

# INSTITUTIONAL INVESTMENT WAR ROOM TECHNICAL DIRECTORY

100-Stock Multi-Horizon Technical & Fundamental Valuations Report

Data Date & Time: 2026-06-14 17:31:08 | Lookback Horizon: 1 Year

*Disclaimer: Stock rankings, scores, and chart pattern detections are algorithmic evaluations and should be treated as hypothetical analysis only. This analysis incorporates rolling average indicators (20, 50, 150, 200 SMA), volatility metrics (ATR, Beta), 1-year price gaps, linear regression trends, relative volume, RSI, MACD, and consensus targets. This is not licensed financial or investment advice.*

## Institutional Portfolio Summary & Category Classifications

Investment Category	Top Candidates Shown
Stocks Currently Qualified as Buy Now	SCHW, VRTX
Buy on Pullback Candidates	ADI, LLY, ABBV, AAPL, BKNG, VLO, CSCO
Hold Candidates	CB, MU, MDLZ, MRK, PFE, PGR, RTX, V, AMCR, AMD
Watchlist Candidates	ADBE, AXP, CVX, GILD, ISRG, MS, BAC, COP, ABT, AMZN
Avoid / Watch Risk Candidates	AEP, PLTR, UNH, ZTS, LRCX, UNP, AMAT, KO, WM, LMT

*Note: Only 2 out of 100 stocks currently meet the strict Buy Now criteria.*

*Note: The Executive Summary shows the top-ranked candidates in each category. The full classification for every stock appears in the detailed ranking and trade setup tables.*

### Overall Ranking vs Action Classification Note:

Overall ranking and action classification are different. Overall ranking reflects the stock's total model score across fundamentals, valuation, technicals, risk, and catalysts. Action classification reflects whether the current entry setup is attractive based on price location, RSI, resistance distance, MACD, moving averages, and risk/reward. Therefore, a stock may rank highly overall but still be classified as Hold if the current entry setup is not attractive (e.g. CB).

### Methodology Note & Stock Coverage

The classification model uses technical, valuation, fundamental, risk, and catalyst indicators. Full indicator definitions, thresholds, and interpretation rules are provided in Appendix A at the end of this report.

Report Coverage: Out of 100 target US equities, 100 were successfully processed. All 100 targeted equities were successfully scanned and analyzed with no exclusions.

### Key Sector Trends & Market Risks (1-Year Horizon)

The portfolio scanner highlights Technology as the dominant sector. Most equities are trading near standard historical valuation multiples. We advise keeping stop-loss orders in place for high beta assets. Pullback zones should be respected to guarantee a minimum risk/reward ratio of 1.3 before taking positions.

## Part 2 -- Comprehensive Stock Rankings &amp; Indicator Table (Overview &amp; Returns)

Rk	Tkr	Company Name	Sector	Price (\$)	MCap (\$B)	1-Mo %	YTD %	1-Yr %	Upside %
1	ADI	Analog Devices, Inc.	Technology	417.79	203.5	-3.1%	+53.5%	+88.2%	+8.0%
2	SCHW	The Charles Schwab Corporati	Financial Services	91.10	158.4	-0.1%	-9.7%	+5.6%	+27.4%
3	VRTX	Vertex Pharmaceuticals Incor	Healthcare	444.93	112.9	-1.8%	-1.6%	-2.3%	+23.3%
4	LLY	Eli Lilly and Company	Healthcare	1133.00	1010.3	+11.7%	+5.2%	+39.3%	+7.3%
5	ABBV	AbbVie Inc.	Healthcare	227.73	402.4	+9.2%	+0.9%	+23.1%	+11.3%
6	CB	Chubb Limited	Financial Services	328.14	127.3	+4.2%	+6.5%	+15.1%	+5.2%
7	MU	Micron Technology, Inc.	Technology	981.61	1107.0	+22.1%	+211.3%	+751.2%	-15.6%
8	AAPL	Apple Inc.	Technology	291.13	4275.9	-2.6%	+7.6%	+48.8%	+7.4%
9	BKNG	Booking Holdings Inc.	Consumer Cyclical	164.94	127.8	+6.7%	-22.2%	-21.5%	+36.1%
10	VLO	Valero Energy Corporation	Energy	258.67	76.8	+6.5%	+58.2%	+97.8%	+1.0%
11	CSCO	Cisco Systems, Inc.	Technology	121.10	477.3	+18.9%	+60.1%	+93.3%	+4.8%
12	MDLZ	Mondelez International, Inc.	Consumer Defensive	62.99	80.9	+2.4%	+18.4%	-2.8%	+6.7%
13	MRK	Merck & Co., Inc.	Healthcare	119.05	294.0	+4.9%	+12.7%	+51.0%	+9.0%
14	PFE	Pfizer Inc.	Healthcare	26.21	149.4	+1.0%	+7.6%	+14.3%	+11.4%
15	PGR	The Progressive Corporation	Financial Services	203.11	118.5	+3.6%	-4.2%	-19.2%	+13.7%
16	RTX	RTX Corporation	Industrials	183.53	247.2	+3.5%	-1.3%	+28.0%	+17.5%
17	V	Visa Inc.	Financial Services	322.39	613.1	+0.6%	-6.6%	-7.9%	+23.7%
18	AMCR	Amcort plc	Consumer Cyclical	40.60	18.8	+5.6%	-0.6%	-8.1%	+18.8%
19	AMD	Advanced Micro Devices, Inc.	Technology	511.57	834.2	+14.8%	+128.9%	+340.4%	-4.9%
20	AVGO	Broadcom Inc.	Technology	382.07	1817.7	-8.3%	+10.1%	+54.9%	+36.6%
21	C	Citigroup Inc.	Financial Services	139.83	238.5	+12.7%	+19.0%	+87.3%	+5.1%
22	TXN	Texas Instruments Incorporat	Technology	301.12	274.0	-1.7%	+71.6%	+58.8%	-3.2%
23	CI	The Cigna Group	Healthcare	298.00	78.8	-0.3%	+8.0%	-4.0%	+14.4%
24	CRM	Salesforce, Inc.	Technology	165.89	135.9	+0.3%	-34.3%	-35.2%	+53.9%
25	JNJ	Johnson & Johnson	Healthcare	240.87	579.8	+5.1%	+17.5%	+57.2%	+5.0%
26	PG	The Procter & Gamble Company	Consumer Defensive	149.61	348.4	+5.2%	+7.1%	-4.0%	+9.2%
27	SBUX	Starbucks Corporation	Consumer Cyclical	103.04	117.4	-2.2%	+24.2%	+13.4%	+3.1%
28	ADP	Automatic Data Processing, I	Technology	226.21	90.4	+9.2%	-9.1%	-24.2%	+9.1%
29	BRK-B	Berkshire Hathaway Inc.	Financial Services	489.25	1055.2	+0.8%	-1.5%	+0.4%	+6.4%
30	NOW	ServiceNow, Inc.	Technology	102.15	105.3	+17.3%	-30.7%	-48.3%	+38.9%
31	NVDA	NVIDIA Corporation	Technology	205.19	4969.9	-9.0%	+8.8%	+44.7%	+45.7%
32	BSX	Boston Scientific Corporatio	Healthcare	46.91	69.7	-11.6%	-50.5%	-53.0%	+64.4%
33	GS	The Goldman Sachs Group, Inc	Financial Services	1062.75	313.5	+11.7%	+17.4%	+76.7%	-10.5%
34	META	Meta Platforms, Inc.	Communication Services	566.98	1439.2	-8.1%	-12.8%	-16.7%	+45.9%
35	SPGI	S&P Global Inc.	Financial Services	418.91	124.0	+3.3%	-17.9%	-15.8%	+27.4%
36	GOOGL	Alphabet Inc.	Communication Services	359.68	4386.3	-10.6%	+14.3%	+106.5%	+20.3%
37	INTU	Intuit Inc.	Technology	276.73	75.7	-25.6%	-55.8%	-63.0%	+77.5%
38	QCOM	QUALCOMM Incorporated	Technology	211.72	223.2	-0.3%	+23.6%	+39.7%	-14.8%
39	AMGN	Amgen Inc.	Healthcare	355.20	191.7	+6.4%	+10.0%	+23.9%	-0.8%
40	CAT	Caterpillar Inc.	Industrials	910.57	419.4	+0.9%	+52.8%	+157.8%	+3.7%
41	CVS	CVS Health Corporation	Healthcare	101.96	130.1	+3.9%	+29.4%	+56.7%	+2.5%
42	GE	GE Aerospace	Industrials	335.30	350.3	+13.8%	+4.7%	+42.5%	+4.7%
43	JPM	JPMorgan Chase & Co.	Financial Services	320.72	859.4	+6.8%	-0.5%	+23.4%	+6.7%
44	BLK	BlackRock, Inc.	Financial Services	1032.00	168.1	-5.1%	-3.8%	+8.4%	+20.8%
45	MCK	McKesson Corporation	Healthcare	784.05	94.2	+6.5%	-4.6%	+8.1%	+20.1%
46	MSFT	Microsoft Corporation	Technology	390.74	2902.6	-3.4%	-17.0%	-17.1%	+43.7%
47	NFLX	Netflix, Inc.	Communication Services	80.34	338.3	-8.2%	-11.7%	-33.7%	+42.1%
48	NKE	NIKE, Inc.	Consumer Cyclical	44.93	66.5	+7.1%	-27.9%	-23.7%	+32.6%
49	PM	Philip Morris International	Consumer Defensive	184.30	287.2	-1.9%	+16.0%	+3.5%	+5.2%
50	REGN	Regeneron Pharmaceuticals, I	Healthcare	612.14	64.2	-14.8%	-20.9%	+16.3%	+36.1%
51	ADBE	Adobe Inc.	Technology	204.02	82.5	-13.6%	-38.8%	-47.9%	+42.0%
52	AXP	American Express Company	Financial Services	325.44	222.1	+5.1%	-12.4%	+14.3%	+11.2%
53	CVX	Chevron Corporation	Energy	187.22	372.9	+1.6%	+22.4%	+33.7%	+15.4%
54	GILD	Gilead Sciences, Inc.	Healthcare	125.59	155.9	-5.6%	+3.9%	+16.4%	+25.5%
55	ISRG	Intuitive Surgical, Inc.	Healthcare	411.06	145.6	-4.9%	-26.9%	-19.7%	+37.5%

56	MS	Morgan Stanley	Financial Services	214.04	337.6	+10.4%	+19.0%	+69.3%	-4.8%
57	BAC	Bank of America Corporation	Financial Services	56.02	397.6	+13.0%	+1.2%	+29.8%	+12.7%
58	COP	ConocoPhillips	Energy	116.98	142.5	-0.4%	+22.8%	+24.6%	+22.0%
59	ABT	Abbott Laboratories	Healthcare	88.18	153.6	+5.2%	-28.2%	-33.7%	+32.2%
60	AMZN	Amazon.com, Inc.	Consumer Cyclical	238.55	2566.1	-11.7%	+5.3%	+12.5%	+31.0%
61	MDT	Medtronic plc	Healthcare	80.20	103.0	+5.2%	-15.8%	-5.2%	+22.2%
62	ACN	Accenture plc	Technology	170.28	104.8	+6.7%	-33.9%	-44.6%	+39.1%
63	INTC	Intel Corporation	Technology	124.57	626.1	+3.6%	+216.3%	+518.5%	-25.2%
64	MA	Mastercard Incorporated	Financial Services	489.98	432.9	-0.1%	-12.7%	-12.3%	+31.6%
65	DHR	Danaher Corporation	Healthcare	180.10	127.5	+8.5%	-21.7%	-9.6%	+34.6%
66	IBM	International Business Machi	Technology	272.24	255.9	+26.8%	-5.4%	+0.7%	+6.8%
67	MCD	McDonald's Corporation	Consumer Cyclical	284.81	202.4	+4.0%	-4.9%	-3.4%	+16.3%
68	TMO	Thermo Fisher Scientific Inc	Healthcare	469.34	174.4	+5.2%	-20.7%	+16.8%	+27.7%
69	DIS	The Walt Disney Company	Communication Services	100.04	173.7	-4.6%	-10.6%	-14.2%	+29.6%
70	PANW	Palo Alto Networks, Inc.	Technology	279.62	227.9	+22.8%	+55.9%	+42.5%	+11.0%
71	XOM	Exxon Mobil Corporation	Energy	147.01	609.3	-2.4%	+21.5%	+35.3%	+15.6%
72	HD	The Home Depot, Inc.	Consumer Cyclical	328.39	327.4	+9.4%	-3.7%	-4.9%	+12.7%
73	LOW	Lowe's Companies, Inc.	Consumer Cyclical	220.78	123.9	+0.1%	-9.7%	+3.6%	+19.5%
74	WFC	Wells Fargo & Company	Financial Services	83.73	256.2	+13.9%	-11.1%	+18.3%	+14.8%
75	CMCSA	Comcast Corporation	Communication Services	24.50	87.5	-1.8%	-9.4%	-22.1%	+32.3%
76	COST	Costco Wholesale Corporation	Consumer Defensive	982.35	435.7	-4.9%	+15.3%	-0.2%	+10.2%
77	NOC	Northrop Grumman Corporation	Industrials	550.33	78.2	+0.2%	-5.3%	+8.2%	+26.6%
78	TJX	The TJX Companies, Inc.	Consumer Cyclical	168.41	186.0	+14.9%	+9.8%	+37.6%	+5.5%
79	SYK	Stryker Corporation	Healthcare	312.20	119.7	+3.3%	-10.1%	-16.5%	+23.9%
80	T	AT&T Inc.	Communication Services	23.58	163.8	-4.7%	-1.8%	-12.7%	+28.4%
81	WMT	Walmart Inc.	Consumer Defensive	121.04	963.2	-7.9%	+7.8%	+29.2%	+14.3%
82	ETN	Eaton Corporation plc	Industrials	391.39	152.0	-3.8%	+20.3%	+22.3%	+15.4%
83	PEP	PepsiCo, Inc.	Consumer Defensive	144.27	197.2	-2.3%	+3.4%	+14.6%	+16.8%
84	AEP	American Electric Power Comp	Utilities	129.23	70.3	+1.0%	+13.3%	+29.6%	+11.7%
85	PLTR	Palantir Technologies Inc.	Technology	127.99	306.8	-1.6%	-23.8%	-6.8%	+43.5%
86	UNH	UnitedHealth Group Incorpora	Healthcare	408.52	371.0	+1.8%	+22.4%	+34.0%	-0.3%
87	ZTS	Zoetis Inc.	Healthcare	79.57	33.4	+7.0%	-36.3%	-50.8%	+56.6%
88	LRCX	Lam Research Corporation	Technology	366.81	458.7	+24.2%	+98.4%	+312.8%	-11.8%
89	UNP	Union Pacific Corporation	Industrials	272.70	161.9	+3.6%	+18.8%	+24.9%	+7.0%
90	AMAT	Applied Materials, Inc.	Technology	567.25	450.4	+30.1%	+111.5%	+235.0%	-8.8%
91	KO	The Coca-Cola Company	Consumer Defensive	82.62	355.5	+2.9%	+20.4%	+18.9%	+4.1%
92	WM	Waste Management, Inc.	Industrials	219.45	88.1	+1.8%	+1.3%	-5.7%	+16.7%
93	LMT	Lockheed Martin Corporation	Industrials	540.33	124.6	+4.6%	+10.0%	+14.1%	+15.7%
94	ORCL	Oracle Corporation	Technology	184.13	529.6	-3.0%	-5.3%	-13.6%	+38.7%
95	NUE	Nucor Corporation	Basic Materials	266.35	60.7	+14.6%	+57.8%	+121.8%	-3.6%
96	HON	Honeywell International Inc.	Industrials	220.31	139.6	+1.6%	+13.7%	+6.5%	+12.0%
97	DE	Deere & Company	Industrials	577.48	156.0	-0.5%	+24.1%	+14.8%	+11.6%
98	TSLA	Tesla, Inc.	Consumer Cyclical	406.43	1526.4	-8.7%	-7.2%	+24.9%	+3.5%
99	BA	The Boeing Company	Industrials	219.05	172.7	-9.0%	-3.8%	+9.4%	+23.3%
100	KLAC	KLA Corporation	Technology	254.54	332.5	+37.8%	+100.2%	+195.3%	-24.3%

## Part 2 -- Rankings &amp; Indicator Table (Valuation &amp; Financial Quality)

Rk	Tkr	Fwd P/E	PEG	EV/EBITDA	P/S	FCF Yield %	YoY Revenue %	YoY EPS %	Debt/Equity	Interest Coverage
1	ADI	28.3	0.91	34.0	15.97	1.90%	+37.2%	+110.5%	0.26	7.5
2	SCHW	12.6	1.09	15.0	6.39	0.00%	+15.8%	+38.6%	1.21	0.0
3	VRTX	20.7	1.67	21.6	9.24	2.46%	+7.8%	+61.4%	0.10	7.5
4	LLY	25.5	1.52	28.9	13.98	0.91%	+55.5%	+169.9%	1.39	6.1
5	ABBV	14.0	0.63	15.6	6.40	5.17%	+12.4%	-46.2%	0.00	6.6
6	CB	11.2	2.89	10.4	2.09	9.92%	+10.2%	+78.7%	0.31	7.7
7	MU	8.8	0.34	30.0	19.05	0.26%	+196.3%	+756.0%	0.15	10.8
8	AAPL	30.3	2.35	26.8	9.47	2.36%	+16.6%	+21.8%	0.80	7.4
9	BKNG	13.4	0.71	12.6	4.62	5.54%	+16.2%	+240.0%	0.00	4.3
10	VLO	12.1	4.08	9.3	0.65	6.23%	+6.6%	+0.0%	0.43	5.4
11	CSCO	25.4	1.68	29.0	7.86	1.95%	+12.0%	+37.1%	0.68	4.4
12	MDLZ	18.6	1.03	19.4	2.06	3.52%	+8.2%	+41.3%	0.84	4.6
13	MRK	12.4	5.54	11.4	4.47	4.78%	+4.9%	+0.0%	1.07	5.8
14	PFE	9.3	13.77	7.9	2.36	8.29%	+5.4%	-10.1%	0.72	5.4
15	PGR	12.5	31.17	8.2	1.33	13.08%	+8.7%	+9.8%	0.26	9.1
16	RTX	24.2	2.52	18.4	2.73	2.93%	+8.7%	+32.5%	0.57	8.4
17	V	21.7	1.41	20.5	14.25	3.40%	+17.1%	+35.5%	0.67	7.2
18	AMCR	9.5	0.57	10.6	0.85	0.80%	+77.4%	-11.7%	1.44	7.5
19	AMD	39.0	1.23	111.1	22.27	0.86%	+37.8%	+91.2%	0.06	3.7
20	AVGO	19.7	0.69	44.3	24.09	1.50%	+47.9%	+85.4%	0.74	7.3
21	C	11.2	0.77	15.0	3.03	0.00%	+15.9%	+56.1%	0.00	0.0
22	TXN	32.0	1.44	32.7	14.86	0.39%	+18.6%	+31.3%	0.84	8.2
23	CI	8.9	0.89	7.6	0.28	8.78%	+4.6%	+29.1%	0.73	5.3
24	CRM	10.7	0.79	12.9	3.17	12.18%	+13.3%	+52.2%	1.24	3.9
25	JNJ	18.9	3.13	17.9	6.02	2.16%	+9.9%	-52.9%	0.68	5.2
26	PG	21.1	4.20	14.9	4.02	3.66%	+7.4%	+5.8%	0.68	5.7
27	SBUX	34.2	1.37	26.0	3.05	-1.11%	+8.8%	+32.6%	0.00	6.4
28	ADP	18.6	2.11	14.4	4.19	5.25%	+7.0%	+10.5%	0.69	6.1
29	BRK-B	22.8	10.06	-2.2	2.81	5.80%	+4.4%	+119.6%	0.18	11.3
30	NOW	20.3	0.99	35.5	7.55	4.85%	+22.1%	+2.3%	0.21	2.7
31	NVDA	16.1	0.63	29.8	19.61	0.93%	+85.2%	+214.5%	0.07	8.8
32	BSX	12.6	0.57	14.5	3.38	4.03%	+11.6%	+100.0%	0.42	3.9
33	GS	16.2	1.64	15.0	5.10	0.00%	+14.5%	+24.2%	6.79	0.0
34	META	15.6	0.82	13.2	6.70	1.78%	+33.1%	+62.4%	0.36	6.2
35	SPGI	18.9	1.47	17.9	7.88	4.27%	+10.4%	+32.5%	0.38	7.1
36	GOOGL	24.8	1.42	26.8	10.38	0.64%	+21.8%	+82.0%	0.20	6.3
37	INTU	10.1	0.72	11.8	3.62	6.91%	+10.4%	+10.7%	0.33	3.8
38	QCOM	19.8	0.90	17.6	5.02	4.30%	-3.5%	+173.0%	0.56	5.3
39	AMGN	15.1	2.35	14.0	5.15	3.88%	+5.8%	+4.4%	6.24	6.4
40	CAT	30.3	2.16	31.5	5.93	0.90%	+22.2%	+30.2%	2.31	7.2
41	CVS	12.2	0.29	12.8	0.32	4.00%	+6.1%	+63.1%	1.01	2.8
42	GE	38.6	8.07	32.7	7.25	1.62%	+24.7%	-1.8%	1.17	7.3
43	JPM	13.6	1.70	15.0	4.95	0.00%	+12.7%	+17.2%	0.00	0.0
44	BLK	17.0	1.31	16.3	6.56	4.21%	+27.0%	+45.9%	0.24	8.6
45	MCK	15.6	1.53	14.6	0.23	6.00%	+6.0%	+37.2%	0.00	4.7
46	MSFT	20.2	1.20	16.0	9.12	1.28%	+18.3%	+23.4%	0.30	8.5
47	NFLX	20.9	1.58	24.0	7.21	7.68%	+16.2%	+86.4%	0.54	6.2
48	NKE	24.7	1.57	18.0	1.43	1.97%	+0.1%	-34.8%	0.79	2.0
49	PM	20.2	2.57	18.1	6.92	2.99%	+9.1%	-9.3%	0.00	6.7
50	REGN	11.4	1.07	12.8	4.30	5.10%	+19.0%	-7.2%	0.09	6.7
51	ADBE	7.5	0.58	8.7	3.27	10.96%	+12.7%	+7.9%	0.61	4.2
52	AXP	16.2	1.55	15.0	3.23	0.00%	+11.6%	+17.6%	1.78	0.0
53	CVX	14.9	0.75	11.0	2.01	3.16%	+2.3%	-44.5%	0.24	4.8
54	GILD	13.0	2.14	11.4	5.24	5.09%	+4.4%	+54.8%	0.95	6.2
55	ISRG	34.9	2.16	36.3	13.76	1.55%	+23.0%	+18.8%	0.00	5.5

56	MS	16.8	2.57	15.0	4.61	0.00%	+16.3%	+31.9%	5.02	0.0
57	BAC	11.1	1.00	15.0	3.63	0.00%	+8.1%	+24.4%	0.00	0.0
58	COP	12.7	0.99	6.8	2.40	3.71%	-5.3%	-20.2%	0.36	8.6
59	ABT	14.6	1.31	15.4	3.40	4.13%	+7.8%	-19.7%	0.65	4.6
60	AMZN	24.2	1.83	17.1	3.45	0.38%	+16.6%	+74.8%	0.53	4.1
61	MDT	12.5	1.58	12.2	2.83	0.00%	+9.9%	+17.1%	0.57	4.2
62	ACN	11.5	1.20	8.2	1.45	11.61%	+8.3%	+4.0%	0.25	5.5
63	INTC	80.8	1.36	46.0	11.65	-1.33%	+7.2%	+0.0%	0.36	7.1
64	MA	21.5	1.51	20.8	12.76	3.73%	+15.8%	+21.2%	2.82	6.3
65	DHR	19.5	1.15	17.8	5.14	3.58%	+3.7%	+9.8%	0.37	5.4
66	IBM	20.3	2.54	18.9	3.71	5.11%	+9.5%	+14.2%	2.11	4.1
67	MCD	20.0	2.61	17.2	7.37	2.94%	+9.4%	+6.9%	0.00	9.4
68	TMO	17.2	1.54	19.0	3.86	3.17%	+6.2%	+11.3%	0.83	6.1
69	DIS	13.3	2.32	11.3	1.79	2.16%	+6.5%	-29.8%	0.41	5.5
70	PANW	67.9	4.56	153.0	21.49	1.57%	+31.1%	+0.0%	0.08	1.9
71	XOM	13.8	1.22	11.7	1.87	1.91%	+2.6%	-43.4%	0.18	5.8
72	HD	20.4	1.85	15.6	1.97	3.09%	+4.8%	-4.3%	4.59	4.5
73	LOW	16.4	1.44	13.1	1.40	3.89%	+10.3%	-0.7%	0.00	4.3
74	WFC	10.6	1.49	15.0	3.16	0.00%	+5.7%	+15.1%	0.00	0.0
75	CMCSA	6.5	142.98	4.9	0.70	4.59%	+5.3%	-32.6%	1.07	4.0
76	COST	43.4	4.79	31.5	1.48	1.60%	+21.5%	+45.5%	0.60	3.6
77	NOC	18.3	4.10	12.8	1.84	2.65%	+4.4%	+84.9%	1.03	8.4
78	TJX	29.2	3.60	22.0	3.02	2.32%	+9.2%	+29.3%	1.36	4.6
79	SYK	18.7	1.49	19.1	4.74	3.64%	+2.6%	+14.2%	0.66	4.2
80	T	9.3	1.65	7.4	1.29	5.40%	+2.9%	-11.3%	1.25	5.9
81	WMT	36.8	4.76	23.1	1.33	0.71%	+7.3%	+19.4%	0.75	2.5
82	ETN	24.9	2.96	27.3	5.33	1.74%	+16.8%	-9.4%	1.10	6.0
83	PEP	15.8	1.55	12.8	2.07	4.44%	+8.5%	+27.8%	2.45	3.6
84	AEP	18.9	2.37	13.4	3.13	-9.89%	+10.2%	+6.7%	1.57	8.6
85	PLTR	61.7	1.84	148.2	58.73	0.57%	+84.7%	+325.0%	0.02	4.6
86	UNH	19.5	1.42	19.8	0.82	4.77%	+2.0%	+0.7%	0.74	2.5
87	ZTS	10.7	1.91	10.0	3.50	5.34%	+2.9%	+6.0%	2.86	6.0
88	LRCX	46.0	2.14	58.3	21.16	0.95%	+23.8%	+40.8%	0.35	7.2
89	UNP	19.9	3.33	15.3	6.55	2.49%	+3.2%	+6.2%	1.62	9.0
90	AMAT	34.9	1.89	48.5	15.52	0.68%	+11.4%	+33.5%	0.30	6.5
91	KO	23.7	4.23	23.2	7.21	0.88%	+12.1%	+18.2%	1.25	5.5
92	WM	23.7	2.23	14.5	3.47	2.42%	+3.5%	+13.3%	2.28	7.4
93	LMT	16.8	1.14	17.9	1.66	3.20%	+0.3%	-11.5%	2.76	10.7
94	ORCL	16.9	1.04	20.6	7.86	-3.84%	+20.6%	+21.9%	3.63	7.2
95	NUE	16.1	5.21	13.4	1.78	-0.63%	+21.3%	+382.1%	0.32	10.3
96	HON	19.2	2.02	19.5	3.71	2.10%	+2.4%	-41.9%	2.57	6.1
97	DE	25.3	1.76	22.7	3.29	0.70%	-11.1%	-8.5%	3.76	7.0
98	TSLA	162.6	5.60	135.1	15.60	0.34%	+15.8%	+8.3%	0.19	5.9
99	BA	52.4	23.73	-62.0	1.87	1.48%	+14.0%	+0.0%	8.29	5.0
100	KLAC	50.4	2.67	57.0	25.39	0.87%	+11.5%	+11.8%	1.05	7.3

## Part 2 -- Rankings &amp; Indicator Table (Technical Setups)

Rk	Tkr	RSI	MACD Sig	ADX	vs 50 SMA %	vs 200 SMA %	52W Range Pos%	Support (\$)	Resistance (\$)	Alignment
1	ADI	56.9	Bear	14.2	+6.5%	+36.8%	90.2%	299.74	439.70	Bullish Alignment
2	SCHW	52.7	Bull	15.3	+0.3%	-3.3%	31.3%	83.96	106.76	Bearish Alignment
3	VRTX	56.2	Bull	16.3	+1.9%	+1.5%	56.7%	412.27	507.92	Bearish Alignment
4	LLY	62.4	Bull	58.1	+13.8%	+18.5%	91.2%	849.05	1182.73	Bullish Alignment
5	ABBV	65.7	Bull	23.4	+8.2%	+4.6%	81.9%	190.75	235.16	Bearish Alignment
6	CB	51.2	Bull	10.7	+1.3%	+7.3%	81.0%	307.65	343.58	Bullish Alignment
7	MU	64.2	Bear	31.7	+44.9%	+157.3%	89.1%	311.49	1089.29	Bullish Alignment
8	AAPL	34.2	Bear	53.4	+2.0%	+9.3%	78.7%	245.28	317.40	Bullish Alignment
9	BKNG	56.3	Bull	22.3	-2.5%	-13.6%	18.5%	149.76	193.43	Bearish Alignment
10	VLO	61.6	Bull	13.9	+5.6%	+31.0%	94.9%	189.21	265.61	Bullish Alignment
11	CSCO	50.9	Bear	49.7	+18.7%	+49.3%	86.3%	73.02	130.37	Bullish Alignment
12	MDLZ	56.9	Bull	14.9	+4.6%	+8.1%	65.8%	53.84	64.35	Bullish Alignment
13	MRK	42.0	Bull	31.3	+2.5%	+14.5%	89.6%	107.90	124.22	Bullish Alignment
14	PFE	54.7	Bull	15.9	+0.1%	+4.1%	67.1%	25.19	28.28	Bullish Alignment
15	PGR	54.5	Bull	13.3	+1.9%	-2.9%	23.3%	189.20	214.86	Bearish Alignment
16	RTX	58.2	Bull	25.6	+0.9%	+1.6%	60.1%	170.07	213.61	Bullish Alignment
17	V	43.7	Bear	16.0	+1.2%	-1.8%	43.5%	293.28	341.27	Bearish Alignment
18	AMCR	65.2	Bull	20.0	+4.9%	-0.2%	35.8%	35.66	49.46	Bearish Alignment
19	AMD	57.2	Bear	19.2	+32.3%	+101.5%	91.9%	188.22	546.44	Bullish Alignment
20	AVGO	42.6	Bear	21.9	-6.0%	+6.9%	55.2%	289.96	495.00	Bullish Alignment
21	C	74.7	Bull	39.5	+9.8%	+25.4%	98.1%	101.53	141.12	Bullish Alignment
22	TXN	46.6	Bear	21.6	+10.6%	+45.9%	83.2%	183.97	331.51	Bullish Alignment
23	CI	62.0	Bull	23.7	+5.9%	+7.0%	65.1%	256.36	301.58	Bullish Alignment
24	CRM	41.5	Bear	20.0	-7.6%	-23.6%	4.0%	161.40	210.80	Bearish Alignment
25	JNJ	62.4	Bull	18.4	+4.7%	+13.4%	91.0%	219.11	250.27	Bullish Alignment
26	PG	59.2	Bull	28.9	+3.7%	+1.5%	46.0%	138.86	166.00	Bearish Alignment
27	SBUX	49.8	Bull	52.6	+2.8%	+13.6%	83.6%	85.10	108.25	Bullish Alignment
28	ADP	52.8	Bear	38.9	+7.2%	-6.0%	32.7%	186.74	235.32	Bearish Alignment
29	BRK-B	53.2	Bull	19.7	+2.4%	-0.2%	55.2%	464.01	512.13	Bearish Alignment
30	NOW	50.0	Bear	39.5	+2.8%	-26.2%	16.1%	81.24	139.20	Bearish Alignment
31	NVDA	42.3	Bear	18.5	-0.7%	+8.5%	67.5%	164.08	236.26	Bullish Alignment
32	BSX	11.3	Bull	38.4	-16.6%	-43.1%	1.4%	45.99	81.78	Bearish Alignment
33	GS	61.1	Bear	41.0	+11.5%	+23.3%	92.9%	777.08	1098.36	Bullish Alignment
34	META	35.9	Bear	9.9	-8.8%	-13.8%	17.0%	520.26	691.52	Bearish Alignment
35	SPGI	51.3	Bull	11.2	-1.2%	-10.7%	20.1%	379.84	471.80	Bearish Alignment
36	GOOGL	34.1	Bear	25.5	-0.7%	+16.9%	80.3%	271.95	408.37	Bullish Alignment
37	INTU	36.5	Bear	29.8	-24.1%	-47.7%	1.6%	268.01	481.72	Bearish Alignment
38	QCOM	42.4	Bear	19.5	+15.4%	+29.0%	65.6%	121.54	258.96	Bullish Alignment
39	AMGN	62.5	Bull	21.4	+4.8%	+8.8%	74.2%	318.12	388.36	Bullish Alignment
40	CAT	54.9	Bear	15.0	+6.5%	+38.4%	93.9%	661.59	946.83	Bullish Alignment
41	CVS	71.0	Bull	24.0	+17.7%	+29.6%	98.2%	68.91	102.77	Bullish Alignment
42	GE	68.5	Bull	49.4	+10.7%	+10.5%	89.2%	268.91	347.97	Bearish Alignment
43	JPM	64.4	Bull	35.1	+4.6%	+5.3%	82.4%	277.68	324.74	Bullish Alignment
44	BLK	40.5	Bear	28.0	-0.4%	-2.6%	41.5%	912.25	1104.86	Bearish Alignment
45	MCK	58.1	Bull	21.0	-1.6%	-4.5%	41.2%	722.88	997.90	Bearish Alignment
46	MSFT	38.9	Bear	25.5	-5.0%	-13.5%	18.0%	355.51	466.32	Bearish Alignment
47	NFLX	14.6	Bear	26.9	-11.6%	-19.0%	9.0%	75.01	108.95	Bearish Alignment
48	NKE	52.6	Bull	29.3	+2.3%	-23.2%	10.7%	40.98	67.43	Bearish Alignment
49	PM	44.1	Bear	39.1	+6.9%	+12.2%	83.6%	151.63	193.05	Bullish Alignment
50	REGN	39.5	Bull	42.0	-11.5%	-11.9%	35.1%	591.52	812.81	Death Cross
51	ADBE	32.5	Bear	21.3	-16.7%	-31.6%	3.4%	196.90	285.36	Bearish Alignment
52	AXP	61.1	Bull	22.2	+2.9%	-3.1%	41.3%	290.05	368.34	Bearish Alignment
53	CVX	43.6	Bull	12.9	-0.2%	+11.0%	66.4%	174.10	212.76	Bullish Alignment
54	GILD	33.0	Bear	19.1	-5.5%	-2.1%	42.9%	121.39	156.40	Bullish Alignment
55	ISRG	36.0	Bull	29.0	-7.3%	-16.4%	6.9%	396.68	511.88	Bearish Alignment

56	MS	63.9	Bear	44.6	+10.6%	+24.0%	94.5%	151.98	219.16	Bullish Alignment
57	BAC	77.4	Bull	41.1	+7.4%	+8.7%	93.6%	45.88	56.26	Bullish Alignment
58	COP	43.6	Bull	14.6	-2.6%	+13.0%	65.2%	101.60	134.87	Bullish Alignment
59	ABT	52.5	Bull	28.6	-3.2%	-22.3%	11.4%	81.97	116.09	Bearish Alignment
60	AMZN	26.8	Bear	38.7	-6.4%	+2.6%	51.5%	196.00	278.56	Bullish Alignment
61	MDT	54.5	Bull	19.6	-0.6%	-12.1%	22.0%	73.31	104.65	Bearish Alignment
62	ACN	42.2	Bear	15.6	-6.0%	-24.9%	9.2%	155.82	243.01	Bearish Alignment
63	INTC	53.4	Bear	12.8	+30.2%	+132.8%	92.8%	40.63	132.75	Bullish Alignment
64	MA	44.7	Bull	12.8	-1.9%	-8.5%	18.9%	464.52	560.96	Bearish Alignment
65	DHR	59.2	Bull	37.4	-0.3%	-11.8%	23.6%	160.93	220.39	Bearish Alignment
66	IBM	56.4	Bear	47.7	+9.7%	+0.8%	49.9%	212.34	332.46	Bearish Alignment
67	MCD	56.6	Bull	16.2	-0.9%	-5.7%	21.7%	270.15	337.56	Bearish Alignment
68	TMO	57.8	Bull	41.3	-2.0%	-10.7%	32.8%	435.27	575.71	Bearish Alignment
69	DIS	38.1	Bear	40.8	-2.3%	-6.7%	24.8%	92.19	111.11	Bearish Alignment
70	PANW	57.7	Bear	49.6	+29.9%	+43.9%	85.7%	139.57	302.95	Bullish Alignment
71	XOM	37.0	Bear	12.8	-2.8%	+11.0%	61.3%	141.01	175.22	Bullish Alignment
72	HD	67.0	Bull	26.8	+2.5%	-7.5%	31.6%	286.95	392.05	Bearish Alignment
73	LOW	56.7	Bull	48.8	-3.3%	-9.7%	19.7%	203.40	291.66	Bearish Alignment
74	WFC	75.4	Bull	43.8	+5.5%	+0.4%	50.7%	72.78	94.55	Bearish Alignment
75	CMCSA	40.3	Bull	34.3	-7.0%	-11.4%	13.9%	23.13	32.48	Bearish Alignment
76	COST	34.6	Bear	28.4	-2.2%	+2.8%	55.2%	936.51	1096.50	Bullish Alignment
77	NOC	48.7	Bull	14.7	-6.0%	-10.1%	25.8%	525.73	770.61	Bearish Alignment
78	TJX	70.7	Bull	45.1	+7.2%	+11.5%	96.9%	145.66	170.00	Bullish Alignment
79	SYK	47.0	Bull	15.0	-0.9%	-11.1%	25.8%	281.00	388.28	Bearish Alignment
80	T	31.1	Bear	50.8	-6.7%	-8.6%	18.5%	22.32	29.14	Bearish Alignment
81	WMT	52.1	Bull	44.2	-3.5%	+4.7%	66.6%	112.73	135.16	Bullish Alignment
82	ETN	50.0	Bear	7.5	-2.4%	+7.0%	65.5%	336.27	434.23	Bullish Alignment
83	PEP	39.1	Bull	36.9	-3.7%	-2.1%	47.4%	139.26	168.19	Bullish Alignment
84	AEP	44.0	Bull	22.2	-1.3%	+6.8%	77.4%	117.92	138.43	Bullish Alignment
85	PLTR	43.5	Bear	18.0	-8.3%	-20.2%	6.3%	122.68	163.70	Bearish Alignment
86	UNH	63.9	Bull	29.2	+12.3%	+24.2%	96.0%	255.97	415.98	Bullish Alignment
87	ZTS	44.2	Bull	25.6	-18.3%	-34.4%	7.8%	72.38	131.92	Bearish Alignment
88	LRCX	68.7	Bull	29.9	+28.3%	+79.6%	97.6%	194.08	373.82	Bullish Alignment
89	UNP	56.9	Bull	13.2	+4.3%	+14.1%	92.2%	230.52	278.25	Bullish Alignment
90	AMAT	77.0	Bull	27.3	+32.9%	+83.8%	99.4%	286.78	569.95	Bullish Alignment
91	KO	53.7	Bull	21.6	+5.0%	+13.2%	92.8%	74.07	84.04	Bullish Alignment
92	WM	53.4	Bull	10.6	-1.1%	-0.1%	51.0%	209.21	246.08	Bullish Alignment
93	LMT	55.7	Bull	20.8	-0.4%	+1.8%	48.9%	497.06	687.50	Bullish Alignment
94	ORCL	47.1	Bear	27.7	-0.4%	-10.1%	23.8%	134.57	250.25	Bearish Alignment
95	NUE	78.0	Bear	49.2	+19.1%	+52.8%	98.4%	154.61	268.80	Bullish Alignment
96	HON	44.1	Bear	32.2	-0.4%	+4.4%	57.2%	205.52	246.82	Bullish Alignment
97	DE	70.3	Bull	27.5	+0.6%	+10.3%	60.8%	515.15	672.22	Bullish Alignment
98	TSLA	43.6	Bear	22.0	+2.0%	-2.2%	56.0%	337.24	453.40	Bearish Alignment
99	BA	50.0	Bear	15.3	-1.8%	+0.1%	54.5%	187.72	247.86	Bullish Alignment
100	KLAC	76.3	Bull	39.6	+36.6%	+80.7%	99.8%	128.17	254.93	Bullish Alignment

## Part 2 -- Rankings &amp; Indicator Table (Trade Setup &amp; Scores)

Rk	Tkr	Action	Entry Zone (\$)	Stop-Loss (\$)	Base Target (\$)	Cur R/R	Pb R/R	ScoreST	ScoreMT	ScoreLT	Final
1	ADI	Buy on Pullback	387.5-397.6	287.75	451.03	0.5	7.4	7.7	7.9	8.1	7.5
2	SCHW	Buy Now	87.8-91.1	80.60	116.05	3.8	5.5	6.8	7.4	7.8	7.2
3	VRTX	Buy Now	428.1-444.9	395.78	548.69	3.1	4.7	7.3	7.7	7.5	7.2
4	LLY	Buy on Pullback	1072.0-1092.3	815.09	1215.79	0.7	6.3	8.2	8.0	7.4	7.1
5	ABBV	Buy on Pullback	219.7-222.4	183.12	253.55	1.6	4.7	7.3	6.7	6.7	7.0
6	CB	Hold	318.1-321.4	295.34	345.04	0.8	1.5	7.0	7.0	7.3	7.0
7	MU	Hold	850.1-981.6	299.03	828.73	-0.6	25.2	7.0	7.1	8.2	7.0
8	AAPL	Buy on Pullback	279.7-291.1	235.47	312.72	0.9	3.8	6.6	7.0	7.3	6.7
9	BKNG	Buy on Pullback	156.4-164.9	143.77	224.41	3.5	7.3	6.1	7.1	8.4	6.7
10	VLO	Buy on Pullback	245.0-249.5	181.64	261.21	0.1	5.5	7.4	6.7	6.5	6.6
11	CSCO	Buy on Pullback	113.9-121.1	70.10	126.95	0.4	11.0	7.3	7.0	6.7	6.5
12	MDLZ	Hold	61.0-61.7	51.69	67.21	1.1	3.4	6.9	6.8	6.5	6.4
13	MRK	Hold	114.2-115.8	103.58	129.74	1.1	2.7	7.4	6.7	5.8	6.4
14	PFE	Hold	25.5-26.2	24.18	29.19	2.1	2.1	7.0	6.3	6.0	6.4
15	PGR	Hold	195.3-197.9	181.63	230.86	1.8	3.0	6.1	6.2	6.5	6.4
16	RTX	Hold	176.6-183.5	163.27	215.73	2.3	3.7	7.2	7.1	6.3	6.4
17	V	Hold	311.4-315.0	281.55	398.83	3.5	5.2	5.2	6.4	7.2	6.4
18	AMCR	Hold	39.0-40.6	34.23	48.21	2.4	5.0	5.9	5.8	6.2	6.2
19	AMD	Hold	459.0-476.5	180.69	486.33	-0.2	24.0	6.8	6.8	6.8	6.1
20	AVGO	Hold	343.2-382.1	278.36	522.06	1.8	11.9	6.2	7.0	7.6	6.1
21	C	Hold	134.1-136.0	97.47	146.93	0.6	6.5	7.0	7.4	8.1	6.1
22	TXN	Hold	279.8-301.1	176.61	291.55	-0.2	8.6	6.2	6.5	7.1	6.1
23	CI	Hold	287.9-291.3	246.11	340.92	2.1	4.7	6.8	6.6	7.3	6.0
24	CRM	Hold	161.4-165.9	154.94	255.28	3.0	8.6	4.8	5.7	7.5	6.0
25	JNJ	Hold	234.0-236.3	210.35	252.87	0.9	2.0	7.7	6.8	5.6	6.0
26	PG	Hold	144.7-149.6	133.31	163.43	1.4	2.3	7.1	6.7	5.6	6.0
27	SBUX	Hold	98.8-100.2	81.70	106.25	0.4	3.4	6.3	6.5	6.5	6.0
28	ADP	Hold	216.7-219.9	179.27	246.80	1.1	4.6	5.7	6.1	6.2	5.9
29	BRK-B	Hold	479.1-482.5	445.45	520.33	1.5	1.5	6.2	6.4	6.0	5.9
30	NOW	Hold	89.4-102.2	77.99	141.86	1.6	11.1	5.0	5.7	6.3	5.9
31	NVDA	Hold	192.7-205.2	157.52	298.93	3.8	12.3	6.1	7.0	7.5	5.9
32	BSX	Hold	46.0-46.9	44.15	77.10	5.4	10.0	5.2	6.0	7.3	5.8
33	GS	Hold	1007.1-1025.7	745.99	951.30	-1.0	3.1	6.7	6.4	6.2	5.8
34	META	Hold	536.2-567.0	499.45	827.32	4.2	8.7	5.0	6.4	7.7	5.8
35	SPGI	Hold	402.7-418.9	364.65	533.76	3.5	5.8	6.0	6.9	7.2	5.8
36	GOOGL	Hold	343.7-359.7	261.07	432.83	2.3	8.7	6.2	7.1	7.2	5.7
37	INTU	Hold	268.0-276.7	257.29	491.30	4.1	12.4	4.4	5.4	7.2	5.7
38	QCOM	Hold	183.3-211.7	116.68	180.48	-0.5	7.1	5.6	5.5	6.2	5.7
39	AMGN	Hold	341.7-355.2	305.39	352.50	-0.1	1.3	6.6	6.0	5.7	5.6
40	CAT	Hold	857.2-875.0	635.13	944.10	0.3	6.2	6.5	6.3	5.8	5.6
41	CVS	Hold	98.2-99.5	66.15	104.50	0.3	7.6	6.6	6.5	7.2	5.6
42	GE	Hold	319.4-324.7	258.15	350.95	0.5	4.3	6.8	6.2	5.3	5.6
43	JPM	Hold	310.9-314.2	266.57	342.19	1.1	3.2	7.4	7.1	6.8	5.6
44	BLK	Hold	995.0-1007.3	875.76	1246.25	2.9	5.2	5.0	6.4	7.3	5.5
45	MCK	Hold	758.8-784.0	693.97	941.40	3.1	4.3	5.9	6.6	6.7	5.5
46	MSFT	Hold	371.0-390.7	341.29	561.39	4.3	8.5	5.0	6.4	7.3	5.5
47	NFLX	Hold	77.5-80.3	72.01	114.15	6.0	7.6	4.8	6.1	7.2	5.5
48	NKE	Hold	42.7-44.9	39.34	59.58	3.3	6.6	5.9	5.6	4.8	5.5
49	PM	Hold	176.5-179.1	145.56	193.86	0.6	3.9	5.8	5.9	5.5	5.5
50	REGN	Hold	591.5-612.1	567.86	833.31	4.5	5.9	5.2	6.0	6.6	5.5
51	ADBE	Watchlist	196.9-204.0	189.02	289.68	2.4	6.9	4.1	5.1	6.8	5.4
52	AXP	Watchlist	314.0-325.4	278.45	361.94	1.6	3.4	6.0	5.8	5.0	5.4
53	CVX	Watchlist	180.8-187.2	167.13	216.04	2.2	3.3	6.1	5.7	5.9	5.4
54	GILD	Watchlist	121.4-125.6	116.53	157.57	2.9	4.2	4.8	5.8	6.8	5.4
55	ISRG	Watchlist	396.7-411.1	380.81	565.08	4.2	6.1	5.3	6.3	6.6	5.4

56	MS	Watchlist	205.2-208.2	145.90	203.67	-0.6	4.8	6.4	6.3	5.9	5.4
57	BAC	Watchlist	54.3-54.9	44.05	63.16	2.1	5.4	5.9	6.6	7.3	5.3
58	COP	Watchlist	111.9-117.0	97.53	142.77	2.6	5.8	5.9	5.5	5.5	5.3
59	ABT	Watchlist	85.1-88.2	78.69	116.54	4.6	6.1	5.6	5.7	5.7	5.2
60	AMZN	Watchlist	226.9-238.6	188.16	312.51	3.2	8.8	5.6	6.4	6.5	5.2
61	MDT	Watchlist	77.2-80.2	70.38	98.00	2.9	4.8	5.7	6.0	5.9	5.2
62	ACN	Watchlist	158.9-170.3	149.59	236.86	2.9	7.6	4.3	5.1	6.4	5.1
63	INTC	Watchlist	109.7-114.7	39.00	93.12	-1.1	19.5	6.6	6.1	5.2	5.1
64	MA	Watchlist	473.9-490.0	445.94	644.89	4.8	5.6	5.0	6.0	6.4	5.1
65	DHR	Watchlist	172.2-180.1	154.49	242.35	3.9	7.4	5.7	5.9	5.5	5.0
66	IBM	Watchlist	247.5-272.2	203.85	290.89	0.4	5.3	5.9	5.6	4.6	5.0
67	MCD	Watchlist	277.4-284.8	259.34	331.29	3.1	3.1	5.7	6.2	6.0	5.0
68	TMO	Watchlist	445.7-469.3	417.86	599.19	2.7	5.4	5.7	6.0	5.7	5.0
69	DIS	Watchlist	97.1-100.0	88.50	129.67	5.0	5.9	4.6	5.1	5.7	4.9
70	PANW	Watchlist	257.2-279.6	133.99	310.32	0.7	18.4	7.5	7.1	5.6	4.9
71	XOM	Watchlist	141.2-147.0	135.37	169.91	2.0	2.8	5.6	5.4	5.5	4.9
72	HD	Watchlist	317.0-328.4	275.47	370.18	1.8	4.1	5.2	4.8	4.1	4.8
73	LOW	Watchlist	212.5-220.8	195.26	263.73	2.6	4.2	5.5	5.6	5.4	4.8
74	WFC	Watchlist	80.8-83.7	69.87	96.11	2.1	4.5	5.1	5.8	6.5	4.8
75	CMCSA	Watchlist	23.6-24.5	22.20	32.40	4.2	5.8	5.0	5.3	5.2	4.7
76	COST	Watchlist	948.8-982.3	899.05	1082.33	1.5	2.0	5.0	5.9	6.1	4.7
77	NOC	Watchlist	531.4-550.3	504.70	696.95	3.9	4.6	5.2	5.8	5.5	4.7
78	TJX	Watchlist	163.4-165.1	139.84	177.63	0.9	3.0	6.8	6.7	6.0	4.7
79	SYK	Watchlist	299.4-312.2	269.76	386.80	2.9	5.4	5.0	5.4	5.1	4.6
80	T	Watchlist	22.7-23.6	21.43	30.28	3.7	5.1	4.5	4.8	5.0	4.6
81	WMT	Watchlist	117.0-121.0	108.22	138.37	2.1	3.1	6.3	6.2	5.1	4.6
82	ETN	Watchlist	366.8-391.4	322.82	451.73	1.2	4.9	5.8	5.8	5.1	4.5
83	PEP	Watchlist	139.8-144.3	133.69	168.50	2.7	2.8	4.7	5.2	5.6	4.5
84	AEP	Avoid	125.7-126.9	113.21	144.33	2.2	3.1	5.6	5.5	4.8	4.4
85	PLTR	Avoid	122.7-128.0	117.77	183.73	2.4	7.3	4.4	5.9	6.2	4.4
86	UNH	Avoid	393.9-398.8	245.73	407.38	-0.0	8.7	7.0	6.0	5.4	4.4
87	ZTS	Avoid	75.9-79.6	69.48	124.59	6.2	10.7	4.3	4.8	5.2	4.4
88	LRCX	Avoid	332.6-344.0	186.32	323.38	-0.6	9.9	6.2	6.6	6.5	4.3
89	UNP	Avoid	262.2-265.7	221.30	291.73	0.9	3.7	6.9	6.2	4.9	4.3
90	AMAT	Avoid	516.9-533.7	275.30	517.28	-0.5	12.0	5.4	5.9	6.5	4.2
91	KO	Avoid	80.0-80.9	71.11	85.97	0.6	2.1	6.4	6.2	5.5	4.2
92	WM	Avoid	212.8-219.4	200.84	256.04	2.8	3.1	5.0	4.9	4.5	4.1
93	LMT	Avoid	523.5-540.3	477.17	625.16	2.5	3.6	4.9	4.6	4.0	3.9
94	ORCL	Avoid	160.5-184.1	129.19	255.38	1.5	13.4	3.5	4.8	5.5	3.8
95	NUE	Avoid	254.0-258.1	148.43	256.81	-0.4	9.8	4.9	5.5	5.9	3.7
96	HON	Avoid	208.7-220.3	197.30	246.67	1.1	2.7	4.1	4.1	3.8	3.5
97	DE	Avoid	551.9-577.5	494.54	644.21	1.3	3.5	5.5	4.7	3.4	3.3
98	TSLA	Avoid	379.8-406.4	323.75	420.55	0.3	3.4	4.3	5.1	4.8	3.3
99	BA	Avoid	207.8-219.1	180.21	270.00	2.3	6.4	5.0	5.2	3.9	2.6
100	KLAC	Avoid	231.6-239.2	123.05	192.62	-1.3	7.4	5.2	5.3	4.8	2.1

### Part 2.2 -- Comprehensive Final Validation & Decision Reasons Table

Ticker	Score	Action	RSI	ADX	MACD Status	vs SMA50	vs SMA200	Cur R/R	Pb R/R	Near Res	Entry Valid	Final Classification Reason
ADI	7.5	Buy on Pullback	57	14.2 (Weak T	Bear (Imp)	+6.5%	+36.8%	0.5	7.4	No	Yes	Score >= 7.2 (7.5). Current levels extended or checks failed, but pullback entry R/R (7.38x) is
SCHW	7.2	Buy Now	53	15.3 (Weak T	Bull (Imp)	+0.3%	-3.3%	3.8	5.5	No	Yes	Score >= 7.2 (7.2). Favorable trend, RSI healthy (52.7), MACD bullish, and current R/R (3.80x)
VRTX	7.2	Buy Now	56	16.3 (Weak T	Bull (Imp)	+1.9%	+1.5%	3.1	4.7	No	Yes	Score >= 7.2 (7.2). Favorable trend, RSI healthy (56.2), MACD bullish, and current R/R (3.09x)
LLY	7.1	Buy on Pullback	62	58.1 (Very St	Bull (Wea)	+13.8%	+18.5%	0.7	6.3	No	Yes	Score 6.5-7.19 (7.1). Pullback entry zone offers attractive R/R of 6.26x (>= 1.8).
ABBV	7.0	Buy on Pullback	66	23.4 (Emergir	Bull (Imp)	+8.2%	+4.6%	1.6	4.7	No	Yes	Score 6.5-7.19 (7.0). Pullback entry zone offers attractive R/R of 4.68x (>= 1.8).
CB	7.0	Hold	51	10.7 (Weak T	Bull (Imp)	+1.3%	+7.3%	0.8	1.5	No	Yes	Good score (7.0), but entry conditions are not attractive enough (pullback entry R/R of 1.49x is
MU	7.0	Hold	64	31.7 (Strong	Bear (Imp)	+44.9%	+157.3%	-0.6	25.2	No	Yes	Demoted from Buy on Pullback to Hold due to sub-optimal R/R ratios (Current: 4.58x, Pullback
AAPL	6.7	Buy on Pullback	34	53.4 (Very St	Bear (Wea)	+2.0%	+9.3%	0.9	3.8	No	Yes	Score 6.5-7.19 (6.7). Pullback entry zone offers attractive R/R of 3.84x (>= 1.8).
BKNG	6.7	Buy on Pullback	56	22.3 (Emergir	Bull (Imp)	-2.5%	-13.6%	3.5	7.3	No	Yes	Score 6.5-7.19 (6.7). Pullback entry zone offers attractive R/R of 7.28x (>= 1.8).
VLO	6.6	Buy on Pullback	62	13.9 (Weak T	Bull (Imp)	+5.6%	+31.0%	0.1	5.5	Yes	Yes	Score 6.5-7.19 (6.6). Pullback entry zone offers attractive R/R of 5.47x (>= 1.8).
CSCO	6.5	Buy on Pullback	51	49.7 (Very St	Bear (Wea)	+18.7%	+49.3%	0.4	11.0	No	Yes	Score 6.5-7.19 (6.5). Pullback entry zone offers attractive R/R of 10.98x (>= 1.8).
MDLZ	6.4	Hold	57	14.9 (Weak T	Bull (Wea)	+4.6%	+8.1%	1.1	3.4	Yes	Yes	Score 5.5-6.49 (6.4). Solid rangebound fundamentals, trend consolidation expected.
MRK	6.4	Hold	42	31.3 (Strong	Bull (Wea)	+2.5%	+14.5%	1.1	2.7	No	Yes	Score 5.5-6.49 (6.4). Solid rangebound fundamentals, trend consolidation expected.
PFE	6.4	Hold	55	15.9 (Weak T	Bull (Imp)	+0.1%	+4.1%	2.1	2.1	No	Yes	Score 5.5-6.49 (6.4). Solid rangebound fundamentals, trend consolidation expected.
PGR	6.4	Hold	54	13.3 (Weak T	Bull (Imp)	+1.9%	-2.9%	1.8	3.0	No	Yes	Score 5.5-6.49 (6.4). Solid rangebound fundamentals, trend consolidation expected.
RTX	6.4	Hold	58	25.6 (Strong	Bull (Imp)	+0.9%	+1.6%	2.3	3.7	No	Yes	Score 5.5-6.49 (6.4). Solid rangebound fundamentals, trend consolidation expected.
V	6.4	Hold	44	16.0 (Weak T	Bear (Imp)	+1.2%	-1.8%	3.5	5.2	No	Yes	Score 5.5-6.49 (6.4). Solid rangebound fundamentals, trend consolidation expected.
AMCR	6.2	Hold	65	20.0 (Emergir	Bull (Imp)	+4.9%	-0.2%	2.4	5.0	No	Yes	Score 5.5-6.49 (6.2). Solid rangebound fundamentals, trend consolidation expected.
AMD	6.1	Hold	57	19.2 (Weak T	Bear (Imp)	+32.3%	+101.5%	-0.2	24.0	No	Yes	Score 5.5-6.49 (6.1). Solid rangebound fundamentals, trend consolidation expected.
AVGO	6.1	Hold	43	21.9 (Emergir	Bear (Imp)	-6.0%	+6.9%	1.8	11.9	No	Yes	Score 5.5-6.49 (6.1). Solid rangebound fundamentals, trend consolidation expected.
C	6.1	Hold	75	39.5 (Strong	Bull (Imp)	+9.8%	+25.4%	0.6	6.5	Yes	Yes	Score 5.5-6.49 (6.1). Solid rangebound fundamentals, trend consolidation expected.
TXN	6.1	Hold	47	21.6 (Emergir	Bear (Imp)	+10.6%	+45.9%	-0.2	8.6	No	Yes	Score 5.5-6.49 (6.1). Solid rangebound fundamentals, trend consolidation expected.
CI	6.0	Hold	62	23.7 (Emergir	Bull (Imp)	+5.9%	+7.0%	2.1	4.7	Yes	Yes	Score 5.5-6.49 (6.0). Solid rangebound fundamentals, trend consolidation expected.
CRM	6.0	Hold	41	20.0 (Weak T	Bear (Wea)	-7.6%	-23.6%	3.0	8.6	No	Yes	Score 5.5-6.49 (6.0). Solid rangebound fundamentals, trend consolidation expected.
JNJ	6.0	Hold	62	18.4 (Weak T	Bull (Imp)	+4.7%	+13.4%	0.9	2.0	No	Yes	Score 5.5-6.49 (6.0). Solid rangebound fundamentals, trend consolidation expected.
PG	6.0	Hold	59	28.9 (Strong	Bull (Imp)	+3.7%	+1.5%	1.4	2.3	No	Yes	Score 5.5-6.49 (6.0). Solid rangebound fundamentals, trend consolidation expected.
SBUX	6.0	Hold	50	52.6 (Very St	Bull (Imp)	+2.8%	+13.6%	0.4	3.4	No	Yes	Score 5.5-6.49 (6.0). Solid rangebound fundamentals, trend consolidation expected.
ADP	5.9	Hold	53	38.9 (Strong	Bear (Wea)	+7.2%	-6.0%	1.1	4.6	No	Yes	Score 5.5-6.49 (5.9). Solid rangebound fundamentals, trend consolidation expected.
BRK-B	5.9	Hold	53	19.7 (Weak T	Bull (Imp)	+2.4%	-0.2%	1.5	1.5	No	Yes	Score 5.5-6.49 (5.9). Solid rangebound fundamentals, trend consolidation expected.
NOW	5.9	Hold	50	39.5 (Strong	Bear (Wea)	+2.8%	-26.2%	1.6	11.1	No	Yes	Score 5.5-6.49 (5.9). Solid rangebound fundamentals, trend consolidation expected.
NVDA	5.9	Hold	42	18.5 (Weak T	Bear (Imp)	-0.7%	+8.5%	3.8	12.3	No	Yes	Score 5.5-6.49 (5.9). Solid rangebound fundamentals, trend consolidation expected.
BSX	5.8	Hold	11	38.4 (Strong	Bull (Imp)	-16.6%	-43.1%	5.4	10.0	No	Yes	Score 5.5-6.49 (5.8). Solid rangebound fundamentals, trend consolidation expected.
GS	5.8	Hold	61	41.0 (Very St	Bear (Imp)	+11.5%	+23.3%	-1.0	3.1	No	Yes	Score 5.5-6.49 (5.8). Solid rangebound fundamentals, trend consolidation expected.
META	5.8	Hold	36	9.9 (Weak Tr	Bear (Wea)	-8.8%	-13.8%	4.2	8.7	No	Yes	Score 5.5-6.49 (5.8). Solid rangebound fundamentals, trend consolidation expected.
SPGI	5.8	Hold	51	11.2 (Weak T	Bull (Wea)	-1.2%	-10.7%	3.5	5.8	No	Yes	Score 5.5-6.49 (5.8). Solid rangebound fundamentals, trend consolidation expected.
GOOGL	5.7	Hold	34	25.5 (Strong	Bear (Imp)	-0.7%	+16.9%	2.3	8.7	No	Yes	Score 5.5-6.49 (5.7). Solid rangebound fundamentals, trend consolidation expected.
INTU	5.7	Hold	36	29.8 (Strong	Bear (Imp)	-24.1%	-47.7%	4.1	12.4	No	Yes	Score 5.5-6.49 (5.7). Solid rangebound fundamentals, trend consolidation expected.
QCOM	5.7	Hold	42	19.5 (Weak T	Bear (Imp)	+15.4%	+29.0%	-0.5	7.1	No	Yes	Score 5.5-6.49 (5.7). Solid rangebound fundamentals, trend consolidation expected.
AMGN	5.6	Hold	63	21.4 (Emergir	Bull (Imp)	+4.8%	+8.8%	-0.1	1.3	No	Yes	Score 5.5-6.49 (5.6). Solid rangebound fundamentals, trend consolidation expected.
CAT	5.6	Hold	55	15.0 (Weak T	Bear (Imp)	+6.5%	+38.4%	0.3	6.2	No	Yes	Score 5.5-6.49 (5.6). Solid rangebound fundamentals, trend consolidation expected.
CVS	5.6	Hold	71	24.0 (Emergir	Bull (Imp)	+17.7%	+29.6%	0.3	7.6	Yes	Yes	Score 5.5-6.49 (5.6). Solid rangebound fundamentals, trend consolidation expected.
GE	5.6	Hold	68	49.4 (Very St	Bull (Imp)	+10.7%	+10.5%	0.5	4.3	No	Yes	Score 5.5-6.49 (5.6). Solid rangebound fundamentals, trend consolidation expected.
JPM	5.6	Hold	64	35.1 (Strong	Bull (Imp)	+4.6%	+5.3%	1.1	3.2	Yes	Yes	Score 5.5-6.49 (5.6). Solid rangebound fundamentals, trend consolidation expected.
BLK	5.5	Hold	41	28.0 (Strong	Bear (Imp)	-0.4%	-2.6%	2.9	5.2	No	Yes	Score 5.5-6.49 (5.5). Solid rangebound fundamentals, trend consolidation expected.
MCK	5.5	Hold	58	21.0 (Emergir	Bull (Wea)	-1.6%	-4.5%	3.1	4.3	No	Yes	Score 5.5-6.49 (5.5). Solid rangebound fundamentals, trend consolidation expected.
MSFT	5.5	Hold	39	25.5 (Strong	Bear (Wea)	-5.0%	-13.5%	4.3	8.5	No	Yes	Score 5.5-6.49 (5.5). Solid rangebound fundamentals, trend consolidation expected.
NFLX	5.5	Hold	15	26.9 (Strong	Bear (Wea)	-11.6%	-19.0%	6.0	7.6	No	Yes	Score 5.5-6.49 (5.5). Solid rangebound fundamentals, trend consolidation expected.
NKE	5.5	Hold	53	29.3 (Strong	Bull (Imp)	+2.3%	-23.2%	3.3	6.6	No	Yes	Score 5.5-6.49 (5.5). Solid rangebound fundamentals, trend consolidation expected.
PM	5.5	Hold	44	39.1 (Strong	Bear (Imp)	+6.9%	+12.2%	0.6	3.9	No	Yes	Score 5.5-6.49 (5.5). Solid rangebound fundamentals, trend consolidation expected.
REGN	5.5	Hold	39	42.0 (Very St	Bull (Imp)	-11.5%	-11.9%	4.5	5.9	No	Yes	Score 5.5-6.49 (5.5). Solid rangebound fundamentals, trend consolidation expected.
ADBE	5.4	Watchlist	33	21.3 (Emergir	Bear (Wea)	-16.7%	-31.6%	2.4	6.9	No	Yes	Score 4.5-5.49 (5.4). Lacks clear technical momentum or valuation support.
AXP	5.4	Watchlist	61	22.2 (Emergir	Bull (Imp)	+2.9%	-3.1%	1.6	3.4	No	Yes	Score 4.5-5.49 (5.4). Lacks clear technical momentum or valuation support.
CVX	5.4	Watchlist	44	12.9 (Weak T	Bull (Wea)	-0.2%	+11.0%	2.2	3.3	No	Yes	Score 4.5-5.49 (5.4). Lacks clear technical momentum or valuation support.
GILD	5.4	Watchlist	33	19.1 (Weak T	Bear (Imp)	-5.5%	-2.1%	2.9	4.2	No	Yes	Score 4.5-5.49 (5.4). Lacks clear technical momentum or valuation support.

Ticker	Score	Action	RSI	ADX	MACD Status	vs SMA50	vs SMA200	Cur R/R	Pb R/R	Near Res	Entry Valid	Final Classification Reason
ISRG	5.4	Watchlist	36	29.0 (Strong)	Bull (Wea)	-7.3%	-16.4%	4.2	6.1	No	Yes	Score 4.5-5.49 (5.4). Lacks clear technical momentum or valuation support.
MS	5.4	Watchlist	64	44.6 (Very St)	Bear (Imp)	+10.6%	+24.0%	-0.6	4.8	Yes	Yes	Score 4.5-5.49 (5.4). Lacks clear technical momentum or valuation support.
BAC	5.3	Watchlist	77	41.1 (Very St)	Bull (Imp)	+7.4%	+8.7%	2.1	5.4	Yes	Yes	Score 4.5-5.49 (5.3). Lacks clear technical momentum or valuation support.
COP	5.3	Watchlist	44	14.6 (Weak T)	Bull (Wea)	-2.6%	+13.0%	2.6	5.8	No	Yes	Score 4.5-5.49 (5.3). Lacks clear technical momentum or valuation support.
ABT	5.2	Watchlist	52	28.6 (Strong)	Bull (Wea)	-3.2%	-22.3%	4.6	6.1	No	Yes	Score 4.5-5.49 (5.2). Lacks clear technical momentum or valuation support.
AMZN	5.2	Watchlist	27	38.7 (Strong)	Bear (Imp)	-6.4%	+2.6%	3.2	8.8	No	Yes	Score 4.5-5.49 (5.2). Lacks clear technical momentum or valuation support.
MDT	5.2	Watchlist	54	19.6 (Weak T)	Bull (Wea)	-0.6%	-12.1%	2.9	4.8	No	Yes	Score 4.5-5.49 (5.2). Lacks clear technical momentum or valuation support.
ACN	5.1	Watchlist	42	15.6 (Weak T)	Bear (Wea)	-6.0%	-24.9%	2.9	7.6	No	Yes	Score 4.5-5.49 (5.1). Lacks clear technical momentum or valuation support.
INTC	5.1	Watchlist	53	12.8 (Weak T)	Bear (Imp)	+30.2%	+132.8%	-1.1	19.5	No	Yes	Score 4.5-5.49 (5.1). Lacks clear technical momentum or valuation support.
MA	5.1	Watchlist	45	12.8 (Weak T)	Bull (Imp)	-1.9%	-8.5%	4.8	5.6	No	Yes	Score 4.5-5.49 (5.1). Lacks clear technical momentum or valuation support.
DHR	5.0	Watchlist	59	37.4 (Strong)	Bull (Wea)	-0.3%	-11.8%	3.9	7.4	No	Yes	Score 4.5-5.49 (5.0). Lacks clear technical momentum or valuation support.
IBM	5.0	Watchlist	56	47.7 (Very St)	Bear (Wea)	+9.7%	+0.8%	0.4	5.3	No	Yes	Score 4.5-5.49 (5.0). Lacks clear technical momentum or valuation support.
MCD	5.0	Watchlist	57	16.2 (Weak T)	Bull (Imp)	-0.9%	-5.7%	3.1	3.1	No	Yes	Score 4.5-5.49 (5.0). Lacks clear technical momentum or valuation support.
TMO	5.0	Watchlist	58	41.3 (Very St)	Bull (Wea)	-2.0%	-10.7%	2.7	5.4	No	Yes	Score 4.5-5.49 (5.0). Lacks clear technical momentum or valuation support.
DIS	4.9	Watchlist	38	40.8 (Very St)	Bear (Imp)	-2.3%	-6.7%	5.0	5.9	No	Yes	Score 4.5-5.49 (4.9). Lacks clear technical momentum or valuation support.
PANW	4.9	Watchlist	58	49.6 (Very St)	Bear (Imp)	+29.9%	+43.9%	0.7	18.4	No	Yes	Score 4.5-5.49 (4.9). Lacks clear technical momentum or valuation support.
XOM	4.9	Watchlist	37	12.8 (Weak T)	Bear (Wea)	-2.8%	+11.0%	2.0	2.8	No	Yes	Score 4.5-5.49 (4.9). Lacks clear technical momentum or valuation support.
HD	4.8	Watchlist	67	26.8 (Strong)	Bull (Imp)	+2.5%	-7.5%	1.8	4.1	No	Yes	Score 4.5-5.49 (4.8). Lacks clear technical momentum or valuation support.
LOW	4.8	Watchlist	57	48.8 (Very St)	Bull (Imp)	-3.3%	-9.7%	2.6	4.2	No	Yes	Score 4.5-5.49 (4.8). Lacks clear technical momentum or valuation support.
WFC	4.8	Watchlist	75	43.8 (Very St)	Bull (Imp)	+5.5%	+0.4%	2.1	4.5	No	Yes	Score 4.5-5.49 (4.8). Lacks clear technical momentum or valuation support.
CMCSA	4.7	Watchlist	40	34.3 (Strong)	Bull (Imp)	-7.0%	-11.4%	4.2	5.8	No	Yes	Score 4.5-5.49 (4.7). Lacks clear technical momentum or valuation support.
COST	4.7	Watchlist	35	28.4 (Strong)	Bear (Imp)	-2.2%	+2.8%	1.5	2.0	No	Yes	Score 4.5-5.49 (4.7). Lacks clear technical momentum or valuation support.
NOC	4.7	Watchlist	49	14.7 (Weak T)	Bull (Imp)	-6.0%	-10.1%	3.9	4.6	No	Yes	Score 4.5-5.49 (4.7). Lacks clear technical momentum or valuation support.
TJX	4.7	Watchlist	71	45.1 (Very St)	Bull (Imp)	+7.2%	+11.5%	0.9	3.0	Yes	Yes	Score 4.5-5.49 (4.7). Lacks clear technical momentum or valuation support.
SYK	4.6	Watchlist	47	15.0 (Weak T)	Bull (Imp)	-0.9%	-11.1%	2.9	5.4	No	Yes	Score 4.5-5.49 (4.6). Lacks clear technical momentum or valuation support.
T	4.6	Watchlist	31	50.8 (Very St)	Bear (Imp)	-6.7%	-8.6%	3.7	5.1	No	Yes	Score 4.5-5.49 (4.6). Lacks clear technical momentum or valuation support.
WMT	4.6	Watchlist	52	44.2 (Very St)	Bull (Imp)	-3.5%	+4.7%	2.1	3.1	No	Yes	Score 4.5-5.49 (4.6). Lacks clear technical momentum or valuation support.
ETN	4.5	Watchlist	50	7.5 (Weak Tr)	Bear (Wea)	-2.4%	+7.0%	1.2	4.9	No	Yes	Score 4.5-5.49 (4.5). Lacks clear technical momentum or valuation support.
PEP	4.5	Watchlist	39	36.9 (Strong)	Bull (Imp)	-3.7%	-2.1%	2.7	2.8	No	Yes	Score 4.5-5.49 (4.5). Lacks clear technical momentum or valuation support.
AEP	4.4	Avoid	44	22.2 (Emergir)	Bull (Imp)	-1.3%	+6.8%	2.2	3.1	No	Yes	Score < 4.5 (4.4). Elevated technical risk (below moving averages) or extreme debt leverage.
PLTR	4.4	Avoid	44	18.0 (Weak T)	Bear (Wea)	-8.3%	-20.2%	2.4	7.3	No	Yes	Score < 4.5 (4.4). Elevated technical risk (below moving averages) or extreme debt leverage.
UNH	4.4	Avoid	64	29.2 (Strong)	Bull (Wea)	+12.3%	+24.2%	-0.0	8.7	Yes	Yes	Score < 4.5 (4.4). Elevated technical risk (below moving averages) or extreme debt leverage.
ZTS	4.4	Avoid	44	25.6 (Strong)	Bull (Wea)	-18.3%	-34.4%	6.2	10.7	No	Yes	Score < 4.5 (4.4). Elevated technical risk (below moving averages) or extreme debt leverage.
LRCX	4.3	Avoid	69	29.9 (Strong)	Bull (Imp)	+28.3%	+79.6%	-0.6	9.9	Yes	Yes	Score < 4.5 (4.3). Elevated technical risk (below moving averages) or extreme debt leverage.
UNP	4.3	Avoid	57	13.2 (Weak T)	Bull (Imp)	+4.3%	+14.1%	0.9	3.7	Yes	Yes	Score < 4.5 (4.3). Elevated technical risk (below moving averages) or extreme debt leverage.
AMAT	4.2	Avoid	77	27.3 (Strong)	Bull (Imp)	+32.9%	+83.8%	-0.5	12.0	Yes	Yes	Score < 4.5 (4.2). Elevated technical risk (below moving averages) or extreme debt leverage.
KO	4.2	Avoid	54	21.6 (Emergir)	Bull (Imp)	+5.0%	+13.2%	0.6	2.1	Yes	Yes	Score < 4.5 (4.2). Elevated technical risk (below moving averages) or extreme debt leverage.
WM	4.1	Avoid	53	10.6 (Weak T)	Bull (Wea)	-1.1%	-0.1%	2.8	3.1	No	Yes	Score < 4.5 (4.1). Elevated technical risk (below moving averages) or extreme debt leverage.
LMT	3.9	Avoid	56	20.8 (Emergir)	Bull (Imp)	-0.4%	+1.8%	2.5	3.6	No	Yes	Score < 4.5 (3.9). Elevated technical risk (below moving averages) or extreme debt leverage.
ORCL	3.8	Avoid	47	27.7 (Strong)	Bear (Wea)	-0.4%	-10.1%	1.5	13.4	No	Yes	Score < 4.5 (3.8). Elevated technical risk (below moving averages) or extreme debt leverage.
NUE	3.7	Avoid	78	49.2 (Very St)	Bear (Imp)	+19.1%	+52.8%	-0.4	9.8	Yes	Yes	Score < 4.5 (3.7). Elevated technical risk (below moving averages) or extreme debt leverage.
HON	3.5	Avoid	44	32.2 (Strong)	Bear (Imp)	-0.4%	+4.4%	1.1	2.7	No	Yes	Score < 4.5 (3.5). Elevated technical risk (below moving averages) or extreme debt leverage.
DE	3.3	Avoid	70	27.5 (Strong)	Bull (Imp)	+0.6%	+10.3%	1.3	3.5	No	Yes	Score < 4.5 (3.3). Elevated technical risk (below moving averages) or extreme debt leverage.
TSLA	3.3	Avoid	44	22.0 (Emergir)	Bear (Imp)	+2.0%	-2.2%	0.3	3.4	No	Yes	Score < 4.5 (3.3). Elevated technical risk (below moving averages) or extreme debt leverage.
BA	2.6	Avoid	50	15.3 (Weak T)	Bear (Imp)	-1.8%	+0.1%	2.3	6.4	No	Yes	Score < 4.5 (2.6). Elevated technical risk (below moving averages) or extreme debt leverage.
KLAC	2.1	Avoid	76	39.6 (Strong)	Bull (Imp)	+36.6%	+80.7%	-1.3	7.4	Yes	Yes	Score < 4.5 (2.1). Elevated technical risk (below moving averages) or extreme debt leverage.

## Part 3 -- Detailed Stock Profiles (1-Year Scan)

---

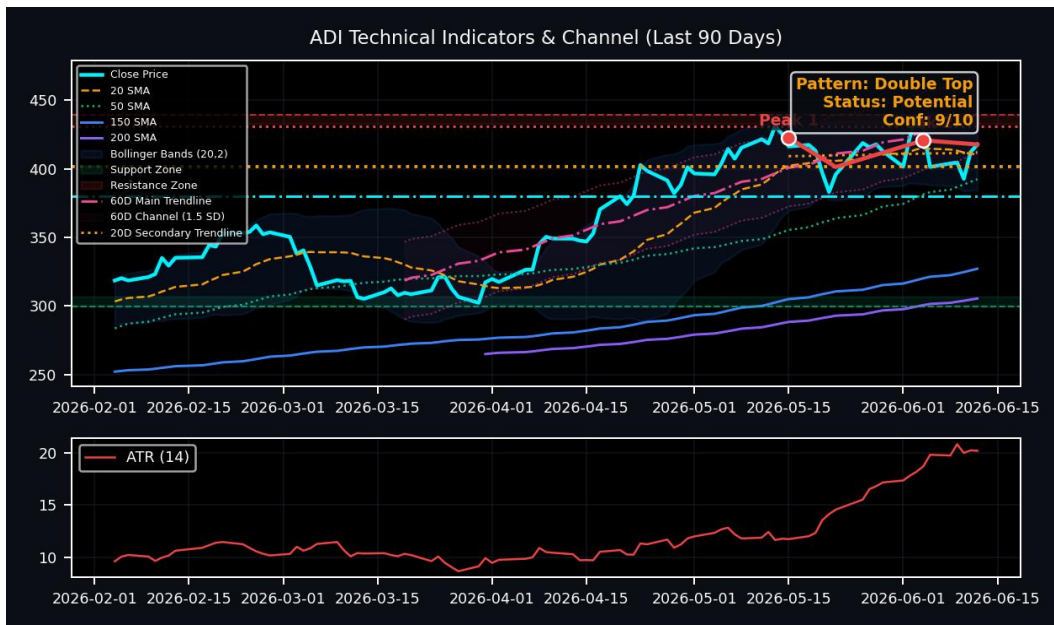
## Rank 1: ADI | Analog Devices, Inc. | Sector: Technology

<b>Short-Term Score: 7.7/10</b>	<b>Medium-Term Score: 7.9/10</b>	<b>Long-Term Score: 8.1/10</b>	<b>FINAL SCORE: 7.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Buy on Pullback | Recommended Entry: \$387.54-\$397.62 | Pullback Entry: \$302.74-\$311.73**

Current Price: \$417.79      Main Support: \$299.74 (2nd Support: \$284.75)      Main Resistance: \$439.70 (2nd Res: \$461.69)  
 Stop-Loss: \$287.75      Base Target: \$451.03 (Upside: +8.0%)      Bull Target: \$480.46 | Bear Target: \$357.28  
 Risk/Reward: 0.55x (Pullback R/R: 7.38x)      Forward P/E: 28.280016 | PEG: 0.91      FCF Yield: 1.90% | Debt/Equity: 0.26

**Pattern Analysis: Double Top (Potential) | Confidence: 9/10 | Neckline/Breakout: \$401.34 | Pattern Target: \$380.04 | Invalidation: \$431.11**



**A. Company Story:** Analog Devices, Inc. (ADI) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$203.50B. Analog Devices, Inc. operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** ADI presents YoY Revenue Growth of 37.2% and YoY EPS Growth of 110.5%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 64.5% and operating margin at 38.1%, indicating superior pricing power. A conservative Debt-to-Equity of 0.26 and strong Interest Coverage of 7.5x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 1.9%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 28.3, reflecting a premium multiple relative to the Technology sector. The PEG ratio of 0.91 indicates that valuation is attractive relative to growth. EV/EBITDA of 34.0 and Price/Sales of 15.97 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.9%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 56.9). MACD line sits at 4.18 relative to Signal line of 6.41, yielding a histogram value of -2.23 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 14.2 (Weak Trend / Consolidation). Price sits at \$417.79 relative to SMA\_20 (\$410.60), SMA\_50 (\$392.47), and SMA\_200 (\$305.45). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$480.46 (triggered by expansion of its high-growth product pipeline, strong market demand for Analog Devices, Inc.'s core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$451.03 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$357.28 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** ADI exhibits a Beta of 1.18 (classified as average market risk) and a max lookback drawdown of -15.7%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.26 and strong interest coverage of 7.5x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$417.79 | Recommended Entry Zone: \$387.54-\$397.62 | Ideal Pullback Zone: \$302.74-\$311.73 | Support: \$299.74 (Secondary: \$284.75) | Resistance: \$439.70 (Secondary: \$461.69) | Stop-Loss Level: \$287.75 | Targets: Base \$451.03, Bull \$480.46, Bear \$357.28 | Risk/Reward Ratio: 0.55x. Current Price: \$417.79 | Recommended Entry Zone: \$387.54-\$397.62 | Ideal Pullback Zone: \$302.74-\$311.73 | Support: \$299.74 | Resistance: \$439.70 | Stop-Loss: \$287.75 | Risk/Reward Ratio: 0.55x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Buy on Pullback' with an Overall Score of 7.5/10. Action is classified as 'Buy on Pullback' with an Overall Score of 7.5/10. This rating balances a Short-Term Technical Score of 7.7/10, a Medium-Term Score of 7.9/10, and a Long-Term Fundamental Score of 8.1/10. The score will be upgraded if Analog Devices, Inc. successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Analog Devices, Inc.'s core services, and international market penetration and breaks above structural resistance at \$439.70 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations

impacting margins triggers a breakdown below support at \$299.74.

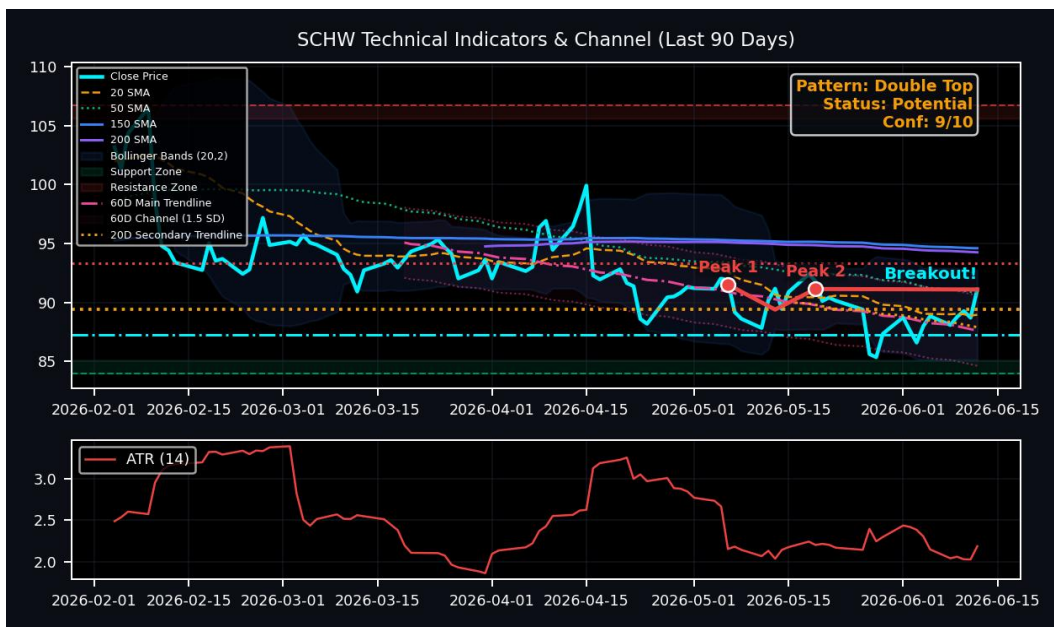
## Rank 2: SCHW | The Charles Schwab Corporation | Sector: Financial Services

<b>Short-Term Score: 6.8/10</b>	<b>Medium-Term Score: 7.4/10</b>	<b>Long-Term Score: 7.8/10</b>	<b>FINAL SCORE: 7.2/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Buy Now | Recommended Entry: \$87.82-\$91.10 | Pullback Entry: \$84.80-\$87.32**

Current Price: \$91.10 | Main Support: \$83.96 (2nd Support: \$79.76) | Main Resistance: \$106.76 (2nd Res: \$112.09)  
 Stop-Loss: \$80.60 | Base Target: \$116.05 (Upside: +27.4%) | Bull Target: \$128.53 | Bear Target: \$84.54  
 Risk/Reward: 3.80x (Pullback R/R: 5.50x) | Forward P/E: 12.564858 | PEG: 1.09 | FCF Yield: 0.00% | Debt/Equity: 1.21

**Pattern Analysis: Double Top (Potential) | Confidence: 9/10 | Neckline/Breakout: \$89.39 | Pattern Target: \$87.27 | Invalidation: \$93.34**



**A. Company Story:** The Charles Schwab Corporation (SCHW) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$158.44B. The Charles Schwab Corporation is a financial institution offering transaction processing, lending, or asset management services to capital markets.

**B. Fundamental Analysis:** SCHW presents YoY Revenue Growth of 15.8% and YoY EPS Growth of 38.6%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 97.5% and operating margin at 49.4%, indicating superior pricing power. A moderate Debt-to-Equity of 1.21 indicates leveraged growth, though serviced comfortably by 0.0x interest coverage. Free cash flow is positive with an FCF Yield of 0.0%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 12.6, reflecting a discount multiple relative to the Financial Services sector. The PEG ratio of 1.09 indicates that valuation is attractive relative to growth. EV/EBITDA of 15.0 and Price/Sales of 6.39 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.0%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 52.7). MACD line sits at -0.41 relative to Signal line of -0.80, yielding a histogram value of 0.39 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 15.3 (Weak Trend / Consolidation). Price sits at \$91.10 relative to SMA\_20 (\$88.96), SMA\_50 (\$90.86), and SMA\_200 (\$94.25). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$128.53 (triggered by expansion of its high-growth product pipeline, strong market demand for The Charles Schwab Corporation's core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$116.05 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$84.54 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** SCHW exhibits a Beta of 0.77 (classified as low-beta defensive safety) and a max lookback drawdown of -19.8%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.21 indicates leveraged growth, though serviced comfortably by 0.0x interest coverage.

**G. Entry Plan:** Current Price: \$91.10 | Recommended Entry Zone: \$87.82-\$91.10 | Ideal Pullback Zone: \$84.80-\$87.32 | Support: \$83.96 (Secondary: \$79.76) | Resistance: \$106.76 (Secondary: \$112.09) | Stop-Loss Level: \$80.60 | Targets: Base \$116.05, Bull \$128.53, Bear \$84.54 | Risk/Reward Ratio: 3.80x. Current Price: \$91.10 | Recommended Entry Zone: \$87.82-\$91.10 | Ideal Pullback Zone: \$84.80-\$87.32 | Support: \$83.96 | Resistance: \$106.76 | Stop-Loss: \$80.60 | Risk/Reward Ratio: 3.80x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Buy Now' with an Overall Score of 7.2/10. Action is classified as 'Buy Now' with an Overall Score of 7.2/10. This rating balances a Short-Term Technical Score of 6.8/10, a Medium-Term Score of 7.4/10, and a Long-Term Fundamental Score of 7.8/10. The score will be upgraded if The Charles Schwab Corporation successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for The Charles Schwab Corporation's core services, and international market penetration and breaks above structural resistance at \$106.76 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and

shifting industry regulations impacting margins triggers a breakdown below support at \$83.96.

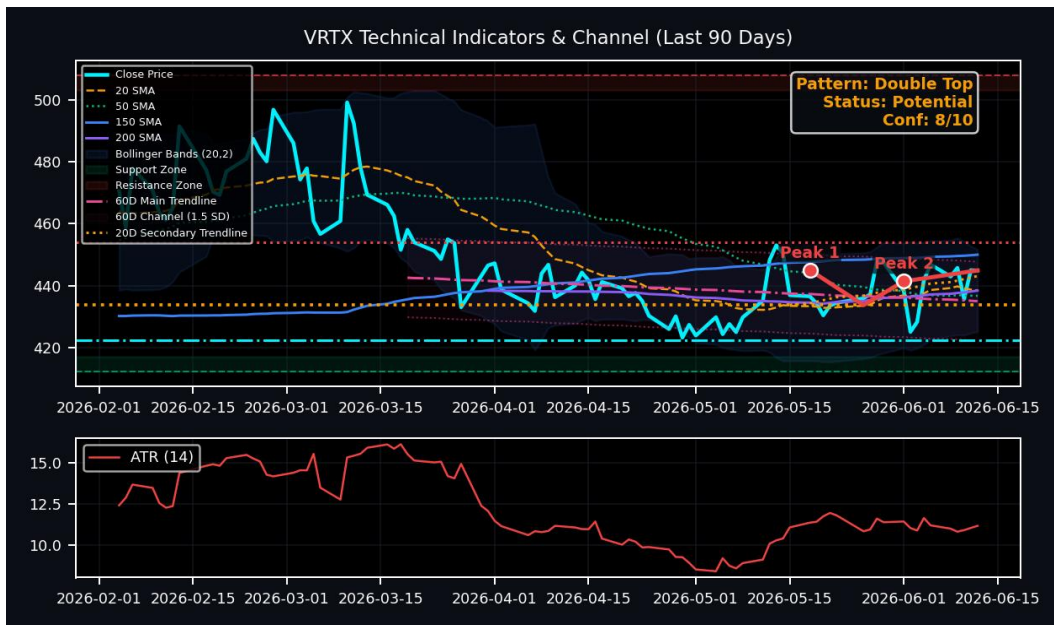
### Rank 3: VRTX | Vertex Pharmaceuticals Incorporated | Sector: Healthcare

Short-Term Score: 7.3/10	Medium-Term Score: 7.7/10	Long-Term Score: 7.5/10	FINAL SCORE: 7.2/10
--------------------------	---------------------------	-------------------------	---------------------

**Tactical Plan: Action: Buy Now | Recommended Entry: \$428.14-\$444.93 | Pullback Entry: \$416.39-\$428.76**

Current Price: \$444.93      Main Support: \$412.27 (2nd Support: \$391.66)      Main Resistance: \$507.92 (2nd Res: \$533.32)  
 Stop-Loss: \$395.78      Base Target: \$548.69 (Upside: +23.3%)      Bull Target: \$600.57 | Bear Target: \$411.35  
 Risk/Reward: 3.09x (Pullback R/R: 4.71x)      Forward P/E: 20.721779 | PEG: 1.67      FCF Yield: 2.46% | Debt/Equity: 0.1

**Pattern Analysis: Double Top (Potential) | Confidence: 8/10 | Neckline/Breakout: \$433.75 | Pattern Target: \$422.44 | Invalidation: \$453.96**



**A. Company Story:** Vertex Pharmaceuticals Incorporated (VRTX) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$112.92B. Vertex Pharmaceuticals Incorporated is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** VRTX presents YoY Revenue Growth of 7.8% and YoY EPS Growth of 61.4%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 54.4% and operating margin at 38.1%, indicating superior pricing power. A conservative Debt-to-Equity of 0.10 and strong Interest Coverage of 7.5x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 2.46%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 20.7, reflecting a moderate peer valuation relative to the Healthcare sector. The PEG ratio of 1.67 indicates that valuation is elevated relative to growth. EV/EBITDA of 21.6 and Price/Sales of 9.24 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.46%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 56.2). MACD line sits at 1.52 relative to Signal line of 0.72, yielding a histogram value of 0.80 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 16.3 (Weak Trend / Consolidation). Price sits at \$444.93 relative to SMA\_20 (\$438.49), SMA\_50 (\$436.75), and SMA\_200 (\$438.43). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$600.57 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$548.69 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$411.35 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** VRTX exhibits a Beta of 0.31 (classified as low-beta defensive safety) and a max lookback drawdown of -23.6%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.10 and strong interest coverage of 7.5x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$444.93 | Recommended Entry Zone: \$428.14-\$444.93 | Ideal Pullback Zone: \$416.39-\$428.76 | Support: \$412.27 (Secondary: \$391.66) | Resistance: \$507.92 (Secondary: \$533.32) | Stop-Loss Level: \$395.78 | Targets: Base \$548.69, Bull \$600.57, Bear \$411.35 | Risk/Reward Ratio: 3.09x. Current Price: \$444.93 | Recommended Entry Zone: \$428.14-\$444.93 | Ideal Pullback Zone: \$416.39-\$428.76 | Support: \$412.27 | Resistance: \$507.92 | Stop-Loss: \$395.78 | Risk/Reward Ratio: 3.09x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Buy Now' with an Overall Score of 7.2/10. Action is classified as 'Buy Now' with an Overall Score of 7.2/10. This rating balances a Short-Term Technical Score of 7.3/10, a Medium-Term Score of 7.7/10, and a Long-Term Fundamental Score of 7.5/10. The score will be upgraded if Vertex Pharmaceuticals Incorporated successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$507.92 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations

impacting margins triggers a breakdown below support at \$412.27.

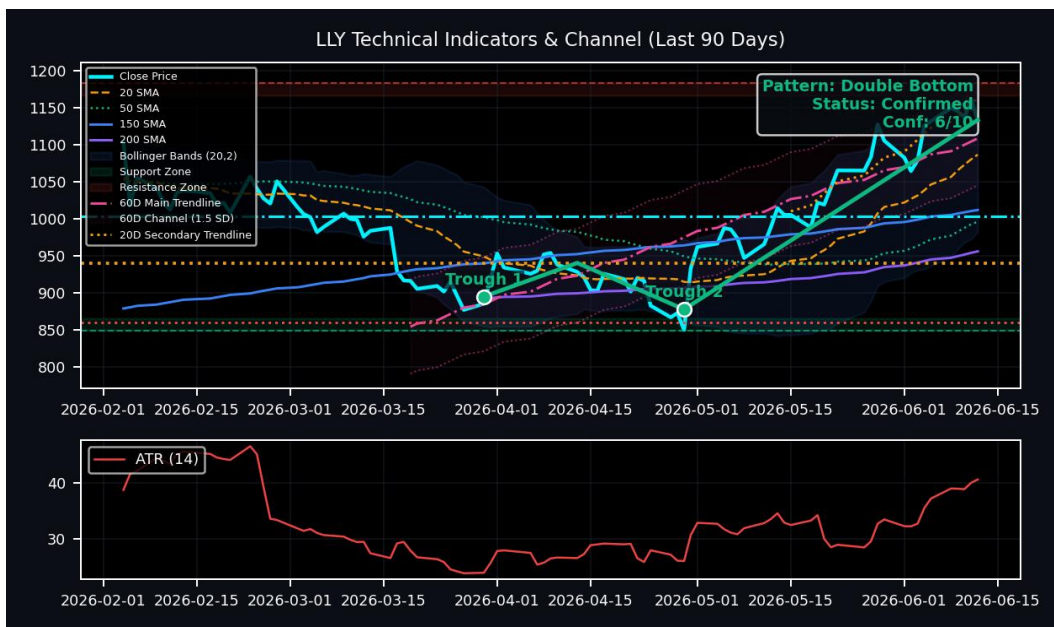
### Rank 4: LLY | Eli Lilly and Company | Sector: Healthcare

Short-Term Score: 8.2/10	Medium-Term Score: 8.0/10	Long-Term Score: 7.4/10	FINAL SCORE: 7.1/10
--------------------------	---------------------------	-------------------------	---------------------

**Tactical Plan: Action: Buy on Pullback | Recommended Entry: \$1071.98-\$1092.32 | Pullback Entry: \$857.54-\$883.01**

Current Price: \$1133.00      Main Support: \$849.05 (2nd Support: \$806.60)      Main Resistance: \$1182.73 (2nd Res: \$1241.87)  
 Stop-Loss: \$815.09      Base Target: \$1215.79 (Upside: +7.3%)      Bull Target: \$1302.95 | Bear Target: \$1010.96  
 Risk/Reward: 0.68x (Pullback R/R: 6.26x)      Forward P/E: 25.466442 | PEG: 1.52      FCF Yield: 0.91% | Debt/Equity: 1.39

**Pattern Analysis: Double Bottom (Confirmed) | Confidence: 6/10 | Neckline/Breakout: \$940.10 | Pattern Target: \$1002.70 | Invalidation: \$**



**A. Company Story:** Eli Lilly and Company (LLY) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$1010.34B. Eli Lilly is a biotechnology developer at the forefront of obesity and diabetes therapeutics.

**B. Fundamental Analysis:** LLY presents YoY Revenue Growth of 55.5% and YoY EPS Growth of 169.9%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 82.8% and operating margin at 49.4%, indicating superior pricing power. A moderate Debt-to-Equity of 1.39 indicates leveraged growth, though serviced comfortably by 6.1x interest coverage. Free cash flow is positive with an FCF Yield of 0.91%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 25.5, reflecting a moderate peer valuation relative to the Healthcare sector. The PEG ratio of 1.52 indicates that valuation is elevated relative to growth. EV/EBITDA of 28.9 and Price/Sales of 13.98 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.91%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 62.4). MACD line sits at 44.11 relative to Signal line of 42.19, yielding a histogram value of 1.93 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 58.1 (Very Strong Trend). Price sits at \$1133.00 relative to SMA\_20 (\$1086.27), SMA\_50 (\$995.82), and SMA\_200 (\$955.74). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$1302.95 (triggered by clinical trial readouts for oral weight-loss compounds, expansion of Zepbound manufacturing capacity, and global uptake of Alzheimer's drugs and multiple expansion).  
 - Base Case Target: \$1215.79 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$1010.96 (triggered by supply bottlenecks leading to compounding pharmacy alternatives, Medicare pricing negotiations, and competitors launching next-gen GLP-1 drugs and multiple contraction).

**F. Risk Analysis:** LLY exhibits a Beta of 0.52 (classified as low-beta defensive safety) and a max lookback drawdown of -23.6%. Key risk factors include: supply bottlenecks leading to compounding pharmacy alternatives, Medicare pricing negotiations, and competitors launching next-gen GLP-1 drugs. Additionally, a moderate debt-to-equity of 1.39 indicates leveraged growth, though serviced comfortably by 6.1x interest coverage.

**G. Entry Plan:** Current Price: \$1133.00 | Recommended Entry Zone: \$1071.98-\$1092.32 | Ideal Pullback Zone: \$857.54-\$883.01 | Support: \$849.05 (Secondary: \$806.60) | Resistance: \$1182.73 (Secondary: \$1241.87) | Stop-Loss Level: \$815.09 | Targets: Base \$1215.79, Bull \$1302.95, Bear \$1010.96 | Risk/Reward Ratio: 0.68x. Current Price: \$1133.00 | Recommended Entry Zone: \$1071.98-\$1092.32 | Ideal Pullback Zone: \$857.54-\$883.01 | Support: \$849.05 | Resistance: \$1182.73 | Stop-Loss: \$815.09 | Risk/Reward Ratio: 0.68x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Buy on Pullback' with an Overall Score of 7.1/10. Action is classified as 'Buy on Pullback' with an Overall Score of 7.1/10. This rating balances a Short-Term Technical Score of 8.2/10, a Medium-Term Score of 8.0/10, and a Long-Term Fundamental Score of 7.4/10. The score will be upgraded if Eli Lilly and Company successfully capitalizes on clinical trial readouts for oral weight-loss compounds, expansion of Zepbound manufacturing capacity, and global uptake of Alzheimer's drugs and breaks above structural resistance at

\$1182.73 on high volume, whereas it will be downgraded if supply bottlenecks leading to compounding pharmacy alternatives, Medicare pricing negotiations, and competitors launching next-gen GLP-1 drugs triggers a breakdown below support at \$849.05.

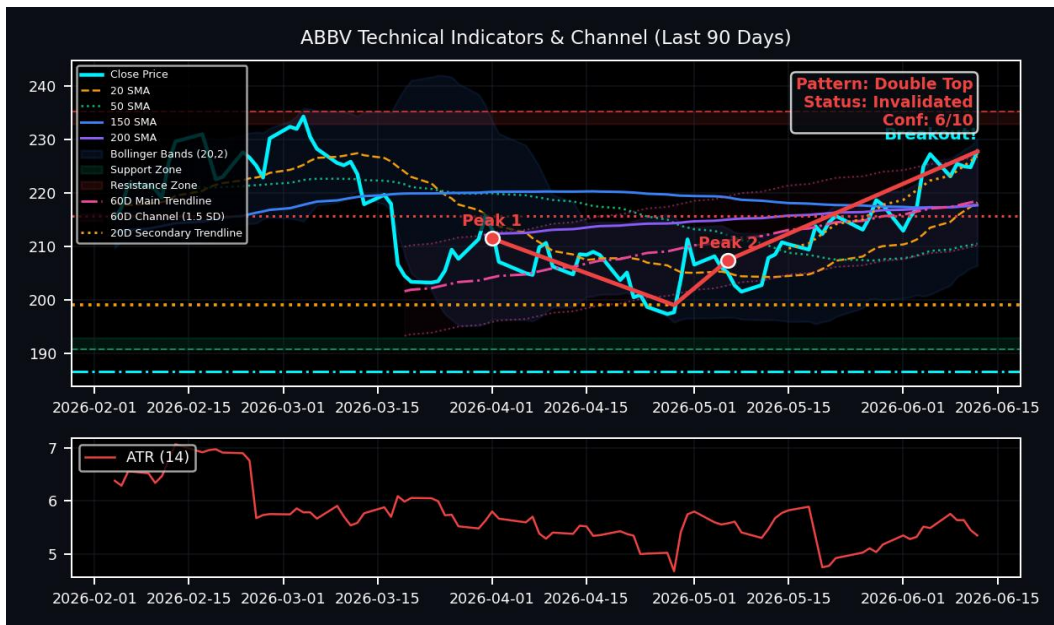
**Rank 5: ABBV | AbbVie Inc. | Sector: Healthcare**

<b>Short-Term Score: 7.3/10</b>	<b>Medium-Term Score: 6.7/10</b>	<b>Long-Term Score: 6.7/10</b>	<b>FINAL SCORE: 7.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Buy on Pullback | Recommended Entry: \$219.71-\$222.38 | Pullback Entry: \$192.66-\$198.38**

Current Price: \$227.73      Main Support: \$190.75 (2nd Support: \$181.21)      Main Resistance: \$235.16 (2nd Res: \$246.92)  
 Stop-Loss: \$183.12      Base Target: \$253.55 (Upside: +11.3%)      Bull Target: \$266.46 | Bear Target: \$211.69  
 Risk/Reward: 1.61x (Pullback R/R: 4.68x)      Forward P/E: 14.009342 | PEG: 0.63      FCF Yield: 5.17% | Debt/Equity: 0.0

**Pattern Analysis: Double Top (Invalidated) | Confidence: 6/10 | Neckline/Breakout: \$199.05 | Pattern Target: \$186.62 | Invalidation: \$215.**



**A. Company Story:** AbbVie Inc. (ABBV) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$402.35B. AbbVie Inc. is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** ABBV presents YoY Revenue Growth of 12.4% and YoY EPS Growth of -46.2%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 72.0% and operating margin at 32.2%, indicating superior pricing power. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 6.6x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 5.17%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 14.0, reflecting a moderate peer valuation relative to the Healthcare sector. The PEG ratio of 0.63 indicates that valuation is attractive relative to growth. EV/EBITDA of 15.6 and Price/Sales of 6.40 further show market expectations. Capital efficiency is supported by an FCF Yield of 5.17%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Invalidated). Short-term momentum is acceptable for Buy Now only if not near resistance (RSI: 65.7). MACD line sits at 4.60 relative to Signal line of 3.78, yielding a histogram value of 0.82 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 23.4 (Emerging Trend). Price sits at \$227.73 relative to SMA\_20 (\$218.22), SMA\_50 (\$210.53), and SMA\_200 (\$217.77). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$266.46 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$253.55 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$211.69 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** ABBV exhibits a Beta of 0.31 (classified as low-beta defensive safety) and a max lookback drawdown of -17.3%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 6.6x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$227.73 | Recommended Entry Zone: \$219.71-\$222.38 | Ideal Pullback Zone: \$192.66-\$198.38 | Support: \$190.75 (Secondary: \$181.21) | Resistance: \$235.16 (Secondary: \$246.92) | Stop-Loss Level: \$183.12 | Targets: Base \$253.55, Bull \$266.46, Bear \$211.69 | Risk/Reward Ratio: 1.61x. Current Price: \$227.73 | Recommended Entry Zone: \$219.71-\$222.38 | Ideal Pullback Zone: \$192.66-\$198.38 | Support: \$190.75 | Resistance: \$235.16 | Stop-Loss: \$183.12 | Risk/Reward Ratio: 1.61x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Buy on Pullback' with an Overall Score of 7.0/10. Action is classified as 'Buy on Pullback' with an Overall Score of 7.0/10. This rating balances a Short-Term Technical Score of 7.3/10, a Medium-Term Score of 6.7/10, and a Long-Term Fundamental Score of 6.7/10. The score will be upgraded if AbbVie Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$235.16 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$190.75.

**Rank 6: CB | Chubb Limited | Sector: Financial Services**

<b>Short-Term Score: 7.0/10</b>	<b>Medium-Term Score: 7.0/10</b>	<b>Long-Term Score: 7.3/10</b>	<b>FINAL SCORE: 7.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$318.09-\$321.44 | Pullback Entry: \$310.73-\$319.96**

Current Price: \$328.14      Main Support: \$307.65 (2nd Support: \$292.27)      Main Resistance: \$343.58 (2nd Res: \$360.76)  
 Stop-Loss: \$295.34      Base Target: \$345.04 (Upside: +5.2%)      Bull Target: \$377.36 | Bear Target: \$308.05  
 Risk/Reward: 0.84x (Pullback R/R: 1.49x)      Forward P/E: 11.21735 | PEG: 2.89      FCF Yield: 9.92% | Debt/Equity: 0.31

**Pattern Analysis: Double Top (Potential) | Confidence: 9/10 | Neckline/Breakout: \$318.61 | Pattern Target: \$308.57 | Invalidation: \$335.23**



**A. Company Story:** Chubb Limited (CB) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$127.27B. Chubb Limited is a financial institution offering transaction processing, lending, or asset management services to capital markets.

**B. Fundamental Analysis:** CB presents YoY Revenue Growth of 10.2% and YoY EPS Growth of 78.7%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 31.0% and operating margin at 20.6%, indicating superior pricing power. A conservative Debt-to-Equity of 0.31 and strong Interest Coverage of 7.7x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 9.92%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 11.2, reflecting a discount multiple relative to the Financial Services sector. The PEG ratio of 2.89 indicates that valuation is elevated relative to growth. EV/EBITDA of 10.4 and Price/Sales of 2.09 further show market expectations. Capital efficiency is supported by an FCF Yield of 9.92%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 51.2). MACD line sits at 0.62 relative to Signal line of -0.91, yielding a histogram value of 1.53 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 10.7 (Weak Trend / Consolidation). Price sits at \$328.14 relative to SMA\_20 (\$321.77), SMA\_50 (\$323.80), and SMA\_200 (\$305.91). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$377.36 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$345.04 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$308.05 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** CB exhibits a Beta of 0.42 (classified as low-beta defensive safety) and a max lookback drawdown of -9.4%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.31 and strong interest coverage of 7.7x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$328.14 | Recommended Entry Zone: \$318.09-\$321.44 | Ideal Pullback Zone: \$310.73-\$319.96 | Support: \$307.65 (Secondary: \$292.27) | Resistance: \$343.58 (Secondary: \$360.76) | Stop-Loss Level: \$295.34 | Targets: Base \$345.04, Bull \$377.36, Bear \$308.05 | Risk/Reward Ratio: 0.84x. Current Price: \$328.14 | Recommended Entry Zone: \$318.09-\$321.44 | Ideal Pullback Zone: \$310.73-\$319.96 | Support: \$307.65 | Resistance: \$343.58 | Stop-Loss: \$295.34 | Risk/Reward Ratio: 0.84x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 7.0/10. Action is classified as 'Hold' with an Overall Score of 7.0/10. This rating balances a Short-Term Technical Score of 7.0/10, a Medium-Term Score of 7.0/10, and a Long-Term Fundamental Score of 7.3/10. The score will be upgraded if Chubb Limited successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$343.58 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$307.65.

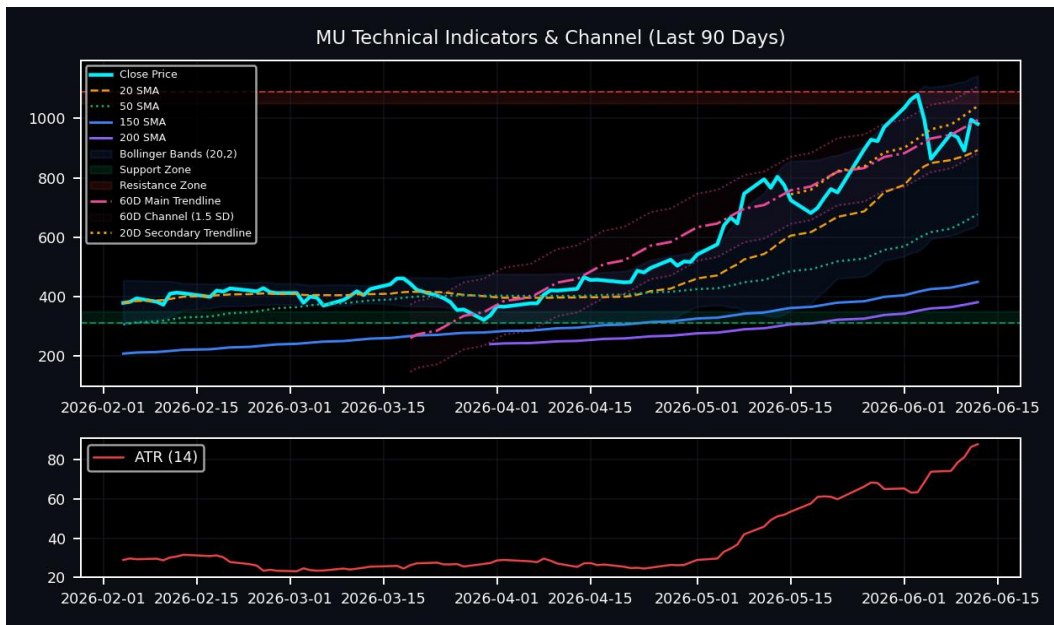
**Rank 7: MU | Micron Technology, Inc. | Sector: Technology**

<b>Short-Term Score: 7.0/10</b>	<b>Medium-Term Score: 7.1/10</b>	<b>Long-Term Score: 8.2/10</b>	<b>FINAL SCORE: 7.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$850.11-\$981.61 | Pullback Entry: \$314.60-\$323.95**

Current Price: \$981.61      Main Support: \$311.49 (2nd Support: \$295.92)      Main Resistance: \$1089.29 (2nd Res: \$1143.75)  
 Stop-Loss: \$299.03      Base Target: \$828.73 (Upside: -15.6%)      Bull Target: \$1128.85 | Bear Target: \$718.62  
 Risk/Reward: -0.58x (Pullback R/R: 25.16x)      Forward P/E: 8.75113 | PEG: 0.34      FCF Yield: 0.26% | Debt/Equity: 0.15

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



**A. Company Story:** Micron Technology, Inc. (MU) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$1106.99B. Micron Technology, Inc. operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** MU presents YoY Revenue Growth of 196.3% and YoY EPS Growth of 756.0%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 58.4% and operating margin at 67.6%, indicating superior pricing power. A conservative Debt-to-Equity of 0.15 and strong Interest Coverage of 10.8x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.26%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 8.8, reflecting a discount multiple relative to the Technology sector. The PEG ratio of 0.34 indicates that valuation is attractive relative to growth. EV/EBITDA of 30.0 and Price/Sales of 19.05 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.26%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is healthy bullish momentum (RSI: 64.2). MACD line sits at 84.07 relative to Signal line of 95.25, yielding a histogram value of -11.18 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 31.7 (Strong Trend). Price sits at \$981.61 relative to SMA\_20 (\$893.13), SMA\_50 (\$677.65), and SMA\_200 (\$381.57). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$1128.85 (triggered by expansion of its high-growth product pipeline, strong market demand for Micron Technology, Inc.'s core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$828.73 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$718.62 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** MU exhibits a Beta of 2.17 (classified as high volatility risk) and a max lookback drawdown of -30.3%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.15 and strong interest coverage of 10.8x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$981.61 | Recommended Entry Zone: \$850.11-\$981.61 | Ideal Pullback Zone: \$314.60-\$323.95 | Support: \$311.49 (Secondary: \$295.92) | Resistance: \$1089.29 (Secondary: \$1143.75) | Stop-Loss Level: \$299.03 | Targets: Base \$828.73, Bull \$1128.85, Bear \$718.62 | Risk/Reward Ratio: -0.58x. Current Price: \$981.61 | Recommended Entry Zone: \$850.11-\$981.61 | Ideal Pullback Zone: \$314.60-\$323.95 | Support: \$311.49 | Resistance: \$1089.29 | Stop-Loss: \$299.03 | Risk/Reward Ratio: -0.58x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 7.0/10. Action is classified as 'Hold' with an Overall Score of 7.0/10. This rating balances a Short-Term Technical Score of 7.0/10, a Medium-Term Score of 7.1/10, and a Long-Term Fundamental Score of 8.2/10. The score will be upgraded if Micron Technology, Inc. successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Micron Technology, Inc.'s core services, and international market penetration and breaks above structural resistance at \$1089.29 on high

volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$311.49.

**Rank 8: AAPL | Apple Inc. | Sector: Technology**

<b>Short-Term Score: 6.6/10</b>	<b>Medium-Term Score: 7.0/10</b>	<b>Long-Term Score: 7.3/10</b>	<b>FINAL SCORE: 6.7/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Buy on Pullback | Recommended Entry: \$279.74-\$291.13 | Pullback Entry: \$247.74-\$255.10**

Current Price: \$291.13

Main Support: \$245.28 (2nd Support: \$233.02) Main Resistance: \$317.40 (2nd Res: \$333.27)

Stop-Loss: \$235.47

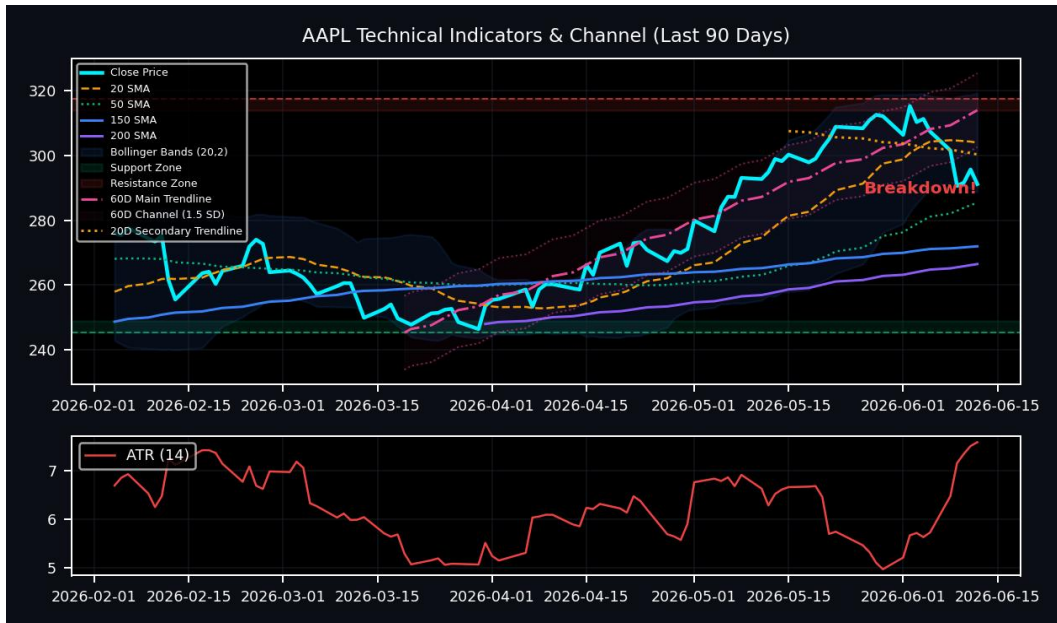
Base Target: \$312.72 (Upside: +7.4%)

Bull Target: \$334.80 | Bear Target: \$268.36

Risk/Reward: 0.95x (Pullback R/R: 3.84x)

Forward P/E: 30.341877 | PEG: 2.35

FCF Yield: 2.36% | Debt/Equity: 0.8

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**

**A. Company Story:** Apple Inc. (AAPL) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$4275.93B. Apple is a premium consumer hardware and software services ecosystem with unmatched customer lock-in and a massive global active device base.

**B. Fundamental Analysis:** AAPL presents YoY Revenue Growth of 16.6% and YoY EPS Growth of 21.8%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 47.9% and operating margin at 32.3%, indicating superior pricing power. A conservative Debt-to-Equity of 0.80 and strong Interest Coverage of 7.4x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 2.36%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 30.3, reflecting a premium multiple relative to the Technology sector. The PEG ratio of 2.35 indicates that valuation is elevated relative to growth. EV/EBITDA of 26.8 and Price/Sales of 9.47 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.36%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is neutral-to-bearish range (RSI: 34.2). MACD line sits at 2.30 relative to Signal line of 5.80, yielding a histogram value of -3.51 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 53.4 (Very Strong Trend). Price sits at \$291.13 relative to SMA\_20 (\$303.88), SMA\_50 (\$285.36), and SMA\_200 (\$266.46). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$334.80 (triggered by scaling Services monetization (App Store, subscriptions), AI integration in consumer electronics, and expansion in spatial computing and multiple expansion).

- Base Case Target: \$312.72 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$268.36 (triggered by hardware replacement cycle fatigue, regulatory antitrust suits against App Store policies, and device supply chain vulnerability and multiple contraction).

**F. Risk Analysis:** AAPL exhibits a Beta of 1.09 (classified as average market risk) and a max lookback drawdown of -13.8%. Key risk factors include: hardware replacement cycle fatigue, regulatory antitrust suits against App Store policies, and device supply chain vulnerability. Additionally, a conservative debt-to-equity of 0.80 and strong interest coverage of 7.4x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$291.13 | Recommended Entry Zone: \$279.74-\$291.13 | Ideal Pullback Zone: \$247.74-\$255.10 | Support: \$245.28 (Secondary: \$233.02) | Resistance: \$317.40 (Secondary: \$333.27) | Stop-Loss Level: \$235.47 | Targets: Base \$312.72, Bull \$334.80, Bear \$268.36 | Risk/Reward Ratio: 0.95x. Current Price: \$291.13 | Recommended Entry Zone: \$279.74-\$291.13 | Ideal Pullback Zone: \$247.74-\$255.10 | Support: \$245.28 | Resistance: \$317.40 | Stop-Loss: \$235.47 | Risk/Reward Ratio: 0.95x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Buy on Pullback' with an Overall Score of 6.7/10. Action is classified as 'Buy on Pullback' with an Overall Score of 6.7/10. This rating balances a Short-Term Technical Score of 6.6/10, a Medium-Term Score of 7.0/10, and a Long-Term Fundamental Score of 7.3/10. The score will be upgraded if Apple Inc. successfully capitalizes on scaling Services monetization (App Store, subscriptions), AI integration in consumer electronics, and expansion in spatial computing and breaks above structural resistance at \$317.40 on high volume, whereas it will be downgraded if hardware replacement cycle fatigue, regulatory antitrust suits against App Store policies, and device supply chain

vulnerability triggers a breakdown below support at \$245.28.

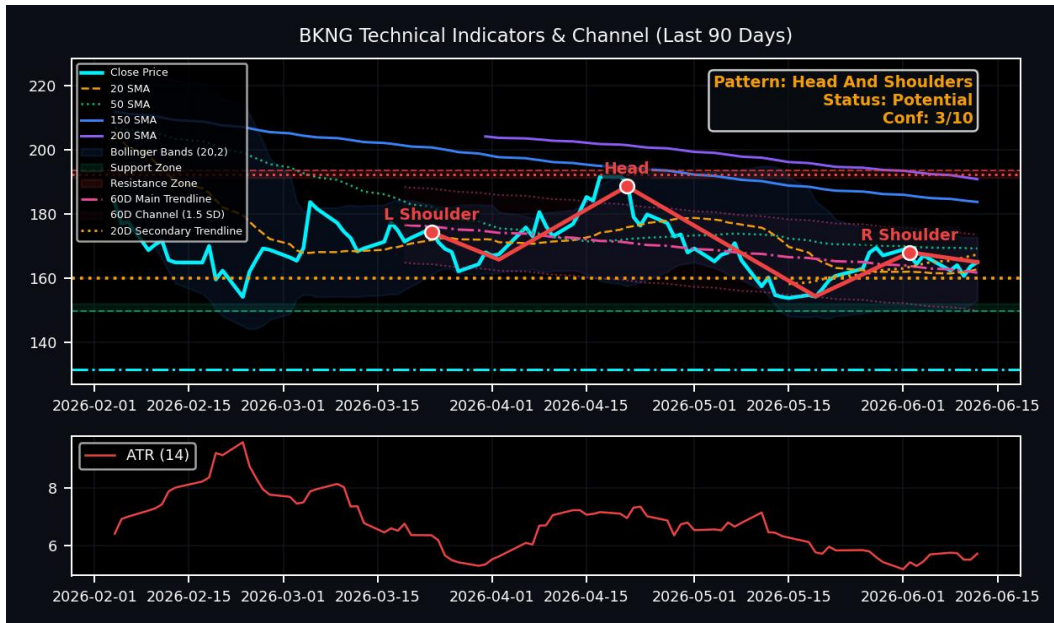
**Rank 9: BKNG | Booking Holdings Inc. | Sector: Consumer Cyclical**

<b>Short-Term Score: 6.1/10</b>	<b>Medium-Term Score: 7.1/10</b>	<b>Long-Term Score: 8.4/10</b>	<b>FINAL SCORE: 6.7/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Buy on Pullback | Recommended Entry: \$156.38-\$164.94 | Pullback Entry: \$151.26-\$155.75**

Current Price: \$164.94 | Main Support: \$149.76 (2nd Support: \$142.28) | Main Resistance: \$193.43 (2nd Res: \$203.11)  
 Stop-Loss: \$143.77 | Base Target: \$224.41 (Upside: +36.1%) | Bull Target: \$254.14 | Bear Target: \$147.83  
 Risk/Reward: 3.47x (Pullback R/R: 7.28x) | Forward P/E: 13.405724 | PEG: 0.71 | FCF Yield: 5.54% | Debt/Equity: 0.0

**Pattern Analysis: Head And Shoulders (Potential) | Confidence: 3/10 | Neckline/Breakout: \$160.00 | Pattern Target: \$131.44 | Invalidation**



**A. Company Story:** Booking Holdings Inc. (BKNG) is a major operator in the Consumer Cyclical sector. The company maintains a significant competitive advantage based on its market capitalization of \$127.81B. Booking Holdings Inc. is a consumer brand catering to discretionary spending, brand loyalty, and global retail channels.

**B. Fundamental Analysis:** BKNG presents YoY Revenue Growth of 16.2% and YoY EPS Growth of 240.0%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 87.0% and operating margin at 25.0%, indicating superior pricing power. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 4.3x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 5.54%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 13.4, reflecting a discount multiple relative to the Consumer Cyclical sector. The PEG ratio of 0.71 indicates that valuation is attractive relative to growth. EV/EBITDA of 12.6 and Price/Sales of 4.62 further show market expectations. Capital efficiency is supported by an FCF Yield of 5.54%.

**D. Technical Analysis:** The price setup shows a state of Potential Head & Shoulders. Short-term momentum is healthy bullish momentum (RSI: 56.3). MACD line sits at -0.75 relative to Signal line of -1.09, yielding a histogram value of 0.34 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 22.3 (Emerging Trend). Price sits at \$164.94 relative to SMA\_20 (\$162.73), SMA\_50 (\$169.19), and SMA\_200 (\$190.80). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$254.14 (triggered by expansion of its high-growth product pipeline, strong market demand for Booking Holdings Inc.'s core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$224.41 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$147.83 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** BKNG exhibits a Beta of 1.09 (classified as average market risk) and a max lookback drawdown of -33.4%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 4.3x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$164.94 | Recommended Entry Zone: \$156.38-\$164.94 | Ideal Pullback Zone: \$151.26-\$155.75 | Support: \$149.76 (Secondary: \$142.28) | Resistance: \$193.43 (Secondary: \$203.11) | Stop-Loss Level: \$143.77 | Targets: Base \$224.41, Bull \$254.14, Bear \$147.83 | Risk/Reward Ratio: 3.47x. Current Price: \$164.94 | Recommended Entry Zone: \$156.38-\$164.94 | Ideal Pullback Zone: \$151.26-\$155.75 | Support: \$149.76 | Resistance: \$193.43 | Stop-Loss: \$143.77 | Risk/Reward Ratio: 3.47x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Buy on Pullback' with an Overall Score of 6.7/10. Action is classified as 'Buy on Pullback' with an Overall Score of 6.7/10. This rating balances a Short-Term Technical Score of 6.1/10, a Medium-Term Score of 7.1/10, and a Long-Term Fundamental Score of 8.4/10. The score will be upgraded if Booking Holdings Inc. successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Booking Holdings Inc.'s core services, and international market penetration and breaks above structural resistance at \$193.43 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry

regulations impacting margins triggers a breakdown below support at \$149.76.

**Rank 10: VLO | Valero Energy Corporation | Sector: Energy**

<b>Short-Term Score: 7.4/10</b>	<b>Medium-Term Score: 6.7/10</b>	<b>Long-Term Score: 6.5/10</b>	<b>FINAL SCORE: 6.6/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Buy on Pullback | Recommended Entry: \$244.95-\$249.53 | Pullback Entry: \$191.10-\$196.78**

Current Price: \$258.67      Main Support: \$189.21 (2nd Support: \$179.75)      Main Resistance: \$265.61 (2nd Res: \$278.89)  
 Stop-Loss: \$181.64      Base Target: \$261.21 (Upside: +1.0%)      Bull Target: \$297.47 | Bear Target: \$231.24  
 Risk/Reward: 0.09x (Pullback R/R: 5.47x)      Forward P/E: 12.101634 | PEG: 4.08      FCF Yield: 6.23% | Debt/Equity: 0.43

**Pattern Analysis: Double Top (Invalidated) | Confidence: 7/10 | Neckline/Breakout: \$240.73 | Pattern Target: \$228.57 | Invalidation: \$257.**



**A. Company Story:** Valero Energy Corporation (VLO) is a major operator in the Energy sector. The company maintains a significant competitive advantage based on its market capitalization of \$76.81B. Valero Energy Corporation operates in global energy infrastructure, focusing on resource extraction, refining, or distribution networks.

**B. Fundamental Analysis:** VLO presents YoY Revenue Growth of 6.6% and YoY EPS Growth of 0.0%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 14.6% and operating margin at 6.1%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.43 and strong Interest Coverage of 5.4x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 6.23%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 12.1, reflecting a discount multiple relative to the Energy sector. The PEG ratio of 4.08 indicates that valuation is elevated relative to growth. EV/EBITDA of 9.3 and Price/Sales of 0.65 further show market expectations. Capital efficiency is supported by an FCF Yield of 6.23%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Invalidated). Short-term momentum is healthy bullish momentum (RSI: 61.6). MACD line sits at 3.93 relative to Signal line of 3.72, yielding a histogram value of 0.21 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 13.9 (Weak Trend / Consolidation). Price sits at \$258.67 relative to SMA\_20 (\$252.58), SMA\_50 (\$244.93), and SMA\_200 (\$197.39). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$297.47 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$261.21 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$231.24 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** VLO exhibits a Beta of 0.55 (classified as low-beta defensive safety) and a max lookback drawdown of -14.2%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.43 and strong interest coverage of 5.4x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$258.67 | Recommended Entry Zone: \$244.95-\$249.53 | Ideal Pullback Zone: \$191.10-\$196.78 | Support: \$189.21 (Secondary: \$179.75) | Resistance: \$265.61 (Secondary: \$278.89) | Stop-Loss Level: \$181.64 | Targets: Base \$261.21, Bull \$297.47, Bear \$231.24 | Risk/Reward Ratio: 0.09x. Current Price: \$258.67 | Recommended Entry Zone: \$244.95-\$249.53 | Ideal Pullback Zone: \$191.10-\$196.78 | Support: \$189.21 | Resistance: \$265.61 | Stop-Loss: \$181.64 | Risk/Reward Ratio: 0.09x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Buy on Pullback' with an Overall Score of 6.6/10. Action is classified as 'Buy on Pullback' with an Overall Score of 6.6/10. This rating balances a Short-Term Technical Score of 7.4/10, a Medium-Term Score of 6.7/10, and a Long-Term Fundamental Score of 6.5/10. The score will be upgraded if Valero Energy Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$265.61 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations

impacting margins triggers a breakdown below support at \$189.21.

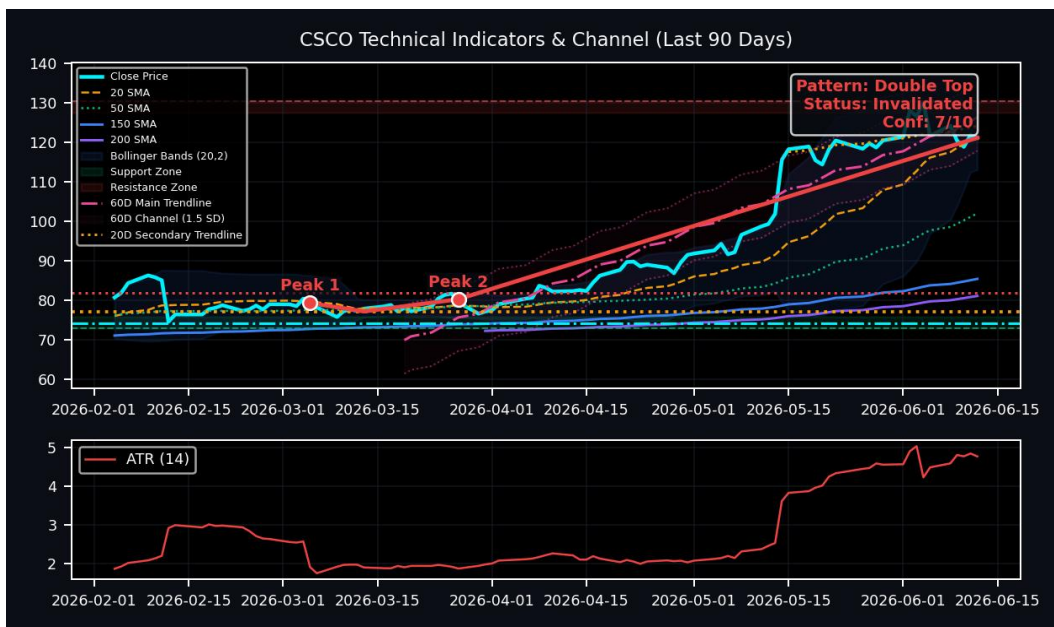
**Rank 11: CSCO | Cisco Systems, Inc. | Sector: Technology**

<b>Short-Term Score: 7.3/10</b>	<b>Medium-Term Score: 7.0/10</b>	<b>Long-Term Score: 6.7/10</b>	<b>FINAL SCORE: 6.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Buy on Pullback | Recommended Entry: \$113.94-\$121.10 | Pullback Entry: \$73.75-\$75.95**

Current Price: \$121.10      Main Support: \$73.02 (2nd Support: \$69.37)      Main Resistance: \$130.37 (2nd Res: \$136.89)  
 Stop-Loss: \$70.10      Base Target: \$126.95 (Upside: +4.8%)      Bull Target: \$139.26 | Bear Target: \$106.78  
 Risk/Reward: 0.41x (Pullback R/R: 10.98x)      Forward P/E: 25.354195 | PEG: 1.68      FCF Yield: 1.95% | Debt/Equity: 0.68

**Pattern Analysis: Double Top (Invalidated) | Confidence: 7/10 | Neckline/Breakout: \$77.20 | Pattern Target: \$74.11 | Invalidation: \$81.89**



**A. Company Story:** Cisco Systems, Inc. (CSCO) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$477.31B. Cisco Systems, Inc. operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** CSCO presents YoY Revenue Growth of 12.0% and YoY EPS Growth of 37.1%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 64.3% and operating margin at 25.0%, indicating superior pricing power. A conservative Debt-to-Equity of 0.68 and strong Interest Coverage of 4.4x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 1.95%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 25.4, reflecting a moderate peer valuation relative to the Technology sector. The PEG ratio of 1.68 indicates that valuation is elevated relative to growth. EV/EBITDA of 29.0 and Price/Sales of 7.86 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.95%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Invalidated). Short-term momentum is healthy bullish momentum (RSI: 50.9). MACD line sits at 5.74 relative to Signal line of 7.14, yielding a histogram value of -1.41 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 49.7 (Very Strong Trend). Price sits at \$121.10 relative to SMA\_20 (\$120.81), SMA\_50 (\$101.98), and SMA\_200 (\$81.11). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$139.26 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$126.95 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$106.78 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** CSCO exhibits a Beta of 1.00 (classified as average market risk) and a max lookback drawdown of -13.6%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.68 and strong interest coverage of 4.4x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$121.10 | Recommended Entry Zone: \$113.94-\$121.10 | Ideal Pullback Zone: \$73.75-\$75.95 | Support: \$73.02 (Secondary: \$69.37) | Resistance: \$130.37 (Secondary: \$136.89) | Stop-Loss Level: \$70.10 | Targets: Base \$126.95, Bull \$139.26, Bear \$106.78 | Risk/Reward Ratio: 0.41x. Current Price: \$121.10 | Recommended Entry Zone: \$113.94-\$121.10 | Ideal Pullback Zone: \$73.75-\$75.95 | Support: \$73.02 | Resistance: \$130.37 | Stop-Loss: \$70.10 | Risk/Reward Ratio: 0.41x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Buy on Pullback' with an Overall Score of 6.5/10. Action is classified as 'Buy on Pullback' with an Overall Score of 6.5/10. This rating balances a Short-Term Technical Score of 7.3/10, a Medium-Term Score of 7.0/10, and a Long-Term Fundamental Score of 6.7/10. The score will be upgraded if Cisco Systems, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$130.37 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$73.02.

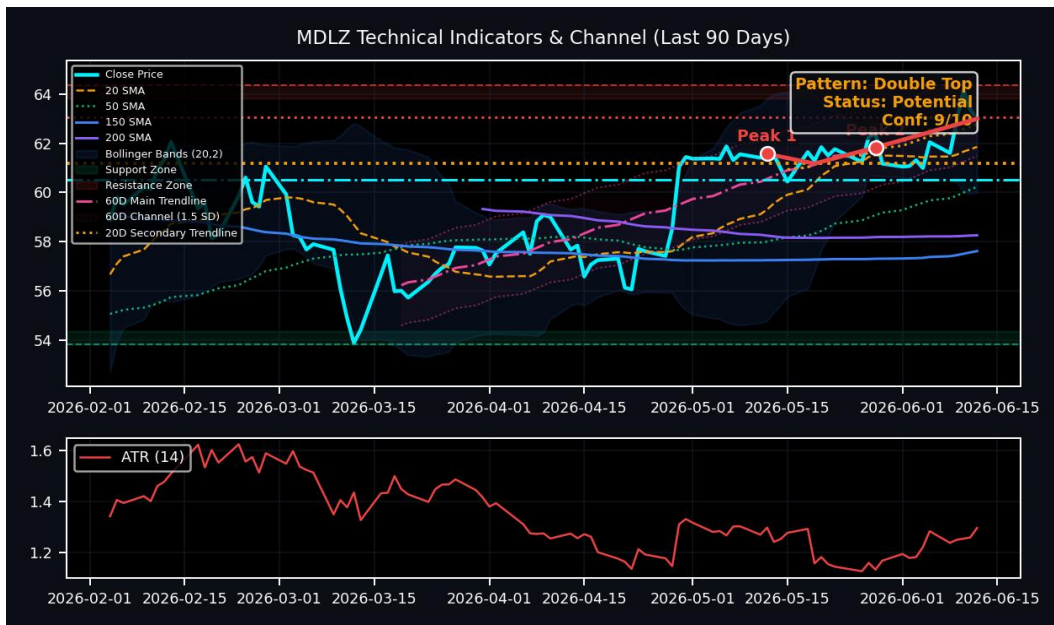
**Rank 12: MDLZ | Mondelez International, Inc. | Sector: Consumer Defensive**

<b>Short-Term Score: 6.9/10</b>	<b>Medium-Term Score: 6.8/10</b>	<b>Long-Term Score: 6.5/10</b>	<b>FINAL SCORE: 6.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$61.05-\$61.70 | Pullback Entry: \$54.38-\$56.00**

Current Price: \$62.99 | Main Support: \$53.84 (2nd Support: \$51.15) | Main Resistance: \$64.35 (2nd Res: \$67.57)  
 Stop-Loss: \$51.69 | Base Target: \$67.21 (Upside: +6.7%) | Bull Target: \$72.44 | Bear Target: \$59.11  
 Risk/Reward: 1.09x (Pullback R/R: 3.43x) | Forward P/E: 18.601534 | PEG: 1.03 | FCF Yield: 3.52% | Debt/Equity: 0.84

**Pattern Analysis: Double Top (Potential) | Confidence: 9/10 | Neckline/Breakout: \$61.17 | Pattern Target: \$60.52 | Invalidation: \$63.06**



**A. Company Story:** Mondelez International, Inc. (MDLZ) is a major operator in the Consumer Defensive sector. The company maintains a significant competitive advantage based on its market capitalization of \$80.86B. Mondelez International, Inc. is a consumer staples firm producing non-discretionary goods with highly resilient demand patterns.

**B. Fundamental Analysis:** MDLZ presents YoY Revenue Growth of 8.2% and YoY EPS Growth of 41.3%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 28.8% and operating margin at 9.3%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.84 and strong Interest Coverage of 4.6x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 3.52%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 18.6, reflecting a moderate peer valuation relative to the Consumer Defensive sector. The PEG ratio of 1.03 indicates that valuation is attractive relative to growth. EV/EBITDA of 19.4 and Price/Sales of 2.06 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.52%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 56.9). MACD line sits at 0.74 relative to Signal line of 0.64, yielding a histogram value of 0.10 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 14.9 (Weak Trend / Consolidation). Price sits at \$62.99 relative to SMA\_20 (\$61.85), SMA\_50 (\$60.23), and SMA\_200 (\$58.26). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$72.44 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$67.21 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$59.11 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** MDLZ exhibits a Beta of 0.40 (classified as low-beta defensive safety) and a max lookback drawdown of -25.9%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.84 and strong interest coverage of 4.6x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$62.99 | Recommended Entry Zone: \$61.05-\$61.70 | Ideal Pullback Zone: \$54.38-\$56.00 | Support: \$53.84 (Secondary: \$51.15) | Resistance: \$64.35 (Secondary: \$67.57) | Stop-Loss Level: \$51.69 | Targets: Base \$67.21, Bull \$72.44, Bear \$59.11 | Risk/Reward Ratio: 1.09x. Current Price: \$62.99 | Recommended Entry Zone: \$61.05-\$61.70 | Ideal Pullback Zone: \$54.38-\$56.00 | Support: \$53.84 | Resistance: \$64.35 | Stop-Loss: \$51.69 | Risk/Reward Ratio: 1.09x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.4/10. Action is classified as 'Hold' with an Overall Score of 6.4/10. This rating balances a Short-Term Technical Score of 6.9/10, a Medium-Term Score of 6.8/10, and a Long-Term Fundamental Score of 6.5/10. The score will be upgraded if Mondelez International, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$64.35 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$53.84.

**Rank 13: MRK | Merck & Co., Inc. | Sector: Healthcare**

<b>Short-Term Score: 7.4/10</b>	<b>Medium-Term Score: 6.7/10</b>	<b>Long-Term Score: 5.8/10</b>	<b>FINAL SCORE: 6.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$114.21-\$115.82 | Pullback Entry: \$108.98-\$112.22**

Current Price: \$119.05

Main Support: \$107.90 (2nd Support: \$102.51) Main Resistance: \$124.22 (2nd Res: \$130.43)

Stop-Loss: \$103.58

Base Target: \$129.74 (Upside: +9.0%)

Bull Target: \$136.91 | Bear Target: \$109.36

Risk/Reward: 1.10x (Pullback R/R: 2.73x)

Forward P/E: 12.447799 | PEG: 5.54

FCF Yield: 4.78% | Debt/Equity: 1.07

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**

**A. Company Story:** Merck & Co., Inc. (MRK) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$294.03B. Merck & Co., Inc. is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** MRK presents YoY Revenue Growth of 4.9% and YoY EPS Growth of 0.0%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 76.7% and operating margin at 38.6%, indicating superior pricing power. A moderate Debt-to-Equity of 1.07 indicates leveraged growth, though serviced comfortably by 5.8x interest coverage. Free cash flow is positive with an FCF Yield of 4.78%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 12.4, reflecting a discount multiple relative to the Healthcare sector. The PEG ratio of 5.54 indicates that valuation is elevated relative to growth. EV/EBITDA of 11.4 and Price/Sales of 4.47 further show market expectations. Capital efficiency is supported by an FCF Yield of 4.78%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is neutral-to-bearish range (RSI: 42.0). MACD line sits at 1.31 relative to Signal line of 1.13, yielding a histogram value of 0.18 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 31.3 (Strong Trend). Price sits at \$119.05 relative to SMA\_20 (\$117.63), SMA\_50 (\$116.18), and SMA\_200 (\$103.94). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$136.91 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$129.74 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$109.36 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** MRK exhibits a Beta of 0.22 (classified as low-beta defensive safety) and a max lookback drawdown of -11.4%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.07 indicates leveraged growth, though serviced comfortably by 5.8x interest coverage.

**G. Entry Plan:** Current Price: \$119.05 | Recommended Entry Zone: \$114.21-\$115.82 | Ideal Pullback Zone: \$108.98-\$112.22 | Support: \$107.90 (Secondary: \$102.51) | Resistance: \$124.22 (Secondary: \$130.43) | Stop-Loss Level: \$103.58 | Targets: Base \$129.74, Bull \$136.91, Bear \$109.36 | Risk/Reward Ratio: 1.10x. Current Price: \$119.05 | Recommended Entry Zone: \$114.21-\$115.82 | Ideal Pullback Zone: \$108.98-\$112.22 | Support: \$107.90 | Resistance: \$124.22 | Stop-Loss: \$103.58 | Risk/Reward Ratio: 1.10x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.4/10. Action is classified as 'Hold' with an Overall Score of 6.4/10. This rating balances a Short-Term Technical Score of 7.4/10, a Medium-Term Score of 6.7/10, and a Long-Term Fundamental Score of 5.8/10. The score will be upgraded if Merck & Co., Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$124.22 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$107.90.

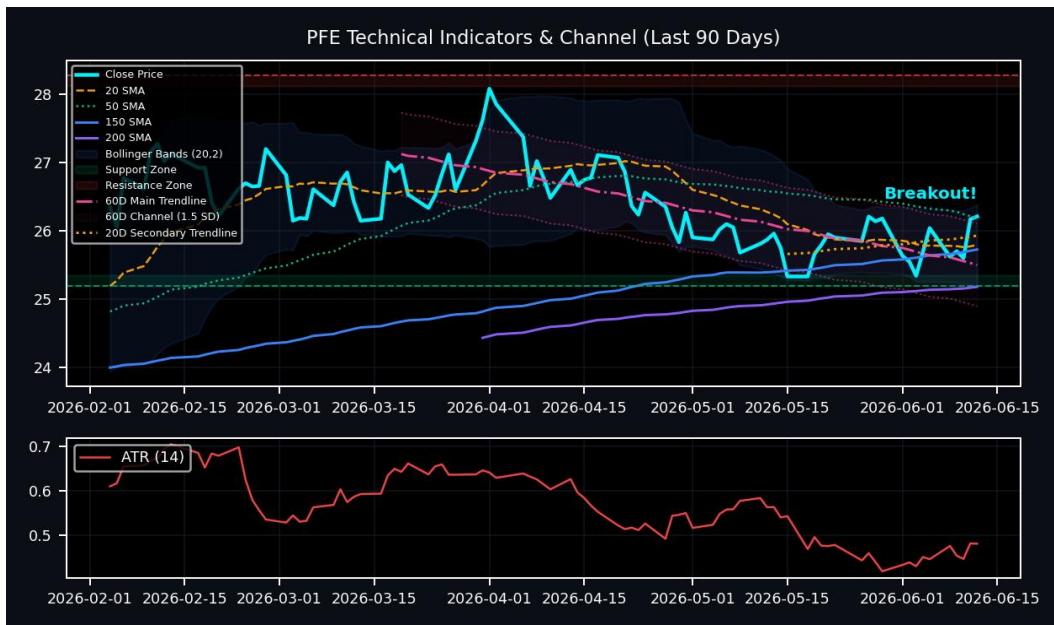
**Rank 14: PFE | Pfizer Inc. | Sector: Healthcare**

<b>Short-Term Score: 7.0/10</b>	<b>Medium-Term Score: 6.3/10</b>	<b>Long-Term Score: 6.0/10</b>	<b>FINAL SCORE: 6.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$25.49-\$26.21 | Pullback Entry: \$25.44-\$26.20**

Current Price: \$26.21      Main Support: \$25.19 (2nd Support: \$23.93)      Main Resistance: \$28.28 (2nd Res: \$29.70)  
 Stop-Loss: \$24.18      Base Target: \$29.19 (Upside: +11.4%)      Bull Target: \$30.68 | Bear Target: \$24.77  
 Risk/Reward: 2.07x (Pullback R/R: 2.06x)      Forward P/E: 9.264135 | PEG: 13.77      FCF Yield: 8.29% | Debt/Equity: 0.72

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



**A. Company Story:** Pfizer Inc. (PFE) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$149.38B. Pfizer Inc. is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** PFE presents YoY Revenue Growth of 5.4% and YoY EPS Growth of -10.1%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 74.8% and operating margin at 31.6%, indicating superior pricing power. A conservative Debt-to-Equity of 0.72 and strong Interest Coverage of 5.4x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 8.29%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 9.3, reflecting a discount multiple relative to the Healthcare sector. The PEG ratio of 13.77 indicates that valuation is elevated relative to growth. EV/EBITDA of 7.9 and Price/Sales of 2.36 further show market expectations. Capital efficiency is supported by an FCF Yield of 8.29%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is healthy bullish momentum (RSI: 54.7). MACD line sits at -0.04 relative to Signal line of -0.11, yielding a histogram value of 0.06 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 15.9 (Weak Trend / Consolidation). Price sits at \$26.21 relative to SMA\_20 (\$25.79), SMA\_50 (\$26.18), and SMA\_200 (\$25.18). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$30.68 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$29.19 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$24.77 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** PFE exhibits a Beta of 0.29 (classified as low-beta defensive safety) and a max lookback drawdown of -11.5%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.72 and strong interest coverage of 5.4x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$26.21 | Recommended Entry Zone: \$25.49-\$26.21 | Ideal Pullback Zone: \$25.44-\$26.20 | Support: \$25.19 (Secondary: \$23.93) | Resistance: \$28.28 (Secondary: \$29.70) | Stop-Loss Level: \$24.18 | Targets: Base \$29.19, Bull \$30.68, Bear \$24.77 | Risk/Reward Ratio: 2.07x. Current Price: \$26.21 | Recommended Entry Zone: \$25.49-\$26.21 | Ideal Pullback Zone: \$25.44-\$26.20 | Support: \$25.19 | Resistance: \$28.28 | Stop-Loss: \$24.18 | Risk/Reward Ratio: 2.07x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.4/10. Action is classified as 'Hold' with an Overall Score of 6.4/10. This rating balances a Short-Term Technical Score of 7.0/10, a Medium-Term Score of 6.3/10, and a Long-Term Fundamental Score of 6.0/10. The score will be upgraded if Pfizer Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$28.28 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below

support at \$25.19.

## Rank 15: PGR | The Progressive Corporation | Sector: Financial Services

Short-Term Score: 6.1/10	Medium-Term Score: 6.2/10	Long-Term Score: 6.5/10	FINAL SCORE: 6.4/10
--------------------------	---------------------------	-------------------------	---------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$195.27-\$197.88 | Pullback Entry: \$191.09-\$196.77**

Current Price: \$203.11 | Main Support: \$189.20 (2nd Support: \$179.74) | Main Resistance: \$214.86 (2nd Res: \$225.60)  
 Stop-Loss: \$181.63 | Base Target: \$230.86 (Upside: +13.7%) | Bull Target: \$244.73 | Bear Target: \$187.43  
 Risk/Reward: 1.77x (Pullback R/R: 3.00x) | Forward P/E: 12.535983 | PEG: 31.17 | FCF Yield: 13.08% | Debt/Equity: 0.26

**Pattern Analysis: Double Top (Potential) | Confidence: 7/10 | Neckline/Breakout: \$196.21 | Pattern Target: \$188.04 | Invalidation: \$208.47**



**A. Company Story:** The Progressive Corporation (PGR) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$118.51B. The Progressive Corporation is a financial institution offering transaction processing, lending, or asset management services to capital markets.

**B. Fundamental Analysis:** PGR presents YoY Revenue Growth of 8.7% and YoY EPS Growth of 9.8%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 18.6% and operating margin at 16.4%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.26 and strong Interest Coverage of 9.1x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 13.08%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 12.5, reflecting a discount multiple relative to the Financial Services sector. The PEG ratio of 31.17 indicates that valuation is elevated relative to growth. EV/EBITDA of 8.2 and Price/Sales of 1.33 further show market expectations. Capital efficiency is supported by an FCF Yield of 13.08%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 54.5). MACD line sits at 0.74 relative to Signal line of -0.17, yielding a histogram value of 0.91 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 13.3 (Weak Trend / Consolidation). Price sits at \$203.11 relative to SMA\_20 (\$199.03), SMA\_50 (\$199.26), and SMA\_200 (\$209.19). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$244.73 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$230.86 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$187.43 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** PGR exhibits a Beta of 0.27 (classified as low-beta defensive safety) and a max lookback drawdown of -24.3%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.26 and strong interest coverage of 9.1x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$203.11 | Recommended Entry Zone: \$195.27-\$197.88 | Ideal Pullback Zone: \$191.09-\$196.77 | Support: \$189.20 (Secondary: \$179.74) | Resistance: \$214.86 (Secondary: \$225.60) | Stop-Loss Level: \$181.63 | Targets: Base \$230.86, Bull \$244.73, Bear \$187.43 | Risk/Reward Ratio: 1.77x. Current Price: \$203.11 | Recommended Entry Zone: \$195.27-\$197.88 | Ideal Pullback Zone: \$191.09-\$196.77 | Support: \$189.20 | Resistance: \$214.86 | Stop-Loss: \$181.63 | Risk/Reward Ratio: 1.77x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.4/10. Action is classified as 'Hold' with an Overall Score of 6.4/10. This rating balances a Short-Term Technical Score of 6.1/10, a Medium-Term Score of 6.2/10, and a Long-Term Fundamental Score of 6.5/10. The score will be upgraded if The Progressive Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$214.86 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$189.20.

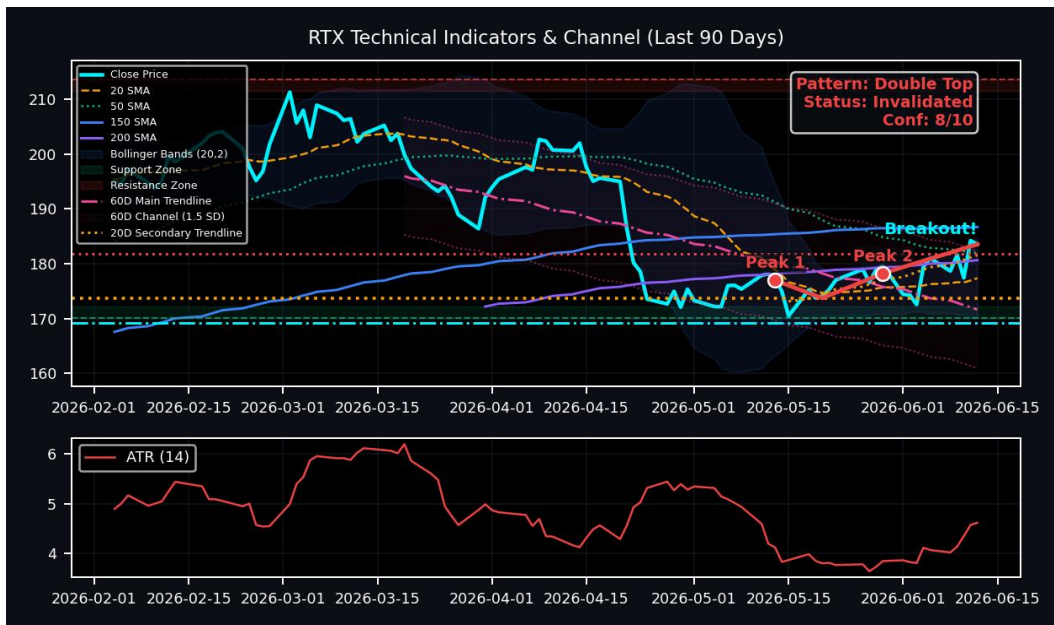
**Rank 16: RTX | RTX Corporation | Sector: Industrials**

<b>Short-Term Score: 7.2/10</b>	<b>Medium-Term Score: 7.1/10</b>	<b>Long-Term Score: 6.3/10</b>	<b>FINAL SCORE: 6.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$176.60-\$183.53 | Pullback Entry: \$171.77-\$176.87**

Current Price: \$183.53      Main Support: \$170.07 (2nd Support: \$161.57)      Main Resistance: \$213.61 (2nd Res: \$224.29)  
 Stop-Loss: \$163.27      Base Target: \$215.73 (Upside: +17.5%)      Bull Target: \$231.82 | Bear Target: \$169.67  
 Risk/Reward: 2.32x (Pullback R/R: 3.75x)      Forward P/E: 24.212626 | PEG: 2.52      FCF Yield: 2.93% | Debt/Equity: 0.57

**Pattern Analysis: Double Top (Invalidated) | Confidence: 8/10 | Neckline/Breakout: \$173.71 | Pattern Target: \$169.17 | Invalidation: \$181.17**



**A. Company Story:** RTX Corporation (RTX) is a major operator in the Industrials sector. The company maintains a significant competitive advantage based on its market capitalization of \$247.16B. RTX Corporation is an industrial manufacturer supplying machinery, transportation systems, or defense systems.

**B. Fundamental Analysis:** RTX presents YoY Revenue Growth of 8.7% and YoY EPS Growth of 32.5%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 20.2% and operating margin at 13.2%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.57 and strong Interest Coverage of 8.4x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 2.93%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 24.2, reflecting a moderate peer valuation relative to the Industrials sector. The PEG ratio of 2.52 indicates that valuation is elevated relative to growth. EV/EBITDA of 18.4 and Price/Sales of 2.73 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.93%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Invalidated). Short-term momentum is healthy bullish momentum (RSI: 58.2). MACD line sits at 0.47 relative to Signal line of -0.72, yielding a histogram value of 1.19 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 25.6 (Strong Trend). Price sits at \$183.53 relative to SMA\_20 (\$177.35), SMA\_50 (\$181.91), and SMA\_200 (\$180.63). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$231.82 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$215.73 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$169.67 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** RTX exhibits a Beta of 0.31 (classified as low-beta defensive safety) and a max lookback drawdown of -19.3%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.57 and strong interest coverage of 8.4x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$183.53 | Recommended Entry Zone: \$176.60-\$183.53 | Ideal Pullback Zone: \$171.77-\$176.87 | Support: \$170.07 (Secondary: \$161.57) | Resistance: \$213.61 (Secondary: \$224.29) | Stop-Loss Level: \$163.27 | Targets: Base \$215.73, Bull \$231.82, Bear \$169.67 | Risk/Reward Ratio: 2.32x. Current Price: \$183.53 | Recommended Entry Zone: \$176.60-\$183.53 | Ideal Pullback Zone: \$171.77-\$176.87 | Support: \$170.07 | Resistance: \$213.61 | Stop-Loss: \$163.27 | Risk/Reward Ratio: 2.32x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.4/10. Action is classified as 'Hold' with an Overall Score of 6.4/10. This rating balances a Short-Term Technical Score of 7.2/10, a Medium-Term Score of 7.1/10, and a Long-Term Fundamental Score of 6.3/10. The score will be upgraded if RTX Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$213.61 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$170.07.

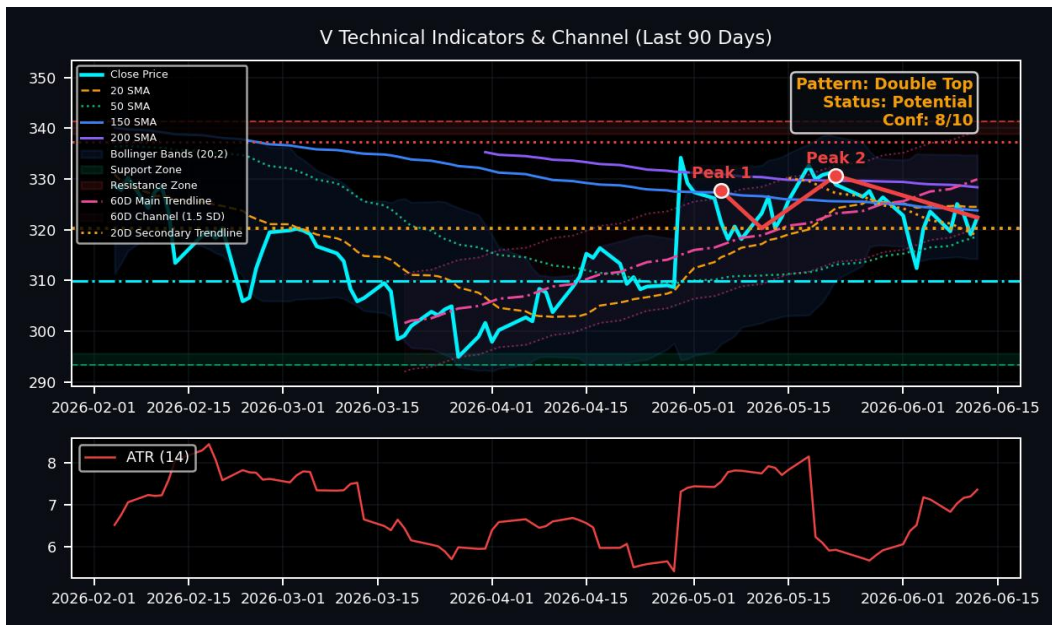
**Rank 17: V | Visa Inc. | Sector: Financial Services**

<b>Short-Term Score: 5.2/10</b>	<b>Medium-Term Score: 6.4/10</b>	<b>Long-Term Score: 7.2/10</b>	<b>FINAL SCORE: 6.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$311.35-\$315.03 | Pullback Entry: \$296.21-\$305.01**

Current Price: \$322.39      Main Support: \$293.28 (2nd Support: \$278.62)      Main Resistance: \$341.27 (2nd Res: \$358.34)  
 Stop-Loss: \$281.55      Base Target: \$398.83 (Upside: +23.7%)      Bull Target: \$437.06 | Bear Target: \$300.31  
 Risk/Reward: 3.46x (Pullback R/R: 5.15x)      Forward P/E: 21.689682 | PEG: 1.41      FCF Yield: 3.40% | Debt/Equity: 0.67

**Pattern Analysis: Double Top (Potential) | Confidence: 8/10 | Neckline/Breakout: \$320.29 | Pattern Target: \$309.92 | Invalidation: \$337.27**



**A. Company Story:** Visa Inc. (V) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$613.10B. Visa operates the world's largest retail electronic payments network, generating high-margin transaction fee revenue.

**B. Fundamental Analysis:** V presents YoY Revenue Growth of 17.1% and YoY EPS Growth of 35.5%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 97.8% and operating margin at 67.3%, indicating superior pricing power. A conservative Debt-to-Equity of 0.67 and strong Interest Coverage of 7.2x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 3.4%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 21.7, reflecting a moderate peer valuation relative to the Financial Services sector. The PEG ratio of 1.41 indicates that valuation is elevated relative to growth. EV/EBITDA of 20.5 and Price/Sales of 14.25 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.4%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is neutral-to-bearish range (RSI: 43.7). MACD line sits at 0.17 relative to Signal line of 0.82, yielding a histogram value of -0.65 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 16.0 (Weak Trend / Consolidation). Price sits at \$322.39 relative to SMA\_20 (\$324.49), SMA\_50 (\$318.71), and SMA\_200 (\$328.34). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$437.06 (triggered by international cross-border travel spending volume growth, expansion of value-added security services, and digital payments adoption in emerging markets and multiple expansion).  
 - Base Case Target: \$398.83 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$300.31 (triggered by antitrust lawsuits from US merchants, proposed credit card interchange fee regulation, and competition from decentralized finance protocols and multiple contraction).

**F. Risk Analysis:** V exhibits a Beta of 0.77 (classified as low-beta defensive safety) and a max lookback drawdown of -17.2%. Key risk factors include: antitrust lawsuits from US merchants, proposed credit card interchange fee regulation, and competition from decentralized finance protocols. Additionally, a conservative debt-to-equity of 0.67 and strong interest coverage of 7.2x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$322.39 | Recommended Entry Zone: \$311.35-\$315.03 | Ideal Pullback Zone: \$296.21-\$305.01 | Support: \$293.28 (Secondary: \$278.62) | Resistance: \$341.27 (Secondary: \$358.34) | Stop-Loss Level: \$281.55 | Targets: Base \$398.83, Bull \$437.06, Bear \$300.31 | Risk/Reward Ratio: 3.46x. Current Price: \$322.39 | Recommended Entry Zone: \$311.35-\$315.03 | Ideal Pullback Zone: \$296.21-\$305.01 | Support: \$293.28 | Resistance: \$341.27 | Stop-Loss: \$281.55 | Risk/Reward Ratio: 3.46x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.4/10. Action is classified as 'Hold' with an Overall Score of 6.4/10. This rating balances a Short-Term Technical Score of 5.2/10, a Medium-Term Score of 6.4/10, and a Long-Term Fundamental Score of 7.2/10. The score will be upgraded if Visa Inc. successfully capitalizes on international cross-border travel spending volume growth, expansion of value-added security services, and digital payments adoption in emerging markets and breaks above structural resistance at \$341.27 on high volume, whereas it will be downgraded if antitrust lawsuits from US merchants, proposed credit card interchange fee regulation, and competition from decentralized finance protocols triggers a breakdown below support at \$293.28.

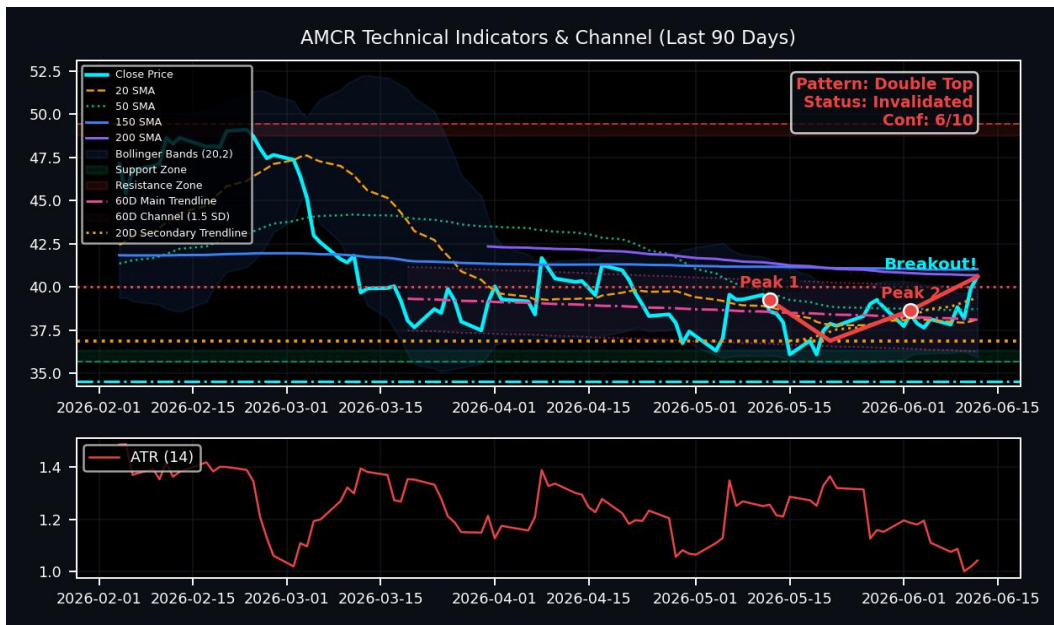
**Rank 18: AMCR | Amcor plc | Sector: Consumer Cyclical**

<b>Short-Term Score: 5.9/10</b>	<b>Medium-Term Score: 5.8/10</b>	<b>Long-Term Score: 6.2/10</b>	<b>FINAL SCORE: 6.2/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$39.04-\$40.60 | Pullback Entry: \$36.01-\$37.08**

Current Price: \$40.60      Main Support: \$35.66 (2nd Support: \$33.87)      Main Resistance: \$49.46 (2nd Res: \$51.93)  
 Stop-Loss: \$34.23      Base Target: \$48.21 (Upside: +18.8%)      Bull Target: \$52.02 | Bear Target: \$37.47  
 Risk/Reward: 2.44x (Pullback R/R: 5.03x)      Forward P/E: 9.469233 | PEG: 0.57      FCF Yield: 0.80% | Debt/Equity: 1.44

**Pattern Analysis: Double Top (Invalidated) | Confidence: 6/10 | Neckline/Breakout: \$36.88 | Pattern Target: \$34.51 | Invalidation: \$40.03**



**A. Company Story:** Amcor plc (AMCR) is a major operator in the Consumer Cyclical sector. The company maintains a significant competitive advantage based on its market capitalization of \$18.77B. Amcor plc is a consumer brand catering to discretionary spending, brand loyalty, and global retail channels.

**B. Fundamental Analysis:** AMCR presents YoY Revenue Growth of 77.4% and YoY EPS Growth of -11.7%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 19.1% and operating margin at 8.6%, indicating moderate operating leverage. A moderate Debt-to-Equity of 1.44 indicates leveraged growth, though serviced comfortably by 7.5x interest coverage. Free cash flow is positive with an FCF Yield of 0.8%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 9.5, reflecting a discount multiple relative to the Consumer Cyclical sector. The PEG ratio of 0.57 indicates that valuation is attractive relative to growth. EV/EBITDA of 10.6 and Price/Sales of 0.85 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.8%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Invalidated). Short-term momentum is acceptable for Buy Now only if not near resistance (RSI: 65.2). MACD line sits at 0.22 relative to Signal line of -0.07, yielding a histogram value of 0.28 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 20.0 (Emerging Trend). Price sits at \$40.60 relative to SMA\_20 (\$38.13), SMA\_50 (\$38.72), and SMA\_200 (\$40.68). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$52.02 (triggered by expansion of its high-growth product pipeline, strong market demand for Amcor plc's core services, and international market penetration and multiple expansion).

- Base Case Target: \$48.21 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$37.47 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** AMCR exhibits a Beta of 0.64 (classified as low-beta defensive safety) and a max lookback drawdown of -26.5%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.44 indicates leveraged growth, though serviced comfortably by 7.5x interest coverage.

**G. Entry Plan:** Current Price: \$40.60 | Recommended Entry Zone: \$39.04-\$40.60 | Ideal Pullback Zone: \$36.01-\$37.08 | Support: \$35.66 (Secondary: \$33.87) | Resistance: \$49.46 (Secondary: \$51.93) | Stop-Loss Level: \$34.23 | Targets: Base \$48.21, Bull \$52.02, Bear \$37.47 | Risk/Reward Ratio: 2.44x. Current Price: \$40.60 | Recommended Entry Zone: \$39.04-\$40.60 | Ideal Pullback Zone: \$36.01-\$37.08 | Support: \$35.66 | Resistance: \$49.46 | Stop-Loss: \$34.23 | Risk/Reward Ratio: 2.44x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.2/10. Action is classified as 'Hold' with an Overall Score of 6.2/10. This rating balances a Short-Term Technical Score of 5.9/10, a Medium-Term Score of 5.8/10, and a Long-Term Fundamental Score of 6.2/10. The score will be upgraded if Amcor plc successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Amcor plc's core services, and international market penetration and breaks above structural resistance at \$49.46 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$35.66.

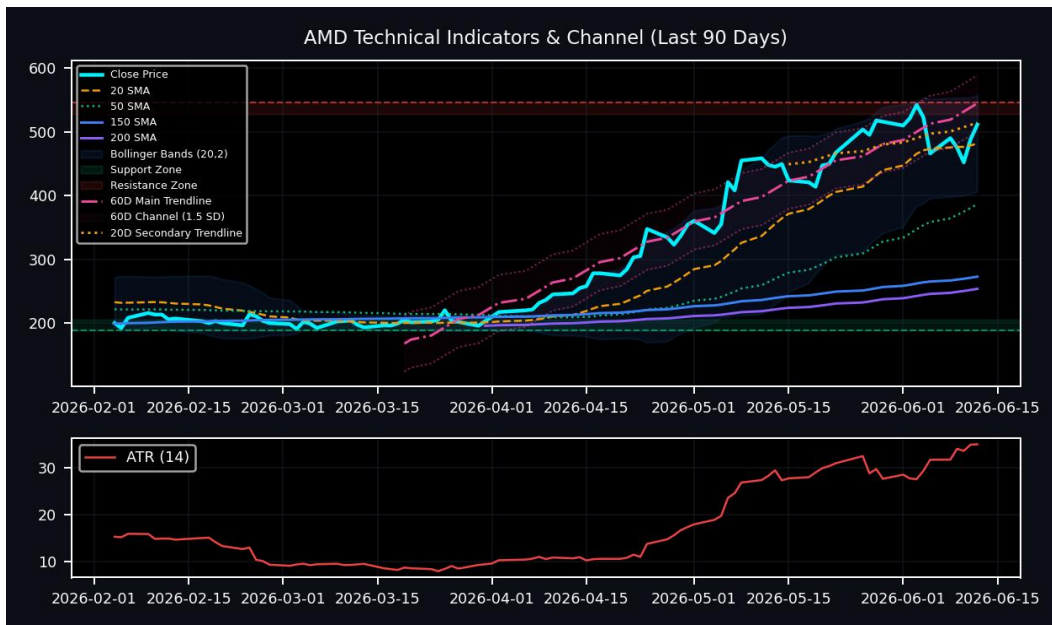
**Rank 19: AMD | Advanced Micro Devices, Inc. | Sector: Technology**

<b>Short-Term Score: 6.8/10</b>	<b>Medium-Term Score: 6.8/10</b>	<b>Long-Term Score: 6.8/10</b>	<b>FINAL SCORE: 6.1/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$458.98-\$476.51 | Pullback Entry: \$190.10-\$195.75**

Current Price: \$511.57      Main Support: \$188.22 (2nd Support: \$178.81)      Main Resistance: \$546.44 (2nd Res: \$573.76)  
 Stop-Loss: \$180.69      Base Target: \$486.33 (Upside: -4.9%)      Bull Target: \$588.31 | Bear Target: \$406.39  
 Risk/Reward: -0.24x (Pullback R/R: 23.98x)      Forward P/E: 39.040714 | PEG: 1.23      FCF Yield: 0.86% | Debt/Equity: 0.06

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



**A. Company Story:** Advanced Micro Devices, Inc. (AMD) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$834.17B. Advanced Micro Devices, Inc. operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** AMD presents YoY Revenue Growth of 37.8% and YoY EPS Growth of 91.2%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 53.1% and operating margin at 14.4%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.06 and strong Interest Coverage of 3.7x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.86%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 39.0, reflecting a premium multiple relative to the Technology sector. The PEG ratio of 1.23 indicates that valuation is attractive relative to growth. EV/EBITDA of 111.1 and Price/Sales of 22.27 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.86%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is healthy bullish momentum (RSI: 57.2). MACD line sits at 28.51 relative to Signal line of 36.68, yielding a histogram value of -8.16 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 19.2 (Weak Trend / Consolidation). Price sits at \$511.57 relative to SMA\_20 (\$481.97), SMA\_50 (\$386.78), and SMA\_200 (\$253.93). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$588.31 (triggered by expansion of its high-growth product pipeline, strong market demand for Advanced Micro Devices, Inc.'s core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$486.33 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$406.39 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** AMD exhibits a Beta of 2.49 (classified as high volatility risk) and a max lookback drawdown of -27.8%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.06 and strong interest coverage of 3.7x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$511.57 | Recommended Entry Zone: \$458.98-\$476.51 | Ideal Pullback Zone: \$190.10-\$195.75 | Support: \$188.22 (Secondary: \$178.81) | Resistance: \$546.44 (Secondary: \$573.76) | Stop-Loss Level: \$180.69 | Targets: Base \$486.33, Bull \$588.31, Bear \$406.39 | Risk/Reward Ratio: -0.24x. Current Price: \$511.57 | Recommended Entry Zone: \$458.98-\$476.51 | Ideal Pullback Zone: \$190.10-\$195.75 | Support: \$188.22 | Resistance: \$546.44 | Stop-Loss: \$180.69 | Risk/Reward Ratio: -0.24x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.1/10. Action is classified as 'Hold' with an Overall Score of 6.1/10. This rating balances a Short-Term Technical Score of 6.8/10, a Medium-Term Score of 6.8/10, and a Long-Term Fundamental Score of 6.8/10. The score will be upgraded if Advanced Micro Devices, Inc. successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Advanced Micro Devices, Inc.'s core services, and international market penetration and breaks above structural resistance at \$546.44

on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$188.22.

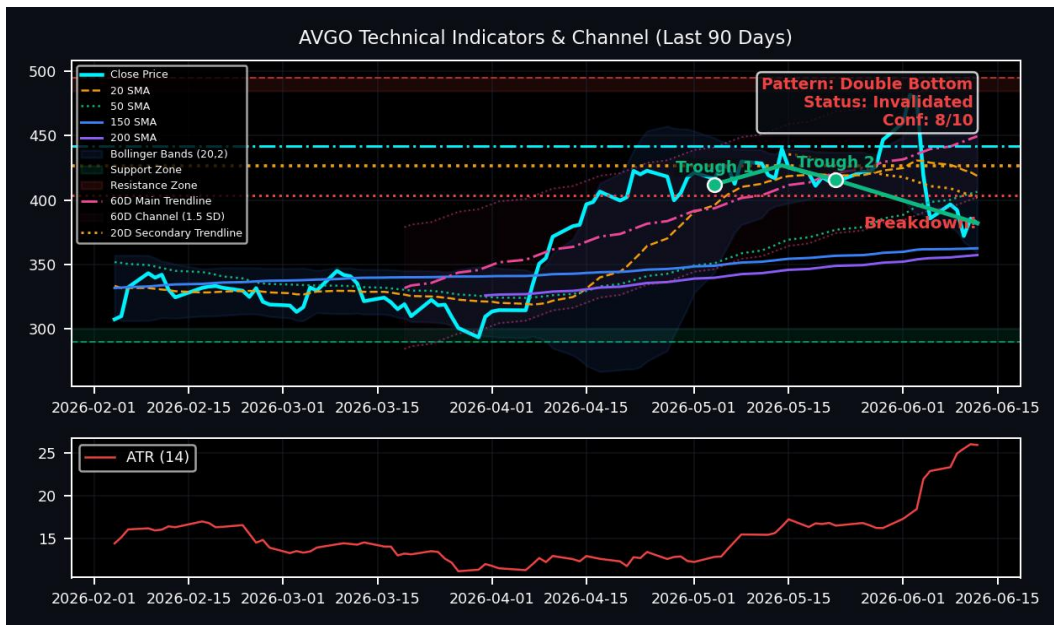
**Rank 20: AVGO | Broadcom Inc. | Sector: Technology**

<b>Short-Term Score: 6.2/10</b>	<b>Medium-Term Score: 7.0/10</b>	<b>Long-Term Score: 7.6/10</b>	<b>FINAL SCORE: 6.1/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$343.15-\$382.07 | Pullback Entry: \$292.86-\$301.56**

Current Price: \$382.07      Main Support: \$289.96 (2nd Support: \$275.46)      Main Resistance: \$495.00 (2nd Res: \$519.75)  
 Stop-Loss: \$278.36      Base Target: \$522.06 (Upside: +36.6%)      Bull Target: \$592.06 | Bear Target: \$304.24  
 Risk/Reward: 1.80x (Pullback R/R: 11.93x)      Forward P/E: 19.744751 | PEG: 0.69      FCF Yield: 1.50% | Debt/Equity: 0.74

**Pattern Analysis: Double Bottom (Invalidated) | Confidence: 8/10 | Neckline/Breakout: \$426.86 | Pattern Target: \$441.63 | Invalidation: \$426.86**



**A. Company Story:** Broadcom Inc. (AVGO) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$1817.73B. Broadcom manufactures infrastructure semiconductors and business enterprise software solutions.

**B. Fundamental Analysis:** AVGO presents YoY Revenue Growth of 47.9% and YoY EPS Growth of 85.4%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 76.3% and operating margin at 49.0%, indicating superior pricing power. A conservative Debt-to-Equity of 0.74 and strong Interest Coverage of 7.3x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 1.5%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 19.7, reflecting a moderate peer valuation relative to the Technology sector. The PEG ratio of 0.69 indicates that valuation is attractive relative to growth. EV/EBITDA of 44.3 and Price/Sales of 24.09 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.5%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Invalidated). Short-term momentum is neutral-to-bearish range (RSI: 42.6). MACD line sits at -5.89 relative to Signal line of 2.64, yielding a histogram value of -8.53 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 21.9 (Emerging Trend). Price sits at \$382.07 relative to SMA\_20 (\$418.73), SMA\_50 (\$406.45), and SMA\_200 (\$357.27). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$592.06 (triggered by demand for custom AI ASIC chips by cloud service providers, VMware subscription conversion, and high-frequency RF filter scaling and multiple expansion).  
 - Base Case Target: \$522.06 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$304.24 (triggered by highly cyclical enterprise hardware demand, integration execution problems with VMware, and customer concentration in mobile phone components and multiple contraction).

**F. Risk Analysis:** AVGO exhibits a Beta of 1.43 (classified as high volatility risk) and a max lookback drawdown of -28.7%. Key risk factors include: highly cyclical enterprise hardware demand, integration execution problems with VMware, and customer concentration in mobile phone components. Additionally, a conservative debt-to-equity of 0.74 and strong interest coverage of 7.3x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$382.07 | Recommended Entry Zone: \$343.15-\$382.07 | Ideal Pullback Zone: \$292.86-\$301.56 | Support: \$289.96 (Secondary: \$275.46) | Resistance: \$495.00 (Secondary: \$519.75) | Stop-Loss Level: \$278.36 | Targets: Base \$522.06, Bull \$592.06, Bear \$304.24 | Risk/Reward Ratio: 1.80x. Current Price: \$382.07 | Recommended Entry Zone: \$343.15-\$382.07 | Ideal Pullback Zone: \$292.86-\$301.56 | Support: \$289.96 | Resistance: \$495.00 | Stop-Loss: \$278.36 | Risk/Reward Ratio: 1.80x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.1/10. Action is classified as 'Hold' with an Overall Score of 6.1/10. This rating balances a Short-Term Technical Score of 6.2/10, a Medium-Term Score of 7.0/10, and a Long-Term Fundamental Score of 7.6/10. The score will be upgraded if Broadcom Inc. successfully capitalizes on demand for custom AI ASIC chips by cloud service providers, VMware subscription conversion, and high-frequency RF filter scaling and breaks above structural resistance at \$495.00 on high volume, whereas it will be downgraded if highly cyclical enterprise hardware demand, integration execution problems with VMware, and customer concentration in mobile

phone components triggers a breakdown below support at \$289.96.

**Rank 21: C | Citigroup Inc. | Sector: Financial Services**

<b>Short-Term Score: 7.0/10</b>	<b>Medium-Term Score: 7.4/10</b>	<b>Long-Term Score: 8.1/10</b>	<b>FINAL SCORE: 6.1/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$134.13-\$136.03 | Pullback Entry: \$102.55-\$105.59**

Current Price: \$139.83

Main Support: \$101.53 (2nd Support: \$96.45)

Main Resistance: \$141.12 (2nd Res: \$148.18)

Stop-Loss: \$97.47

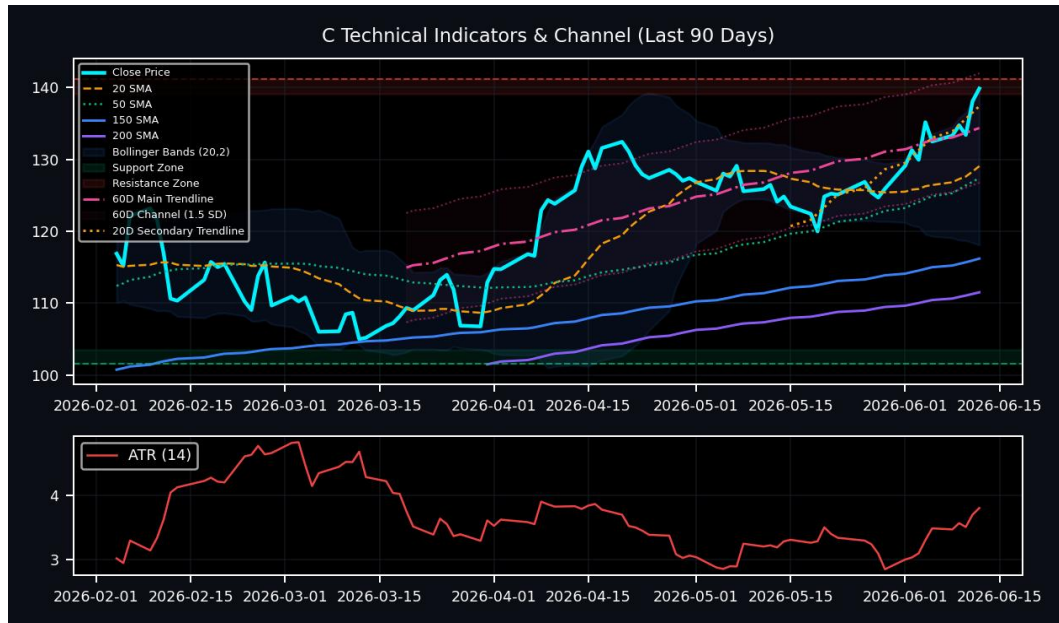
Base Target: \$146.93 (Upside: +5.1%)

Bull Target: \$160.80 | Bear Target: \$128.42

Risk/Reward: 0.62x (Pullback R/R: 6.49x)

Forward P/E: 11.160241 | PEG: 0.77

FCF Yield: 0.00% | Debt/Equity: 0.0

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**

**A. Company Story:** Citigroup Inc. (C) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$238.49B. Citigroup Inc. is a financial institution offering transaction processing, lending, or asset management services to capital markets.

**B. Fundamental Analysis:** C presents YoY Revenue Growth of 15.9% and YoY EPS Growth of 56.1%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 0.0% and operating margin at 34.1%, indicating superior pricing power. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 0.0x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.0%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 11.2, reflecting a discount multiple relative to the Financial Services sector. The PEG ratio of 0.77 indicates that valuation is attractive relative to growth. EV/EBITDA of 15.0 and Price/Sales of 3.03 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.0%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is overextended (RSI: 74.7), usually Buy on Pullback setup. MACD line sits at 3.25 relative to Signal line of 2.21, yielding a histogram value of 1.05 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 39.5 (Strong Trend). Price sits at \$139.83 relative to SMA\_20 (\$129.05), SMA\_50 (\$127.38), and SMA\_200 (\$111.51). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$160.80 (triggered by expansion of its high-growth product pipeline, strong market demand for Citigroup Inc.'s core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$146.93 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$128.42 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** C exhibits a Beta of 1.11 (classified as average market risk) and a max lookback drawdown of -14.8%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 0.0x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$139.83 | Recommended Entry Zone: \$134.13-\$136.03 | Ideal Pullback Zone: \$102.55-\$105.59 | Support: \$101.53 (Secondary: \$96.45) | Resistance: \$141.12 (Secondary: \$148.18) | Stop-Loss Level: \$97.47 | Targets: Base \$146.93, Bull \$160.80, Bear \$128.42 | Risk/Reward Ratio: 0.62x. Current Price: \$139.83 | Recommended Entry Zone: \$134.13-\$136.03 | Ideal Pullback Zone: \$102.55-\$105.59 | Support: \$101.53 | Resistance: \$141.12 | Stop-Loss: \$97.47 | Risk/Reward Ratio: 0.62x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.1/10. Action is classified as 'Hold' with an Overall Score of 6.1/10. This rating balances a Short-Term Technical Score of 7.0/10, a Medium-Term Score of 7.4/10, and a Long-Term Fundamental Score of 8.1/10. The score will be upgraded if Citigroup Inc. successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Citigroup Inc.'s core services, and international market penetration and breaks above structural resistance at \$141.12 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$101.53.

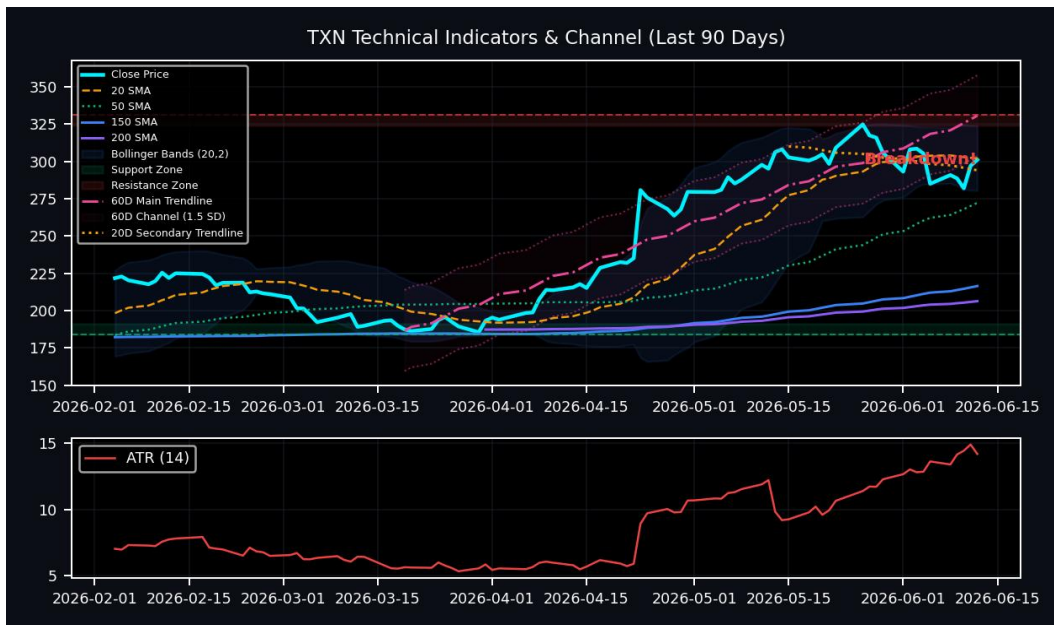
## Rank 22: TXN | Texas Instruments Incorporated | Sector: Technology

<b>Short-Term Score: 6.2/10</b>	<b>Medium-Term Score: 6.5/10</b>	<b>Long-Term Score: 7.1/10</b>	<b>FINAL SCORE: 6.1/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$279.81-\$301.12 | Pullback Entry: \$185.80-\$191.32**

Current Price: \$301.12      Main Support: \$183.97 (2nd Support: \$174.77)      Main Resistance: \$331.51 (2nd Res: \$348.09)  
 Stop-Loss: \$176.61      Base Target: \$291.55 (Upside: -3.2%)      Bull Target: \$346.29 | Bear Target: \$258.50  
 Risk/Reward: -0.22x (Pullback R/R: 8.61x)      Forward P/E: 31.987726 | PEG: 1.44      FCF Yield: 0.39% | Debt/Equity: 0.84

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**



**A. Company Story:** Texas Instruments Incorporated (TXN) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$274.05B. Texas Instruments Incorporated operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** TXN presents YoY Revenue Growth of 18.6% and YoY EPS Growth of 31.3%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 57.3% and operating margin at 37.8%, indicating superior pricing power. A conservative Debt-to-Equity of 0.84 and strong Interest Coverage of 8.2x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.39%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 32.0, reflecting a premium multiple relative to the Technology sector. The PEG ratio of 1.44 indicates that valuation is elevated relative to growth. EV/EBITDA of 32.7 and Price/Sales of 14.86 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.39%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is neutral-to-bearish range (RSI: 46.6). MACD line sits at 4.50 relative to Signal line of 8.21, yielding a histogram value of -3.72 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 21.6 (Emerging Trend). Price sits at \$301.12 relative to SMA\_20 (\$302.11), SMA\_50 (\$272.27), and SMA\_200 (\$206.32). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$346.29 (triggered by expansion of its high-growth product pipeline, strong market demand for Texas Instruments Incorporated's core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$291.55 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$258.50 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** TXN exhibits a Beta of 1.31 (classified as high volatility risk) and a max lookback drawdown of -29.6%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.84 and strong interest coverage of 8.2x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$301.12 | Recommended Entry Zone: \$279.81-\$301.12 | Ideal Pullback Zone: \$185.80-\$191.32 | Support: \$183.97 (Secondary: \$174.77) | Resistance: \$331.51 (Secondary: \$348.09) | Stop-Loss Level: \$176.61 | Targets: Base \$291.55, Bull \$346.29, Bear \$258.50 | Risk/Reward Ratio: -0.22x. Current Price: \$301.12 | Recommended Entry Zone: \$279.81-\$301.12 | Ideal Pullback Zone: \$185.80-\$191.32 | Support: \$183.97 | Resistance: \$331.51 | Stop-Loss: \$176.61 | Risk/Reward Ratio: -0.22x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.1/10. Action is classified as 'Hold' with an Overall Score of 6.1/10. This rating balances a Short-Term Technical Score of 6.2/10, a Medium-Term Score of 6.5/10, and a Long-Term Fundamental Score of 7.1/10. The score will be upgraded if Texas Instruments Incorporated successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Texas Instruments Incorporated's core services, and international market penetration and breaks above structural resistance at

\$331.51 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$183.97.

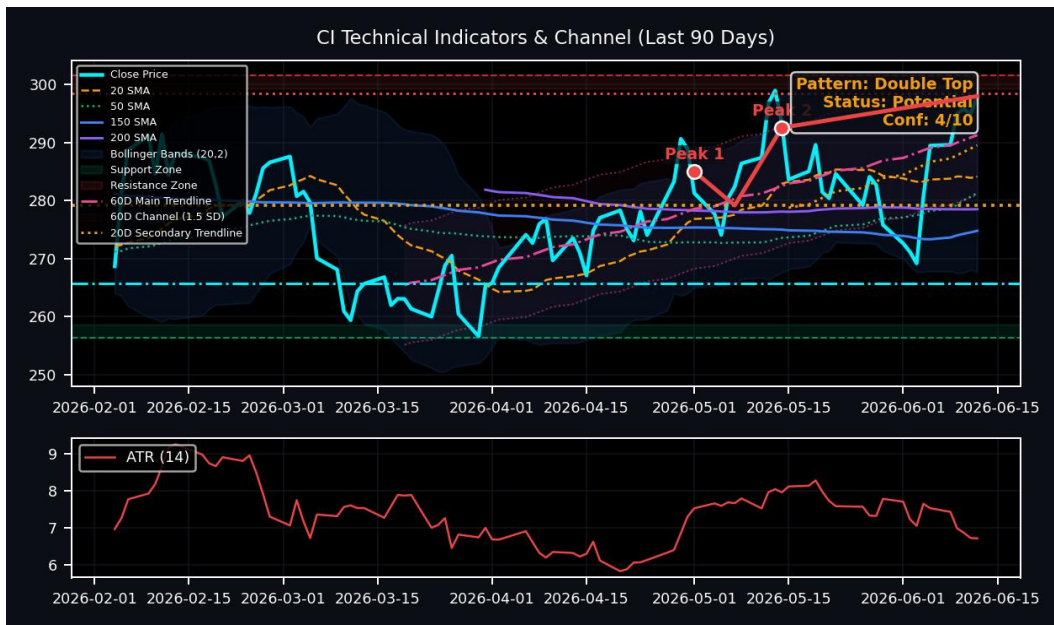
**Rank 23: CI | The Cigna Group | Sector: Healthcare**

<b>Short-Term Score: 6.8/10</b>	<b>Medium-Term Score: 6.6/10</b>	<b>Long-Term Score: 7.3/10</b>	<b>FINAL SCORE: 6.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$287.92-\$291.28 | Pullback Entry: \$258.93-\$266.62**

Current Price: \$298.00 Main Support: \$256.36 (2nd Support: \$243.55) Main Resistance: \$301.58 (2nd Res: \$316.66)  
 Stop-Loss: \$246.11 Base Target: \$340.92 (Upside: +14.4%) Bull Target: \$362.37 | Bear Target: \$277.84  
 Risk/Reward: 2.13x (Pullback R/R: 4.69x) Forward P/E: 8.903951 | PEG: 0.89 FCF Yield: 8.78% | Debt/Equity: 0.73

**Pattern Analysis: Double Top (Potential) | Confidence: 4/10 | Neckline/Breakout: \$279.17 | Pattern Target: \$265.78 | Invalidation: \$298.41**



**A. Company Story:** The Cigna Group (CI) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$78.83B. The Cigna Group is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** CI presents YoY Revenue Growth of 4.6% and YoY EPS Growth of 29.1%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 9.1% and operating margin at 5.5%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.73 and strong Interest Coverage of 5.3x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 8.78%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 8.9, reflecting a discount multiple relative to the Healthcare sector. The PEG ratio of 0.89 indicates that valuation is attractive relative to growth. EV/EBITDA of 7.6 and Price/Sales of 0.28 further show market expectations. Capital efficiency is supported by an FCF Yield of 8.78%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 62.0). MACD line sits at 3.48 relative to Signal line of 1.60, yielding a histogram value of 1.89 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 23.7 (Emerging Trend). Price sits at \$298.00 relative to SMA\_20 (\$284.14), SMA\_50 (\$281.30), and SMA\_200 (\$278.51). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$362.37 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$340.92 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$277.84 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** CI exhibits a Beta of 0.30 (classified as low-beta defensive safety) and a max lookback drawdown of -26.5%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.73 and strong interest coverage of 5.3x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$298.00 | Recommended Entry Zone: \$287.92-\$291.28 | Ideal Pullback Zone: \$258.93-\$266.62 | Support: \$256.36 (Secondary: \$243.55) | Resistance: \$301.58 (Secondary: \$316.66) | Stop-Loss Level: \$246.11 | Targets: Base \$340.92, Bull \$362.37, Bear \$277.84 | Risk/Reward Ratio: 2.13x. Current Price: \$298.00 | Recommended Entry Zone: \$287.92-\$291.28 | Ideal Pullback Zone: \$258.93-\$266.62 | Support: \$256.36 | Resistance: \$301.58 | Stop-Loss: \$246.11 | Risk/Reward Ratio: 2.13x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.0/10. Action is classified as 'Hold' with an Overall Score of 6.0/10. This rating balances a Short-Term Technical Score of 6.8/10, a Medium-Term Score of 6.6/10, and a Long-Term Fundamental Score of 7.3/10. The score will be upgraded if The Cigna Group successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$301.58 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$256.36.

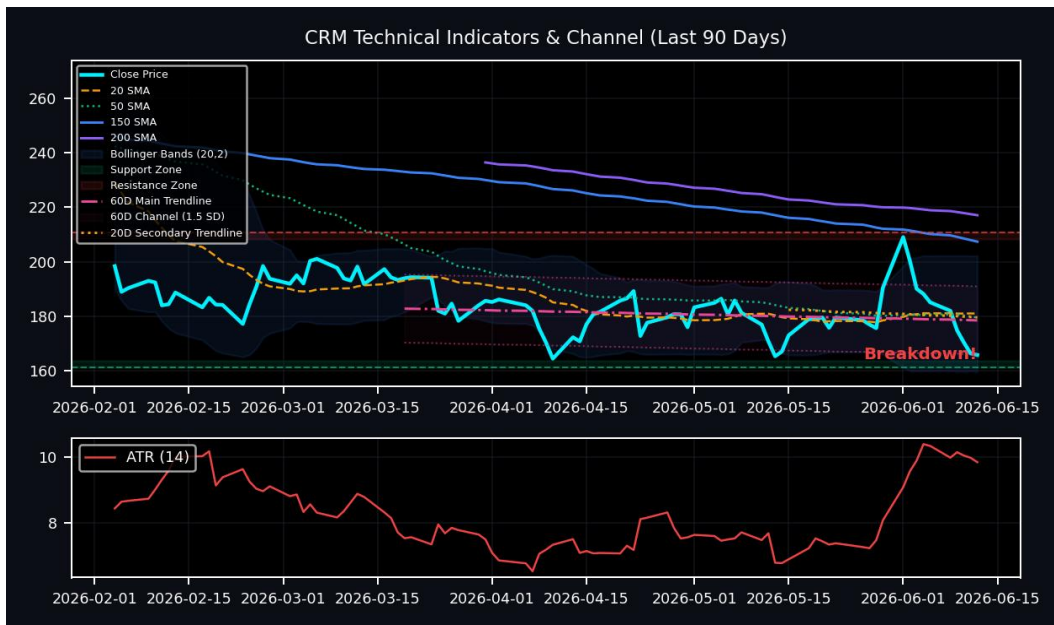
**Rank 24: CRM | Salesforce, Inc. | Sector: Technology**

<b>Short-Term Score: 4.8/10</b>	<b>Medium-Term Score: 5.7/10</b>	<b>Long-Term Score: 7.5/10</b>	<b>FINAL SCORE: 6.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$161.40-\$165.89 | Pullback Entry: \$163.01-\$167.86**

Current Price: \$165.89      Main Support: \$161.40 (2nd Support: \$153.33)      Main Resistance: \$210.80 (2nd Res: \$221.34)  
 Stop-Loss: \$154.94      Base Target: \$255.28 (Upside: +53.9%)      Bull Target: \$299.97 | Bear Target: \$136.36  
 Risk/Reward: 3.03x (Pullback R/R: 8.56x)      Forward P/E: 10.674606 | PEG: 0.79      FCF Yield: 12.18% | Debt/Equity: 1.24

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Downtrend)**



**A. Company Story:** Salesforce, Inc. (CRM) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$135.86B. Salesforce, Inc. operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** CRM presents YoY Revenue Growth of 13.3% and YoY EPS Growth of 52.2%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 77.6% and operating margin at 21.8%, indicating superior pricing power. A moderate Debt-to-Equity of 1.24 indicates leveraged growth, though serviced comfortably by 3.9x interest coverage. Free cash flow is positive with an FCF Yield of 12.18%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 10.7, reflecting a discount multiple relative to the Technology sector. The PEG ratio of 0.79 indicates that valuation is attractive relative to growth. EV/EBITDA of 12.9 and Price/Sales of 3.17 further show market expectations. Capital efficiency is supported by an FCF Yield of 12.18%.

**D. Technical Analysis:** The price setup shows a state of Strong Downtrend. Short-term momentum is neutral-to-bearish range (RSI: 41.5). MACD line sits at -2.17 relative to Signal line of 0.31, yielding a histogram value of -2.48 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 20.0 (Weak Trend / Consolidation). Price sits at \$165.89 relative to SMA\_20 (\$181.04), SMA\_50 (\$179.59), and SMA\_200 (\$217.09). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$299.97 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$255.28 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$136.36 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** CRM exhibits a Beta of 1.15 (classified as average market risk) and a max lookback drawdown of -39.4%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.24 indicates leveraged growth, though serviced comfortably by 3.9x interest coverage.

**G. Entry Plan:** Current Price: \$165.89 | Recommended Entry Zone: \$161.40-\$165.89 | Ideal Pullback Zone: \$163.01-\$167.86 | Support: \$161.40 (Secondary: \$153.33) | Resistance: \$210.80 (Secondary: \$221.34) | Stop-Loss Level: \$154.94 | Targets: Base \$255.28, Bull \$299.97, Bear \$136.36 | Risk/Reward Ratio: 3.03x. Current Price: \$165.89 | Recommended Entry Zone: \$161.40-\$165.89 | Ideal Pullback Zone: \$163.01-\$167.86 | Support: \$161.40 | Resistance: \$210.80 | Stop-Loss: \$154.94 | Risk/Reward Ratio: 3.03x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.0/10. Action is classified as 'Hold' with an Overall Score of 6.0/10. This rating balances a Short-Term Technical Score of 4.8/10, a Medium-Term Score of 5.7/10, and a Long-Term Fundamental Score of 7.5/10. The score will be upgraded if Salesforce, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$210.80 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$161.40.

**Rank 25: JNJ | Johnson & Johnson | Sector: Healthcare**

<b>Short-Term Score: 7.7/10</b>	<b>Medium-Term Score: 6.8/10</b>	<b>Long-Term Score: 5.6/10</b>	<b>FINAL SCORE: 6.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$234.04-\$236.31 | Pullback Entry: \$221.30-\$227.87**

Current Price: \$240.87      Main Support: \$219.11 (2nd Support: \$208.15)      Main Resistance: \$250.27 (2nd Res: \$262.78)  
 Stop-Loss: \$210.35      Base Target: \$252.87 (Upside: +5.0%)      Bull Target: \$277.00 | Bear Target: \$227.20  
 Risk/Reward: 0.88x (Pullback R/R: 1.99x)      Forward P/E: 18.94028 | PEG: 3.13      FCF Yield: 2.16% | Debt/Equity: 0.68

**Pattern Analysis: Double Bottom (Confirmed) | Confidence: 7/10 | Neckline/Breakout: \$231.13 | Pattern Target: \$240.72 | Invalidation: \$221.30**



**A. Company Story:** Johnson & Johnson (JNJ) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$579.83B. Johnson & Johnson manufactures healthcare medical devices and innovative pharmaceutical therapies.

**B. Fundamental Analysis:** JNJ presents YoY Revenue Growth of 9.9% and YoY EPS Growth of -52.9%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 68.0% and operating margin at 27.4%, indicating superior pricing power. A conservative Debt-to-Equity of 0.68 and strong Interest Coverage of 5.2x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 2.16%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 18.9, reflecting a moderate peer valuation relative to the Healthcare sector. The PEG ratio of 3.13 indicates that valuation is elevated relative to growth. EV/EBITDA of 17.9 and Price/Sales of 6.02 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.16%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 62.4). MACD line sits at 2.45 relative to Signal line of 0.84, yielding a histogram value of 1.61 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 18.4 (Weak Trend / Consolidation). Price sits at \$240.87 relative to SMA\_20 (\$230.41), SMA\_50 (\$230.02), and SMA\_200 (\$212.45). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$277.00 (triggered by regulatory approval of next-gen immunology therapies, medical device unit sales recovery, and pipeline expansion via targeted acquisitions and multiple expansion).  
 - Base Case Target: \$252.87 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$227.20 (triggered by talc litigation liability settlements, loss of patent exclusivity on key biological drugs, and pricing caps from Medicare and multiple contraction).

**F. Risk Analysis:** JNJ exhibits a Beta of 0.26 (classified as low-beta defensive safety) and a max lookback drawdown of -11.0%. Key risk factors include: talc litigation liability settlements, loss of patent exclusivity on key biological drugs, and pricing caps from Medicare. Additionally, a conservative debt-to-equity of 0.68 and strong interest coverage of 5.2x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$240.87 | Recommended Entry Zone: \$234.04-\$236.31 | Ideal Pullback Zone: \$221.30-\$227.87 | Support: \$219.11 (Secondary: \$208.15) | Resistance: \$250.27 (Secondary: \$262.78) | Stop-Loss Level: \$210.35 | Targets: Base \$252.87, Bull \$277.00, Bear \$227.20 | Risk/Reward Ratio: 0.88x. Current Price: \$240.87 | Recommended Entry Zone: \$234.04-\$236.31 | Ideal Pullback Zone: \$221.30-\$227.87 | Support: \$219.11 | Resistance: \$250.27 | Stop-Loss: \$210.35 | Risk/Reward Ratio: 0.88x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.0/10. Action is classified as 'Hold' with an Overall Score of 6.0/10. This rating balances a Short-Term Technical Score of 7.7/10, a Medium-Term Score of 6.8/10, and a Long-Term Fundamental Score of 5.6/10. The score will be upgraded if Johnson & Johnson successfully capitalizes on regulatory approval of next-gen immunology therapies, medical device unit sales recovery, and pipeline expansion via targeted acquisitions and breaks above structural resistance at \$250.27 on high volume, whereas it will be downgraded if talc litigation liability settlements, loss of patent exclusivity on key biological drugs, and pricing caps from Medicare triggers a

breakdown below support at \$219.11.

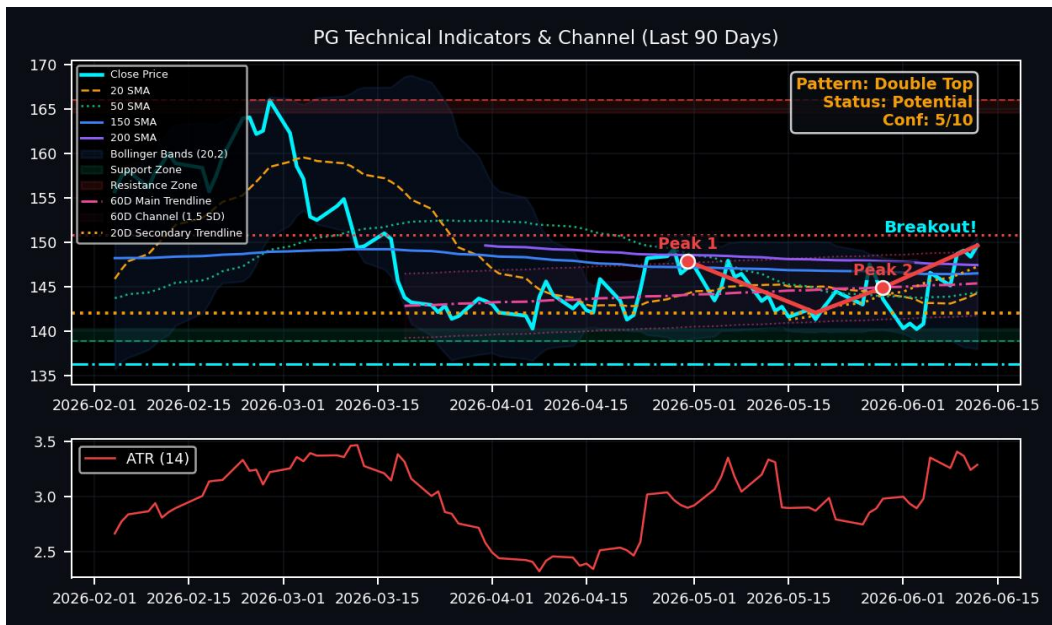
**Rank 26: PG | The Procter & Gamble Company | Sector: Consumer Defensive**

<b>Short-Term Score: 7.1/10</b>	<b>Medium-Term Score: 6.7/10</b>	<b>Long-Term Score: 5.6/10</b>	<b>FINAL SCORE: 6.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$144.67-\$149.61 | Pullback Entry: \$140.25-\$144.41**

Current Price: \$149.61 | Main Support: \$138.86 (2nd Support: \$131.92) | Main Resistance: \$166.00 (2nd Res: \$174.30)  
 Stop-Loss: \$133.31 | Base Target: \$163.43 (Upside: +9.2%) | Bull Target: \$172.05 | Bear Target: \$139.74  
 Risk/Reward: 1.40x (Pullback R/R: 2.34x) | Forward P/E: 21.111795 | PEG: 4.2 | FCF Yield: 3.66% | Debt/Equity: 0.68

**Pattern Analysis: Double Top (Potential) | Confidence: 5/10 | Neckline/Breakout: \$142.04 | Pattern Target: \$136.22 | Invalidation: \$150.82**



**A. Company Story:** The Procter & Gamble Company (PG) is a major operator in the Consumer Defensive sector. The company maintains a significant competitive advantage based on its market capitalization of \$348.38B. Procter & Gamble produces global consumer brand household and personal care staples.

**B. Fundamental Analysis:** PG presents YoY Revenue Growth of 7.4% and YoY EPS Growth of 5.8%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 51.0% and operating margin at 23.0%, indicating superior pricing power. A conservative Debt-to-Equity of 0.68 and strong Interest Coverage of 5.7x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 3.66%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 21.1, reflecting a moderate peer valuation relative to the Consumer Defensive sector. The PEG ratio of 4.20 indicates that valuation is elevated relative to growth. EV/EBITDA of 14.9 and Price/Sales of 4.02 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.66%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 59.2). MACD line sits at 1.00 relative to Signal line of 0.15, yielding a histogram value of 0.84 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 28.9 (Strong Trend). Price sits at \$149.61 relative to SMA\_20 (\$144.24), SMA\_50 (\$144.34), and SMA\_200 (\$147.41). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$172.05 (triggered by pricing power offset of material inputs, premium skincare category expansion, and international logistics savings and multiple expansion).  
 - Base Case Target: \$163.43 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$139.74 (triggered by consumer downtrading to cheaper private label brands, raw material input cost inflation, and retail shelf space loss and multiple contraction).

**F. Risk Analysis:** PG exhibits a Beta of 0.39 (classified as low-beta defensive safety) and a max lookback drawdown of -15.5%. Key risk factors include: consumer downtrading to cheaper private label brands, raw material input cost inflation, and retail shelf space loss. Additionally, a conservative debt-to-equity of 0.68 and strong interest coverage of 5.7x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$149.61 | Recommended Entry Zone: \$144.67-\$149.61 | Ideal Pullback Zone: \$140.25-\$144.41 | Support: \$138.86 (Secondary: \$131.92) | Resistance: \$166.00 (Secondary: \$174.30) | Stop-Loss Level: \$133.31 | Targets: Base \$163.43, Bull \$172.05, Bear \$139.74 | Risk/Reward Ratio: 1.40x. Current Price: \$149.61 | Recommended Entry Zone: \$144.67-\$149.61 | Ideal Pullback Zone: \$140.25-\$144.41 | Support: \$138.86 | Resistance: \$166.00 | Stop-Loss: \$133.31 | Risk/Reward Ratio: 1.40x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.0/10. Action is classified as 'Hold' with an Overall Score of 6.0/10. This rating balances a Short-Term Technical Score of 7.1/10, a Medium-Term Score of 6.7/10, and a Long-Term Fundamental Score of 5.6/10. The score will be upgraded if The Procter & Gamble Company successfully capitalizes on pricing power offset of material inputs, premium skincare category expansion, and international logistics savings and breaks above structural resistance at \$166.00 on high volume, whereas it will be downgraded if consumer downtrading to cheaper private label brands, raw material input cost inflation, and retail shelf space loss triggers a

breakdown below support at \$138.86.

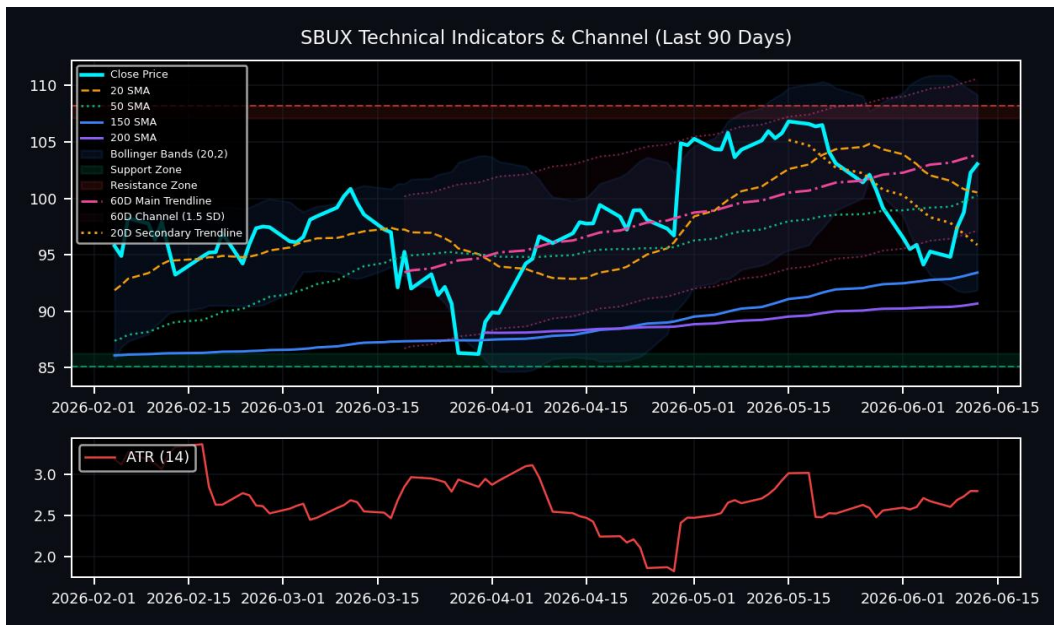
**Rank 27: SBUX | Starbucks Corporation | Sector: Consumer Cyclical**

<b>Short-Term Score: 6.3/10</b>	<b>Medium-Term Score: 6.5/10</b>	<b>Long-Term Score: 6.5/10</b>	<b>FINAL SCORE: 6.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$98.85-\$100.25 | Pullback Entry: \$85.95-\$88.51**

Current Price: \$103.04      Main Support: \$85.10 (2nd Support: \$80.85)      Main Resistance: \$108.25 (2nd Res: \$113.66)  
 Stop-Loss: \$81.70      Base Target: \$106.25 (Upside: +3.1%)      Bull Target: \$118.50 | Bear Target: \$94.66  
 Risk/Reward: 0.38x (Pullback R/R: 3.44x)      Forward P/E: 34.220848 | PEG: 1.37      FCF Yield: -1.11% | Debt/Equity: 0.0

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



**A. Company Story:** Starbucks Corporation (SBUX) is a major operator in the Consumer Cyclical sector. The company maintains a significant competitive advantage based on its market capitalization of \$117.43B. Starbucks Corporation is a consumer brand catering to discretionary spending, brand loyalty, and global retail channels.

**B. Fundamental Analysis:** SBUX presents YoY Revenue Growth of 8.8% and YoY EPS Growth of 32.6%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 21.9% and operating margin at 8.4%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 6.4x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of -1.11%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 34.2, reflecting a premium multiple relative to the Consumer Cyclical sector. The PEG ratio of 1.37 indicates that valuation is elevated relative to growth. EV/EBITDA of 26.0 and Price/Sales of 3.05 further show market expectations. Capital efficiency is supported by an FCF Yield of -1.11%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is neutral-to-bearish range (RSI: 49.8). MACD line sits at -0.62 relative to Signal line of -0.89, yielding a histogram value of 0.27 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 52.6 (Very Strong Trend). Price sits at \$103.04 relative to SMA\_20 (\$100.53), SMA\_50 (\$100.27), and SMA\_200 (\$90.68). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$118.50 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$106.25 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$94.66 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** SBUX exhibits a Beta of 0.98 (classified as average market risk) and a max lookback drawdown of -18.5%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 6.4x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$103.04 | Recommended Entry Zone: \$98.85-\$100.25 | Ideal Pullback Zone: \$85.95-\$88.51 | Support: \$85.10 (Secondary: \$80.85) | Resistance: \$108.25 (Secondary: \$113.66) | Stop-Loss Level: \$81.70 | Targets: Base \$106.25, Bull \$118.50, Bear \$94.66 | Risk/Reward Ratio: 0.38x. Current Price: \$103.04 | Recommended Entry Zone: \$98.85-\$100.25 | Ideal Pullback Zone: \$85.95-\$88.51 | Support: \$85.10 | Resistance: \$108.25 | Stop-Loss: \$81.70 | Risk/Reward Ratio: 0.38x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 6.0/10. Action is classified as 'Hold' with an Overall Score of 6.0/10. This rating balances a Short-Term Technical Score of 6.3/10, a Medium-Term Score of 6.5/10, and a Long-Term Fundamental Score of 6.5/10. The score will be upgraded if Starbucks Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$108.25 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$85.10.

**Rank 28: ADP | Automatic Data Processing, Inc. | Sector: Technology**

<b>Short-Term Score: 5.7/10</b>	<b>Medium-Term Score: 6.1/10</b>	<b>Long-Term Score: 6.2/10</b>	<b>FINAL SCORE: 5.9/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$216.74-\$219.90 | Pullback Entry: \$188.61-\$194.21**

Current Price: \$226.21      Main Support: \$186.74 (2nd Support: \$177.41)      Main Resistance: \$235.32 (2nd Res: \$247.09)  
 Stop-Loss: \$179.27      Base Target: \$246.80 (Upside: +9.1%)      Bull Target: \$260.14 | Bear Target: \$207.27  
 Risk/Reward: 1.09x (Pullback R/R: 4.56x)      Forward P/E: 18.551779 | PEG: 2.11      FCF Yield: 5.25% | Debt/Equity: 0.69

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**



**A. Company Story:** Automatic Data Processing, Inc. (ADP) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$90.42B. Automatic Data Processing, Inc. operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** ADP presents YoY Revenue Growth of 7.0% and YoY EPS Growth of 10.5%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 48.5% and operating margin at 30.2%, indicating superior pricing power. A conservative Debt-to-Equity of 0.69 and strong Interest Coverage of 6.1x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 5.25%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 18.6, reflecting a moderate peer valuation relative to the Technology sector. The PEG ratio of 2.11 indicates that valuation is elevated relative to growth. EV/EBITDA of 14.4 and Price/Sales of 4.19 further show market expectations. Capital efficiency is supported by an FCF Yield of 5.25%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is healthy bullish momentum (RSI: 52.8). MACD line sits at 4.66 relative to Signal line of 5.05, yielding a histogram value of -0.39 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 38.9 (Strong Trend). Price sits at \$226.21 relative to SMA\_20 (\$223.44), SMA\_50 (\$210.93), and SMA\_200 (\$240.63). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$260.14 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$246.80 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$207.27 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** ADP exhibits a Beta of 0.84 (classified as low-beta defensive safety) and a max lookback drawdown of -38.2%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.69 and strong interest coverage of 6.1x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$226.21 | Recommended Entry Zone: \$216.74-\$219.90 | Ideal Pullback Zone: \$188.61-\$194.21 | Support: \$186.74 (Secondary: \$177.41) | Resistance: \$235.32 (Secondary: \$247.09) | Stop-Loss Level: \$179.27 | Targets: Base \$246.80, Bull \$260.14, Bear \$207.27 | Risk/Reward Ratio: 1.09x. Current Price: \$226.21 | Recommended Entry Zone: \$216.74-\$219.90 | Ideal Pullback Zone: \$188.61-\$194.21 | Support: \$186.74 | Resistance: \$235.32 | Stop-Loss: \$179.27 | Risk/Reward Ratio: 1.09x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.9/10. Action is classified as 'Hold' with an Overall Score of 5.9/10. This rating balances a Short-Term Technical Score of 5.7/10, a Medium-Term Score of 6.1/10, and a Long-Term Fundamental Score of 6.2/10. The score will be upgraded if Automatic Data Processing, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$235.32 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$186.74.

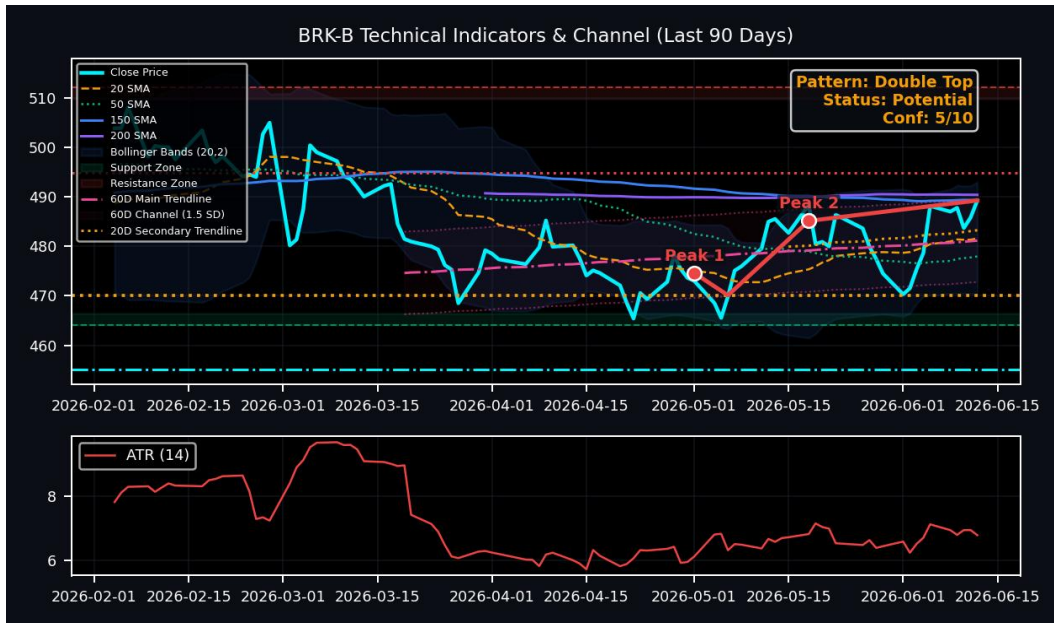
**Rank 29: BRK-B | Berkshire Hathaway Inc. | Sector: Financial Services**

<b>Short-Term Score: 6.2/10</b>	<b>Medium-Term Score: 6.4/10</b>	<b>Long-Term Score: 6.0/10</b>	<b>FINAL SCORE: 5.9/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$479.08-\$482.47 | Pullback Entry: \$468.65-\$482.57**

Current Price: \$489.25      Main Support: \$464.01 (2nd Support: \$440.81)      Main Resistance: \$512.13 (2nd Res: \$537.74)  
 Stop-Loss: \$445.45      Base Target: \$520.33 (Upside: +6.4%)      Bull Target: \$562.64 | Bear Target: \$468.91  
 Risk/Reward: 1.53x (Pullback R/R: 1.48x)      Forward P/E: 22.783737 | PEG: 10.06      FCF Yield: 5.80% | Debt/Equity: 0.18

**Pattern Analysis: Double Top (Potential) | Confidence: 5/10 | Neckline/Breakout: \$470.10 | Pattern Target: \$455.07 | Invalidation: \$494.83**



**A. Company Story:** Berkshire Hathaway Inc. (BRK-B) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$1055.24B. Berkshire Hathaway is a conglomerate holding company owning major insurance, rail, energy, and retail operations.

**B. Fundamental Analysis:** BRK-B presents YoY Revenue Growth of 4.4% and YoY EPS Growth of 119.6%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 27.8% and operating margin at 14.4%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.18 and strong Interest Coverage of 11.3x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 5.8%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 22.8, reflecting a moderate peer valuation relative to the Financial Services sector. The PEG ratio of 10.06 indicates that valuation is elevated relative to growth. EV/EBITDA of -2.2 and Price/Sales of 2.81 further show market expectations. Capital efficiency is supported by an FCF Yield of 5.8%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 53.2). MACD line sits at 2.21 relative to Signal line of 1.23, yielding a histogram value of 0.98 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 19.7 (Weak Trend / Consolidation). Price sits at \$489.25 relative to SMA\_20 (\$481.58), SMA\_50 (\$477.95), and SMA\_200 (\$490.39). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$562.64 (triggered by deploying its record cash balance into acquisitions, rising interest income on short-term Treasuries, and strong underwriting margins and multiple expansion).  
 - Base Case Target: \$520.33 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$468.91 (triggered by leadership transition risk, capital allocation constraints in a highly priced private market, and catastrophic insurance loss claims and multiple contraction).

**F. Risk Analysis:** BRK-B exhibits a Beta of 0.62 (classified as low-beta defensive safety) and a max lookback drawdown of -9.4%. Key risk factors include: leadership transition risk, capital allocation constraints in a highly priced private market, and catastrophic insurance loss claims. Additionally, a conservative debt-to-equity of 0.18 and strong interest coverage of 11.3x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$489.25 | Recommended Entry Zone: \$479.08-\$482.47 | Ideal Pullback Zone: \$468.65-\$482.57 | Support: \$464.01 (Secondary: \$440.81) | Resistance: \$512.13 (Secondary: \$537.74) | Stop-Loss Level: \$445.45 | Targets: Base \$520.33, Bull \$562.64, Bear \$468.91 | Risk/Reward Ratio: 1.53x. Current Price: \$489.25 | Recommended Entry Zone: \$479.08-\$482.47 | Ideal Pullback Zone: \$468.65-\$482.57 | Support: \$464.01 | Resistance: \$512.13 | Stop-Loss: \$445.45 | Risk/Reward Ratio: 1.53x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.9/10. Action is classified as 'Hold' with an Overall Score of 5.9/10. This rating balances a Short-Term Technical Score of 6.2/10, a Medium-Term Score of 6.4/10, and a Long-Term Fundamental Score of 6.0/10. The score will be upgraded if Berkshire Hathaway Inc. successfully capitalizes on deploying its record cash balance into acquisitions, rising interest income on short-term Treasuries, and strong underwriting margins and breaks above structural resistance at \$512.13 on high volume, whereas it will be downgraded if leadership transition risk, capital allocation constraints in a highly priced private market, and catastrophic insurance loss

claims triggers a breakdown below support at \$464.01.

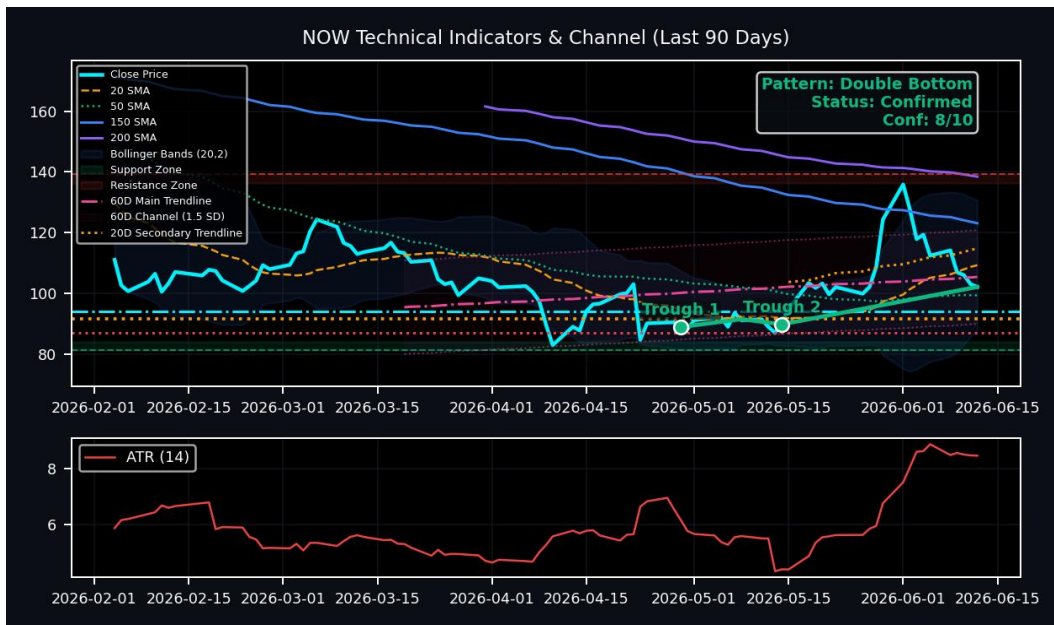
**Rank 30: NOW | ServiceNow, Inc. | Sector: Technology**

<b>Short-Term Score: 5.0/10</b>	<b>Medium-Term Score: 5.7/10</b>	<b>Long-Term Score: 6.3/10</b>	<b>FINAL SCORE: 5.9/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$89.44-\$102.15 | Pullback Entry: \$82.05-\$84.49**

Current Price: \$102.15      Main Support: \$81.24 (2nd Support: \$77.18)      Main Resistance: \$139.20 (2nd Res: \$146.16)  
 Stop-Loss: \$77.99      Base Target: \$141.86 (Upside: +38.9%)      Bull Target: \$161.72 | Bear Target: \$76.72  
 Risk/Reward: 1.56x (Pullback R/R: 11.10x)      Forward P/E: 20.321524 | PEG: 0.99      FCF Yield: 4.85% | Debt/Equity: 0.21

**Pattern Analysis: Double Bottom (Confirmed) | Confidence: 8/10 | Neckline/Breakout: \$91.56 | Pattern Target: \$94.16 | Invalidation: \$87.16**



**A. Company Story:** ServiceNow, Inc. (NOW) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$105.35B. ServiceNow, Inc. operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** NOW presents YoY Revenue Growth of 22.1% and YoY EPS Growth of 2.3%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 76.6% and operating margin at 13.3%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.21 and strong Interest Coverage of 2.7x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 4.85%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 20.3, reflecting a moderate peer valuation relative to the Technology sector. The PEG ratio of 0.99 indicates that valuation is attractive relative to growth. EV/EBITDA of 35.5 and Price/Sales of 7.55 further show market expectations. Capital efficiency is supported by an FCF Yield of 4.85%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 50.0). MACD line sits at 2.46 relative to Signal line of 4.32, yielding a histogram value of -1.86 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 39.5 (Strong Trend). Price sits at \$102.15 relative to SMA\_20 (\$109.31), SMA\_50 (\$99.37), and SMA\_200 (\$138.44). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$161.72 (triggered by expansion of its high-growth product pipeline, strong market demand for ServiceNow, Inc.'s core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$141.86 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$76.72 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** NOW exhibits a Beta of 0.93 (classified as average market risk) and a max lookback drawdown of -60.3%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.21 and strong interest coverage of 2.7x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$102.15 | Recommended Entry Zone: \$89.44-\$102.15 | Ideal Pullback Zone: \$82.05-\$84.49 | Support: \$81.24 (Secondary: \$77.18) | Resistance: \$139.20 (Secondary: \$146.16) | Stop-Loss Level: \$77.99 | Targets: Base \$141.86, Bull \$161.72, Bear \$76.72 | Risk/Reward Ratio: 1.56x. Current Price: \$102.15 | Recommended Entry Zone: \$89.44-\$102.15 | Ideal Pullback Zone: \$82.05-\$84.49 | Support: \$81.24 | Resistance: \$139.20 | Stop-Loss: \$77.99 | Risk/Reward Ratio: 1.56x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.9/10. Action is classified as 'Hold' with an Overall Score of 5.9/10. This rating balances a Short-Term Technical Score of 5.0/10, a Medium-Term Score of 5.7/10, and a Long-Term Fundamental Score of 6.3/10. The score will be upgraded if ServiceNow, Inc. successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for ServiceNow, Inc.'s core services, and international market penetration and breaks above structural resistance at \$139.20 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins

triggers a breakdown below support at \$81.24.

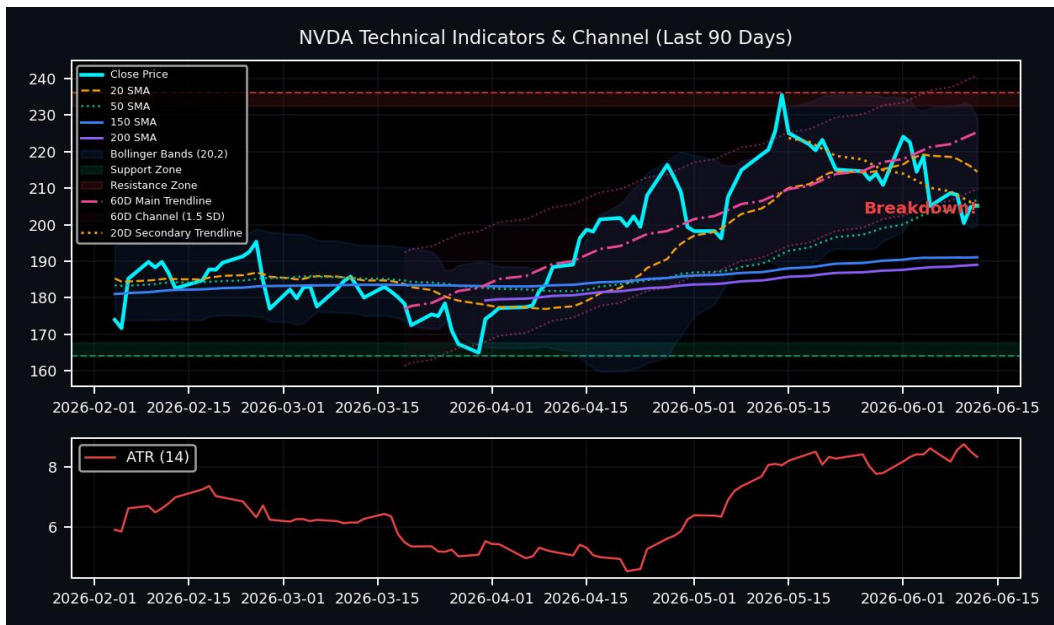
**Rank 31: NVDA | NVIDIA Corporation | Sector: Technology**

<b>Short-Term Score: 6.1/10</b>	<b>Medium-Term Score: 7.0/10</b>	<b>Long-Term Score: 7.5/10</b>	<b>FINAL SCORE: 5.9/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$192.70-\$205.19 | Pullback Entry: \$165.72-\$170.64**

Current Price: \$205.19      Main Support: \$164.08 (2nd Support: \$155.87)      Main Resistance: \$236.26 (2nd Res: \$248.08)  
 Stop-Loss: \$157.52      Base Target: \$298.93 (Upside: +45.7%)      Bull Target: \$345.80 | Bear Target: \$180.20  
 Risk/Reward: 3.75x (Pullback R/R: 12.26x)      Forward P/E: 16.122227 | PEG: 0.63      FCF Yield: 0.93% | Debt/Equity: 0.07

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**



**A. Company Story:** NVIDIA Corporation (NVDA) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$4969.91B. NVIDIA is the hardware backbone of high-performance computing, selling essential graphics processors and architecture for AI workloads.

**B. Fundamental Analysis:** NVDA presents YoY Revenue Growth of 85.2% and YoY EPS Growth of 214.5%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 74.1% and operating margin at 65.6%, indicating superior pricing power. A conservative Debt-to-Equity of 0.07 and strong Interest Coverage of 8.8x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.93%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 16.1, reflecting a moderate peer valuation relative to the Technology sector. The PEG ratio of 0.63 indicates that valuation is attractive relative to growth. EV/EBITDA of 29.8 and Price/Sales of 19.61 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.93%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is neutral-to-bearish range (RSI: 42.3). MACD line sits at -1.03 relative to Signal line of 1.30, yielding a histogram value of -2.33 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 18.5 (Weak Trend / Consolidation). Price sits at \$205.19 relative to SMA\_20 (\$214.46), SMA\_50 (\$206.70), and SMA\_200 (\$189.04). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$345.80 (triggered by high-volume Blackwell GPU shipments, software revenue scaling via NVIDIA AI Enterprise, and networking hardware expansion and multiple expansion).

- Base Case Target: \$298.93 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$180.20 (triggered by export controls to key Asian markets, capital expenditure reductions by large cloud hyperscalers, and rising competitor silicon offerings and multiple contraction).

**F. Risk Analysis:** NVDA exhibits a Beta of 2.20 (classified as high volatility risk) and a max lookback drawdown of -20.2%. Key risk factors include: export controls to key Asian markets, capital expenditure reductions by large cloud hyperscalers, and rising competitor silicon offerings. Additionally, a conservative debt-to-equity of 0.07 and strong interest coverage of 8.8x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$205.19 | Recommended Entry Zone: \$192.70-\$205.19 | Ideal Pullback Zone: \$165.72-\$170.64 | Support: \$164.08 (Secondary: \$155.87) | Resistance: \$236.26 (Secondary: \$248.08) | Stop-Loss Level: \$157.52 | Targets: Base \$298.93, Bull \$345.80, Bear \$180.20 | Risk/Reward Ratio: 3.75x. Current Price: \$205.19 | Recommended Entry Zone: \$192.70-\$205.19 | Ideal Pullback Zone: \$165.72-\$170.64 | Support: \$164.08 | Resistance: \$236.26 | Stop-Loss: \$157.52 | Risk/Reward Ratio: 3.75x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.9/10. Action is classified as 'Hold' with an Overall Score of 5.9/10. This rating balances a Short-Term Technical Score of 6.1/10, a Medium-Term Score of 7.0/10, and a Long-Term Fundamental Score of 7.5/10. The score will be upgraded if NVIDIA Corporation successfully capitalizes on high-volume Blackwell GPU shipments, software revenue scaling via NVIDIA AI Enterprise, and networking hardware expansion and breaks above structural resistance at \$236.26 on high volume, whereas it will be downgraded if export controls to key Asian markets, capital expenditure reductions by large cloud hyperscalers, and rising competitor silicon

offerings triggers a breakdown below support at \$164.08.

**Rank 32: BSX | Boston Scientific Corporation | Sector: Healthcare**

<b>Short-Term Score: 5.2/10</b>	<b>Medium-Term Score: 6.0/10</b>	<b>Long-Term Score: 7.3/10</b>	<b>FINAL SCORE: 5.8/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$45.99-\$46.91 | Pullback Entry: \$46.45-\$47.83**

Current Price: \$46.91

Main Support: \$45.99 (2nd Support: \$43.69)

Main Resistance: \$81.78 (2nd Res: \$85.87)

Stop-Loss: \$44.15

Base Target: \$77.10 (Upside: +64.4%)

Bull Target: \$92.20 | Bear Target: \$41.29

Risk/Reward: 5.37x (Pullback R/R: 10.02x)

Forward P/E: 12.5941 | PEG: 0.57

FCF Yield: 4.03% | Debt/Equity: 0.42

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Downtrend)**

**A. Company Story:** Boston Scientific Corporation (BSX) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$69.72B. Boston Scientific Corporation is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** BSX presents YoY Revenue Growth of 11.6% and YoY EPS Growth of 100.0%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 68.9% and operating margin at 20.6%, indicating superior pricing power. A conservative Debt-to-Equity of 0.42 and strong Interest Coverage of 3.9x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 4.03%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 12.6, reflecting a discount multiple relative to the Healthcare sector. The PEG ratio of 0.57 indicates that valuation is attractive relative to growth. EV/EBITDA of 14.5 and Price/Sales of 3.38 further show market expectations. Capital efficiency is supported by an FCF Yield of 4.03%.

**D. Technical Analysis:** The price setup shows a state of Strong Downtrend. Short-term momentum is deeply oversold (RSI: 11.3), indicating potential capitulation and bounce readiness (not an automatic buy). MACD line sits at -2.73 relative to Signal line of -2.74, yielding a histogram value of 0.01 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 38.4 (Strong Trend). Price sits at \$46.91 relative to SMA\_20 (\$51.17), SMA\_50 (\$56.23), and SMA\_200 (\$82.40). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$92.20 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$77.10 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$41.29 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** BSX exhibits a Beta of 0.56 (classified as low-beta defensive safety) and a max lookback drawdown of -56.6%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.42 and strong interest coverage of 3.9x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$46.91 | Recommended Entry Zone: \$45.99-\$46.91 | Ideal Pullback Zone: \$46.45-\$47.83 | Support: \$45.99 (Secondary: \$43.69) | Resistance: \$81.78 (Secondary: \$85.87) | Stop-Loss Level: \$44.15 | Targets: Base \$77.10, Bull \$92.20, Bear \$41.29 | Risk/Reward Ratio: 5.37x. Current Price: \$46.91 | Recommended Entry Zone: \$45.99-\$46.91 | Ideal Pullback Zone: \$46.45-\$47.83 | Support: \$45.99 | Resistance: \$81.78 | Stop-Loss: \$44.15 | Risk/Reward Ratio: 5.37x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.8/10. Action is classified as 'Hold' with an Overall Score of 5.8/10. This rating balances a Short-Term Technical Score of 5.2/10, a Medium-Term Score of 6.0/10, and a Long-Term Fundamental Score of 7.3/10. The score will be upgraded if Boston Scientific Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$81.78 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$45.99.

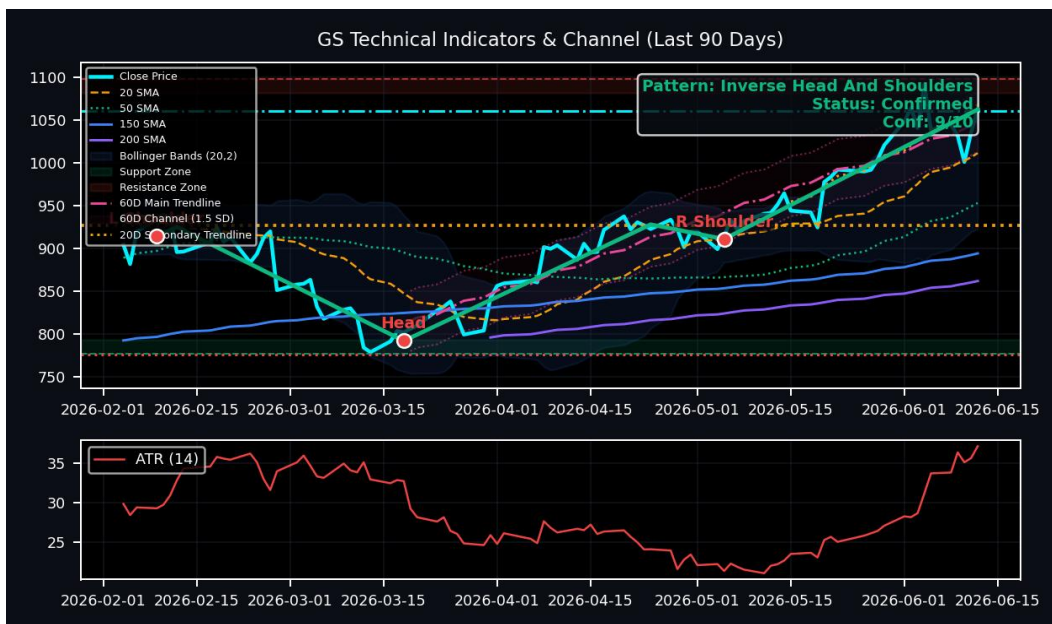
**Rank 33: GS | The Goldman Sachs Group, Inc. | Sector: Financial Services**

<b>Short-Term Score: 6.7/10</b>	<b>Medium-Term Score: 6.4/10</b>	<b>Long-Term Score: 6.2/10</b>	<b>FINAL SCORE: 5.8/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$1007.11-\$1025.66 | Pullback Entry: \$784.85-\$808.16**

Current Price: \$1062.75      Main Support: \$777.08 (2nd Support: \$738.22)      Main Resistance: \$1098.36 (2nd Res: \$1153.28)  
 Stop-Loss: \$745.99      Base Target: \$951.30 (Upside: -10.5%)      Bull Target: \$1222.16 | Bear Target: \$951.48  
 Risk/Reward: -1.00x (Pullback R/R: 3.06x)      Forward P/E: 16.203268 | PEG: 1.64      FCF Yield: 0.00% | Debt/Equity: 6.79

**Pattern Analysis: Inverse Head And Shoulders (Confirmed) | Confidence: 9/10 | Neckline/Breakout: \$926.65 | Pattern Target: \$1061.40 | I**



**A. Company Story:** The Goldman Sachs Group, Inc. (GS) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$313.52B. The Goldman Sachs Group, Inc. is a financial institution offering transaction processing, lending, or asset management services to capital markets.

**B. Fundamental Analysis:** GS presents YoY Revenue Growth of 14.5% and YoY EPS Growth of 24.2%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 82.3% and operating margin at 38.6%, indicating superior pricing power. The high Debt-to-Equity of 6.79 and Interest Coverage of 0.0x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 0.0%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 16.2, reflecting a moderate peer valuation relative to the Financial Services sector. The PEG ratio of 1.64 indicates that valuation is elevated relative to growth. EV/EBITDA of 15.0 and Price/Sales of 5.10 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.0%.

**D. Technical Analysis:** The price setup shows a state of Inverse Head & Shoulders (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 61.1). MACD line sits at 29.09 relative to Signal line of 30.69, yielding a histogram value of -1.60 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 41.0 (Very Strong Trend). Price sits at \$1062.75 relative to SMA\_20 (\$1011.73), SMA\_50 (\$953.32), and SMA\_200 (\$862.02). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$1222.16 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$951.30 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$951.48 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** GS exhibits a Beta of 1.29 (classified as average market risk) and a max lookback drawdown of -19.4%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 6.79 and interest coverage of 0.0x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$1062.75 | Recommended Entry Zone: \$1007.11-\$1025.66 | Ideal Pullback Zone: \$784.85-\$808.16 | Support: \$777.08 (Secondary: \$738.22) | Resistance: \$1098.36 (Secondary: \$1153.28) | Stop-Loss Level: \$745.99 | Targets: Base \$951.30, Bull \$1222.16, Bear \$951.48 | Risk/Reward Ratio: -1.00x. Current Price: \$1062.75 | Recommended Entry Zone: \$1007.11-\$1025.66 | Ideal Pullback Zone: \$784.85-\$808.16 | Support: \$777.08 | Resistance: \$1098.36 | Stop-Loss: \$745.99 | Risk/Reward Ratio: -1.00x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.8/10. Action is classified as 'Hold' with an Overall Score of 5.8/10. This rating balances a Short-Term Technical Score of 6.7/10, a Medium-Term Score of 6.4/10, and a Long-Term Fundamental Score of 6.2/10. The score will be upgraded if The Goldman Sachs Group, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$1098.36 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and

potential credit rating downgrades triggers a breakdown below support at \$777.08.

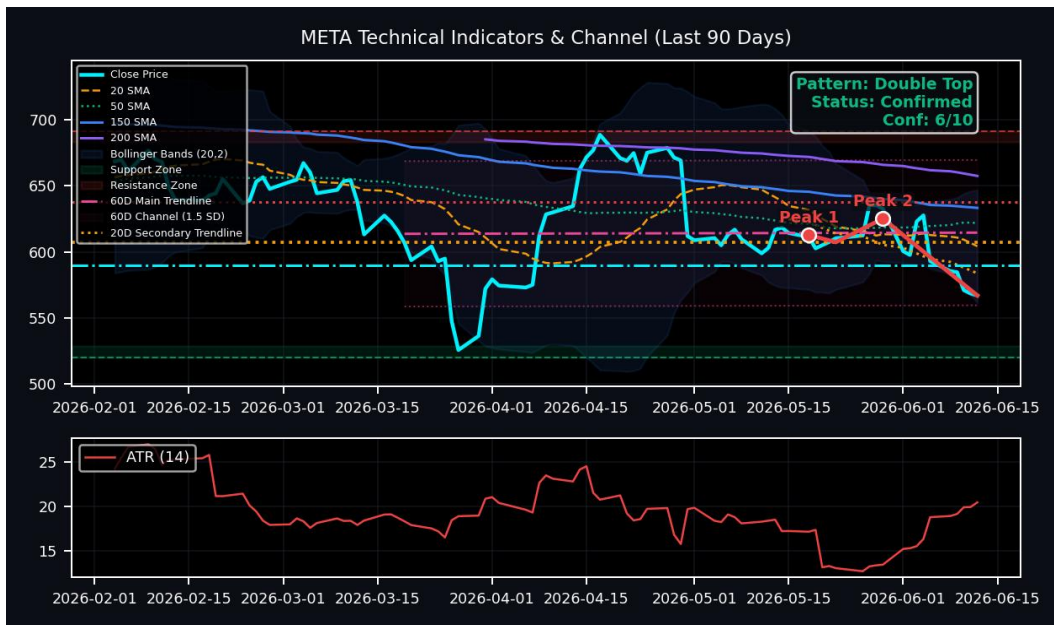
**Rank 34: META | Meta Platforms, Inc. | Sector: Communication Services**

<b>Short-Term Score: 5.0/10</b>	<b>Medium-Term Score: 6.4/10</b>	<b>Long-Term Score: 7.7/10</b>	<b>FINAL SCORE: 5.8/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$536.24-\$566.98 | Pullback Entry: \$525.46-\$541.07**

Current Price: \$566.98      Main Support: \$520.26 (2nd Support: \$494.25)      Main Resistance: \$691.52 (2nd Res: \$726.10)  
 Stop-Loss: \$499.45      Base Target: \$827.32 (Upside: +45.9%)      Bull Target: \$957.49 | Bear Target: \$505.50  
 Risk/Reward: 4.23x (Pullback R/R: 8.70x)      Forward P/E: 15.6425705 | PEG: 0.82      FCF Yield: 1.78% | Debt/Equity: 0.36

**Pattern Analysis: Double Top (Confirmed) | Confidence: 6/10 | Neckline/Breakout: \$607.30 | Pattern Target: \$589.48 | Invalidation: \$637.00**



**A. Company Story:** Meta Platforms, Inc. (META) is a major operator in the Communication Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$1439.24B. Meta is the premier global social networking operator, leveraging user data for high-efficiency digital ad targeting and VR hardware.

**B. Fundamental Analysis:** META presents YoY Revenue Growth of 33.1% and YoY EPS Growth of 62.4%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 81.9% and operating margin at 40.6%, indicating superior pricing power. A conservative Debt-to-Equity of 0.36 and strong Interest Coverage of 6.2x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 1.78%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 15.6, reflecting a moderate peer valuation relative to the Communication Services sector. The PEG ratio of 0.82 indicates that valuation is attractive relative to growth. EV/EBITDA of 13.2 and Price/Sales of 6.70 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.78%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Confirmed). Short-term momentum is neutral-to-bearish range (RSI: 35.9). MACD line sits at -12.80 relative to Signal line of -7.96, yielding a histogram value of -4.84 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 9.9 (Weak Trend / Consolidation). Price sits at \$566.98 relative to SMA\_20 (\$604.21), SMA\_50 (\$621.83), and SMA\_200 (\$657.43). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$957.49 (triggered by AI-powered content recommendation improvements, Reels ad revenue optimization, and consumer adoption of wearable AR glasses and multiple expansion).  
 - Base Case Target: \$827.32 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$505.50 (triggered by regulatory data privacy restrictions (GDPR, COPPA), massive capital expenditures on non-profitable metaverse hardware, and competitor short-form media apps and multiple contraction).

**F. Risk Analysis:** META exhibits a Beta of 1.23 (classified as average market risk) and a max lookback drawdown of -33.3%. Key risk factors include: regulatory data privacy restrictions (GDPR, COPPA), massive capital expenditures on non-profitable metaverse hardware, and competitor short-form media apps. Additionally, a conservative debt-to-equity of 0.36 and strong interest coverage of 6.2x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$566.98 | Recommended Entry Zone: \$536.24-\$566.98 | Ideal Pullback Zone: \$525.46-\$541.07 | Support: \$520.26 (Secondary: \$494.25) | Resistance: \$691.52 (Secondary: \$726.10) | Stop-Loss Level: \$499.45 | Targets: Base \$827.32, Bull \$957.49, Bear \$505.50 | Risk/Reward Ratio: 4.23x. Current Price: \$566.98 | Recommended Entry Zone: \$536.24-\$566.98 | Ideal Pullback Zone: \$525.46-\$541.07 | Support: \$520.26 | Resistance: \$691.52 | Stop-Loss: \$499.45 | Risk/Reward Ratio: 4.23x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.8/10. Action is classified as 'Hold' with an Overall Score of 5.8/10. This rating balances a Short-Term Technical Score of 5.0/10, a Medium-Term Score of 6.4/10, and a Long-Term Fundamental Score of 7.7/10. The score will be upgraded if Meta Platforms, Inc. successfully capitalizes on AI-powered content recommendation improvements, Reels ad revenue optimization, and consumer adoption of wearable AR glasses and breaks above structural resistance at \$691.52 on high volume, whereas it will be

downgraded if regulatory data privacy restrictions (GDPR, COPPA), massive capital expenditures on non-profitable metaverse hardware, and competitor short-form media apps triggers a breakdown below support at \$520.26.

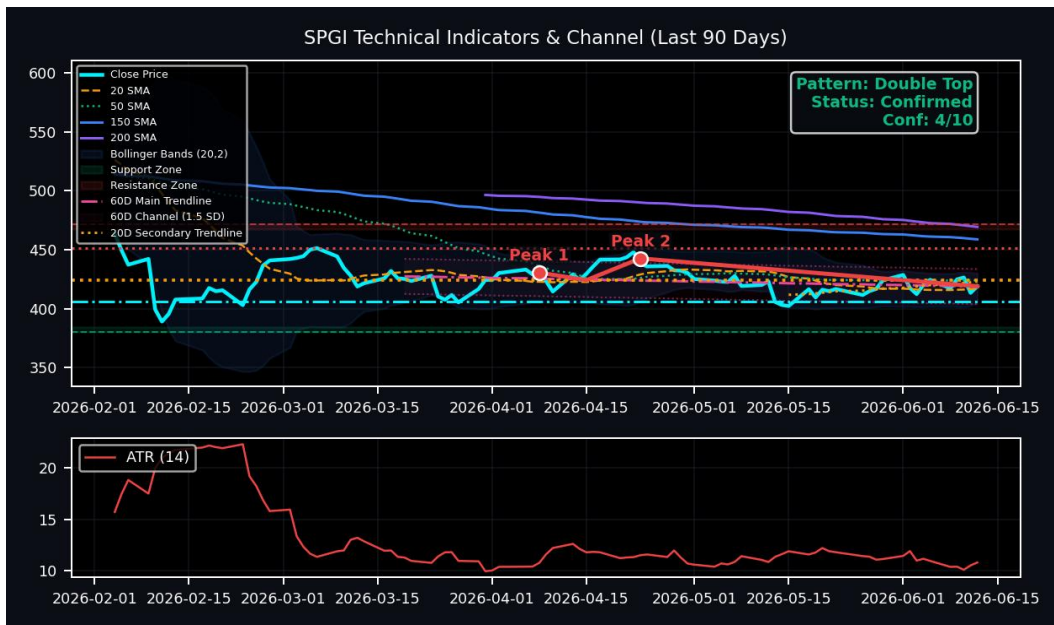
**Rank 35: SPGI | S&P Global Inc. | Sector: Financial Services**

<b>Short-Term Score: 6.0/10</b>	<b>Medium-Term Score: 6.9/10</b>	<b>Long-Term Score: 7.2/10</b>	<b>FINAL SCORE: 5.8/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$402.70-\$418.91 | Pullback Entry: \$383.64-\$395.03**

Current Price: \$418.91      Main Support: \$379.84 (2nd Support: \$360.85)      Main Resistance: \$471.80 (2nd Res: \$495.39)  
 Stop-Loss: \$364.65      Base Target: \$533.76 (Upside: +27.4%)      Bull Target: \$591.19 | Bear Target: \$386.49  
 Risk/Reward: 3.54x (Pullback R/R: 5.85x)      Forward P/E: 18.866098 | PEG: 1.47      FCF Yield: 4.27% | Debt/Equity: 0.38

**Pattern Analysis: Double Top (Confirmed) | Confidence: 4/10 | Neckline/Breakout: \$424.14 | Pattern Target: \$405.70 | Invalidation: \$451.4**



**A. Company Story:** S&P Global Inc. (SPGI) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$124.00B. S&P Global Inc. is a financial institution offering transaction processing, lending, or asset management services to capital markets.

**B. Fundamental Analysis:** SPGI presents YoY Revenue Growth of 10.4% and YoY EPS Growth of 32.5%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 70.5% and operating margin at 44.3%, indicating superior pricing power. A conservative Debt-to-Equity of 0.38 and strong Interest Coverage of 7.1x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 4.27%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 18.9, reflecting a moderate peer valuation relative to the Financial Services sector. The PEG ratio of 1.47 indicates that valuation is elevated relative to growth. EV/EBITDA of 17.9 and Price/Sales of 7.88 further show market expectations. Capital efficiency is supported by an FCF Yield of 4.27%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 51.3). MACD line sits at -0.52 relative to Signal line of -1.11, yielding a histogram value of 0.59 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 11.2 (Weak Trend / Consolidation). Price sits at \$418.91 relative to SMA\_20 (\$417.30), SMA\_50 (\$424.07), and SMA\_200 (\$469.30). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$591.19 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$533.76 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$386.49 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** SPGI exhibits a Beta of 1.08 (classified as average market risk) and a max lookback drawdown of -30.5%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.38 and strong interest coverage of 7.1x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$418.91 | Recommended Entry Zone: \$402.70-\$418.91 | Ideal Pullback Zone: \$383.64-\$395.03 | Support: \$379.84 (Secondary: \$360.85) | Resistance: \$471.80 (Secondary: \$495.39) | Stop-Loss Level: \$364.65 | Targets: Base \$533.76, Bull \$591.19, Bear \$386.49 | Risk/Reward Ratio: 3.54x. Current Price: \$418.91 | Recommended Entry Zone: \$402.70-\$418.91 | Ideal Pullback Zone: \$383.64-\$395.03 | Support: \$379.84 | Resistance: \$471.80 | Stop-Loss: \$364.65 | Risk/Reward Ratio: 3.54x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.8/10. Action is classified as 'Hold' with an Overall Score of 5.8/10. This rating balances a Short-Term Technical Score of 6.0/10, a Medium-Term Score of 6.9/10, and a Long-Term Fundamental Score of 7.2/10. The score will be upgraded if S&P Global Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$471.80 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$379.84.

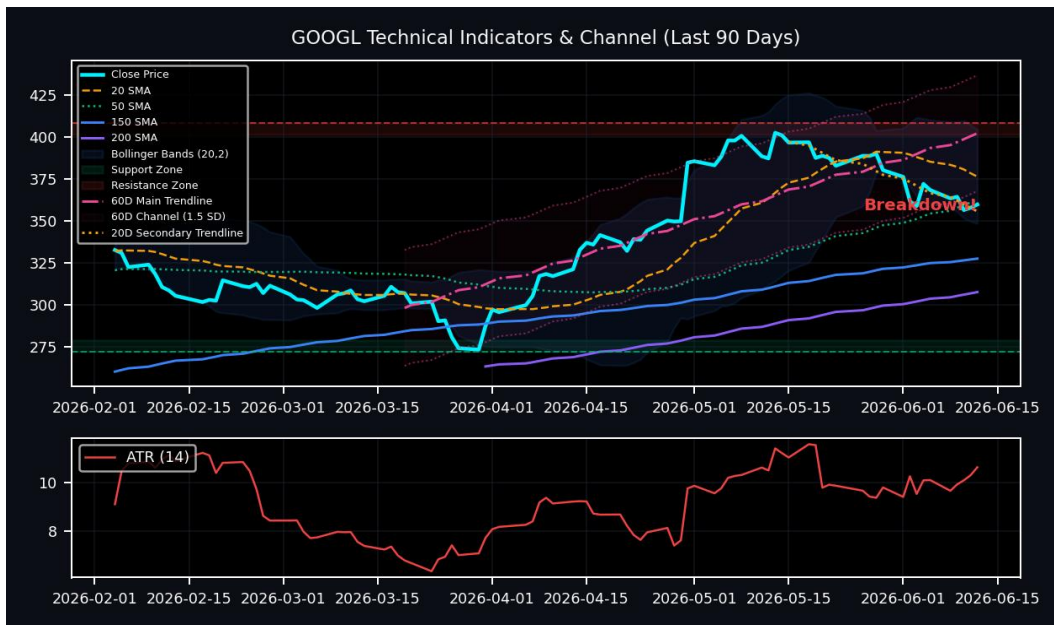
**Rank 36: GOOGL | Alphabet Inc. | Sector: Communication Services**

<b>Short-Term Score: 6.2/10</b>	<b>Medium-Term Score: 7.1/10</b>	<b>Long-Term Score: 7.2/10</b>	<b>FINAL SCORE: 5.7/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$343.70-\$359.68 | Pullback Entry: \$274.67-\$282.83**

Current Price: \$359.68      Main Support: \$271.95 (2nd Support: \$258.35)      Main Resistance: \$408.37 (2nd Res: \$428.78)  
 Stop-Loss: \$261.07      Base Target: \$432.83 (Upside: +20.3%)      Bull Target: \$469.41 | Bear Target: \$327.71  
 Risk/Reward: 2.29x (Pullback R/R: 8.72x)      Forward P/E: 24.838732 | PEG: 1.42      FCF Yield: 0.64% | Debt/Equity: 0.2

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**



**A. Company Story:** Alphabet Inc. (GOOGL) is a major operator in the Communication Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$4386.27B. Alphabet dominates search and digital advertising, utilizing its vast data assets to train AI models and monetize through digital platforms.

**B. Fundamental Analysis:** GOOGL presents YoY Revenue Growth of 21.8% and YoY EPS Growth of 82.0%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 60.4% and operating margin at 36.1%, indicating superior pricing power. A conservative Debt-to-Equity of 0.20 and strong Interest Coverage of 6.3x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.64%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 24.8, reflecting a moderate peer valuation relative to the Communication Services sector. The PEG ratio of 1.42 indicates that valuation is elevated relative to growth. EV/EBITDA of 26.8 and Price/Sales of 10.38 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.64%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is neutral-to-bearish range (RSI: 34.1). MACD line sits at -2.85 relative to Signal line of 1.13, yielding a histogram value of -3.98 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 25.5 (Strong Trend). Price sits at \$359.68 relative to SMA\_20 (\$376.25), SMA\_50 (\$362.06), and SMA\_200 (\$307.56). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$469.41 (triggered by Google Cloud profitability growth, subscription revenue from YouTube and Workspace, and AI-enabled search monetization and multiple expansion).

- Base Case Target: \$432.83 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$327.71 (triggered by antitrust challenges from the DOJ targeting search monopoly, declining market share in traditional query-based search, and chip layout costs and multiple contraction).

**F. Risk Analysis:** GOOGL exhibits a Beta of 1.24 (classified as average market risk) and a max lookback drawdown of -20.4%. Key risk factors include: antitrust challenges from the DOJ targeting search monopoly, declining market share in traditional query-based search, and chip layout costs. Additionally, a conservative debt-to-equity of 0.20 and strong interest coverage of 6.3x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$359.68 | Recommended Entry Zone: \$343.70-\$359.68 | Ideal Pullback Zone: \$274.67-\$282.83 | Support: \$271.95 (Secondary: \$258.35) | Resistance: \$408.37 (Secondary: \$428.78) | Stop-Loss Level: \$261.07 | Targets: Base \$432.83, Bull \$469.41, Bear \$327.71 | Risk/Reward Ratio: 2.29x. Current Price: \$359.68 | Recommended Entry Zone: \$343.70-\$359.68 | Ideal Pullback Zone: \$274.67-\$282.83 | Support: \$271.95 | Resistance: \$408.37 | Stop-Loss: \$261.07 | Risk/Reward Ratio: 2.29x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.7/10. Action is classified as 'Hold' with an Overall Score of 5.7/10. This rating balances a Short-Term Technical Score of 6.2/10, a Medium-Term Score of 7.1/10, and a Long-Term Fundamental Score of 7.2/10. The score will be upgraded if Alphabet Inc. successfully capitalizes on Google Cloud profitability growth, subscription revenue from YouTube and Workspace, and AI-enabled search monetization and breaks above structural resistance at \$408.37 on high volume, whereas it will be downgraded if antitrust challenges from the DOJ targeting search monopoly, declining market share in traditional query-based search, and chip

layout costs triggers a breakdown below support at \$271.95.

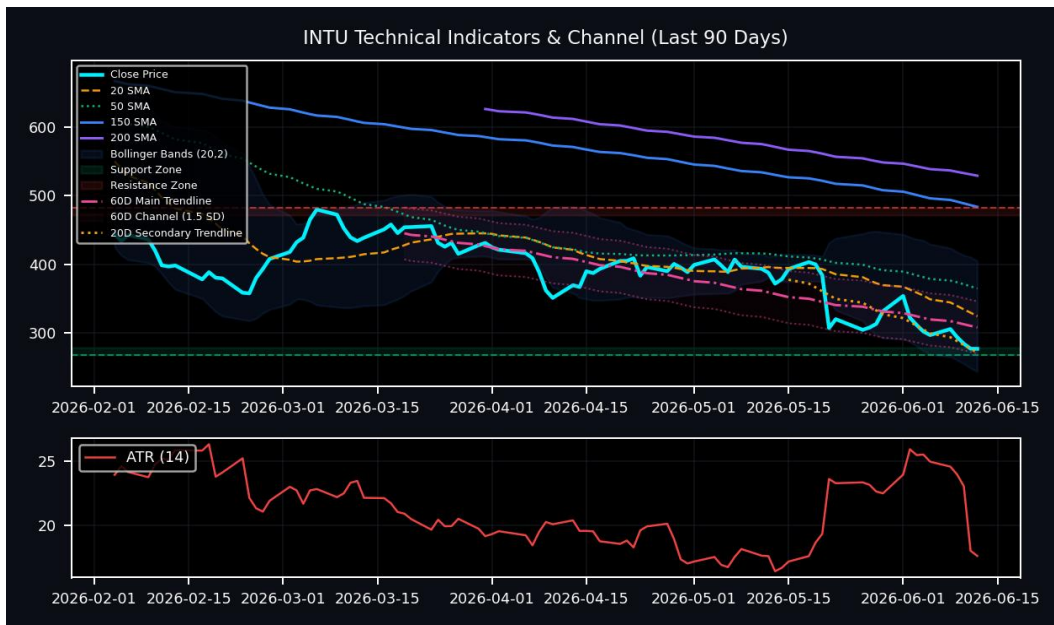
**Rank 37: INTU | Intuit Inc. | Sector: Technology**

<b>Short-Term Score: 4.4/10</b>	<b>Medium-Term Score: 5.4/10</b>	<b>Long-Term Score: 7.2/10</b>	<b>FINAL SCORE: 5.7/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$268.01-\$276.73 | Pullback Entry: \$270.69-\$278.73**

Current Price: \$276.73      Main Support: \$268.01 (2nd Support: \$254.61)      Main Resistance: \$481.72 (2nd Res: \$505.81)  
 Stop-Loss: \$257.29      Base Target: \$491.30 (Upside: +77.5%)      Bull Target: \$598.58 | Bear Target: \$223.93  
 Risk/Reward: 4.06x (Pullback R/R: 12.43x)      Forward P/E: 10.122818 | PEG: 0.72      FCF Yield: 6.91% | Debt/Equity: 0.33

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Downtrend)**



**A. Company Story:** Intuit Inc. (INTU) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$75.70B. Intuit Inc. operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** INTU presents YoY Revenue Growth of 10.4% and YoY EPS Growth of 10.7%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 80.8% and operating margin at 47.0%, indicating superior pricing power. A conservative Debt-to-Equity of 0.33 and strong Interest Coverage of 3.8x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 6.91%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 10.1, reflecting a discount multiple relative to the Technology sector. The PEG ratio of 0.72 indicates that valuation is attractive relative to growth. EV/EBITDA of 11.8 and Price/Sales of 3.62 further show market expectations. Capital efficiency is supported by an FCF Yield of 6.91%.

**D. Technical Analysis:** The price setup shows a state of Strong Downtrend. Short-term momentum is neutral-to-bearish range (RSI: 36.5). MACD line sits at -26.43 relative to Signal line of -23.40, yielding a histogram value of -3.03 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 29.8 (Strong Trend). Price sits at \$276.73 relative to SMA\_20 (\$324.33), SMA\_50 (\$364.77), and SMA\_200 (\$529.00). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$598.58 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$491.30 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$223.93 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** INTU exhibits a Beta of 0.96 (classified as average market risk) and a max lookback drawdown of -65.5%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.33 and strong interest coverage of 3.8x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$276.73 | Recommended Entry Zone: \$268.01-\$276.73 | Ideal Pullback Zone: \$270.69-\$278.73 | Support: \$268.01 (Secondary: \$254.61) | Resistance: \$481.72 (Secondary: \$505.81) | Stop-Loss Level: \$257.29 | Targets: Base \$491.30, Bull \$598.58, Bear \$223.93 | Risk/Reward Ratio: 4.06x. Current Price: \$276.73 | Recommended Entry Zone: \$268.01-\$276.73 | Ideal Pullback Zone: \$270.69-\$278.73 | Support: \$268.01 | Resistance: \$481.72 | Stop-Loss: \$257.29 | Risk/Reward Ratio: 4.06x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.7/10. Action is classified as 'Hold' with an Overall Score of 5.7/10. This rating balances a Short-Term Technical Score of 4.4/10, a Medium-Term Score of 5.4/10, and a Long-Term Fundamental Score of 7.2/10. The score will be upgraded if Intuit Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$481.72 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below

support at \$268.01.

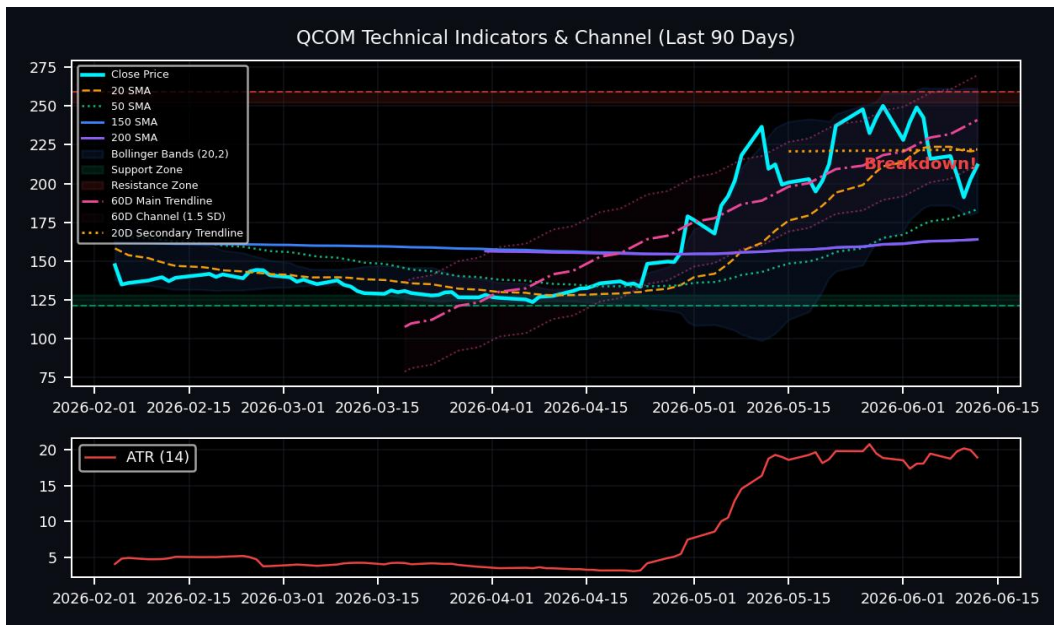
**Rank 38: QCOM | QUALCOMM Incorporated | Sector: Technology**

<b>Short-Term Score: 5.6/10</b>	<b>Medium-Term Score: 5.5/10</b>	<b>Long-Term Score: 6.2/10</b>	<b>FINAL SCORE: 5.7/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$183.30-\$211.72 | Pullback Entry: \$122.76-\$126.40**

Current Price: \$211.72      Main Support: \$121.54 (2nd Support: \$115.46)      Main Resistance: \$258.96 (2nd Res: \$271.91)  
 Stop-Loss: \$116.68      Base Target: \$180.48 (Upside: -14.8%)      Bull Target: \$243.48 | Bear Target: \$154.89  
 Risk/Reward: -0.55x (Pullback R/R: 7.08x)      Forward P/E: 19.847832 | PEG: 0.9      FCF Yield: 4.30% | Debt/Equity: 0.56

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**



**A. Company Story:** QUALCOMM Incorporated (QCOM) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$223.15B. QUALCOMM Incorporated operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** QCOM presents YoY Revenue Growth of -3.5% and YoY EPS Growth of 173.0%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 54.8% and operating margin at 22.1%, indicating superior pricing power. A conservative Debt-to-Equity of 0.56 and strong Interest Coverage of 5.3x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 4.3%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 19.8, reflecting a moderate peer valuation relative to the Technology sector. The PEG ratio of 0.90 indicates that valuation is attractive relative to growth. EV/EBITDA of 17.6 and Price/Sales of 5.02 further show market expectations. Capital efficiency is supported by an FCF Yield of 4.3%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is neutral-to-bearish range (RSI: 42.4). MACD line sits at 5.73 relative to Signal line of 12.15, yielding a histogram value of -6.43 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 19.5 (Weak Trend / Consolidation). Price sits at \$211.72 relative to SMA\_20 (\$221.40), SMA\_50 (\$183.46), and SMA\_200 (\$164.07). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$243.48 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$180.48 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$154.89 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** QCOM exhibits a Beta of 1.60 (classified as high volatility risk) and a max lookback drawdown of -33.1%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.56 and strong interest coverage of 5.3x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$211.72 | Recommended Entry Zone: \$183.30-\$211.72 | Ideal Pullback Zone: \$122.76-\$126.40 | Support: \$121.54 (Secondary: \$115.46) | Resistance: \$258.96 (Secondary: \$271.91) | Stop-Loss Level: \$116.68 | Targets: Base \$180.48, Bull \$243.48, Bear \$154.89 | Risk/Reward Ratio: -0.55x. Current Price: \$211.72 | Recommended Entry Zone: \$183.30-\$211.72 | Ideal Pullback Zone: \$122.76-\$126.40 | Support: \$121.54 | Resistance: \$258.96 | Stop-Loss: \$116.68 | Risk/Reward Ratio: -0.55x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.7/10. Action is classified as 'Hold' with an Overall Score of 5.7/10. This rating balances a Short-Term Technical Score of 5.6/10, a Medium-Term Score of 5.5/10, and a Long-Term Fundamental Score of 6.2/10. The score will be upgraded if QUALCOMM Incorporated successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$258.96 on high volume, whereas it will

be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$121.54.

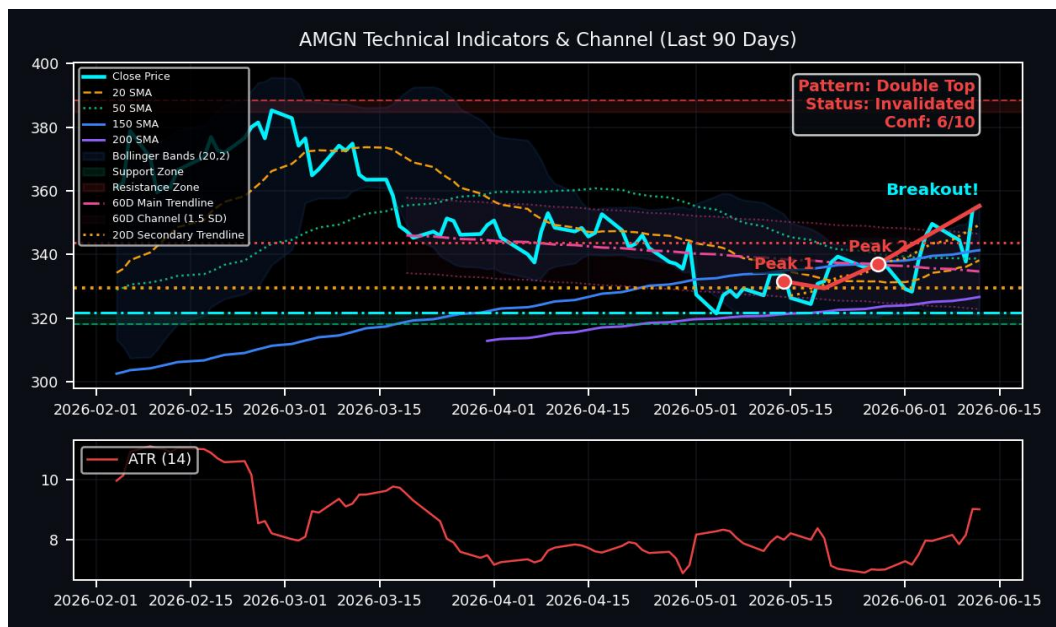
**Rank 39: AMGN | Amgen Inc. | Sector: Healthcare**

<b>Short-Term Score: 6.6/10</b>	<b>Medium-Term Score: 6.0/10</b>	<b>Long-Term Score: 5.7/10</b>	<b>FINAL SCORE: 5.6/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$341.68-\$355.20 | Pullback Entry: \$321.30-\$330.84**

Current Price: \$355.20      Main Support: \$318.12 (2nd Support: \$302.21)      Main Resistance: \$388.36 (2nd Res: \$407.78)  
 Stop-Loss: \$305.39      Base Target: \$352.50 (Upside: -0.8%)      Bull Target: \$408.48 | Bear Target: \$328.17  
 Risk/Reward: -0.10x (Pullback R/R: 1.28x)      Forward P/E: 15.129638 | PEG: 2.35      FCF Yield: 3.88% | Debt/Equity: 6.24

**Pattern Analysis: Double Top (Invalidated) | Confidence: 6/10 | Neckline/Breakout: \$329.35 | Pattern Target: \$321.65 | Invalidation: \$343.**



**A. Company Story:** Amgen Inc. (AMGN) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$191.70B. Amgen Inc. is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** AMGN presents YoY Revenue Growth of 5.8% and YoY EPS Growth of 4.4%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 71.4% and operating margin at 33.8%, indicating superior pricing power. The high Debt-to-Equity of 6.24 and Interest Coverage of 6.4x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 3.88%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 15.1, reflecting a moderate peer valuation relative to the Healthcare sector. The PEG ratio of 2.35 indicates that valuation is elevated relative to growth. EV/EBITDA of 14.0 and Price/Sales of 5.15 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.88%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Invalidated). Short-term momentum is healthy bullish momentum (RSI: 62.5). MACD line sits at 3.50 relative to Signal line of 1.28, yielding a histogram value of 2.22 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 21.4 (Emerging Trend). Price sits at \$355.20 relative to SMA\_20 (\$338.15), SMA\_50 (\$338.77), and SMA\_200 (\$326.61). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$408.48 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$352.50 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$328.17 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** AMGN exhibits a Beta of 0.42 (classified as low-beta defensive safety) and a max lookback drawdown of -16.6%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 6.24 and interest coverage of 6.4x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$355.20 | Recommended Entry Zone: \$341.68-\$355.20 | Ideal Pullback Zone: \$321.30-\$330.84 | Support: \$318.12 (Secondary: \$302.21) | Resistance: \$388.36 (Secondary: \$407.78) | Stop-Loss Level: \$305.39 | Targets: Base \$352.50, Bull \$408.48, Bear \$328.17 | Risk/Reward Ratio: -0.10x. Current Price: \$355.20 | Recommended Entry Zone: \$341.68-\$355.20 | Ideal Pullback Zone: \$321.30-\$330.84 | Support: \$318.12 | Resistance: \$388.36 | Stop-Loss: \$305.39 | Risk/Reward Ratio: -0.10x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.6/10. Action is classified as 'Hold' with an Overall Score of 5.6/10. This rating balances a Short-Term Technical Score of 6.6/10, a Medium-Term Score of 6.0/10, and a Long-Term Fundamental Score of 5.7/10. The score will be upgraded if Amgen Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$388.36 on high volume, whereas it will be

downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades triggers a breakdown below support at \$318.12.

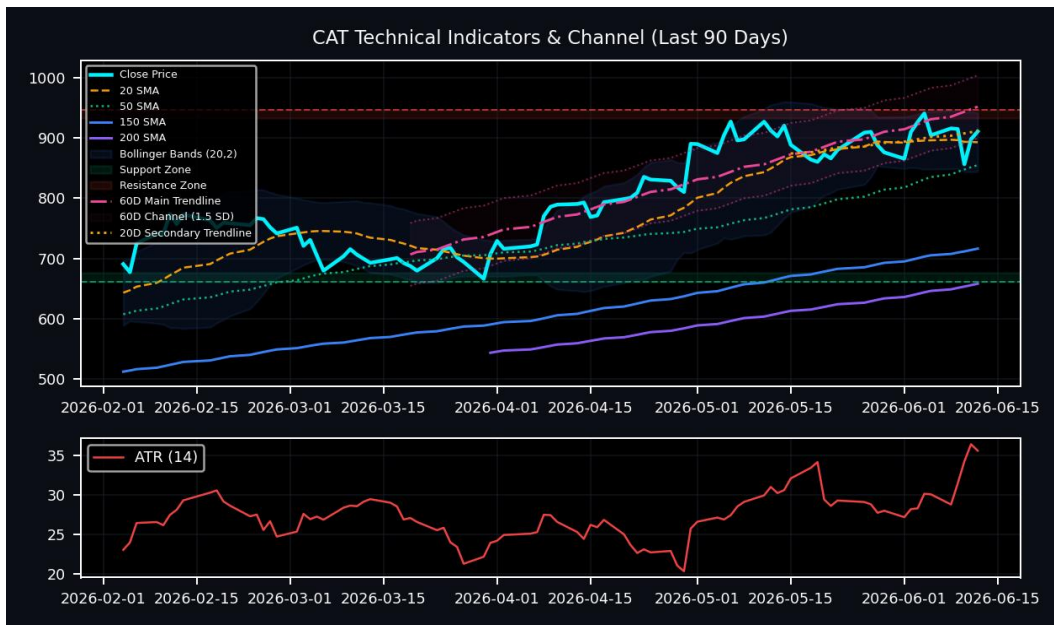
**Rank 40: CAT | Caterpillar Inc. | Sector: Industrials**

<b>Short-Term Score: 6.5/10</b>	<b>Medium-Term Score: 6.3/10</b>	<b>Long-Term Score: 5.8/10</b>	<b>FINAL SCORE: 5.6/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$857.23-\$875.01 | Pullback Entry: \$668.21-\$688.05**

Current Price: \$910.57      Main Support: \$661.59 (2nd Support: \$628.51)      Main Resistance: \$946.83 (2nd Res: \$994.17)  
 Stop-Loss: \$635.13      Base Target: \$944.10 (Upside: +3.7%)      Bull Target: \$1047.16 | Bear Target: \$803.88  
 Risk/Reward: 0.31x (Pullback R/R: 6.18x)      Forward P/E: 30.25246 | PEG: 2.16      FCF Yield: 0.90% | Debt/Equity: 2.31

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



**A. Company Story:** Caterpillar Inc. (CAT) is a major operator in the Industrials sector. The company maintains a significant competitive advantage based on its market capitalization of \$419.40B. Caterpillar Inc. is an industrial manufacturer supplying machinery, transportation systems, or defense systems.

**B. Fundamental Analysis:** CAT presents YoY Revenue Growth of 22.2% and YoY EPS Growth of 30.2%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 28.6% and operating margin at 18.2%, indicating moderate operating leverage. The high Debt-to-Equity of 2.31 and Interest Coverage of 7.2x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 0.9%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 30.3, reflecting a premium multiple relative to the Industrials sector. The PEG ratio of 2.16 indicates that valuation is elevated relative to growth. EV/EBITDA of 31.5 and Price/Sales of 5.93 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.9%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is healthy bullish momentum (RSI: 54.9). MACD line sits at 12.43 relative to Signal line of 16.19, yielding a histogram value of -3.76 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 15.0 (Weak Trend / Consolidation). Price sits at \$910.57 relative to SMA\_20 (\$892.68), SMA\_50 (\$854.89), and SMA\_200 (\$657.96). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$1047.16 (triggered by expansion of its high-growth product pipeline, strong market demand for Caterpillar Inc.'s core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$944.10 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$803.88 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** CAT exhibits a Beta of 1.60 (classified as high volatility risk) and a max lookback drawdown of -13.9%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 2.31 and interest coverage of 7.2x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$910.57 | Recommended Entry Zone: \$857.23-\$875.01 | Ideal Pullback Zone: \$668.21-\$688.05 | Support: \$661.59 (Secondary: \$628.51) | Resistance: \$946.83 (Secondary: \$994.17) | Stop-Loss Level: \$635.13 | Targets: Base \$944.10, Bull \$1047.16, Bear \$803.88 | Risk/Reward Ratio: 0.31x. Current Price: \$910.57 | Recommended Entry Zone: \$857.23-\$875.01 | Ideal Pullback Zone: \$668.21-\$688.05 | Support: \$661.59 | Resistance: \$946.83 | Stop-Loss: \$635.13 | Risk/Reward Ratio: 0.31x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.6/10. Action is classified as 'Hold' with an Overall Score of 5.6/10. This rating balances a Short-Term Technical Score of 6.5/10, a Medium-Term Score of 6.3/10, and a Long-Term Fundamental Score of 5.8/10. The score will be upgraded if Caterpillar Inc. successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Caterpillar Inc.'s core services, and international market penetration and breaks above structural resistance at \$946.83 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating

downgrades triggers a breakdown below support at \$661.59.

**Rank 41: CVS | CVS Health Corporation | Sector: Healthcare**

<b>Short-Term Score: 6.6/10</b>	<b>Medium-Term Score: 6.5/10</b>	<b>Long-Term Score: 7.2/10</b>	<b>FINAL SCORE: 5.6/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$98.24-\$99.48 | Pullback Entry: \$69.59-\$71.66**

Current Price: \$101.96

Main Support: \$68.91 (2nd Support: \$65.46)

Main Resistance: \$102.77 (2nd Res: \$107.91)

Stop-Loss: \$66.15

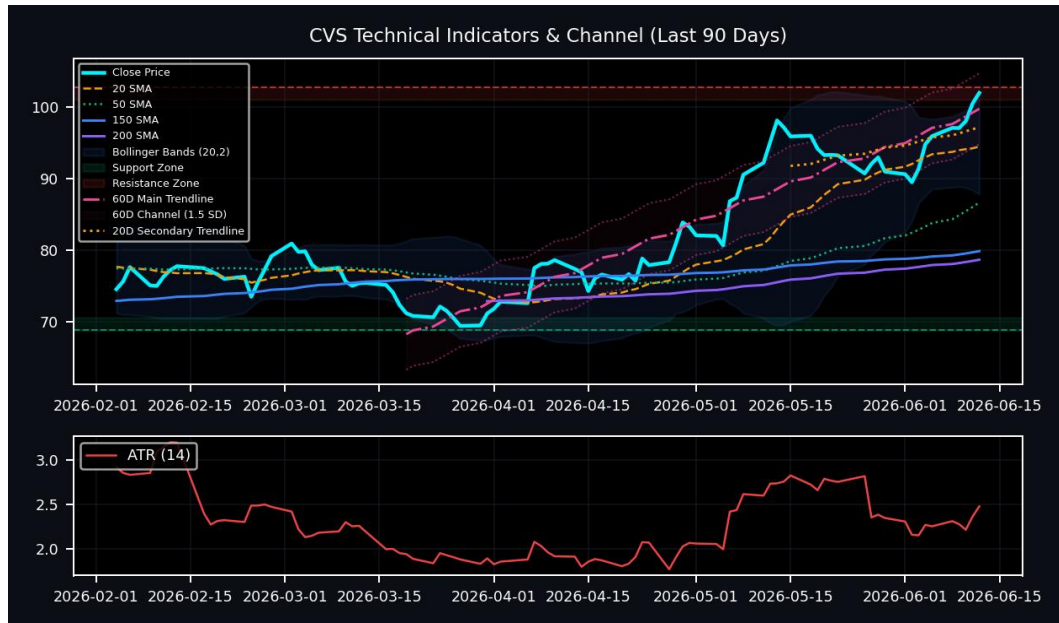
Base Target: \$104.50 (Upside: +2.5%)

Bull Target: \$117.25 | Bear Target: \$94.53

Risk/Reward: 0.34x (Pullback R/R: 7.56x)

Forward P/E: 12.175651 | PEG: 0.29

FCF Yield: 4.00% | Debt/Equity: 1.01

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**

**A. Company Story:** CVS Health Corporation (CVS) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$130.09B. CVS Health Corporation is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** CVS presents YoY Revenue Growth of 6.1% and YoY EPS Growth of 63.1%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 13.4% and operating margin at 4.1%, indicating moderate operating leverage. A moderate Debt-to-Equity of 1.01 indicates leveraged growth, though serviced comfortably by 2.8x interest coverage. Free cash flow is positive with an FCF Yield of 4.0%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 12.2, reflecting a discount multiple relative to the Healthcare sector. The PEG ratio of 0.29 indicates that valuation is attractive relative to growth. EV/EBITDA of 12.8 and Price/Sales of 0.32 further show market expectations. Capital efficiency is supported by an FCF Yield of 4.0%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is overextended (RSI: 71.0), usually Buy on Pullback setup. MACD line sits at 3.39 relative to Signal line of 2.95, yielding a histogram value of 0.44 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 24.0 (Emerging Trend). Price sits at \$101.96 relative to SMA\_20 (\$94.48), SMA\_50 (\$86.66), and SMA\_200 (\$78.69). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$117.25 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$104.50 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$94.53 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** CVS exhibits a Beta of 0.62 (classified as low-beta defensive safety) and a max lookback drawdown of -16.4%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.01 indicates leveraged growth, though serviced comfortably by 2.8x interest coverage.

**G. Entry Plan:** Current Price: \$101.96 | Recommended Entry Zone: \$98.24-\$99.48 | Ideal Pullback Zone: \$69.59-\$71.66 | Support: \$68.91 (Secondary: \$65.46) | Resistance: \$102.77 (Secondary: \$107.91) | Stop-Loss Level: \$66.15 | Targets: Base \$104.50, Bull \$117.25, Bear \$94.53 | Risk/Reward Ratio: 0.34x. Current Price: \$101.96 | Recommended Entry Zone: \$98.24-\$99.48 | Ideal Pullback Zone: \$69.59-\$71.66 | Support: \$68.91 | Resistance: \$102.77 | Stop-Loss: \$66.15 | Risk/Reward Ratio: 0.34x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.6/10. Action is classified as 'Hold' with an Overall Score of 5.6/10. This rating balances a Short-Term Technical Score of 6.6/10, a Medium-Term Score of 6.5/10, and a Long-Term Fundamental Score of 7.2/10. The score will be upgraded if CVS Health Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$102.77 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$68.91.

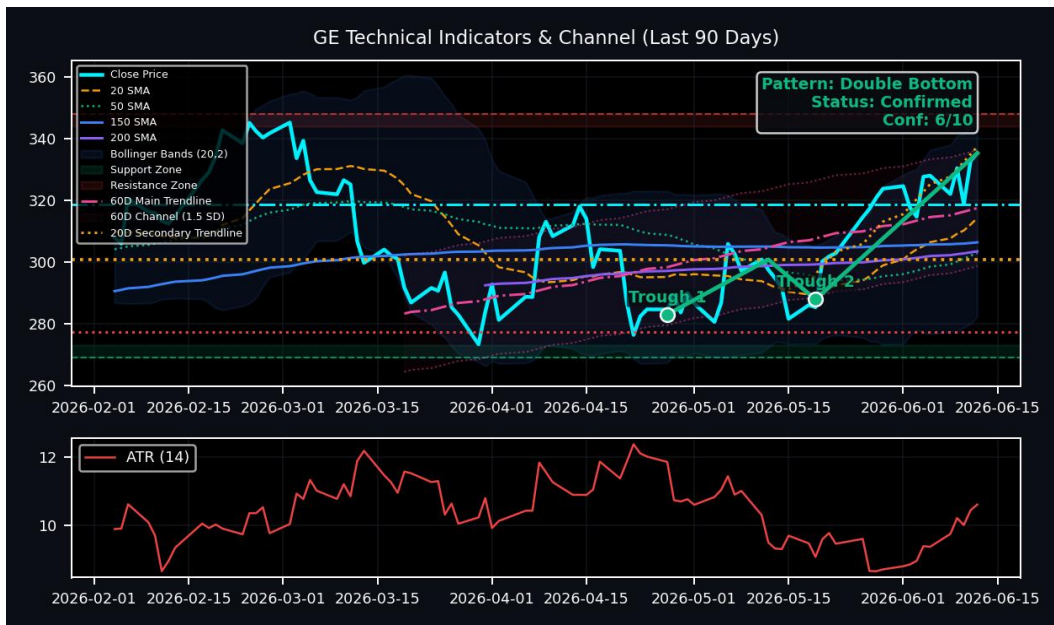
**Rank 42: GE | GE Aerospace | Sector: Industrials**

<b>Short-Term Score: 6.8/10</b>	<b>Medium-Term Score: 6.2/10</b>	<b>Long-Term Score: 5.3/10</b>	<b>FINAL SCORE: 5.6/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$319.40-\$324.70 | Pullback Entry: \$271.60-\$279.67**

Current Price: \$335.30      Main Support: \$268.91 (2nd Support: \$255.46)      Main Resistance: \$347.97 (2nd Res: \$365.37)  
 Stop-Loss: \$258.15      Base Target: \$350.95 (Upside: +4.7%)      Bull Target: \$385.59 | Bear Target: \$303.50  
 Risk/Reward: 0.49x (Pullback R/R: 4.31x)      Forward P/E: 38.600613 | PEG: 8.07      FCF Yield: 1.62% | Debt/Equity: 1.17

**Pattern Analysis: Double Bottom (Confirmed) | Confidence: 6/10 | Neckline/Breakout: \$300.77 | Pattern Target: \$318.63 | Invalidation: \$200**



**A. Company Story:** GE Aerospace (GE) is a major operator in the Industrials sector. The company maintains a significant competitive advantage based on its market capitalization of \$350.33B. GE Aerospace is an industrial manufacturer supplying machinery, transportation systems, or defense systems.

**B. Fundamental Analysis:** GE presents YoY Revenue Growth of 24.7% and YoY EPS Growth of -1.8%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 31.1% and operating margin at 20.2%, indicating superior pricing power. A moderate Debt-to-Equity of 1.17 indicates leveraged growth, though serviced comfortably by 7.3x interest coverage. Free cash flow is positive with an FCF Yield of 1.62%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 38.6, reflecting a premium multiple relative to the Industrials sector. The PEG ratio of 8.07 indicates that valuation is elevated relative to growth. EV/EBITDA of 32.7 and Price/Sales of 7.25 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.62%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Confirmed). Short-term momentum is overextended (RSI: 68.5), usually Buy on Pullback setup. MACD line sits at 8.80 relative to Signal line of 7.43, yielding a histogram value of 1.37 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 49.4 (Very Strong Trend). Price sits at \$335.30 relative to SMA\_20 (\$314.29), SMA\_50 (\$302.89), and SMA\_200 (\$303.42). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$385.59 (triggered by expansion of its high-growth product pipeline, strong market demand for GE Aerospace's core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$350.95 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$303.50 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** GE exhibits a Beta of 1.38 (classified as high volatility risk) and a max lookback drawdown of -20.9%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.17 indicates leveraged growth, though serviced comfortably by 7.3x interest coverage.

**G. Entry Plan:** Current Price: \$335.30 | Recommended Entry Zone: \$319.40-\$324.70 | Ideal Pullback Zone: \$271.60-\$279.67 | Support: \$268.91 (Secondary: \$255.46) | Resistance: \$347.97 (Secondary: \$365.37) | Stop-Loss Level: \$258.15 | Targets: Base \$350.95, Bull \$385.59, Bear \$303.50 | Risk/Reward Ratio: 0.49x. Current Price: \$335.30 | Recommended Entry Zone: \$319.40-\$324.70 | Ideal Pullback Zone: \$271.60-\$279.67 | Support: \$268.91 | Resistance: \$347.97 | Stop-Loss: \$258.15 | Risk/Reward Ratio: 0.49x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.6/10. Action is classified as 'Hold' with an Overall Score of 5.6/10. This rating balances a Short-Term Technical Score of 6.8/10, a Medium-Term Score of 6.2/10, and a Long-Term Fundamental Score of 5.3/10. The score will be upgraded if GE Aerospace successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for GE Aerospace's core services, and international market penetration and breaks above structural resistance at \$347.97 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$268.91.

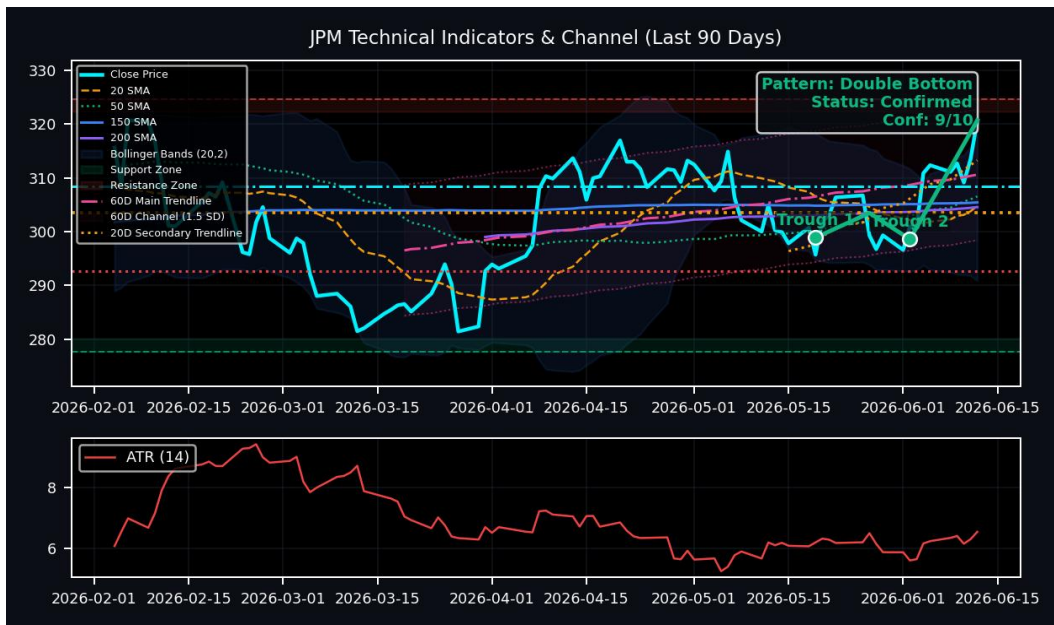
**Rank 43: JPM | JPMorgan Chase & Co. | Sector: Financial Services**

<b>Short-Term Score: 7.4/10</b>	<b>Medium-Term Score: 7.1/10</b>	<b>Long-Term Score: 6.8/10</b>	<b>FINAL SCORE: 5.6/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$310.89-\$314.17 | Pullback Entry: \$280.46-\$288.79**

Current Price: \$320.72      Main Support: \$277.68 (2nd Support: \$263.79)      Main Resistance: \$324.74 (2nd Res: \$340.97)  
 Stop-Loss: \$266.57      Base Target: \$342.19 (Upside: +6.7%)      Bull Target: \$368.83 | Bear Target: \$301.07  
 Risk/Reward: 1.09x (Pullback R/R: 3.19x)      Forward P/E: 13.617677 | PEG: 1.7      FCF Yield: 0.00% | Debt/Equity: 0.0

**Pattern Analysis: Double Bottom (Confirmed) | Confidence: 9/10 | Neckline/Breakout: \$303.48 | Pattern Target: \$308.38 | Invalidation: \$280.46**



**A. Company Story:** JPMorgan Chase & Co. (JPM) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$859.37B. JPMorgan Chase is the largest US financial institution, offering banking, trading, and advisory services.

**B. Fundamental Analysis:** JPM presents YoY Revenue Growth of 12.7% and YoY EPS Growth of 17.2%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 0.0% and operating margin at 43.7%, indicating superior pricing power. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 0.0x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.0%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 13.6, reflecting a discount multiple relative to the Financial Services sector. The PEG ratio of 1.70 indicates that valuation is elevated relative to growth. EV/EBITDA of 15.0 and Price/Sales of 4.95 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.0%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 64.4). MACD line sits at 2.86 relative to Signal line of 1.04, yielding a histogram value of 1.82 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 35.1 (Strong Trend). Price sits at \$320.72 relative to SMA\_20 (\$304.82), SMA\_50 (\$306.56), and SMA\_200 (\$304.56). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$368.83 (triggered by net interest income growth in stable rate environments, capital market advisory fee recovery, and market share gains from regional bank instability and multiple expansion).  
 - Base Case Target: \$342.19 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$301.07 (triggered by rising credit card loan delinquency rates, strict capital requirement increases, and commercial real estate exposure losses and multiple contraction).

**F. Risk Analysis:** JPM exhibits a Beta of 1.00 (classified as average market risk) and a max lookback drawdown of -15.5%. Key risk factors include: rising credit card loan delinquency rates, strict capital requirement increases, and commercial real estate exposure losses. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 0.0x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$320.72 | Recommended Entry Zone: \$310.89-\$314.17 | Ideal Pullback Zone: \$280.46-\$288.79 | Support: \$277.68 (Secondary: \$263.79) | Resistance: \$324.74 (Secondary: \$340.97) | Stop-Loss Level: \$266.57 | Targets: Base \$342.19, Bull \$368.83, Bear \$301.07 | Risk/Reward Ratio: 1.09x. Current Price: \$320.72 | Recommended Entry Zone: \$310.89-\$314.17 | Ideal Pullback Zone: \$280.46-\$288.79 | Support: \$277.68 | Resistance: \$324.74 | Stop-Loss: \$266.57 | Risk/Reward Ratio: 1.09x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.6/10. Action is classified as 'Hold' with an Overall Score of 5.6/10. This rating balances a Short-Term Technical Score of 7.4/10, a Medium-Term Score of 7.1/10, and a Long-Term Fundamental Score of 6.8/10. The score will be upgraded if JPMorgan Chase & Co. successfully capitalizes on net interest income growth in stable rate environments, capital market advisory fee recovery, and market share gains from regional bank instability and breaks above structural resistance at \$324.74 on high volume, whereas it will be downgraded if rising credit card loan delinquency rates, strict capital requirement increases, and commercial real estate

exposure losses triggers a breakdown below support at \$277.68.

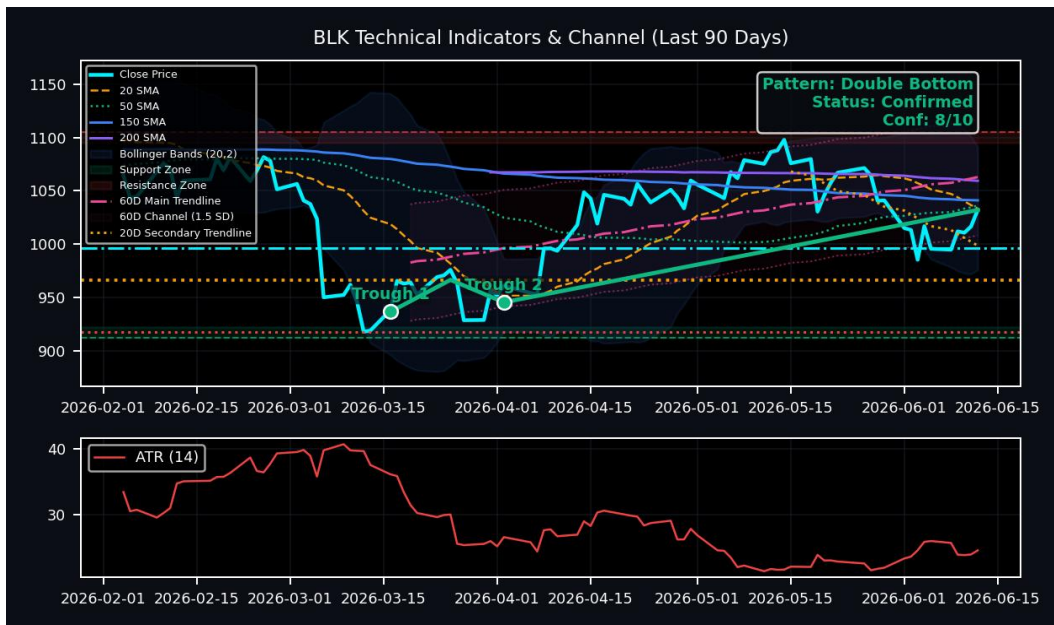
**Rank 44: BLK | BlackRock, Inc. | Sector: Financial Services**

<b>Short-Term Score: 5.0/10</b>	<b>Medium-Term Score: 6.4/10</b>	<b>Long-Term Score: 7.3/10</b>	<b>FINAL SCORE: 5.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$994.98-\$1007.32 | Pullback Entry: \$921.37-\$948.74**

Current Price: \$1032.00      Main Support: \$912.25 (2nd Support: \$866.64)      Main Resistance: \$1104.86 (2nd Res: \$1160.11)  
 Stop-Loss: \$875.76      Base Target: \$1246.25 (Upside: +20.8%)      Bull Target: \$1353.38 | Bear Target: \$957.96  
 Risk/Reward: 2.89x (Pullback R/R: 5.25x)      Forward P/E: 16.997007 | PEG: 1.31      FCF Yield: 4.21% | Debt/Equity: 0.24

**Pattern Analysis: Double Bottom (Confirmed) | Confidence: 8/10 | Neckline/Breakout: \$966.45 | Pattern Target: \$996.42 | Invalidation: \$900**



**A. Company Story:** BlackRock, Inc. (BLK) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$168.06B. BlackRock, Inc. is a financial institution offering transaction processing, lending, or asset management services to capital markets.

**B. Fundamental Analysis:** BLK presents YoY Revenue Growth of 27.0% and YoY EPS Growth of 45.9%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 46.9% and operating margin at 35.6%, indicating superior pricing power. A conservative Debt-to-Equity of 0.24 and strong Interest Coverage of 8.6x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 4.21%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 17.0, reflecting a moderate peer valuation relative to the Financial Services sector. The PEG ratio of 1.31 indicates that valuation is elevated relative to growth. EV/EBITDA of 16.3 and Price/Sales of 6.56 further show market expectations. Capital efficiency is supported by an FCF Yield of 4.21%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Confirmed). Short-term momentum is neutral-to-bearish range (RSI: 40.5). MACD line sits at -9.36 relative to Signal line of -7.78, yielding a histogram value of -1.58 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 28.0 (Strong Trend). Price sits at \$1032.00 relative to SMA\_20 (\$1033.30), SMA\_50 (\$1036.12), and SMA\_200 (\$1059.37). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$1353.38 (triggered by expansion of its high-growth product pipeline, strong market demand for BlackRock, Inc.'s core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$1246.25 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$957.96 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** BLK exhibits a Beta of 1.43 (classified as high volatility risk) and a max lookback drawdown of -22.5%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.24 and strong interest coverage of 8.6x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$1032.00 | Recommended Entry Zone: \$994.98-\$1007.32 | Ideal Pullback Zone: \$921.37-\$948.74 | Support: \$912.25 (Secondary: \$866.64) | Resistance: \$1104.86 (Secondary: \$1160.11) | Stop-Loss Level: \$875.76 | Targets: Base \$1246.25, Bull \$1353.38, Bear \$957.96 | Risk/Reward Ratio: 2.89x. Current Price: \$1032.00 | Recommended Entry Zone: \$994.98-\$1007.32 | Ideal Pullback Zone: \$921.37-\$948.74 | Support: \$912.25 | Resistance: \$1104.86 | Stop-Loss: \$875.76 | Risk/Reward Ratio: 2.89x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.5/10. Action is classified as 'Hold' with an Overall Score of 5.5/10. This rating balances a Short-Term Technical Score of 5.0/10, a Medium-Term Score of 6.4/10, and a Long-Term Fundamental Score of 7.3/10. The score will be upgraded if BlackRock, Inc. successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for BlackRock, Inc.'s core services, and international market penetration and breaks above structural resistance at \$1104.86 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins

triggers a breakdown below support at \$912.25.

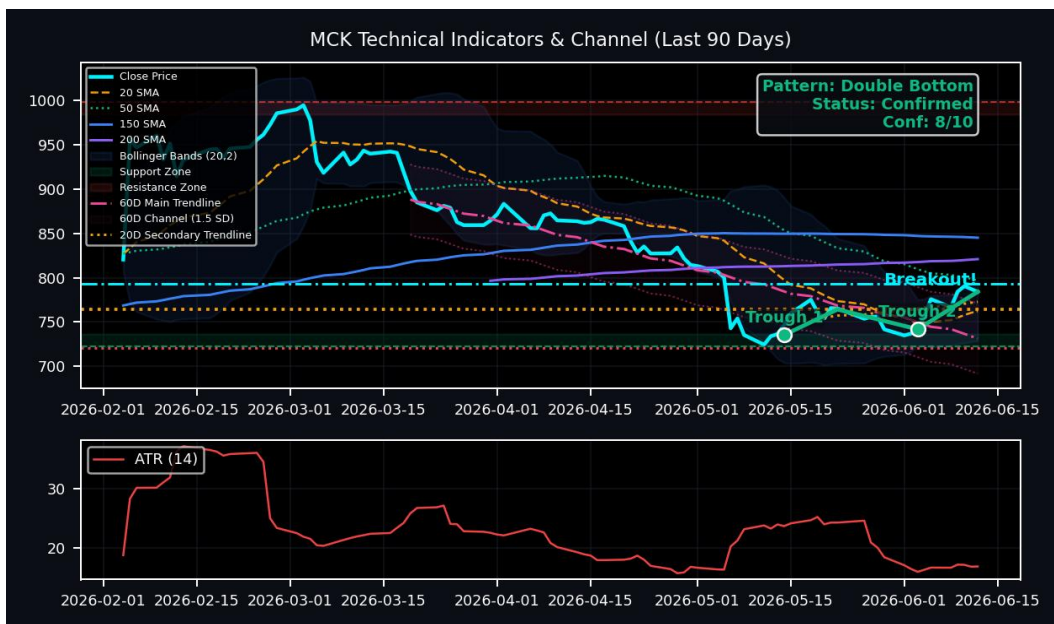
**Rank 45: MCK | McKesson Corporation | Sector: Healthcare**

<b>Short-Term Score: 5.9/10</b>	<b>Medium-Term Score: 6.6/10</b>	<b>Long-Term Score: 6.7/10</b>	<b>FINAL SCORE: 5.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$758.77-\$784.05 | Pullback Entry: \$730.11-\$751.80**

Current Price: \$784.05      Main Support: \$722.88 (2nd Support: \$686.74)      Main Resistance: \$997.90 (2nd Res: \$1047.79)  
 Stop-Loss: \$693.97      Base Target: \$941.40 (Upside: +20.1%)      Bull Target: \$1020.08 | Bear Target: \$733.48  
 Risk/Reward: 3.11x (Pullback R/R: 4.27x)      Forward P/E: 15.573919 | PEG: 1.53      FCF Yield: 6.00% | Debt/Equity: 0.0

**Pattern Analysis: Double Bottom (Confirmed) | Confidence: 8/10 | Neckline/Breakout: \$764.18 | Pattern Target: \$793.10 | Invalidation: \$700**



**A. Company Story:** McKesson Corporation (MCK) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$94.25B. McKesson Corporation is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** MCK presents YoY Revenue Growth of 6.0% and YoY EPS Growth of 37.2%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 3.6% and operating margin at 2.2%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 4.7x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 6.0%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 15.6, reflecting a moderate peer valuation relative to the Healthcare sector. The PEG ratio of 1.53 indicates that valuation is elevated relative to growth. EV/EBITDA of 14.6 and Price/Sales of 0.23 further show market expectations. Capital efficiency is supported by an FCF Yield of 6.0%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 58.1). MACD line sits at -2.35 relative to Signal line of -10.19, yielding a histogram value of 7.84 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 21.0 (Emerging Trend). Price sits at \$784.05 relative to SMA\_20 (\$762.19), SMA\_50 (\$796.93), and SMA\_200 (\$820.88). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$1020.08 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$941.40 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$733.48 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** MCK exhibits a Beta of 0.32 (classified as low-beta defensive safety) and a max lookback drawdown of -27.2%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 4.7x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$784.05 | Recommended Entry Zone: \$758.77-\$784.05 | Ideal Pullback Zone: \$730.11-\$751.80 | Support: \$722.88 (Secondary: \$686.74) | Resistance: \$997.90 (Secondary: \$1047.79) | Stop-Loss Level: \$693.97 | Targets: Base \$941.40, Bull \$1020.08, Bear \$733.48 | Risk/Reward Ratio: 3.11x. Current Price: \$784.05 | Recommended Entry Zone: \$758.77-\$784.05 | Ideal Pullback Zone: \$730.11-\$751.80 | Support: \$722.88 | Resistance: \$997.90 | Stop-Loss: \$693.97 | Risk/Reward Ratio: 3.11x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.5/10. Action is classified as 'Hold' with an Overall Score of 5.5/10. This rating balances a Short-Term Technical Score of 5.9/10, a Medium-Term Score of 6.6/10, and a Long-Term Fundamental Score of 6.7/10. The score will be upgraded if McKesson Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$997.90 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$722.88.

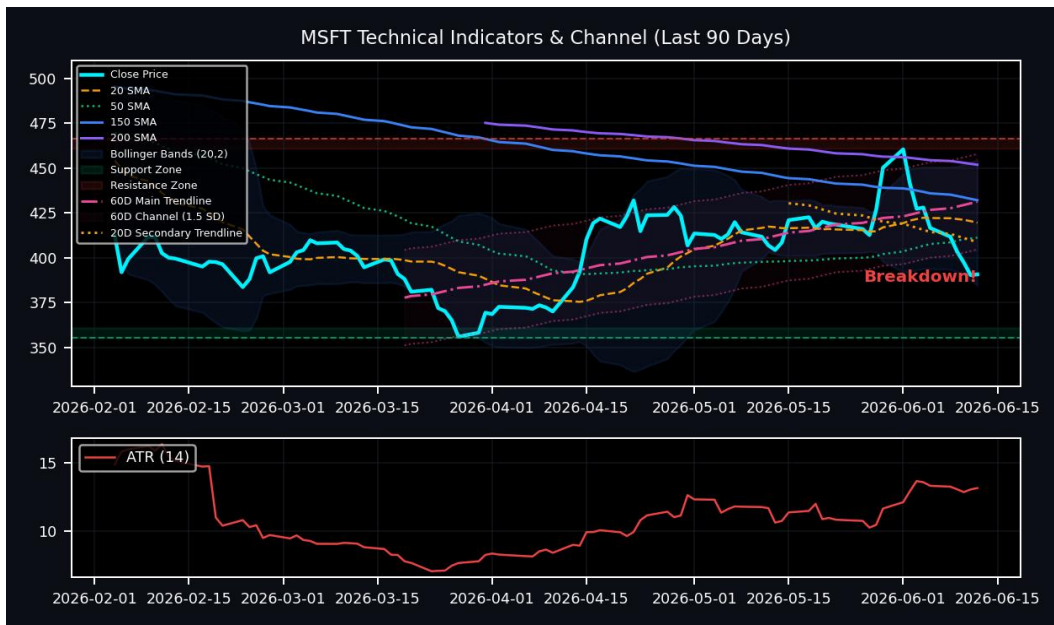
**Rank 46: MSFT | Microsoft Corporation | Sector: Technology**

<b>Short-Term Score: 5.0/10</b>	<b>Medium-Term Score: 6.4/10</b>	<b>Long-Term Score: 7.3/10</b>	<b>FINAL SCORE: 5.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$371.00-\$390.74 | Pullback Entry: \$359.07-\$369.73**

Current Price: \$390.74      Main Support: \$355.51 (2nd Support: \$337.73)      Main Resistance: \$466.32 (2nd Res: \$489.64)  
 Stop-Loss: \$341.29      Base Target: \$561.39 (Upside: +43.7%)      Bull Target: \$646.71 | Bear Target: \$351.27  
 Risk/Reward: 4.32x (Pullback R/R: 8.52x)      Forward P/E: 20.197561 | PEG: 1.2      FCF Yield: 1.28% | Debt/Equity: 0.3

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Downtrend)**



**A. Company Story:** Microsoft Corporation (MSFT) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$2902.59B. Microsoft is the global leader in enterprise SaaS and cloud infrastructure, driving the adoption of productivity solutions and enterprise cloud.

**B. Fundamental Analysis:** MSFT presents YoY Revenue Growth of 18.3% and YoY EPS Growth of 23.4%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 68.3% and operating margin at 46.3%, indicating superior pricing power. A conservative Debt-to-Equity of 0.30 and strong Interest Coverage of 8.5x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 1.28%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 20.2, reflecting a moderate peer valuation relative to the Technology sector. The PEG ratio of 1.20 indicates that valuation is attractive relative to growth. EV/EBITDA of 16.0 and Price/Sales of 9.12 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.28%.

**D. Technical Analysis:** The price setup shows a state of Strong Downtrend. Short-term momentum is neutral-to-bearish range (RSI: 38.9). MACD line sits at -3.94 relative to Signal line of 1.48, yielding a histogram value of -5.42 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 25.5 (Strong Trend). Price sits at \$390.74 relative to SMA\_20 (\$419.57), SMA\_50 (\$411.20), and SMA\_200 (\$451.87). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$646.71 (triggered by Azure Cloud expansion, commercialization of enterprise AI tools, and scaling of gaming subscriptions post-acquisition and multiple expansion).  
 - Base Case Target: \$561.39 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$351.27 (triggered by depreciation costs on hyper-scale data centers, cybersecurity incidents affecting corporate products, and antitrust investigation into software bundling and multiple contraction).

**F. Risk Analysis:** MSFT exhibits a Beta of 1.10 (classified as average market risk) and a max lookback drawdown of -33.9%. Key risk factors include: depreciation costs on hyper-scale data centers, cybersecurity incidents affecting corporate products, and antitrust investigation into software bundling. Additionally, a conservative debt-to-equity of 0.30 and strong interest coverage of 8.5x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$390.74 | Recommended Entry Zone: \$371.00-\$390.74 | Ideal Pullback Zone: \$359.07-\$369.73 | Support: \$355.51 (Secondary: \$337.73) | Resistance: \$466.32 (Secondary: \$489.64) | Stop-Loss Level: \$341.29 | Targets: Base \$561.39, Bull \$646.71, Bear \$351.27 | Risk/Reward Ratio: 4.32x. Current Price: \$390.74 | Recommended Entry Zone: \$371.00-\$390.74 | Ideal Pullback Zone: \$359.07-\$369.73 | Support: \$355.51 | Resistance: \$466.32 | Stop-Loss: \$341.29 | Risk/Reward Ratio: 4.32x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.5/10. Action is classified as 'Hold' with an Overall Score of 5.5/10. This rating balances a Short-Term Technical Score of 5.0/10, a Medium-Term Score of 6.4/10, and a Long-Term Fundamental Score of 7.3/10. The score will be upgraded if Microsoft Corporation successfully capitalizes on Azure Cloud expansion, commercialization of enterprise AI tools, and scaling of gaming subscriptions post-acquisition and breaks above structural resistance at \$466.32 on high volume, whereas it will be downgraded

if depreciation costs on hyper-scale data centers, cybersecurity incidents affecting corporate products, and antitrust investigation into software bundling triggers a breakdown below support at \$355.51.

**Rank 47: NFLX | Netflix, Inc. | Sector: Communication Services**

<b>Short-Term Score: 4.8/10</b>	<b>Medium-Term Score: 6.1/10</b>	<b>Long-Term Score: 7.2/10</b>	<b>FINAL SCORE: 5.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$77.51-\$80.34 | Pullback Entry: \$75.76-\$78.01**

Current Price: \$80.34

Main Support: \$75.01 (2nd Support: \$71.26)

Main Resistance: \$108.95 (2nd Res: \$114.40)

Stop-Loss: \$72.01

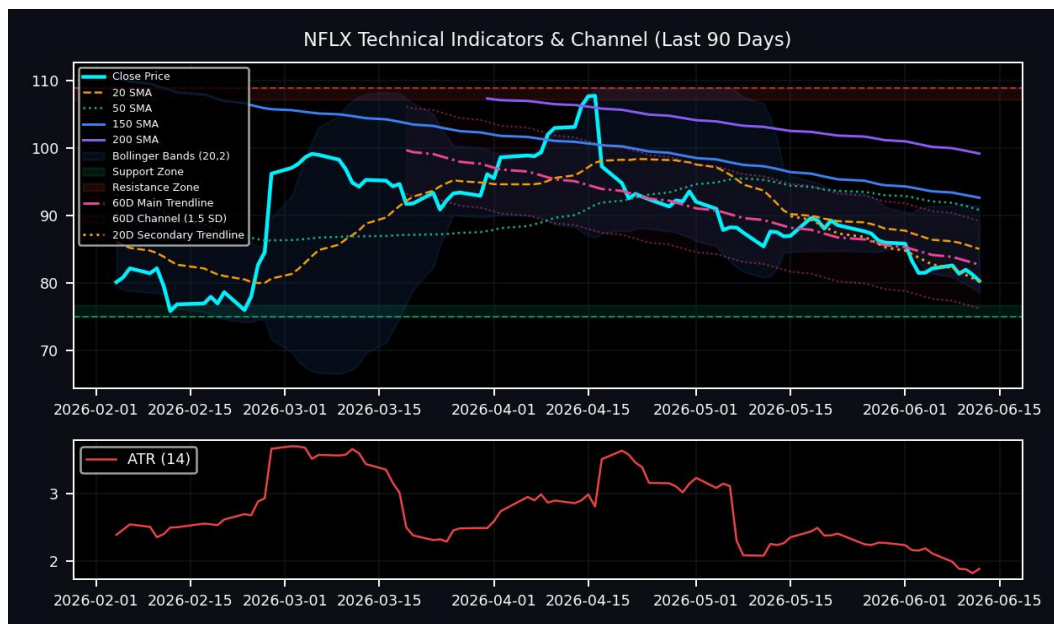
Base Target: \$114.15 (Upside: +42.1%)

Bull Target: \$131.05 | Bear Target: \$74.69

Risk/Reward: 5.98x (Pullback R/R: 7.64x)

Forward P/E: 20.91201 | PEG: 1.58

FCF Yield: 7.68% | Debt/Equity: 0.54

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Downtrend)**

**A. Company Story:** Netflix, Inc. (NFLX) is a major operator in the Communication Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$338.30B. Netflix is the dominant global streaming platform, producing original local language digital entertainment.

**B. Fundamental Analysis:** NFLX presents YoY Revenue Growth of 16.2% and YoY EPS Growth of 86.4%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 49.0% and operating margin at 32.3%, indicating superior pricing power. A conservative Debt-to-Equity of 0.54 and strong Interest Coverage of 6.2x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 7.68%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 20.9, reflecting a moderate peer valuation relative to the Communication Services sector. The PEG ratio of 1.58 indicates that valuation is elevated relative to growth. EV/EBITDA of 24.0 and Price/Sales of 7.21 further show market expectations. Capital efficiency is supported by an FCF Yield of 7.68%.

**D. Technical Analysis:** The price setup shows a state of Strong Downtrend. Short-term momentum is deeply oversold (RSI: 14.6), indicating potential capitulation and bounce readiness (not an automatic buy). MACD line sits at -2.56 relative to Signal line of -2.37, yielding a histogram value of -0.20 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 26.9 (Strong Trend). Price sits at \$80.34 relative to SMA\_20 (\$85.07), SMA\_50 (\$90.85), and SMA\_200 (\$99.21). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$131.05 (triggered by paid password-sharing conversion, ad-supported tier subscriber additions, and expansion into live sporting events and multiple expansion).

- Base Case Target: \$114.15 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$74.69 (triggered by content creation production inflation, subscriber churn in saturated developed markets, and intense streaming bundle competition and multiple contraction).

**F. Risk Analysis:** NFLX exhibits a Beta of 1.49 (classified as high volatility risk) and a max lookback drawdown of -43.4%. Key risk factors include: content creation production inflation, subscriber churn in saturated developed markets, and intense streaming bundle competition. Additionally, a conservative debt-to-equity of 0.54 and strong interest coverage of 6.2x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$80.34 | Recommended Entry Zone: \$77.51-\$80.34 | Ideal Pullback Zone: \$75.76-\$78.01 | Support: \$75.01 (Secondary: \$71.26) | Resistance: \$108.95 (Secondary: \$114.40) | Stop-Loss Level: \$72.01 | Targets: Base \$114.15, Bull \$131.05, Bear \$74.69 | Risk/Reward Ratio: 5.98x. Current Price: \$80.34 | Recommended Entry Zone: \$77.51-\$80.34 | Ideal Pullback Zone: \$75.76-\$78.01 | Support: \$75.01 | Resistance: \$108.95 | Stop-Loss: \$72.01 | Risk/Reward Ratio: 5.98x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.5/10. Action is classified as 'Hold' with an Overall Score of 5.5/10. This rating balances a Short-Term Technical Score of 4.8/10, a Medium-Term Score of 6.1/10, and a Long-Term Fundamental Score of 7.2/10. The score will be upgraded if Netflix, Inc. successfully capitalizes on paid password-sharing conversion, ad-supported tier subscriber additions, and expansion into live sporting events and breaks above structural resistance at \$108.95 on high volume, whereas it will be downgraded if content creation production inflation, subscriber churn in saturated developed markets, and intense streaming bundle competition triggers a breakdown

below support at \$75.01.

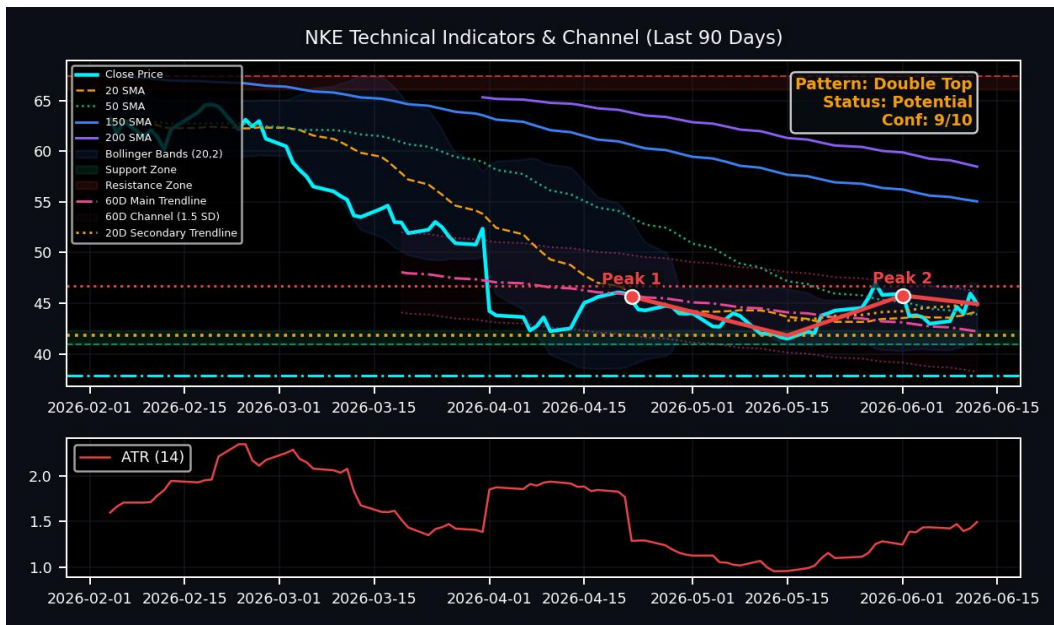
**Rank 48: NKE | NIKE, Inc. | Sector: Consumer Cyclical**

<b>Short-Term Score: 5.9/10</b>	<b>Medium-Term Score: 5.6/10</b>	<b>Long-Term Score: 4.8/10</b>	<b>FINAL SCORE: 5.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$42.69-\$44.93 | Pullback Entry: \$41.39-\$42.62**

Current Price: \$44.93      Main Support: \$40.98 (2nd Support: \$38.93)      Main Resistance: \$67.43 (2nd Res: \$70.81)  
 Stop-Loss: \$39.34      Base Target: \$59.58 (Upside: +32.6%)      Bull Target: \$66.91 | Bear Target: \$40.45  
 Risk/Reward: 3.27x (Pullback R/R: 6.60x)      Forward P/E: 24.74337 | PEG: 1.57      FCF Yield: 1.97% | Debt/Equity: 0.79

**Pattern Analysis: Double Top (Potential) | Confidence: 9/10 | Neckline/Breakout: \$41.82 | Pattern Target: \$37.88 | Invalidation: \$46.68**



**A. Company Story:** NIKE, Inc. (NKE) is a major operator in the Consumer Cyclical sector. The company maintains a significant competitive advantage based on its market capitalization of \$66.54B. NIKE, Inc. is a consumer brand catering to discretionary spending, brand loyalty, and global retail channels.

**B. Fundamental Analysis:** NKE presents YoY Revenue Growth of 0.1% and YoY EPS Growth of -34.8%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 40.9% and operating margin at 6.9%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.79 and strong Interest Coverage of 2.0x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 1.97%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 24.7, reflecting a moderate peer valuation relative to the Consumer Cyclical sector. The PEG ratio of 1.57 indicates that valuation is elevated relative to growth. EV/EBITDA of 18.0 and Price/Sales of 1.43 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.97%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 52.6). MACD line sits at 0.05 relative to Signal line of -0.13, yielding a histogram value of 0.18 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 29.3 (Strong Trend). Price sits at \$44.93 relative to SMA\_20 (\$44.17), SMA\_50 (\$43.91), and SMA\_200 (\$58.47). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$66.91 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$59.58 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$40.45 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** NKE exhibits a Beta of 1.12 (classified as average market risk) and a max lookback drawdown of -46.2%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.79 and strong interest coverage of 2.0x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$44.93 | Recommended Entry Zone: \$42.69-\$44.93 | Ideal Pullback Zone: \$41.39-\$42.62 | Support: \$40.98 (Secondary: \$38.93) | Resistance: \$67.43 (Secondary: \$70.81) | Stop-Loss Level: \$39.34 | Targets: Base \$59.58, Bull \$66.91, Bear \$40.45 | Risk/Reward Ratio: 3.27x. Current Price: \$44.93 | Recommended Entry Zone: \$42.69-\$44.93 | Ideal Pullback Zone: \$41.39-\$42.62 | Support: \$40.98 | Resistance: \$67.43 | Stop-Loss: \$39.34 | Risk/Reward Ratio: 3.27x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.5/10. Action is classified as 'Hold' with an Overall Score of 5.5/10. This rating balances a Short-Term Technical Score of 5.9/10, a Medium-Term Score of 5.6/10, and a Long-Term Fundamental Score of 4.8/10. The score will be upgraded if NIKE, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$67.43 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below

support at \$40.98.

**Rank 49: PM | Philip Morris International Inc. | Sector: Consumer Defensive**

<b>Short-Term Score: 5.8/10</b>	<b>Medium-Term Score: 5.9/10</b>	<b>Long-Term Score: 5.5/10</b>	<b>FINAL SCORE: 5.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$176.47-\$179.08 | Pullback Entry: \$153.15-\$157.70**

Current Price: \$184.30 Main Support: \$151.63 (2nd Support: \$144.05) Main Resistance: \$193.05 (2nd Res: \$202.70)  
 Stop-Loss: \$145.56 Base Target: \$193.86 (Upside: +5.2%) Bull Target: \$211.95 | Bear Target: \$168.64  
 Risk/Reward: 0.61x (Pullback R/R: 3.90x) Forward P/E: 20.189163 | PEG: 2.57 FCF Yield: 2.99% | Debt/Equity: 0.0

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



**A. Company Story:** Philip Morris International Inc. (PM) is a major operator in the Consumer Defensive sector. The company maintains a significant competitive advantage based on its market capitalization of \$287.24B. Philip Morris International Inc. is a consumer staples firm producing non-discretionary goods with highly resilient demand patterns.

**B. Fundamental Analysis:** PM presents YoY Revenue Growth of 9.1% and YoY EPS Growth of -9.3%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 67.3% and operating margin at 36.0%, indicating superior pricing power. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 6.7x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 2.99%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 20.2, reflecting a moderate peer valuation relative to the Consumer Defensive sector. The PEG ratio of 2.57 indicates that valuation is elevated relative to growth. EV/EBITDA of 18.1 and Price/Sales of 6.92 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.99%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is neutral-to-bearish range (RSI: 44.1). MACD line sits at 1.42 relative to Signal line of 1.62, yielding a histogram value of -0.19 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 39.1 (Strong Trend). Price sits at \$184.30 relative to SMA\_20 (\$181.82), SMA\_50 (\$172.35), and SMA\_200 (\$164.33). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$211.95 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$193.86 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$168.64 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** PM exhibits a Beta of 0.41 (classified as low-beta defensive safety) and a max lookback drawdown of -20.6%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 6.7x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$184.30 | Recommended Entry Zone: \$176.47-\$179.08 | Ideal Pullback Zone: \$153.15-\$157.70 | Support: \$151.63 (Secondary: \$144.05) | Resistance: \$193.05 (Secondary: \$202.70) | Stop-Loss Level: \$145.56 | Targets: Base \$193.86, Bull \$211.95, Bear \$168.64 | Risk/Reward Ratio: 0.61x. Current Price: \$184.30 | Recommended Entry Zone: \$176.47-\$179.08 | Ideal Pullback Zone: \$153.15-\$157.70 | Support: \$151.63 | Resistance: \$193.05 | Stop-Loss: \$145.56 | Risk/Reward Ratio: 0.61x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.5/10. Action is classified as 'Hold' with an Overall Score of 5.5/10. This rating balances a Short-Term Technical Score of 5.8/10, a Medium-Term Score of 5.9/10, and a Long-Term Fundamental Score of 5.5/10. The score will be upgraded if Philip Morris International Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$193.05 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$151.63.

**Rank 50: REGN | Regeneron Pharmaceuticals, Inc. | Sector: Healthcare**

<b>Short-Term Score: 5.2/10</b>	<b>Medium-Term Score: 6.0/10</b>	<b>Long-Term Score: 6.6/10</b>	<b>FINAL SCORE: 5.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Hold | Recommended Entry: \$591.52-\$612.14 | Pullback Entry: \$597.44-\$615.18**

Current Price: \$612.14      Main Support: \$591.52 (2nd Support: \$561.94)      Main Resistance: \$812.81 (2nd Res: \$853.45)  
 Stop-Loss: \$567.86      Base Target: \$833.31 (Upside: +36.1%)      Bull Target: \$943.89 | Bear Target: \$562.63  
 Risk/Reward: 4.47x (Pullback R/R: 5.90x)      Forward P/E: 11.384569 | PEG: 1.07      FCF Yield: 5.10% | Debt/Equity: 0.09

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Downtrend)**



**A. Company Story:** Regeneron Pharmaceuticals, Inc. (REGN) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$64.18B. Regeneron Pharmaceuticals, Inc. is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** REGN presents YoY Revenue Growth of 19.0% and YoY EPS Growth of -7.2%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 43.9% and operating margin at 20.7%, indicating superior pricing power. A conservative Debt-to-Equity of 0.09 and strong Interest Coverage of 6.7x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 5.1%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 11.4, reflecting a discount multiple relative to the Healthcare sector. The PEG ratio of 1.07 indicates that valuation is attractive relative to growth. EV/EBITDA of 12.8 and Price/Sales of 4.30 further show market expectations. Capital efficiency is supported by an FCF Yield of 5.1%.

**D. Technical Analysis:** The price setup shows a state of Strong Downtrend. Short-term momentum is neutral-to-bearish range (RSI: 39.5). MACD line sits at -23.50 relative to Signal line of -25.78, yielding a histogram value of 2.28 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 42.0 (Very Strong Trend). Price sits at \$612.14 relative to SMA\_20 (\$626.23), SMA\_50 (\$691.58), and SMA\_200 (\$694.78). Crossover status is: Death Cross.

**E. Scenario Analysis:** - Bull Case Target: \$943.89 (triggered by expansion of its high-growth product pipeline, strong market demand for Regeneron Pharmaceuticals, Inc.'s core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$833.31 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$562.63 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** REGN exhibits a Beta of 0.24 (classified as low-beta defensive safety) and a max lookback drawdown of -25.9%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.09 and strong interest coverage of 6.7x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$612.14 | Recommended Entry Zone: \$591.52-\$612.14 | Ideal Pullback Zone: \$597.44-\$615.18 | Support: \$591.52 (Secondary: \$561.94) | Resistance: \$812.81 (Secondary: \$853.45) | Stop-Loss Level: \$567.86 | Targets: Base \$833.31, Bull \$943.89, Bear \$562.63 | Risk/Reward Ratio: 4.47x. Current Price: \$612.14 | Recommended Entry Zone: \$591.52-\$612.14 | Ideal Pullback Zone: \$597.44-\$615.18 | Support: \$591.52 | Resistance: \$812.81 | Stop-Loss: \$567.86 | Risk/Reward Ratio: 4.47x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Hold' with an Overall Score of 5.5/10. Action is classified as 'Hold' with an Overall Score of 5.5/10. This rating balances a Short-Term Technical Score of 5.2/10, a Medium-Term Score of 6.0/10, and a Long-Term Fundamental Score of 6.6/10. The score will be upgraded if Regeneron Pharmaceuticals, Inc. successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Regeneron Pharmaceuticals, Inc.'s core services, and international market penetration and breaks above structural resistance at \$812.81 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry

regulations impacting margins triggers a breakdown below support at \$591.52.

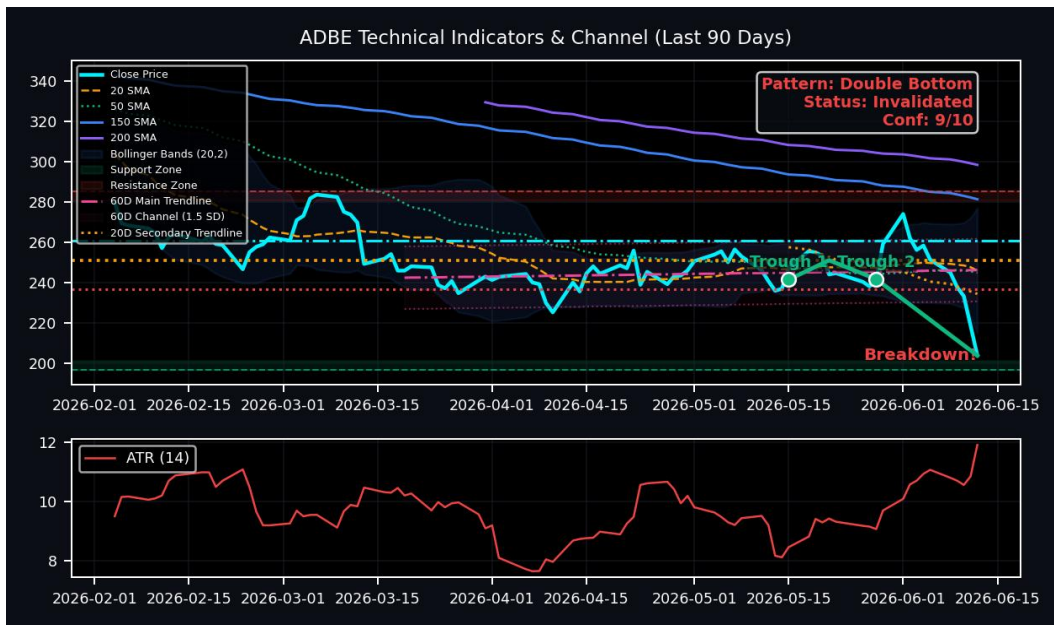
**Rank 51: ADBE | Adobe Inc. | Sector: Technology**

<b>Short-Term Score: 4.1/10</b>	<b>Medium-Term Score: 5.1/10</b>	<b>Long-Term Score: 6.8/10</b>	<b>FINAL SCORE: 5.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$196.90-\$204.02 | Pullback Entry: \$198.87-\$204.78**

Current Price: \$204.02      Main Support: \$196.90 (2nd Support: \$187.05)      Main Resistance: \$285.36 (2nd Res: \$299.63)  
 Stop-Loss: \$189.02      Base Target: \$289.68 (Upside: +42.0%)      Bull Target: \$332.51 | Bear Target: \$168.31  
 Risk/Reward: 2.40x (Pullback R/R: 6.86x)      Forward P/E: 7.4538746 | PEG: 0.58      FCF Yield: 10.96% | Debt/Equity: 0.61

**Pattern Analysis: Double Bottom (Invalidated) | Confidence: 9/10 | Neckline/Breakout: \$251.14 | Pattern Target: \$260.75 | Invalidation: \$200.00**



**A. Company Story:** Adobe Inc. (ADBE) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$82.46B. Adobe Inc. operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** ADBE presents YoY Revenue Growth of 12.7% and YoY EPS Growth of 7.9%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 89.4% and operating margin at 33.8%, indicating superior pricing power. A conservative Debt-to-Equity of 0.61 and strong Interest Coverage of 4.2x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 10.96%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 7.5, reflecting a discount multiple relative to the Technology sector. The PEG ratio of 0.58 indicates that valuation is attractive relative to growth. EV/EBITDA of 8.7 and Price/Sales of 3.27 further show market expectations. Capital efficiency is supported by an FCF Yield of 10.96%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Invalidated). Short-term momentum is neutral-to-bearish range (RSI: 32.5). MACD line sits at -5.98 relative to Signal line of -1.01, yielding a histogram value of -4.97 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 21.3 (Emerging Trend). Price sits at \$204.02 relative to SMA\_20 (\$246.06), SMA\_50 (\$244.89), and SMA\_200 (\$298.34). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$332.51 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$289.68 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$168.31 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** ADBE exhibits a Beta of 1.40 (classified as high volatility risk) and a max lookback drawdown of -49.2%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.61 and strong interest coverage of 4.2x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$204.02 | Recommended Entry Zone: \$196.90-\$204.02 | Ideal Pullback Zone: \$198.87-\$204.78 | Support: \$196.90 (Secondary: \$187.05) | Resistance: \$285.36 (Secondary: \$299.63) | Stop-Loss Level: \$189.02 | Targets: Base \$289.68, Bull \$332.51, Bear \$168.31 | Risk/Reward Ratio: 2.40x. Current Price: \$204.02 | Recommended Entry Zone: \$196.90-\$204.02 | Ideal Pullback Zone: \$198.87-\$204.78 | Support: \$196.90 | Resistance: \$285.36 | Stop-Loss: \$189.02 | Risk/Reward Ratio: 2.40x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.4/10. Action is classified as 'Watchlist' with an Overall Score of 5.4/10. This rating balances a Short-Term Technical Score of 4.1/10, a Medium-Term Score of 5.1/10, and a Long-Term Fundamental Score of 6.8/10. The score will be upgraded if Adobe Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$285.36 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$196.90.

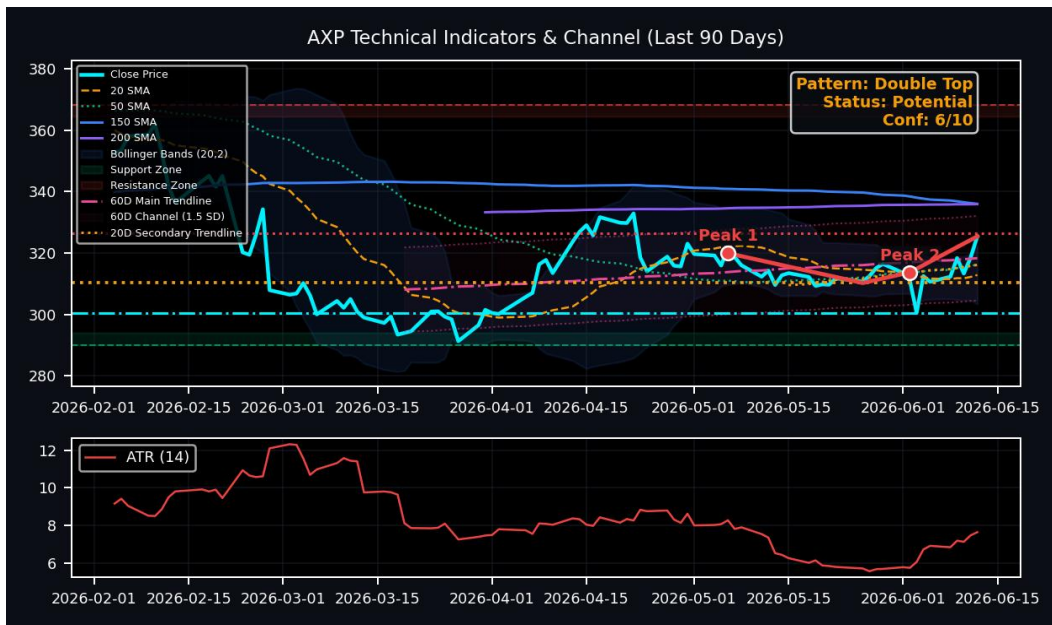
**Rank 52: AXP | American Express Company | Sector: Financial Services**

<b>Short-Term Score: 6.0/10</b>	<b>Medium-Term Score: 5.8/10</b>	<b>Long-Term Score: 5.0/10</b>	<b>FINAL SCORE: 5.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$313.99-\$325.44 | Pullback Entry: \$292.95-\$301.66**

Current Price: \$325.44      Main Support: \$290.05 (2nd Support: \$275.55)      Main Resistance: \$368.34 (2nd Res: \$386.75)  
 Stop-Loss: \$278.45      Base Target: \$361.94 (Upside: +11.2%)      Bull Target: \$380.19 | Bear Target: \$302.53  
 Risk/Reward: 1.59x (Pullback R/R: 3.43x)      Forward P/E: 16.153986 | PEG: 1.55      FCF Yield: 0.00% | Debt/Equity: 1.78

**Pattern Analysis: Double Top (Potential) | Confidence: 6/10 | Neckline/Breakout: \$310.27 | Pattern Target: \$300.57 | Invalidation: \$326.36**



**A. Company Story:** American Express Company (AXP) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$222.06B. American Express Company is a financial institution offering transaction processing, lending, or asset management services to capital markets.

**B. Fundamental Analysis:** AXP presents YoY Revenue Growth of 11.6% and YoY EPS Growth of 17.6%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 62.8% and operating margin at 21.2%, indicating superior pricing power. A moderate Debt-to-Equity of 1.78 indicates leveraged growth, though serviced comfortably by 0.0x interest coverage. Free cash flow is positive with an FCF Yield of 0.0%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 16.2, reflecting a moderate peer valuation relative to the Financial Services sector. The PEG ratio of 1.55 indicates that valuation is elevated relative to growth. EV/EBITDA of 15.0 and Price/Sales of 3.23 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.0%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 61.1). MACD line sits at 0.87 relative to Signal line of -0.57, yielding a histogram value of 1.44 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 22.2 (Emerging Trend). Price sits at \$325.44 relative to SMA\_20 (\$312.87), SMA\_50 (\$316.29), and SMA\_200 (\$335.93). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$380.19 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$361.94 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$302.53 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** AXP exhibits a Beta of 1.06 (classified as average market risk) and a max lookback drawdown of -23.9%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, a moderate debt-to-equity of 1.78 indicates leveraged growth, though serviced comfortably by 0.0x interest coverage.

**G. Entry Plan:** Current Price: \$325.44 | Recommended Entry Zone: \$313.99-\$325.44 | Ideal Pullback Zone: \$292.95-\$301.66 | Support: \$290.05 (Secondary: \$275.55) | Resistance: \$368.34 (Secondary: \$386.75) | Stop-Loss Level: \$278.45 | Targets: Base \$361.94, Bull \$380.19, Bear \$302.53 | Risk/Reward Ratio: 1.59x. Current Price: \$325.44 | Recommended Entry Zone: \$313.99-\$325.44 | Ideal Pullback Zone: \$292.95-\$301.66 | Support: \$290.05 | Resistance: \$368.34 | Stop-Loss: \$278.45 | Risk/Reward Ratio: 1.59x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.4/10. Action is classified as 'Watchlist' with an Overall Score of 5.4/10. This rating balances a Short-Term Technical Score of 6.0/10, a Medium-Term Score of 5.8/10, and a Long-Term Fundamental Score of 5.0/10. The score will be upgraded if American Express Company successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$368.34 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit

rating downgrades triggers a breakdown below support at \$290.05.

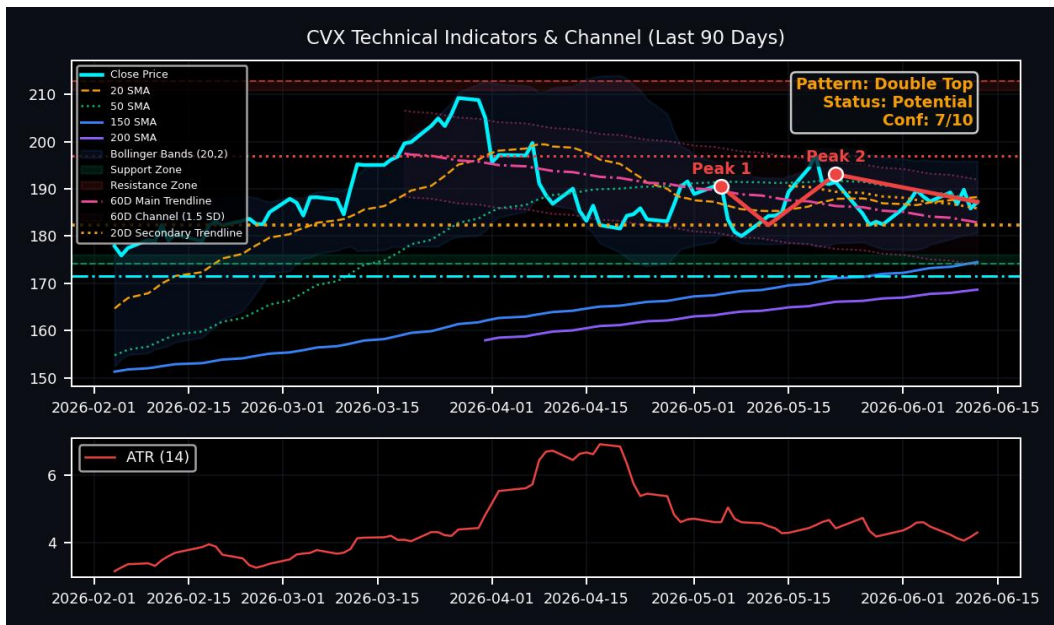
## Rank 53: CVX | Chevron Corporation | Sector: Energy

Short-Term Score: 6.1/10	Medium-Term Score: 5.7/10	Long-Term Score: 5.9/10	FINAL SCORE: 5.4/10
--------------------------	---------------------------	-------------------------	---------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$180.78-\$187.22 | Pullback Entry: \$175.84-\$181.06**

Current Price: \$187.22      Main Support: \$174.10 (2nd Support: \$165.39)      Main Resistance: \$212.76 (2nd Res: \$223.40)  
 Stop-Loss: \$167.13      Base Target: \$216.04 (Upside: +15.4%)      Bull Target: \$230.46 | Bear Target: \$174.34  
 Risk/Reward: 2.24x (Pullback R/R: 3.32x)      Forward P/E: 14.898056 | PEG: 0.75      FCF Yield: 3.16% | Debt/Equity: 0.24

**Pattern Analysis: Double Top (Potential) | Confidence: 7/10 | Neckline/Breakout: \$182.32 | Pattern Target: \$171.58 | Invalidation: \$196.93**



**A. Company Story:** Chevron Corporation (CVX) is a major operator in the Energy sector. The company maintains a significant competitive advantage based on its market capitalization of \$372.87B. Chevron Corporation operates in global energy infrastructure, focusing on resource extraction, refining, or distribution networks.

**B. Fundamental Analysis:** CVX presents YoY Revenue Growth of 2.3% and YoY EPS Growth of -44.5%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 42.4% and operating margin at 7.3%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.24 and strong Interest Coverage of 4.8x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 3.16%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 14.9, reflecting a moderate peer valuation relative to the Energy sector. The PEG ratio of 0.75 indicates that valuation is attractive relative to growth. EV/EBITDA of 11.0 and Price/Sales of 2.01 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.16%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is neutral-to-bearish range (RSI: 43.6). MACD line sits at -0.08 relative to Signal line of -0.15, yielding a histogram value of 0.07 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 12.9 (Weak Trend / Consolidation). Price sits at \$187.22 relative to SMA\_20 (\$188.25), SMA\_50 (\$187.51), and SMA\_200 (\$168.65). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$230.46 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$216.04 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$174.34 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** CVX exhibits a Beta of 0.47 (classified as low-beta defensive safety) and a max lookback drawdown of -14.0%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.24 and strong interest coverage of 4.8x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$187.22 | Recommended Entry Zone: \$180.78-\$187.22 | Ideal Pullback Zone: \$175.84-\$181.06 | Support: \$174.10 (Secondary: \$165.39) | Resistance: \$212.76 (Secondary: \$223.40) | Stop-Loss Level: \$167.13 | Targets: Base \$216.04, Bull \$230.46, Bear \$174.34 | Risk/Reward Ratio: 2.24x. Current Price: \$187.22 | Recommended Entry Zone: \$180.78-\$187.22 | Ideal Pullback Zone: \$175.84-\$181.06 | Support: \$174.10 | Resistance: \$212.76 | Stop-Loss: \$167.13 | Risk/Reward Ratio: 2.24x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.4/10. Action is classified as 'Watchlist' with an Overall Score of 5.4/10. This rating balances a Short-Term Technical Score of 6.1/10, a Medium-Term Score of 5.7/10, and a Long-Term Fundamental Score of 5.9/10. The score will be upgraded if Chevron Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$212.76 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$174.10.

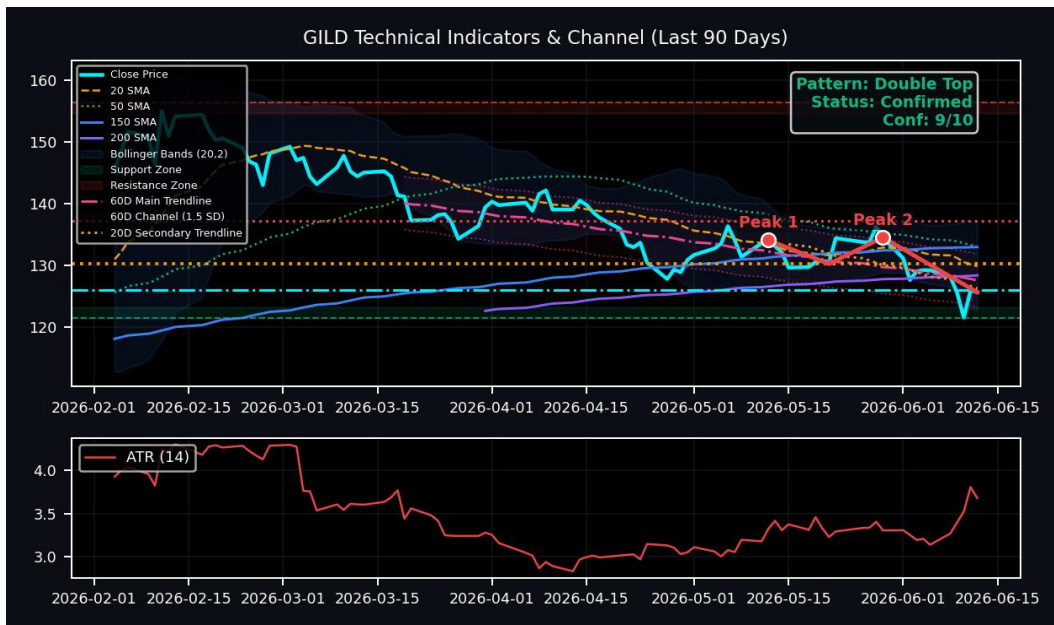
**Rank 54: GILD | Gilead Sciences, Inc. | Sector: Healthcare**

<b>Short-Term Score: 4.8/10</b>	<b>Medium-Term Score: 5.8/10</b>	<b>Long-Term Score: 6.8/10</b>	<b>FINAL SCORE: 5.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$121.39-\$125.59 | Pullback Entry: \$122.60-\$126.25**

Current Price: \$125.59      Main Support: \$121.39 (2nd Support: \$115.32)      Main Resistance: \$156.40 (2nd Res: \$164.22)  
 Stop-Loss: \$116.53      Base Target: \$157.57 (Upside: +25.5%)      Bull Target: \$173.56 | Bear Target: \$114.55  
 Risk/Reward: 2.90x (Pullback R/R: 4.20x)      Forward P/E: 12.99111 | PEG: 2.14      FCF Yield: 5.09% | Debt/Equity: 0.95

**Pattern Analysis: Double Top (Confirmed) | Confidence: 9/10 | Neckline/Breakout: \$130.19 | Pattern Target: \$125.89 | Invalidation: \$137.1**



**A. Company Story:** Gilead Sciences, Inc. (GILD) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$155.93B. Gilead Sciences, Inc. is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** GILD presents YoY Revenue Growth of 4.4% and YoY EPS Growth of 54.8%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 79.4% and operating margin at 39.3%, indicating superior pricing power. A conservative Debt-to-Equity of 0.95 and strong Interest Coverage of 6.2x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 5.09%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 13.0, reflecting a discount multiple relative to the Healthcare sector. The PEG ratio of 2.14 indicates that valuation is elevated relative to growth. EV/EBITDA of 11.4 and Price/Sales of 5.24 further show market expectations. Capital efficiency is supported by an FCF Yield of 5.09%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Confirmed). Short-term momentum is neutral-to-bearish range (RSI: 33.0). MACD line sits at -2.26 relative to Signal line of -1.68, yielding a histogram value of -0.57 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 19.1 (Weak Trend / Consolidation). Price sits at \$125.59 relative to SMA\_20 (\$129.80), SMA\_50 (\$132.97), and SMA\_200 (\$128.33). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$173.56 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$157.57 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$114.55 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** GILD exhibits a Beta of 0.33 (classified as low-beta defensive safety) and a max lookback drawdown of -21.6%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.95 and strong interest coverage of 6.2x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$125.59 | Recommended Entry Zone: \$121.39-\$125.59 | Ideal Pullback Zone: \$122.60-\$126.25 | Support: \$121.39 (Secondary: \$115.32) | Resistance: \$156.40 (Secondary: \$164.22) | Stop-Loss Level: \$116.53 | Targets: Base \$157.57, Bull \$173.56, Bear \$114.55 | Risk/Reward Ratio: 2.90x. Current Price: \$125.59 | Recommended Entry Zone: \$121.39-\$125.59 | Ideal Pullback Zone: \$122.60-\$126.25 | Support: \$121.39 | Resistance: \$156.40 | Stop-Loss: \$116.53 | Risk/Reward Ratio: 2.90x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.4/10. Action is classified as 'Watchlist' with an Overall Score of 5.4/10. This rating balances a Short-Term Technical Score of 4.8/10, a Medium-Term Score of 5.8/10, and a Long-Term Fundamental Score of 6.8/10. The score will be upgraded if Gilead Sciences, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$156.40 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$121.39.

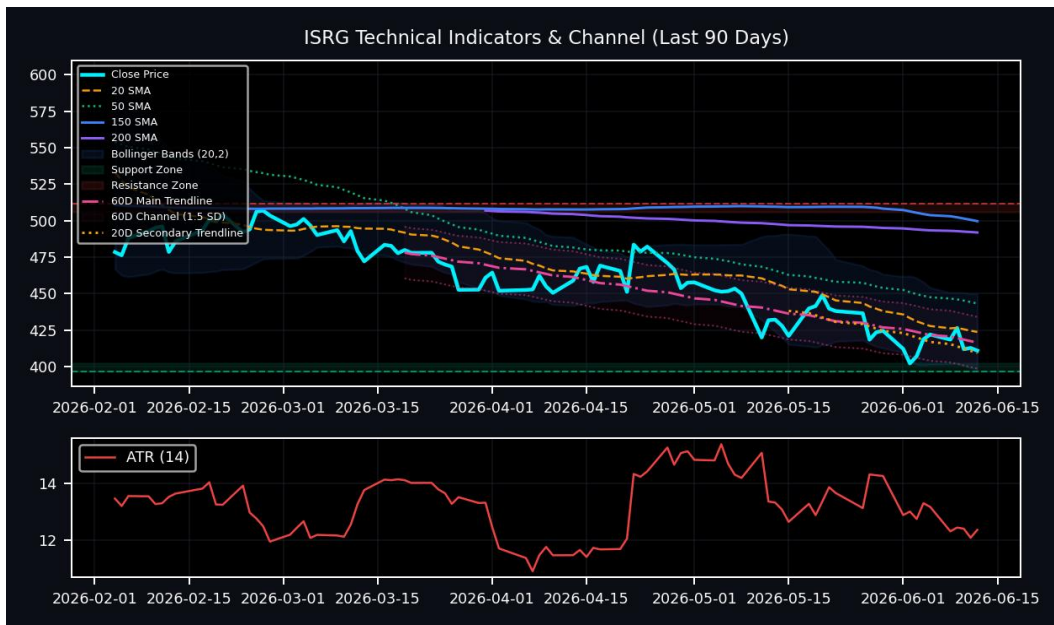
**Rank 55: ISRG | Intuitive Surgical, Inc. | Sector: Healthcare**

<b>Short-Term Score: 5.3/10</b>	<b>Medium-Term Score: 6.3/10</b>	<b>Long-Term Score: 6.6/10</b>	<b>FINAL SCORE: 5.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$396.68-\$411.06 | Pullback Entry: \$400.65-\$412.55**

Current Price: \$411.06      Main Support: \$396.68 (2nd Support: \$376.85)      Main Resistance: \$511.88 (2nd Res: \$537.47)  
 Stop-Loss: \$380.81      Base Target: \$565.08 (Upside: +37.5%)      Bull Target: \$642.09 | Bear Target: \$374.00  
 Risk/Reward: 4.16x (Pullback R/R: 6.15x)      Forward P/E: 34.877563 | PEG: 2.16      FCF Yield: 1.55% | Debt/Equity: 0.0

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Downtrend)**



**A. Company Story:** Intuitive Surgical, Inc. (ISRG) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$145.58B. Intuitive Surgical, Inc. is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** ISRG presents YoY Revenue Growth of 23.0% and YoY EPS Growth of 18.8%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 66.3% and operating margin at 30.9%, indicating superior pricing power. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 5.5x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 1.55%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 34.9, reflecting a premium multiple relative to the Healthcare sector. The PEG ratio of 2.16 indicates that valuation is elevated relative to growth. EV/EBITDA of 36.3 and Price/Sales of 13.76 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.55%.

**D. Technical Analysis:** The price setup shows a state of Strong Downtrend. Short-term momentum is neutral-to-bearish range (RSI: 36.0). MACD line sits at -9.02 relative to Signal line of -9.42, yielding a histogram value of 0.40 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 29.0 (Strong Trend). Price sits at \$411.06 relative to SMA\_20 (\$423.85), SMA\_50 (\$443.28), and SMA\_200 (\$491.91). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$642.09 (triggered by expansion of its high-growth product pipeline, strong market demand for Intuitive Surgical, Inc.'s core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$565.08 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$374.00 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** ISRG exhibits a Beta of 1.45 (classified as high volatility risk) and a max lookback drawdown of -32.1%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 5.5x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$411.06 | Recommended Entry Zone: \$396.68-\$411.06 | Ideal Pullback Zone: \$400.65-\$412.55 | Support: \$396.68 (Secondary: \$376.85) | Resistance: \$511.88 (Secondary: \$537.47) | Stop-Loss Level: \$380.81 | Targets: Base \$565.08, Bull \$642.09, Bear \$374.00 | Risk/Reward Ratio: 4.16x. Current Price: \$411.06 | Recommended Entry Zone: \$396.68-\$411.06 | Ideal Pullback Zone: \$400.65-\$412.55 | Support: \$396.68 | Resistance: \$511.88 | Stop-Loss: \$380.81 | Risk/Reward Ratio: 4.16x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.4/10. Action is classified as 'Watchlist' with an Overall Score of 5.4/10. This rating balances a Short-Term Technical Score of 5.3/10, a Medium-Term Score of 6.3/10, and a Long-Term Fundamental Score of 6.6/10. The score will be upgraded if Intuitive Surgical, Inc. successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Intuitive Surgical, Inc.'s core services, and international market penetration and breaks above structural resistance at \$511.88 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations

impacting margins triggers a breakdown below support at \$396.68.

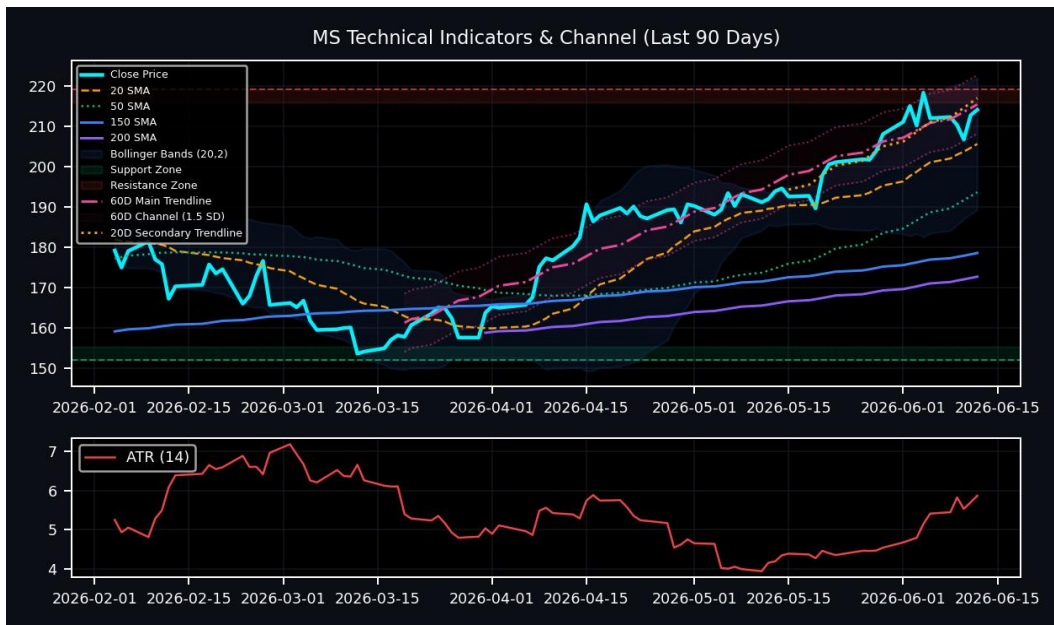
**Rank 56: MS | Morgan Stanley | Sector: Financial Services**

<b>Short-Term Score: 6.4/10</b>	<b>Medium-Term Score: 6.3/10</b>	<b>Long-Term Score: 5.9/10</b>	<b>FINAL SCORE: 5.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$205.24-\$208.17 | Pullback Entry: \$153.50-\$158.06**

Current Price: \$214.04      Main Support: \$151.98 (2nd Support: \$144.38)      Main Resistance: \$219.16 (2nd Res: \$230.12)  
 Stop-Loss: \$145.90      Base Target: \$203.67 (Upside: -4.8%)      Bull Target: \$246.15 | Bear Target: \$196.43  
 Risk/Reward: -0.59x (Pullback R/R: 4.85x)      Forward P/E: 16.840427 | PEG: 2.57      FCF Yield: 0.00% | Debt/Equity: 5.02

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



**A. Company Story:** Morgan Stanley (MS) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$337.60B. Morgan Stanley is a financial institution offering transaction processing, lending, or asset management services to capital markets.

**B. Fundamental Analysis:** MS presents YoY Revenue Growth of 16.3% and YoY EPS Growth of 31.9%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 87.4% and operating margin at 40.6%, indicating superior pricing power. The high Debt-to-Equity of 5.02 and Interest Coverage of 0.0x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 0.0%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 16.8, reflecting a moderate peer valuation relative to the Financial Services sector. The PEG ratio of 2.57 indicates that valuation is elevated relative to growth. EV/EBITDA of 15.0 and Price/Sales of 4.61 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.0%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is healthy bullish momentum (RSI: 63.9). MACD line sits at 5.99 relative to Signal line of 6.26, yielding a histogram value of -0.27 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 44.6 (Very Strong Trend). Price sits at \$214.04 relative to SMA\_20 (\$205.57), SMA\_50 (\$193.58), and SMA\_200 (\$172.64). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$246.15 (triggered by expansion of its high-growth product pipeline, strong market demand for Morgan Stanley's core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$203.67 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$196.43 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** MS exhibits a Beta of 1.22 (classified as average market risk) and a max lookback drawdown of -18.8%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 5.02 and interest coverage of 0.0x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$214.04 | Recommended Entry Zone: \$205.24-\$208.17 | Ideal Pullback Zone: \$153.50-\$158.06 | Support: \$151.98 (Secondary: \$144.38) | Resistance: \$219.16 (Secondary: \$230.12) | Stop-Loss Level: \$145.90 | Targets: Base \$203.67, Bull \$246.15, Bear \$196.43 | Risk/Reward Ratio: -0.59x. Current Price: \$214.04 | Recommended Entry Zone: \$205.24-\$208.17 | Ideal Pullback Zone: \$153.50-\$158.06 | Support: \$151.98 | Resistance: \$219.16 | Stop-Loss: \$145.90 | Risk/Reward Ratio: -0.59x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.4/10. Action is classified as 'Watchlist' with an Overall Score of 5.4/10. This rating balances a Short-Term Technical Score of 6.4/10, a Medium-Term Score of 6.3/10, and a Long-Term Fundamental Score of 5.9/10. The score will be upgraded if Morgan Stanley successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Morgan Stanley's core services, and international market penetration and breaks above structural resistance at \$219.16 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and

potential credit rating downgrades triggers a breakdown below support at \$151.98.

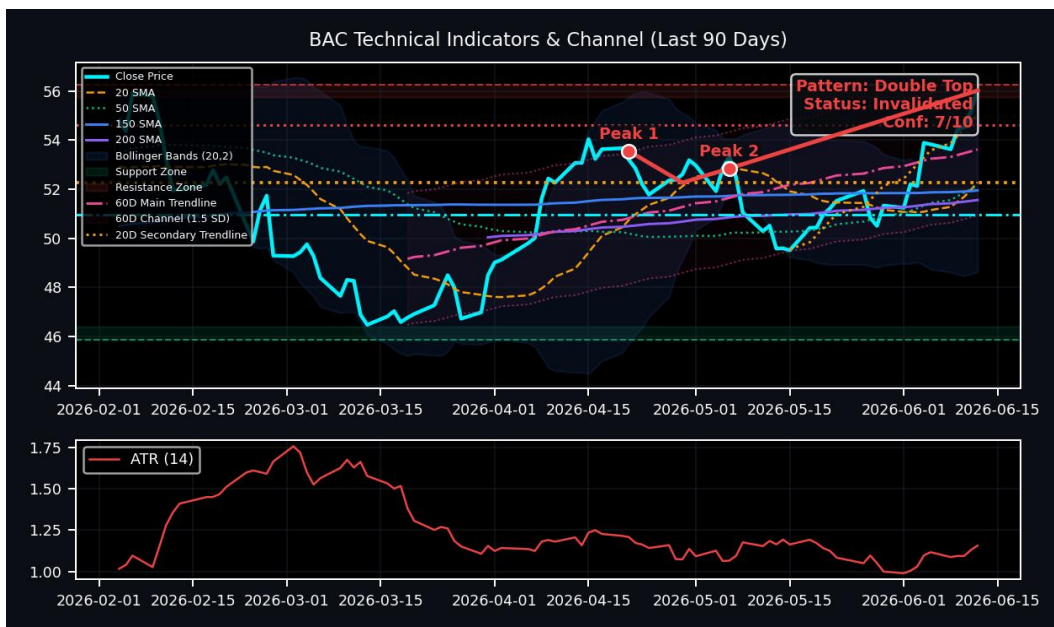
**Rank 57: BAC | Bank of America Corporation | Sector: Financial Services**

<b>Short-Term Score: 5.9/10</b>	<b>Medium-Term Score: 6.6/10</b>	<b>Long-Term Score: 7.3/10</b>	<b>FINAL SCORE: 5.3/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$54.28-\$54.86 | Pullback Entry: \$46.34-\$47.72**

Current Price: \$56.02      Main Support: \$45.88 (2nd Support: \$43.59)      Main Resistance: \$56.26 (2nd Res: \$59.07)  
 Stop-Loss: \$44.05      Base Target: \$63.16 (Upside: +12.7%)      Bull Target: \$66.73 | Bear Target: \$52.55  
 Risk/Reward: 2.06x (Pullback R/R: 5.41x)      Forward P/E: 11.094255 | PEG: 1.0      FCF Yield: 0.00% | Debt/Equity: 0.0

**Pattern Analysis: Double Top (Invalidated) | Confidence: 7/10 | Neckline/Breakout: \$52.27 | Pattern Target: \$50.98 | Invalidation: \$54.63**



**A. Company Story:** Bank of America Corporation (BAC) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$397.55B. Bank of America Corporation is a financial institution offering transaction processing, lending, or asset management services to capital markets.

**B. Fundamental Analysis:** BAC presents YoY Revenue Growth of 8.1% and YoY EPS Growth of 24.4%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 0.0% and operating margin at 36.0%, indicating superior pricing power. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 0.0x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.0%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 11.1, reflecting a discount multiple relative to the Financial Services sector. The PEG ratio of 1.00 indicates that valuation is attractive relative to growth. EV/EBITDA of 15.0 and Price/Sales of 3.63 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.0%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Invalidated). Short-term momentum is critically overbought (RSI: 77.4), indicating extreme extension and downside risk (not Buy Now unless exceptional breakout exists). MACD line sits at 1.01 relative to Signal line of 0.57, yielding a histogram value of 0.45 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 41.1 (Very Strong Trend). Price sits at \$56.02 relative to SMA\_20 (\$52.29), SMA\_50 (\$52.14), and SMA\_200 (\$51.56). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$66.73 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$63.16 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$52.55 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** BAC exhibits a Beta of 1.20 (classified as average market risk) and a max lookback drawdown of -17.9%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 0.0x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$56.02 | Recommended Entry Zone: \$54.28-\$54.86 | Ideal Pullback Zone: \$46.34-\$47.72 | Support: \$45.88 (Secondary: \$43.59) | Resistance: \$56.26 (Secondary: \$59.07) | Stop-Loss Level: \$44.05 | Targets: Base \$63.16, Bull \$66.73, Bear \$52.55 | Risk/Reward Ratio: 2.06x. Current Price: \$56.02 | Recommended Entry Zone: \$54.28-\$54.86 | Ideal Pullback Zone: \$46.34-\$47.72 | Support: \$45.88 | Resistance: \$56.26 | Stop-Loss: \$44.05 | Risk/Reward Ratio: 2.06x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.3/10. Action is classified as 'Watchlist' with an Overall Score of 5.3/10. This rating balances a Short-Term Technical Score of 5.9/10, a Medium-Term Score of 6.6/10, and a Long-Term Fundamental Score of 7.3/10. The score will be upgraded if Bank of America Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$56.26 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$45.88.

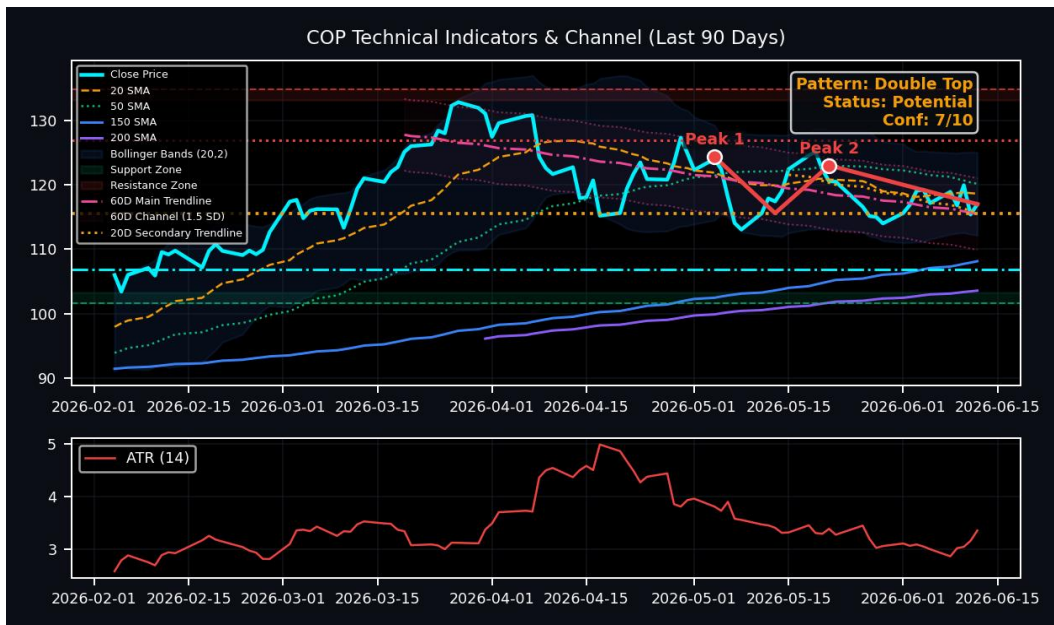
## Rank 58: COP | ConocoPhillips | Sector: Energy

Short-Term Score: 5.9/10	Medium-Term Score: 5.5/10	Long-Term Score: 5.5/10	FINAL SCORE: 5.3/10
--------------------------	---------------------------	-------------------------	---------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$111.95-\$116.98 | Pullback Entry: \$102.61-\$105.66**

Current Price: \$116.98 | Main Support: \$101.60 (2nd Support: \$96.52) | Main Resistance: \$134.87 (2nd Res: \$141.61)  
 Stop-Loss: \$97.53 | Base Target: \$142.77 (Upside: +22.0%) | Bull Target: \$155.66 | Bear Target: \$106.92  
 Risk/Reward: 2.56x (Pullback R/R: 5.85x) | Forward P/E: 12.722243 | PEG: 0.99 | FCF Yield: 3.71% | Debt/Equity: 0.36

**Pattern Analysis: Double Top (Potential) | Confidence: 7/10 | Neckline/Breakout: \$115.58 | Pattern Target: \$106.79 | Invalidation: \$126.85**



**A. Company Story:** ConocoPhillips (COP) is a major operator in the Energy sector. The company maintains a significant competitive advantage based on its market capitalization of \$142.52B. ConocoPhillips operates in global energy infrastructure, focusing on resource extraction, refining, or distribution networks.

**B. Fundamental Analysis:** COP presents YoY Revenue Growth of -5.3% and YoY EPS Growth of -20.2%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 45.6% and operating margin at 22.1%, indicating superior pricing power. A conservative Debt-to-Equity of 0.36 and strong Interest Coverage of 8.6x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 3.71%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 12.7, reflecting a discount multiple relative to the Energy sector. The PEG ratio of 0.99 indicates that valuation is attractive relative to growth. EV/EBITDA of 6.8 and Price/Sales of 2.40 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.71%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is neutral-to-bearish range (RSI: 43.6). MACD line sits at -0.78 relative to Signal line of -0.82, yielding a histogram value of 0.04 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 14.6 (Weak Trend / Consolidation). Price sits at \$116.98 relative to SMA\_20 (\$118.60), SMA\_50 (\$120.14), and SMA\_200 (\$103.55). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$155.66 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$142.77 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$106.92 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** COP exhibits a Beta of 0.11 (classified as low-beta defensive safety) and a max lookback drawdown of -14.9%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.36 and strong interest coverage of 8.6x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$116.98 | Recommended Entry Zone: \$111.95-\$116.98 | Ideal Pullback Zone: \$102.61-\$105.66 | Support: \$101.60 (Secondary: \$96.52) | Resistance: \$134.87 (Secondary: \$141.61) | Stop-Loss Level: \$97.53 | Targets: Base \$142.77, Bull \$155.66, Bear \$106.92 | Risk/Reward Ratio: 2.56x. Current Price: \$116.98 | Recommended Entry Zone: \$111.95-\$116.98 | Ideal Pullback Zone: \$102.61-\$105.66 | Support: \$101.60 | Resistance: \$134.87 | Stop-Loss: \$97.53 | Risk/Reward Ratio: 2.56x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.3/10. Action is classified as 'Watchlist' with an Overall Score of 5.3/10. This rating balances a Short-Term Technical Score of 5.9/10, a Medium-Term Score of 5.5/10, and a Long-Term Fundamental Score of 5.5/10. The score will be upgraded if ConocoPhillips successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$134.87 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$101.60.

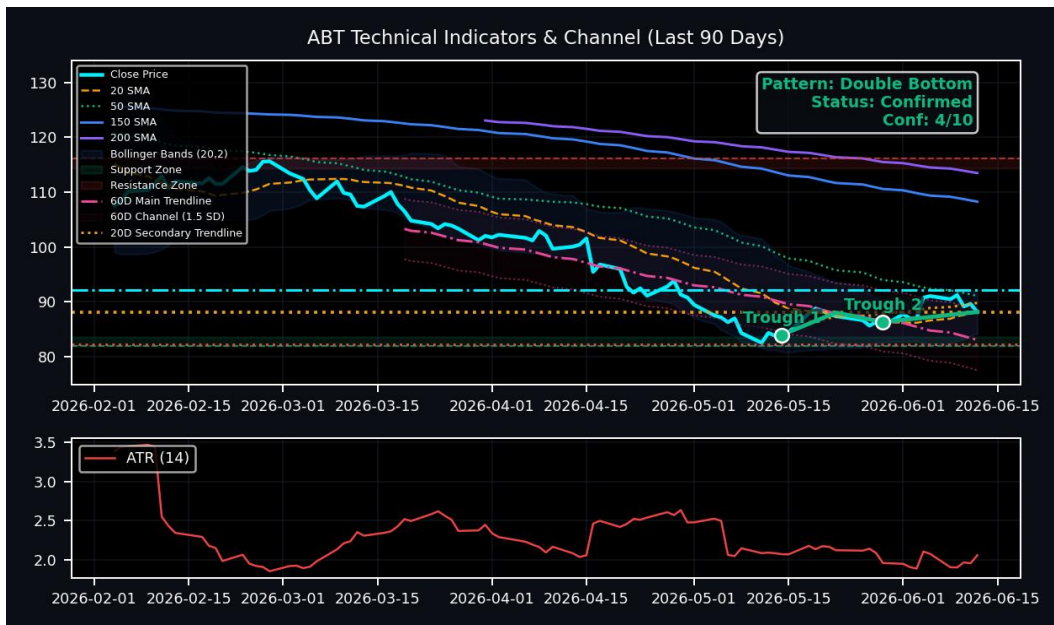
**Rank 59: ABT | Abbott Laboratories | Sector: Healthcare**

<b>Short-Term Score: 5.6/10</b>	<b>Medium-Term Score: 5.7/10</b>	<b>Long-Term Score: 5.7/10</b>	<b>FINAL SCORE: 5.2/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$85.10-\$88.18 | Pullback Entry: \$82.79-\$85.25**

Current Price: \$88.18 | Main Support: \$81.97 (2nd Support: \$77.87) | Main Resistance: \$116.09 (2nd Res: \$121.90)  
 Stop-Loss: \$78.69 | Base Target: \$116.54 (Upside: +32.2%) | Bull Target: \$130.72 | Bear Target: \$82.01  
 Risk/Reward: 4.60x (Pullback R/R: 6.10x) | Forward P/E: 14.552788 | PEG: 1.31 | FCF Yield: 4.13% | Debt/Equity: 0.65

**Pattern Analysis: Double Bottom (Confirmed) | Confidence: 4/10 | Neckline/Breakout: \$88.06 | Pattern Target: \$92.12 | Invalidation: \$82.3**



**A. Company Story:** Abbott Laboratories (ABT) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$153.59B. Abbott Laboratories is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** ABT presents YoY Revenue Growth of 7.8% and YoY EPS Growth of -19.7%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 56.5% and operating margin at 13.5%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.65 and strong Interest Coverage of 4.6x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 4.13%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 14.6, reflecting a moderate peer valuation relative to the Healthcare sector. The PEG ratio of 1.31 indicates that valuation is elevated relative to growth. EV/EBITDA of 15.4 and Price/Sales of 3.40 further show market expectations. Capital efficiency is supported by an FCF Yield of 4.13%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 52.5). MACD line sits at -0.19 relative to Signal line of -0.73, yielding a histogram value of 0.54 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 28.6 (Strong Trend). Price sits at \$88.18 relative to SMA\_20 (\$88.07), SMA\_50 (\$91.11), and SMA\_200 (\$113.48). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$130.72 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$116.54 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$82.01 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** ABT exhibits a Beta of 0.62 (classified as low-beta defensive safety) and a max lookback drawdown of -39.0%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.65 and strong interest coverage of 4.6x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$88.18 | Recommended Entry Zone: \$85.10-\$88.18 | Ideal Pullback Zone: \$82.79-\$85.25 | Support: \$81.97 (Secondary: \$77.87) | Resistance: \$116.09 (Secondary: \$121.90) | Stop-Loss Level: \$78.69 | Targets: Base \$116.54, Bull \$130.72, Bear \$82.01 | Risk/Reward Ratio: 4.60x. Current Price: \$88.18 | Recommended Entry Zone: \$85.10-\$88.18 | Ideal Pullback Zone: \$82.79-\$85.25 | Support: \$81.97 | Resistance: \$116.09 | Stop-Loss: \$78.69 | Risk/Reward Ratio: 4.60x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.2/10. Action is classified as 'Watchlist' with an Overall Score of 5.2/10. This rating balances a Short-Term Technical Score of 5.6/10, a Medium-Term Score of 5.7/10, and a Long-Term Fundamental Score of 5.7/10. The score will be upgraded if Abbott Laboratories successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$116.09 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$81.97.

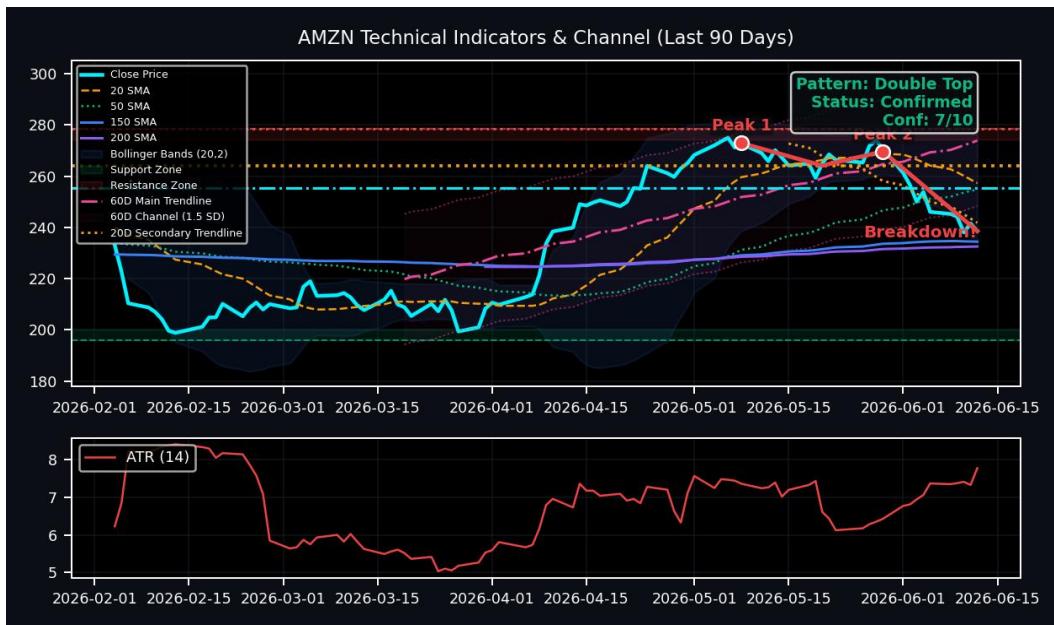
**Rank 60: AMZN | Amazon.com, Inc. | Sector: Consumer Cyclical**

<b>Short-Term Score: 5.6/10</b>	<b>Medium-Term Score: 6.4/10</b>	<b>Long-Term Score: 6.5/10</b>	<b>FINAL SCORE: 5.2/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$226.90-\$238.55 | Pullback Entry: \$197.96-\$203.84**

Current Price: \$238.55      Main Support: \$196.00 (2nd Support: \$186.20)      Main Resistance: \$278.56 (2nd Res: \$292.49)  
 Stop-Loss: \$188.16      Base Target: \$312.51 (Upside: +31.0%)      Bull Target: \$349.49 | Bear Target: \$215.26  
 Risk/Reward: 3.18x (Pullback R/R: 8.76x)      Forward P/E: 24.193811 | PEG: 1.83      FCF Yield: 0.38% | Debt/Equity: 0.53

**Pattern Analysis: Double Top (Confirmed) | Confidence: 7/10 | Neckline/Breakout: \$264.11 | Pattern Target: \$255.34 | Invalidation: \$278.3**



**A. Company Story:** Amazon.com, Inc. (AMZN) is a major operator in the Consumer Cyclical sector. The company maintains a significant competitive advantage based on its market capitalization of \$2566.11B. Amazon is an e-commerce giant and cloud pioneer, utilizing retail profits to fund logistics automation and digital services.

**B. Fundamental Analysis:** AMZN presents YoY Revenue Growth of 16.6% and YoY EPS Growth of 74.8%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 50.6% and operating margin at 13.1%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.53 and strong Interest Coverage of 4.1x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.38%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 24.2, reflecting a moderate peer valuation relative to the Consumer Cyclical sector. The PEG ratio of 1.83 indicates that valuation is elevated relative to growth. EV/EBITDA of 17.1 and Price/Sales of 3.45 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.38%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Confirmed). Short-term momentum is deeply oversold (RSI: 26.8), indicating potential capitulation and bounce readiness (not an automatic buy). MACD line sits at -4.89 relative to Signal line of -1.48, yielding a histogram value of -3.41 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 38.7 (Strong Trend). Price sits at \$238.55 relative to SMA\_20 (\$257.25), SMA\_50 (\$254.77), and SMA\_200 (\$232.51). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$349.49 (triggered by AWS cloud margin expansion, ad platform growth on Prime Video, and logistics robotics efficiency gains and multiple expansion).  
 - Base Case Target: \$312.51 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$215.26 (triggered by US Federal Trade Commission antitrust lawsuit, rising warehouse labor wages, and cloud spending optimization by major enterprises and multiple contraction).

**F. Risk Analysis:** AMZN exhibits a Beta of 1.44 (classified as high volatility risk) and a max lookback drawdown of -21.7%. Key risk factors include: US Federal Trade Commission antitrust lawsuit, rising warehouse labor wages, and cloud spending optimization by major enterprises. Additionally, a conservative debt-to-equity of 0.53 and strong interest coverage of 4.1x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$238.55 | Recommended Entry Zone: \$226.90-\$238.55 | Ideal Pullback Zone: \$197.96-\$203.84 | Support: \$196.00 (Secondary: \$186.20) | Resistance: \$278.56 (Secondary: \$292.49) | Stop-Loss Level: \$188.16 | Targets: Base \$312.51, Bull \$349.49, Bear \$215.26 | Risk/Reward Ratio: 3.18x. Current Price: \$238.55 | Recommended Entry Zone: \$226.90-\$238.55 | Ideal Pullback Zone: \$197.96-\$203.84 | Support: \$196.00 | Resistance: \$278.56 | Stop-Loss: \$188.16 | Risk/Reward Ratio: 3.18x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.2/10. Action is classified as 'Watchlist' with an Overall Score of 5.2/10. This rating balances a Short-Term Technical Score of 5.6/10, a Medium-Term Score of 6.4/10, and a Long-Term Fundamental Score of 6.5/10. The score will be upgraded if Amazon.com, Inc. successfully capitalizes on AWS cloud margin expansion, ad platform growth on Prime Video, and logistics robotics efficiency gains and breaks above structural resistance at \$278.56 on high volume, whereas it will be downgraded if US Federal Trade Commission antitrust lawsuit, rising warehouse labor wages, and cloud spending optimization by major enterprises triggers a

breakdown below support at \$196.00.

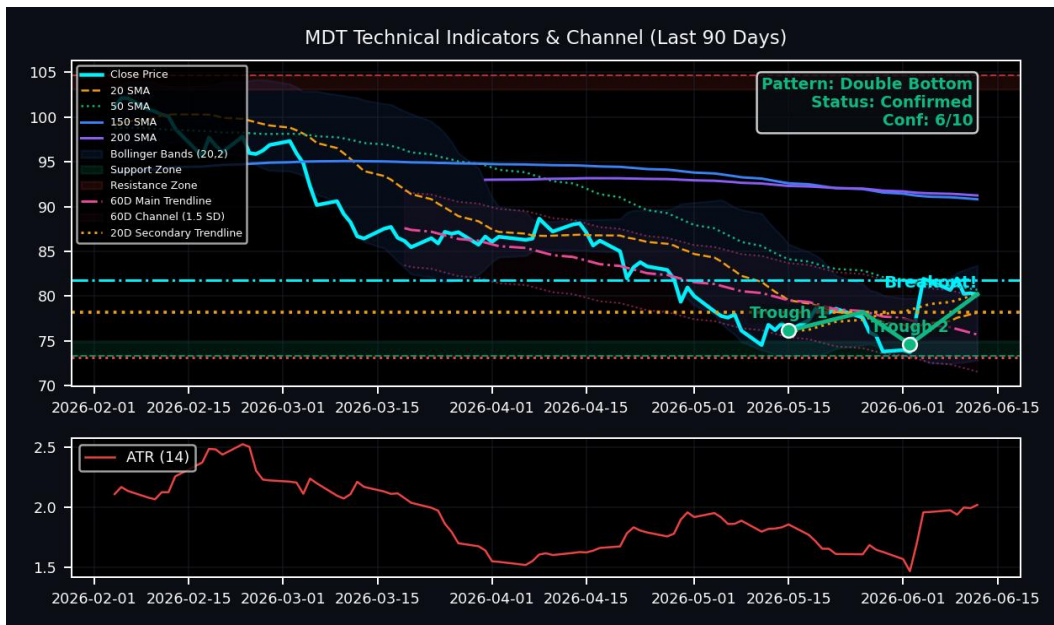
**Rank 61: MDT | Medtronic plc | Sector: Healthcare**

<b>Short-Term Score: 5.7/10</b>	<b>Medium-Term Score: 6.0/10</b>	<b>Long-Term Score: 5.9/10</b>	<b>FINAL SCORE: 5.2/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$77.17-\$80.20 | Pullback Entry: \$74.04-\$76.24**

Current Price: \$80.20      Main Support: \$73.31 (2nd Support: \$69.64)      Main Resistance: \$104.65 (2nd Res: \$109.88)  
 Stop-Loss: \$70.38      Base Target: \$98.00 (Upside: +22.2%)      Bull Target: \$106.90 | Bear Target: \$74.14  
 Risk/Reward: 2.94x (Pullback R/R: 4.80x)      Forward P/E: 12.516973 | PEG: 1.58      FCF Yield: 0.00% | Debt/Equity: 0.57

**Pattern Analysis: Double Bottom (Confirmed) | Confidence: 6/10 | Neckline/Breakout: \$78.22 | Pattern Target: \$81.81 | Invalidation: \$73.17**



- A. Company Story:** Medtronic plc (MDT) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$102.97B. Medtronic plc is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.
- B. Fundamental Analysis:** MDT presents YoY Revenue Growth of 9.9% and YoY EPS Growth of 17.1%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 65.4% and operating margin at 21.3%, indicating superior pricing power. A conservative Debt-to-Equity of 0.57 and strong Interest Coverage of 4.2x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.0%.
- C. Valuation Analysis:** The stock trades at a Forward P/E of 12.5, reflecting a discount multiple relative to the Healthcare sector. The PEG ratio of 1.58 indicates that valuation is elevated relative to growth. EV/EBITDA of 12.2 and Price/Sales of 2.83 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.0%.
- D. Technical Analysis:** The price setup shows a state of Double Bottom (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 54.5). MACD line sits at 0.21 relative to Signal line of -0.47, yielding a histogram value of 0.68 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 19.6 (Weak Trend / Consolidation). Price sits at \$80.20 relative to SMA\_20 (\$78.13), SMA\_50 (\$80.71), and SMA\_200 (\$91.23). Crossover status is: Bearish Alignment.
- E. Scenario Analysis:**
  - Bull Case Target: \$106.90 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).
  - Base Case Target: \$98.00 (triggered by executing on consensus projections and maintaining current margins).
  - Bear Case Target: \$74.14 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).
- F. Risk Analysis:** MDT exhibits a Beta of 0.60 (classified as low-beta defensive safety) and a max lookback drawdown of -28.9%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.57 and strong interest coverage of 4.2x represent a highly resilient capital structure.
- G. Entry Plan:** Current Price: \$80.20 | Recommended Entry Zone: \$77.17-\$80.20 | Ideal Pullback Zone: \$74.04-\$76.24 | Support: \$73.31 (Secondary: \$69.64) | Resistance: \$104.65 (Secondary: \$109.88) | Stop-Loss Level: \$70.38 | Targets: Base \$98.00, Bull \$106.90, Bear \$74.14 | Risk/Reward Ratio: 2.94x. Current Price: \$80.20 | Recommended Entry Zone: \$77.17-\$80.20 | Ideal Pullback Zone: \$74.04-\$76.24 | Support: \$73.31 | Resistance: \$104.65 | Stop-Loss: \$70.38 | Risk/Reward Ratio: 2.94x. Entry is optimized by placing buy orders near support.
- H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.2/10. Action is classified as 'Watchlist' with an Overall Score of 5.2/10. This rating balances a Short-Term Technical Score of 5.7/10, a Medium-Term Score of 6.0/10, and a Long-Term Fundamental Score of 5.9/10. The score will be upgraded if Medtronic plc successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$104.65 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$73.31.

**Rank 62: ACN | Accenture plc | Sector: Technology**

<b>Short-Term Score: 4.3/10</b>	<b>Medium-Term Score: 5.1/10</b>	<b>Long-Term Score: 6.4/10</b>	<b>FINAL SCORE: 5.1/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$158.86-\$170.28 | Pullback Entry: \$157.38-\$162.05**

Current Price: \$170.28

Main Support: \$155.82 (2nd Support: \$148.03) Main Resistance: \$243.01 (2nd Res: \$255.16)

Stop-Loss: \$149.59

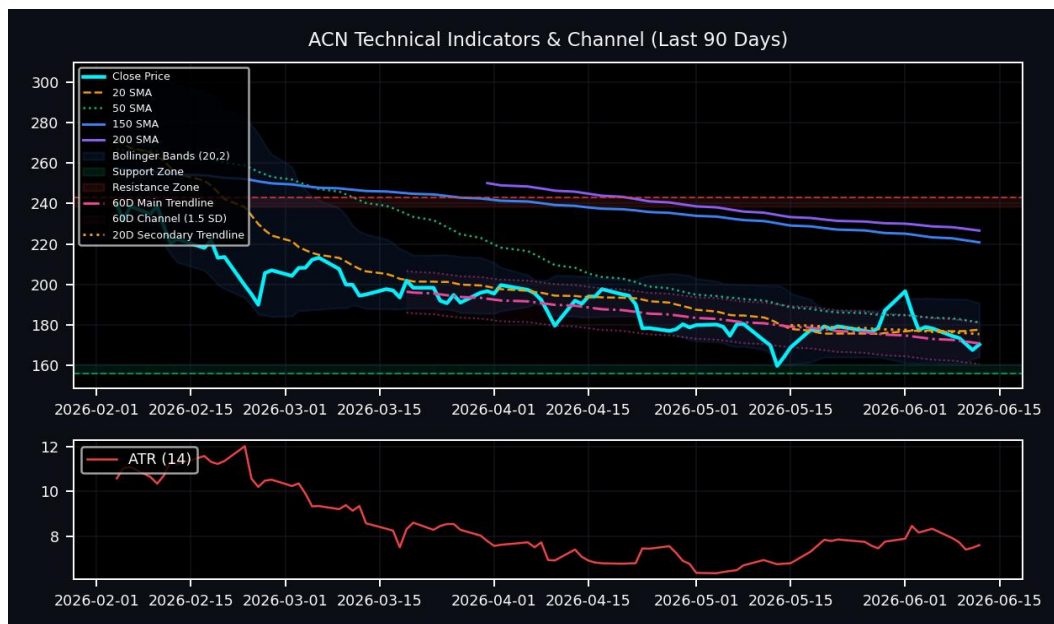
Base Target: \$236.86 (Upside: +39.1%)

Bull Target: \$270.14 | Bear Target: \$147.45

Risk/Reward: 2.92x (Pullback R/R: 7.62x)

Forward P/E: 11.4611635 | PEG: 1.2

FCF Yield: 11.61% | Debt/Equity: 0.25

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Downtrend)**

**A. Company Story:** Accenture plc (ACN) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$104.80B. Accenture plc operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** ACN presents YoY Revenue Growth of 8.3% and YoY EPS Growth of 4.0%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 32.0% and operating margin at 13.8%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.25 and strong Interest Coverage of 5.5x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 11.61%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 11.5, reflecting a discount multiple relative to the Technology sector. The PEG ratio of 1.20 indicates that valuation is attractive relative to growth. EV/EBITDA of 8.2 and Price/Sales of 1.45 further show market expectations. Capital efficiency is supported by an FCF Yield of 11.61%.

**D. Technical Analysis:** The price setup shows a state of Strong Downtrend. Short-term momentum is neutral-to-bearish range (RSI: 42.2). MACD line sits at -2.52 relative to Signal line of -1.53, yielding a histogram value of -0.99 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 15.6 (Weak Trend / Consolidation). Price sits at \$170.28 relative to SMA\_20 (\$177.59), SMA\_50 (\$181.20), and SMA\_200 (\$226.61). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$270.14 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$236.86 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$147.45 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** ACN exhibits a Beta of 1.07 (classified as average market risk) and a max lookback drawdown of -48.5%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.25 and strong interest coverage of 5.5x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$170.28 | Recommended Entry Zone: \$158.86-\$170.28 | Ideal Pullback Zone: \$157.38-\$162.05 | Support: \$155.82 (Secondary: \$148.03) | Resistance: \$243.01 (Secondary: \$255.16) | Stop-Loss Level: \$149.59 | Targets: Base \$236.86, Bull \$270.14, Bear \$147.45 | Risk/Reward Ratio: 2.92x. Current Price: \$170.28 | Recommended Entry Zone: \$158.86-\$170.28 | Ideal Pullback Zone: \$157.38-\$162.05 | Support: \$155.82 | Resistance: \$243.01 | Stop-Loss: \$149.59 | Risk/Reward Ratio: 2.92x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.1/10. Action is classified as 'Watchlist' with an Overall Score of 5.1/10. This rating balances a Short-Term Technical Score of 4.3/10, a Medium-Term Score of 5.1/10, and a Long-Term Fundamental Score of 6.4/10. The score will be upgraded if Accenture plc successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$243.01 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$155.82.

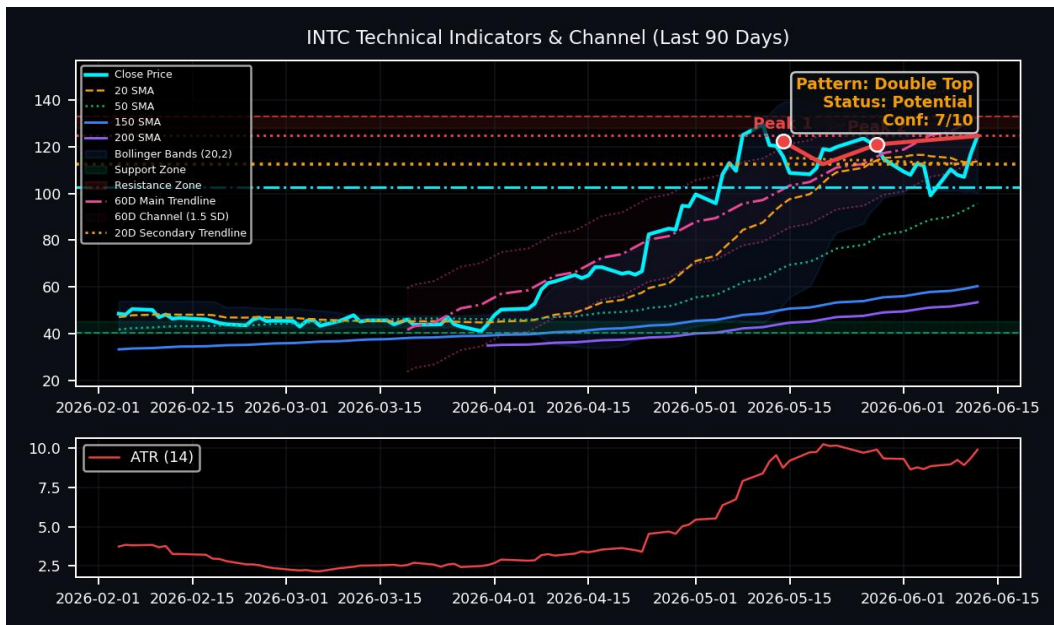
### Rank 63: INTC | Intel Corporation | Sector: Technology

Short-Term Score: 6.6/10	Medium-Term Score: 6.1/10	Long-Term Score: 5.2/10	FINAL SCORE: 5.1/10
--------------------------	---------------------------	-------------------------	---------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$109.73-\$114.67 | Pullback Entry: \$41.04-\$42.26**

Current Price: \$124.57      Main Support: \$40.63 (2nd Support: \$38.60)      Main Resistance: \$132.75 (2nd Res: \$139.39)  
 Stop-Loss: \$39.00      Base Target: \$93.12 (Upside: -25.2%)      Bull Target: \$143.26 | Bear Target: \$94.88  
 Risk/Reward: -1.06x (Pullback R/R: 19.49x)      Forward P/E: 80.8046 | PEG: 1.36      FCF Yield: -1.33% | Debt/Equity: 0.36

**Pattern Analysis: Double Top (Potential) | Confidence: 7/10 | Neckline/Breakout: \$112.53 | Pattern Target: \$102.81 | Invalidation: \$124.68**



**A. Company Story:** Intel Corporation (INTC) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$626.09B. Intel Corporation operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** INTC presents YoY Revenue Growth of 7.2% and YoY EPS Growth of 0.0%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 37.2% and operating margin at 6.9%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.36 and strong Interest Coverage of 7.1x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of -1.33%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 80.8, reflecting a premium multiple relative to the Technology sector. The PEG ratio of 1.36 indicates that valuation is elevated relative to growth. EV/EBITDA of 46.0 and Price/Sales of 11.65 further show market expectations. Capital efficiency is supported by an FCF Yield of -1.33%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 53.4). MACD line sits at 4.21 relative to Signal line of 5.21, yielding a histogram value of -1.00 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 12.8 (Weak Trend / Consolidation). Price sits at \$124.57 relative to SMA\_20 (\$113.68), SMA\_50 (\$95.69), and SMA\_200 (\$53.50). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$143.26 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$93.12 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$94.88 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** INTC exhibits a Beta of 2.23 (classified as high volatility risk) and a max lookback drawdown of -24.2%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.36 and strong interest coverage of 7.1x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$124.57 | Recommended Entry Zone: \$109.73-\$114.67 | Ideal Pullback Zone: \$41.04-\$42.26 | Support: \$40.63 (Secondary: \$38.60) | Resistance: \$132.75 (Secondary: \$139.39) | Stop-Loss Level: \$39.00 | Targets: Base \$93.12, Bull \$143.26, Bear \$94.88 | Risk/Reward Ratio: -1.06x. Current Price: \$124.57 | Recommended Entry Zone: \$109.73-\$114.67 | Ideal Pullback Zone: \$41.04-\$42.26 | Support: \$40.63 | Resistance: \$132.75 | Stop-Loss: \$39.00 | Risk/Reward Ratio: -1.06x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.1/10. Action is classified as 'Watchlist' with an Overall Score of 5.1/10. This rating balances a Short-Term Technical Score of 6.6/10, a Medium-Term Score of 6.1/10, and a Long-Term Fundamental Score of 5.2/10. The score will be upgraded if Intel Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$132.75 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$40.63.

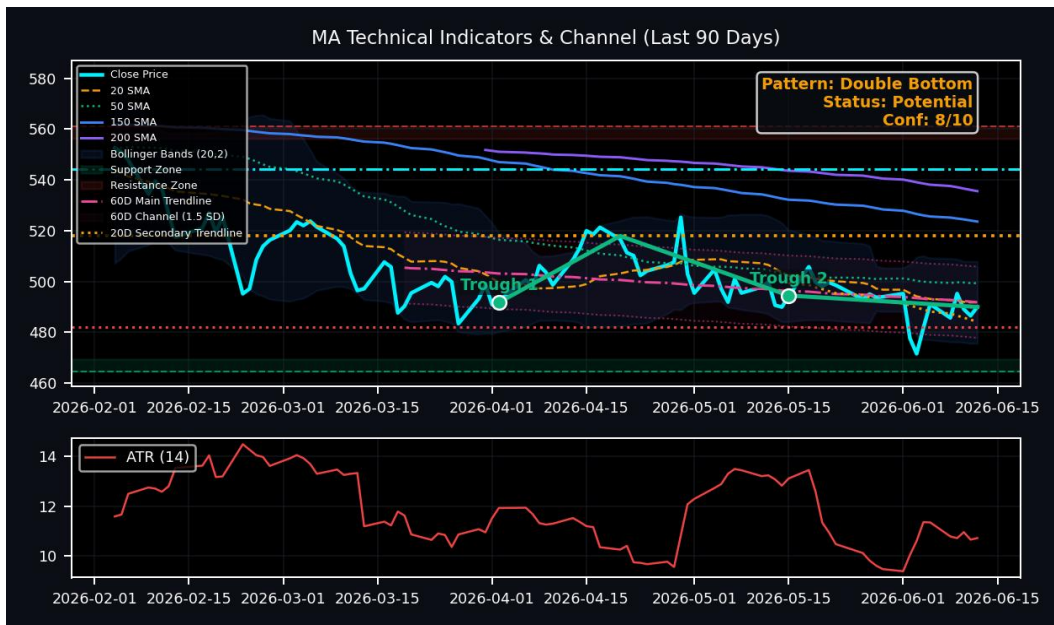
**Rank 64: MA | Mastercard Incorporated | Sector: Financial Services**

<b>Short-Term Score: 5.0/10</b>	<b>Medium-Term Score: 6.0/10</b>	<b>Long-Term Score: 6.4/10</b>	<b>FINAL SCORE: 5.1/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$473.91-\$489.98 | Pullback Entry: \$469.17-\$483.10**

Current Price: \$489.98      Main Support: \$464.52 (2nd Support: \$441.29)      Main Resistance: \$560.96 (2nd Res: \$589.00)  
 Stop-Loss: \$445.94      Base Target: \$644.89 (Upside: +31.6%)      Bull Target: \$722.34 | Bear Target: \$457.83  
 Risk/Reward: 4.82x (Pullback R/R: 5.59x)      Forward P/E: 21.509787 | PEG: 1.51      FCF Yield: 3.73% | Debt/Equity: 2.82

**Pattern Analysis: Double Bottom (Potential) | Confidence: 8/10 | Neckline/Breakout: \$517.92 | Pattern Target: \$544.09 | Invalidation: \$483.10**



**A. Company Story:** Mastercard Incorporated (MA) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$432.94B. Mastercard provides transaction processing and payment clearing services for global cardholder networks.

**B. Fundamental Analysis:** MA presents YoY Revenue Growth of 15.8% and YoY EPS Growth of 21.2%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 100.0% and operating margin at 60.8%, indicating superior pricing power. The high Debt-to-Equity of 2.82 and Interest Coverage of 6.3x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 3.73%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 21.5, reflecting a moderate peer valuation relative to the Financial Services sector. The PEG ratio of 1.51 indicates that valuation is elevated relative to growth. EV/EBITDA of 20.8 and Price/Sales of 12.76 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.73%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Bottom. Short-term momentum is neutral-to-bearish range (RSI: 44.7). MACD line sits at -3.30 relative to Signal line of -3.79, yielding a histogram value of 0.49 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 12.8 (Weak Trend / Consolidation). Price sits at \$489.98 relative to SMA\_20 (\$491.77), SMA\_50 (\$499.34), and SMA\_200 (\$535.55). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$722.34 (triggered by global travel volume recovery, B2B payment market penetration, and fraud prevention software revenue and multiple expansion).  
 - Base Case Target: \$644.89 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$457.83 (triggered by regulatory pressure on interchange fee rates, litigation from retailers, and merchant adoption of real-time account-to-account transfers and multiple contraction).

**F. Risk Analysis:** MA exhibits a Beta of 0.74 (classified as low-beta defensive safety) and a max lookback drawdown of -20.9%. Key risk factors include: regulatory pressure on interchange fee rates, litigation from retailers, and merchant adoption of real-time account-to-account transfers. Additionally, the high debt-to-equity of 2.82 and interest coverage of 6.3x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$489.98 | Recommended Entry Zone: \$473.91-\$489.98 | Ideal Pullback Zone: \$469.17-\$483.10 | Support: \$464.52 (Secondary: \$441.29) | Resistance: \$560.96 (Secondary: \$589.00) | Stop-Loss Level: \$445.94 | Targets: Base \$644.89, Bull \$722.34, Bear \$457.83 | Risk/Reward Ratio: 4.82x. Current Price: \$489.98 | Recommended Entry Zone: \$473.91-\$489.98 | Ideal Pullback Zone: \$469.17-\$483.10 | Support: \$464.52 | Resistance: \$560.96 | Stop-Loss: \$445.94 | Risk/Reward Ratio: 4.82x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.1/10. Action is classified as 'Watchlist' with an Overall Score of 5.1/10. This rating balances a Short-Term Technical Score of 5.0/10, a Medium-Term Score of 6.0/10, and a Long-Term Fundamental Score of 6.4/10. The score will be upgraded if Mastercard Incorporated successfully capitalizes on global travel volume recovery, B2B payment market penetration, and fraud prevention software revenue and breaks above structural resistance at \$560.96 on high volume, whereas it will be downgraded if regulatory pressure on interchange fee rates, litigation from retailers, and merchant adoption of real-time account-to-account

transfers triggers a breakdown below support at \$464.52.

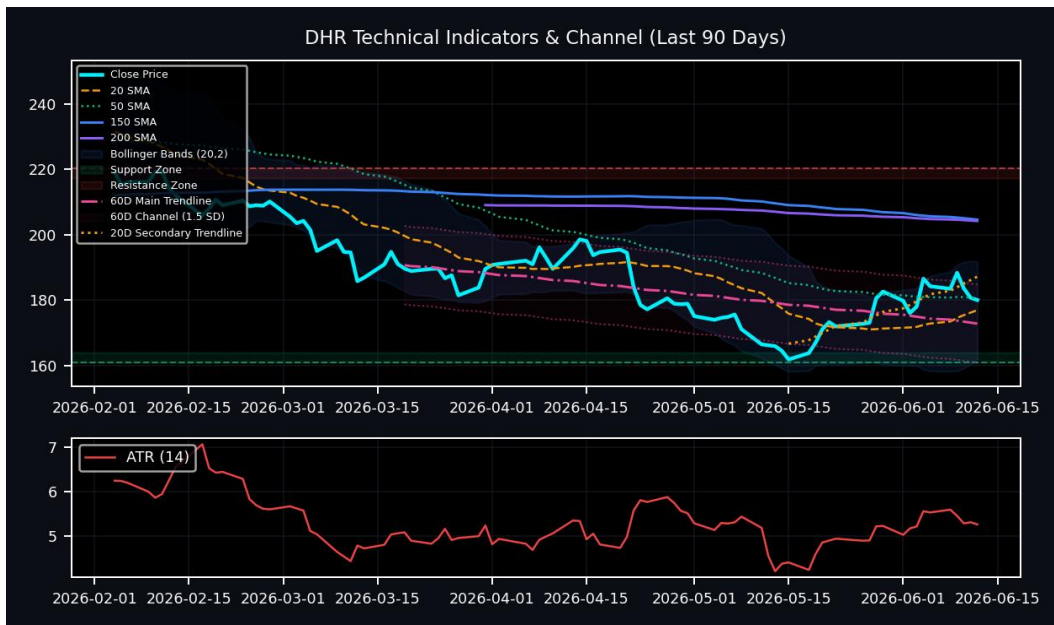
**Rank 65: DHR | Danaher Corporation | Sector: Healthcare**

<b>Short-Term Score: 5.7/10</b>	<b>Medium-Term Score: 5.9/10</b>	<b>Long-Term Score: 5.5/10</b>	<b>FINAL SCORE: 5.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$172.22-\$180.10 | Pullback Entry: \$162.54-\$167.37**

Current Price: \$180.10      Main Support: \$160.93 (2nd Support: \$152.88)      Main Resistance: \$220.39 (2nd Res: \$231.41)  
 Stop-Loss: \$154.49      Base Target: \$242.35 (Upside: +34.6%)      Bull Target: \$273.47 | Bear Target: \$164.34  
 Risk/Reward: 3.95x (Pullback R/R: 7.40x)      Forward P/E: 19.487484 | PEG: 1.15      FCF Yield: 3.58% | Debt/Equity: 0.37

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**



**A. Company Story:** Danaher Corporation (DHR) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$127.47B. Danaher Corporation is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** DHR presents YoY Revenue Growth of 3.7% and YoY EPS Growth of 9.8%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 59.0% and operating margin at 22.9%, indicating superior pricing power. A conservative Debt-to-Equity of 0.37 and strong Interest Coverage of 5.4x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 3.58%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 19.5, reflecting a moderate peer valuation relative to the Healthcare sector. The PEG ratio of 1.15 indicates that valuation is attractive relative to growth. EV/EBITDA of 17.8 and Price/Sales of 5.14 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.58%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is healthy bullish momentum (RSI: 59.2). MACD line sits at 1.64 relative to Signal line of 0.77, yielding a histogram value of 0.87 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 37.4 (Strong Trend). Price sits at \$180.10 relative to SMA\_20 (\$177.00), SMA\_50 (\$180.61), and SMA\_200 (\$204.25). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$273.47 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$242.35 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$164.34 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** DHR exhibits a Beta of 0.83 (classified as low-beta defensive safety) and a max lookback drawdown of -33.0%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.37 and strong interest coverage of 5.4x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$180.10 | Recommended Entry Zone: \$172.22-\$180.10 | Ideal Pullback Zone: \$162.54-\$167.37 | Support: \$160.93 (Secondary: \$152.88) | Resistance: \$220.39 (Secondary: \$231.41) | Stop-Loss Level: \$154.49 | Targets: Base \$242.35, Bull \$273.47, Bear \$164.34 | Risk/Reward Ratio: 3.95x. Current Price: \$180.10 | Recommended Entry Zone: \$172.22-\$180.10 | Ideal Pullback Zone: \$162.54-\$167.37 | Support: \$160.93 | Resistance: \$220.39 | Stop-Loss: \$154.49 | Risk/Reward Ratio: 3.95x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.0/10. Action is classified as 'Watchlist' with an Overall Score of 5.0/10. This rating balances a Short-Term Technical Score of 5.7/10, a Medium-Term Score of 5.9/10, and a Long-Term Fundamental Score of 5.5/10. The score will be upgraded if Danaher Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$220.39 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$160.93.

**Rank 66: IBM | International Business Machines Cor | Sector: Technology**

<b>Short-Term Score: 5.9/10</b>	<b>Medium-Term Score: 5.6/10</b>	<b>Long-Term Score: 4.6/10</b>	<b>FINAL SCORE: 5.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$247.46-\$272.24 | Pullback Entry: \$214.46-\$220.83**

Current Price: \$272.24

Main Support: \$212.34 (2nd Support: \$201.72) Main Resistance: \$332.46 (2nd Res: \$349.08)

Stop-Loss: \$203.85

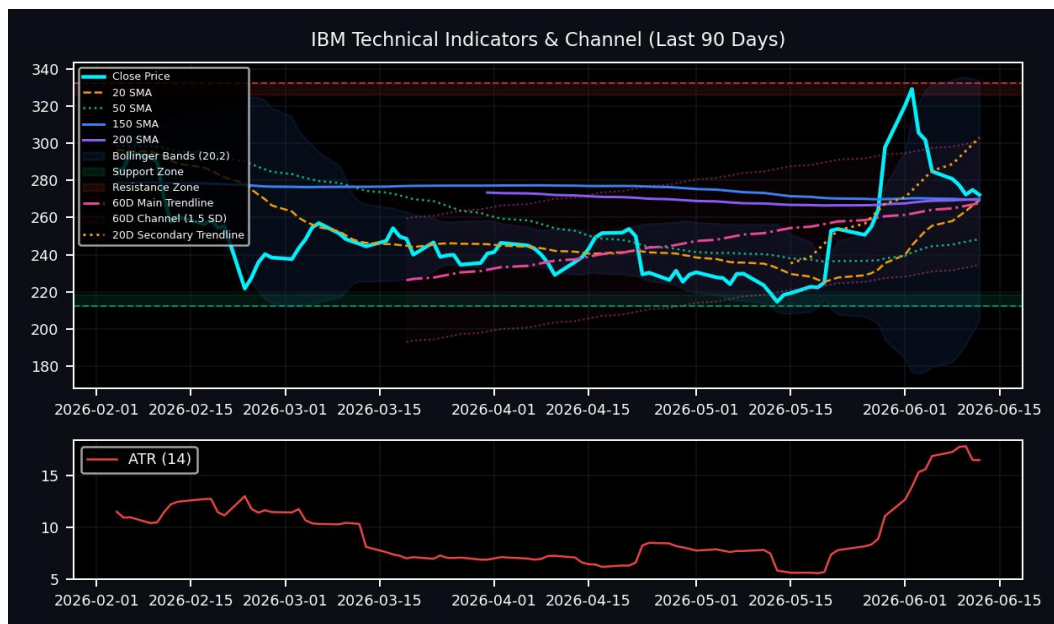
Base Target: \$290.89 (Upside: +6.8%)

Bull Target: \$313.08 | Bear Target: \$222.69

Risk/Reward: 0.38x (Pullback R/R: 5.31x)

Forward P/E: 20.28212 | PEG: 2.54

FCF Yield: 5.11% | Debt/Equity: 2.11

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**

**A. Company Story:** International Business Machines Corporation (IBM) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$255.87B. International Business Machines Corporation operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** IBM presents YoY Revenue Growth of 9.5% and YoY EPS Growth of 14.2%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 58.4% and operating margin at 13.8%, indicating moderate operating leverage. The high Debt-to-Equity of 2.11 and Interest Coverage of 4.1x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 5.11%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 20.3, reflecting a moderate peer valuation relative to the Technology sector. The PEG ratio of 2.54 indicates that valuation is elevated relative to growth. EV/EBITDA of 18.9 and Price/Sales of 3.71 further show market expectations. Capital efficiency is supported by an FCF Yield of 5.11%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is healthy bullish momentum (RSI: 56.4). MACD line sits at 11.14 relative to Signal line of 13.35, yielding a histogram value of -2.21 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 47.7 (Very Strong Trend). Price sits at \$272.24 relative to SMA\_20 (\$269.19), SMA\_50 (\$248.28), and SMA\_200 (\$269.99). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$313.08 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$290.89 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$222.69 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** IBM exhibits a Beta of 0.67 (classified as low-beta defensive safety) and a max lookback drawdown of -31.0%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 2.11 and interest coverage of 4.1x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$272.24 | Recommended Entry Zone: \$247.46-\$272.24 | Ideal Pullback Zone: \$214.46-\$220.83 | Support: \$212.34 (Secondary: \$201.72) | Resistance: \$332.46 (Secondary: \$349.08) | Stop-Loss Level: \$203.85 | Targets: Base \$290.89, Bull \$313.08, Bear \$222.69 | Risk/Reward Ratio: 0.38x. Current Price: \$272.24 | Recommended Entry Zone: \$247.46-\$272.24 | Ideal Pullback Zone: \$214.46-\$220.83 | Support: \$212.34 | Resistance: \$332.46 | Stop-Loss: \$203.85 | Risk/Reward Ratio: 0.38x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.0/10. Action is classified as 'Watchlist' with an Overall Score of 5.0/10. This rating balances a Short-Term Technical Score of 5.9/10, a Medium-Term Score of 5.6/10, and a Long-Term Fundamental Score of 4.6/10. The score will be upgraded if International Business Machines Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$332.46 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow,

and potential credit rating downgrades triggers a breakdown below support at \$212.34.

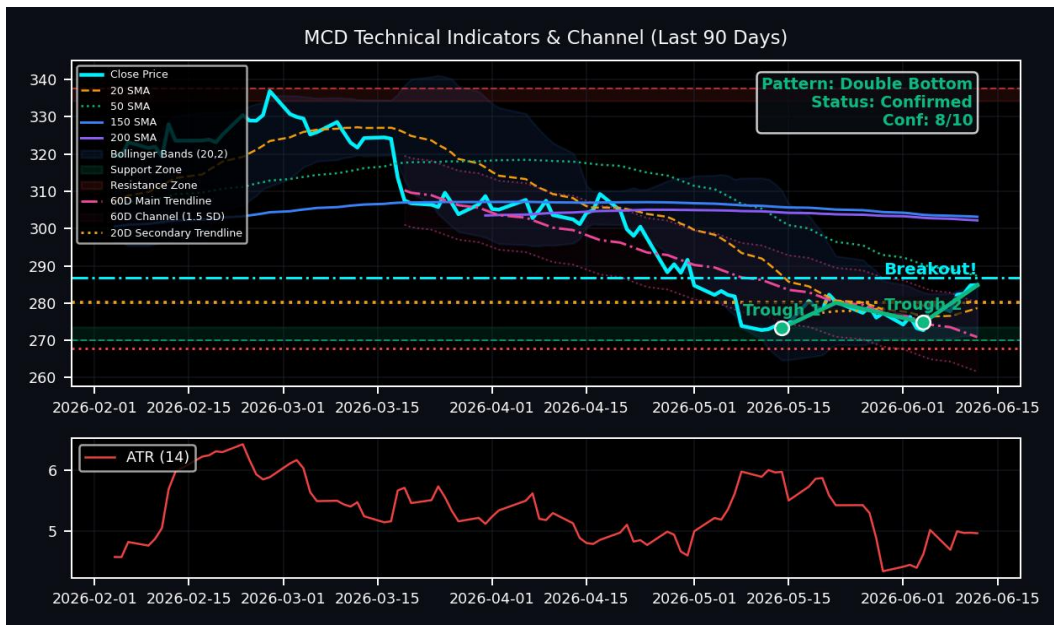
**Rank 67: MCD | McDonald's Corporation | Sector: Consumer Cyclical**

<b>Short-Term Score: 5.7/10</b>	<b>Medium-Term Score: 6.2/10</b>	<b>Long-Term Score: 6.0/10</b>	<b>FINAL SCORE: 5.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$277.36-\$284.81 | Pullback Entry: \$272.85-\$280.95**

Current Price: \$284.81 | Main Support: \$270.15 (2nd Support: \$256.64) | Main Resistance: \$337.56 (2nd Res: \$354.44)  
 Stop-Loss: \$259.34 | Base Target: \$331.29 (Upside: +16.3%) | Bull Target: \$354.53 | Bear Target: \$269.90  
 Risk/Reward: 3.12x (Pullback R/R: 3.10x) | Forward P/E: 20.030453 | PEG: 2.61 | FCF Yield: 2.94% | Debt/Equity: 0.0

**Pattern Analysis: Double Bottom (Confirmed) | Confidence: 8/10 | Neckline/Breakout: \$280.10 | Pattern Target: \$286.88 | Invalidation: \$2**



**A. Company Story:** McDonald's Corporation (MCD) is a major operator in the Consumer Cyclical sector. The company maintains a significant competitive advantage based on its market capitalization of \$202.36B. McDonald's Corporation is a consumer brand catering to discretionary spending, brand loyalty, and global retail channels.

**B. Fundamental Analysis:** MCD presents YoY Revenue Growth of 9.4% and YoY EPS Growth of 6.9%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 57.3% and operating margin at 44.3%, indicating superior pricing power. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 9.4x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 2.94%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 20.0, reflecting a moderate peer valuation relative to the Consumer Cyclical sector. The PEG ratio of 2.61 indicates that valuation is elevated relative to growth. EV/EBITDA of 17.2 and Price/Sales of 7.37 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.94%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 56.6). MACD line sits at -0.97 relative to Signal line of -2.80, yielding a histogram value of 1.83 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 16.2 (Weak Trend / Consolidation). Price sits at \$284.81 relative to SMA\_20 (\$278.67), SMA\_50 (\$287.33), and SMA\_200 (\$302.18). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$354.53 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$331.29 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$269.90 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** MCD exhibits a Beta of 0.41 (classified as low-beta defensive safety) and a max lookback drawdown of -19.0%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 9.4x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$284.81 | Recommended Entry Zone: \$277.36-\$284.81 | Ideal Pullback Zone: \$272.85-\$280.95 | Support: \$270.15 (Secondary: \$256.64) | Resistance: \$337.56 (Secondary: \$354.44) | Stop-Loss Level: \$259.34 | Targets: Base \$331.29, Bull \$354.53, Bear \$269.90 | Risk/Reward Ratio: 3.12x. Current Price: \$284.81 | Recommended Entry Zone: \$277.36-\$284.81 | Ideal Pullback Zone: \$272.85-\$280.95 | Support: \$270.15 | Resistance: \$337.56 | Stop-Loss: \$259.34 | Risk/Reward Ratio: 3.12x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.0/10. Action is classified as 'Watchlist' with an Overall Score of 5.0/10. This rating balances a Short-Term Technical Score of 5.7/10, a Medium-Term Score of 6.2/10, and a Long-Term Fundamental Score of 6.0/10. The score will be upgraded if McDonald's Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$337.56 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$270.15.

**Rank 68: TMO | Thermo Fisher Scientific Inc. | Sector: Healthcare**

<b>Short-Term Score: 5.7/10</b>	<b>Medium-Term Score: 6.0/10</b>	<b>Long-Term Score: 5.7/10</b>	<b>FINAL SCORE: 5.0/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$445.70-\$469.34 | Pullback Entry: \$439.62-\$452.68**

Current Price: \$469.34      Main Support: \$435.27 (2nd Support: \$413.51)      Main Resistance: \$575.71 (2nd Res: \$604.50)  
 Stop-Loss: \$417.86      Base Target: \$599.19 (Upside: +27.7%)      Bull Target: \$664.12 | Bear Target: \$422.06  
 Risk/Reward: 2.75x (Pullback R/R: 5.41x)      Forward P/E: 17.224068 | PEG: 1.54      FCF Yield: 3.17% | Debt/Equity: 0.83

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**



**A. Company Story:** Thermo Fisher Scientific Inc. (TMO) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$174.42B. Thermo Fisher Scientific Inc. is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** TMO presents YoY Revenue Growth of 6.2% and YoY EPS Growth of 11.3%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 40.9% and operating margin at 17.9%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.83 and strong Interest Coverage of 6.1x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 3.17%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 17.2, reflecting a moderate peer valuation relative to the Healthcare sector. The PEG ratio of 1.54 indicates that valuation is elevated relative to growth. EV/EBITDA of 19.0 and Price/Sales of 3.86 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.17%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is healthy bullish momentum (RSI: 57.8). MACD line sits at 1.96 relative to Signal line of 0.79, yielding a histogram value of 1.18 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 41.3 (Very Strong Trend). Price sits at \$469.34 relative to SMA\_20 (\$467.87), SMA\_50 (\$478.88), and SMA\_200 (\$525.70). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$664.12 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$599.19 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$422.06 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** TMO exhibits a Beta of 0.87 (classified as average market risk) and a max lookback drawdown of -31.4%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.83 and strong interest coverage of 6.1x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$469.34 | Recommended Entry Zone: \$445.70-\$469.34 | Ideal Pullback Zone: \$439.62-\$452.68 | Support: \$435.27 (Secondary: \$413.51) | Resistance: \$575.71 (Secondary: \$604.50) | Stop-Loss Level: \$417.86 | Targets: Base \$599.19, Bull \$664.12, Bear \$422.06 | Risk/Reward Ratio: 2.75x. Current Price: \$469.34 | Recommended Entry Zone: \$445.70-\$469.34 | Ideal Pullback Zone: \$439.62-\$452.68 | Support: \$435.27 | Resistance: \$575.71 | Stop-Loss: \$417.86 | Risk/Reward Ratio: 2.75x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 5.0/10. Action is classified as 'Watchlist' with an Overall Score of 5.0/10. This rating balances a Short-Term Technical Score of 5.7/10, a Medium-Term Score of 6.0/10, and a Long-Term Fundamental Score of 5.7/10. The score will be upgraded if Thermo Fisher Scientific Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$575.71 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$435.27.

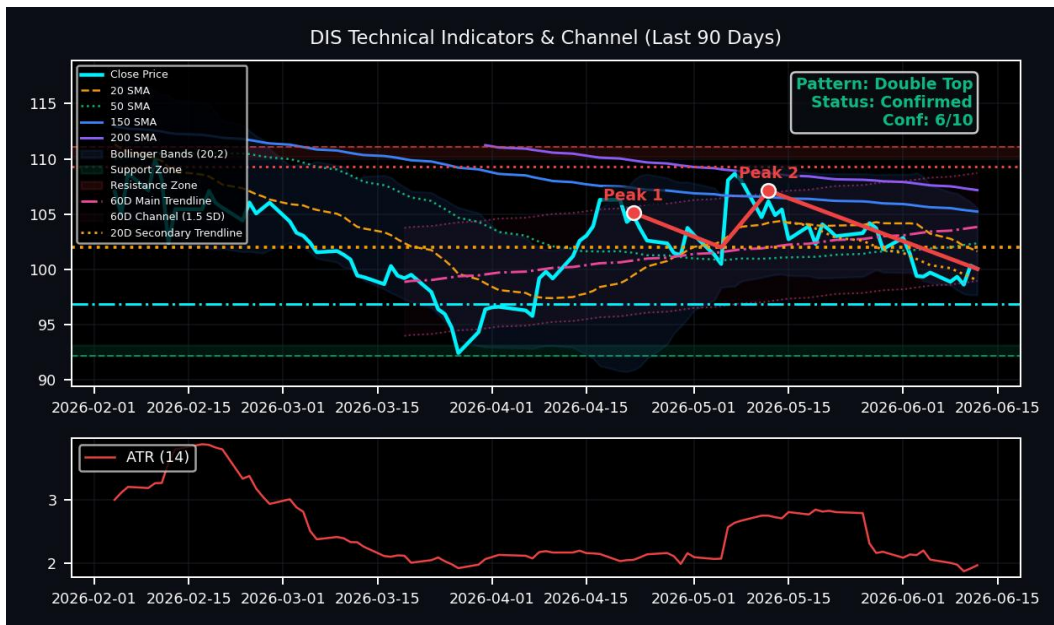
**Rank 69: DIS | The Walt Disney Company | Sector: Communication Services**

<b>Short-Term Score: 4.6/10</b>	<b>Medium-Term Score: 5.1/10</b>	<b>Long-Term Score: 5.7/10</b>	<b>FINAL SCORE: 4.9/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$97.09-\$100.04 | Pullback Entry: \$93.11-\$95.88**

Current Price: \$100.04      Main Support: \$92.19 (2nd Support: \$87.58)      Main Resistance: \$111.11 (2nd Res: \$116.67)  
 Stop-Loss: \$88.50      Base Target: \$129.67 (Upside: +29.6%)      Bull Target: \$144.48 | Bear Target: \$94.13  
 Risk/Reward: 5.01x (Pullback R/R: 5.87x)      Forward P/E: 13.344342 | PEG: 2.32      FCF Yield: 2.16% | Debt/Equity: 0.41

**Pattern Analysis: Double Top (Confirmed) | Confidence: 6/10 | Neckline/Breakout: \$101.98 | Pattern Target: \$96.84 | Invalidation: \$109.27**



**A. Company Story:** The Walt Disney Company (DIS) is a major operator in the Communication Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$173.72B. The Walt Disney Company operates communication networks, streaming platforms, or digital marketing engines.

**B. Fundamental Analysis:** DIS presents YoY Revenue Growth of 6.5% and YoY EPS Growth of -29.8%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 37.2% and operating margin at 15.5%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.41 and strong Interest Coverage of 5.5x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 2.16%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 13.3, reflecting a discount multiple relative to the Communication Services sector. The PEG ratio of 2.32 indicates that valuation is elevated relative to growth. EV/EBITDA of 11.3 and Price/Sales of 1.79 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.16%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Confirmed). Short-term momentum is neutral-to-bearish range (RSI: 38.1). MACD line sits at -1.04 relative to Signal line of -0.77, yielding a histogram value of -0.27 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 40.8 (Very Strong Trend). Price sits at \$100.04 relative to SMA\_20 (\$101.62), SMA\_50 (\$102.35), and SMA\_200 (\$107.17). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$144.48 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$129.67 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$94.13 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** DIS exhibits a Beta of 1.39 (classified as high volatility risk) and a max lookback drawdown of -25.0%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.41 and strong interest coverage of 5.5x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$100.04 | Recommended Entry Zone: \$97.09-\$100.04 | Ideal Pullback Zone: \$93.11-\$95.88 | Support: \$92.19 (Secondary: \$87.58) | Resistance: \$111.11 (Secondary: \$116.67) | Stop-Loss Level: \$88.50 | Targets: Base \$129.67, Bull \$144.48, Bear \$94.13 | Risk/Reward Ratio: 5.01x. Current Price: \$100.04 | Recommended Entry Zone: \$97.09-\$100.04 | Ideal Pullback Zone: \$93.11-\$95.88 | Support: \$92.19 | Resistance: \$111.11 | Stop-Loss: \$88.50 | Risk/Reward Ratio: 5.01x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.9/10. Action is classified as 'Watchlist' with an Overall Score of 4.9/10. This rating balances a Short-Term Technical Score of 4.6/10, a Medium-Term Score of 5.1/10, and a Long-Term Fundamental Score of 5.7/10. The score will be upgraded if The Walt Disney Company successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$111.11 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$92.19.

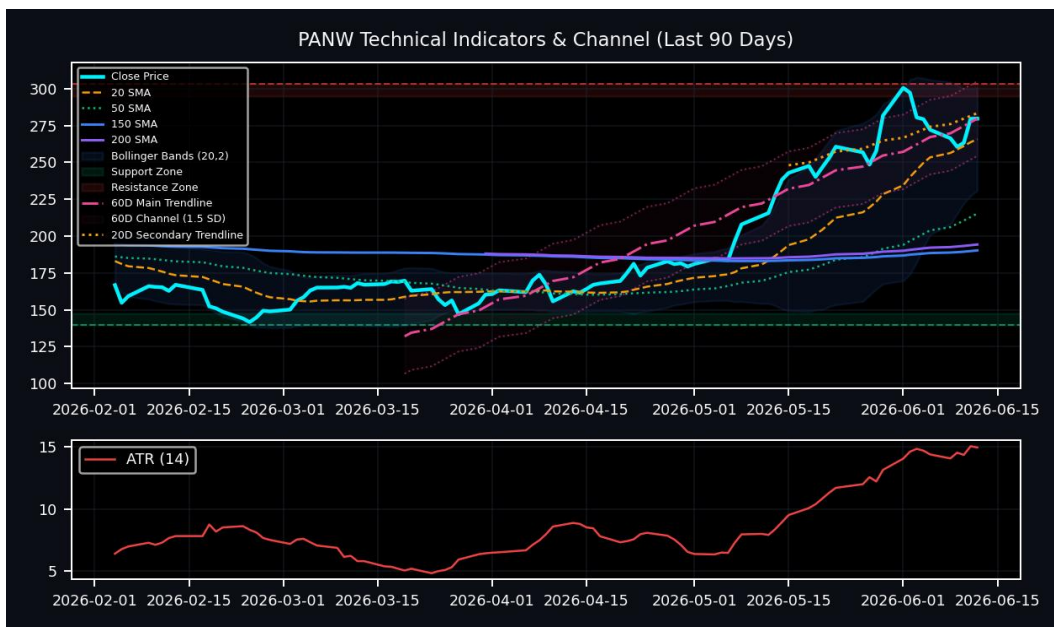
**Rank 70: PANW | Palo Alto Networks, Inc. | Sector: Technology**

<b>Short-Term Score: 7.5/10</b>	<b>Medium-Term Score: 7.1/10</b>	<b>Long-Term Score: 5.6/10</b>	<b>FINAL SCORE: 4.9/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$257.21-\$279.62 | Pullback Entry: \$140.97-\$145.15**

Current Price: \$279.62      Main Support: \$139.57 (2nd Support: \$132.59)      Main Resistance: \$302.95 (2nd Res: \$318.10)  
 Stop-Loss: \$133.99      Base Target: \$310.32 (Upside: +11.0%)      Bull Target: \$325.67 | Bear Target: \$234.81  
 Risk/Reward: 0.69x (Pullback R/R: 18.44x)      Forward P/E: 67.926636 | PEG: 4.56      FCF Yield: 1.57% | Debt/Equity: 0.08

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



**A. Company Story:** Palo Alto Networks, Inc. (PANW) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$227.89B. Palo Alto Networks, Inc. operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** PANW presents YoY Revenue Growth of 31.1% and YoY EPS Growth of 0.0%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 72.0% and operating margin at -2.5%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.08 and strong Interest Coverage of 1.9x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 1.57%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 67.9, reflecting a premium multiple relative to the Technology sector. The PEG ratio of 4.56 indicates that valuation is elevated relative to growth. EV/EBITDA of 153.0 and Price/Sales of 21.49 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.57%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is healthy bullish momentum (RSI: 57.7). MACD line sits at 17.23 relative to Signal line of 20.00, yielding a histogram value of -2.77 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 49.6 (Very Strong Trend). Price sits at \$279.62 relative to SMA\_20 (\$265.70), SMA\_50 (\$215.27), and SMA\_200 (\$194.26). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$325.67 (triggered by expansion of its high-growth product pipeline, strong market demand for Palo Alto Networks, Inc.'s core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$310.32 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$234.81 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** PANW exhibits a Beta of 0.94 (classified as average market risk) and a max lookback drawdown of -36.0%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.08 and strong interest coverage of 1.9x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$279.62 | Recommended Entry Zone: \$257.21-\$279.62 | Ideal Pullback Zone: \$140.97-\$145.15 | Support: \$139.57 (Secondary: \$132.59) | Resistance: \$302.95 (Secondary: \$318.10) | Stop-Loss Level: \$133.99 | Targets: Base \$310.32, Bull \$325.67, Bear \$234.81 | Risk/Reward Ratio: 0.69x. Current Price: \$279.62 | Recommended Entry Zone: \$257.21-\$279.62 | Ideal Pullback Zone: \$140.97-\$145.15 | Support: \$139.57 | Resistance: \$302.95 | Stop-Loss: \$133.99 | Risk/Reward Ratio: 0.69x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.9/10. Action is classified as 'Watchlist' with an Overall Score of 4.9/10. This rating balances a Short-Term Technical Score of 7.5/10, a Medium-Term Score of 7.1/10, and a Long-Term Fundamental Score of 5.6/10. The score will be upgraded if Palo Alto Networks, Inc. successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Palo Alto Networks, Inc.'s core services, and international market penetration and breaks above structural resistance at \$302.95 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry

regulations impacting margins triggers a breakdown below support at \$139.57.

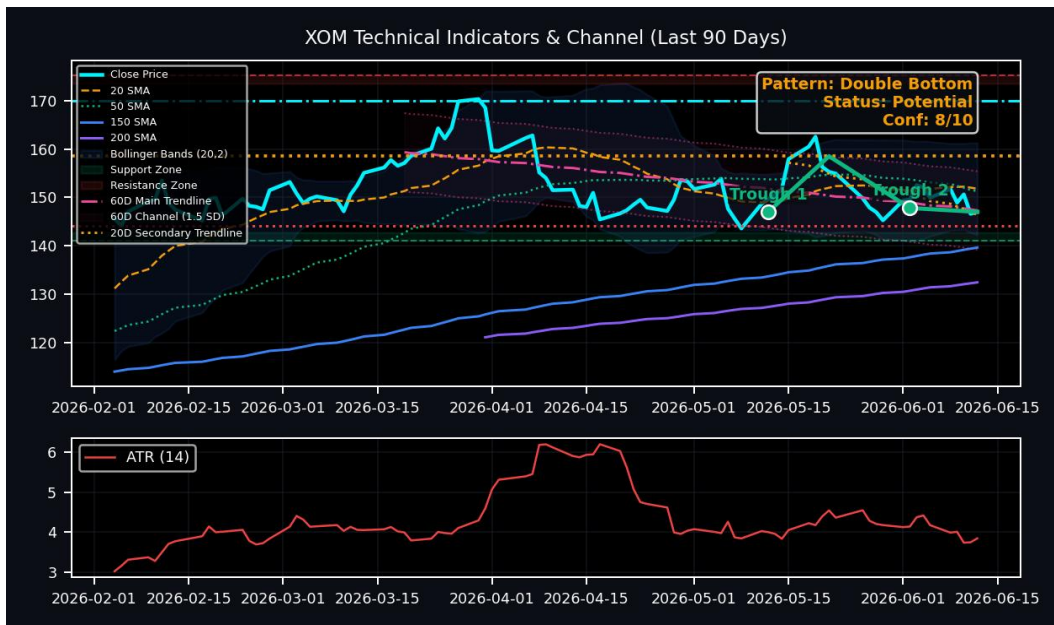
**Rank 71: XOM | Exxon Mobil Corporation | Sector: Energy**

<b>Short-Term Score: 5.6/10</b>	<b>Medium-Term Score: 5.4/10</b>	<b>Long-Term Score: 5.5/10</b>	<b>FINAL SCORE: 4.9/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$141.25-\$147.01 | Pullback Entry: \$142.42-\$146.65**

Current Price: \$147.01      Main Support: \$141.01 (2nd Support: \$133.96)      Main Resistance: \$175.22 (2nd Res: \$183.98)  
 Stop-Loss: \$135.37      Base Target: \$169.91 (Upside: +15.6%)      Bull Target: \$181.36 | Bear Target: \$135.49  
 Risk/Reward: 1.99x (Pullback R/R: 2.77x)      Forward P/E: 13.818885 | PEG: 1.22      FCF Yield: 1.91% | Debt/Equity: 0.18

**Pattern Analysis: Double Bottom (Potential) | Confidence: 8/10 | Neckline/Breakout: \$158.51 | Pattern Target: \$169.98 | Invalidation: \$141.01**



**A. Company Story:** Exxon Mobil Corporation (XOM) is a major operator in the Energy sector. The company maintains a significant competitive advantage based on its market capitalization of \$609.35B. ExxonMobil is an integrated energy company engaged in oil exploration, refining, and chemical processing.

**B. Fundamental Analysis:** XOM presents YoY Revenue Growth of 2.6% and YoY EPS Growth of -43.4%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 29.8% and operating margin at 6.4%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.18 and strong Interest Coverage of 5.8x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 1.91%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 13.8, reflecting a discount multiple relative to the Energy sector. The PEG ratio of 1.22 indicates that valuation is attractive relative to growth. EV/EBITDA of 11.7 and Price/Sales of 1.87 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.91%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Bottom. Short-term momentum is neutral-to-bearish range (RSI: 37.0). MACD line sits at -0.99 relative to Signal line of -0.60, yielding a histogram value of -0.38 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 12.8 (Weak Trend / Consolidation). Price sits at \$147.01 relative to SMA\_20 (\$151.78), SMA\_50 (\$151.29), and SMA\_200 (\$132.45). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$181.36 (triggered by production growth in low-cost basins like Permian and Guyana, capital distribution via share buybacks, and carbon capture investments and multiple expansion).  
 - Base Case Target: \$169.91 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$135.49 (triggered by crude oil price declines, regulatory carbon tax implementation, and long-term decline in passenger internal combustion engine demand and multiple contraction).

**F. Risk Analysis:** XOM exhibits a Beta of 0.15 (classified as low-beta defensive safety) and a max lookback drawdown of -15.7%. Key risk factors include: crude oil price declines, regulatory carbon tax implementation, and long-term decline in passenger internal combustion engine demand. Additionally, a conservative debt-to-equity of 0.18 and strong interest coverage of 5.8x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$147.01 | Recommended Entry Zone: \$141.25-\$147.01 | Ideal Pullback Zone: \$142.42-\$146.65 | Support: \$141.01 (Secondary: \$133.96) | Resistance: \$175.22 (Secondary: \$183.98) | Stop-Loss Level: \$135.37 | Targets: Base \$169.91, Bull \$181.36, Bear \$135.49 | Risk/Reward Ratio: 1.99x. Current Price: \$147.01 | Recommended Entry Zone: \$141.25-\$147.01 | Ideal Pullback Zone: \$142.42-\$146.65 | Support: \$141.01 | Resistance: \$175.22 | Stop-Loss: \$135.37 | Risk/Reward Ratio: 1.99x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.9/10. Action is classified as 'Watchlist' with an Overall Score of 4.9/10. This rating balances a Short-Term Technical Score of 5.6/10, a Medium-Term Score of 5.4/10, and a Long-Term Fundamental Score of 5.5/10. The score will be upgraded if Exxon Mobil Corporation successfully capitalizes on production growth in low-cost basins like Permian and Guyana, capital distribution via share buybacks, and carbon capture investments and breaks above structural resistance at \$175.22 on high volume, whereas it will be downgraded if crude oil price declines, regulatory carbon tax implementation, and long-term decline in passenger

internal combustion engine demand triggers a breakdown below support at \$141.01.

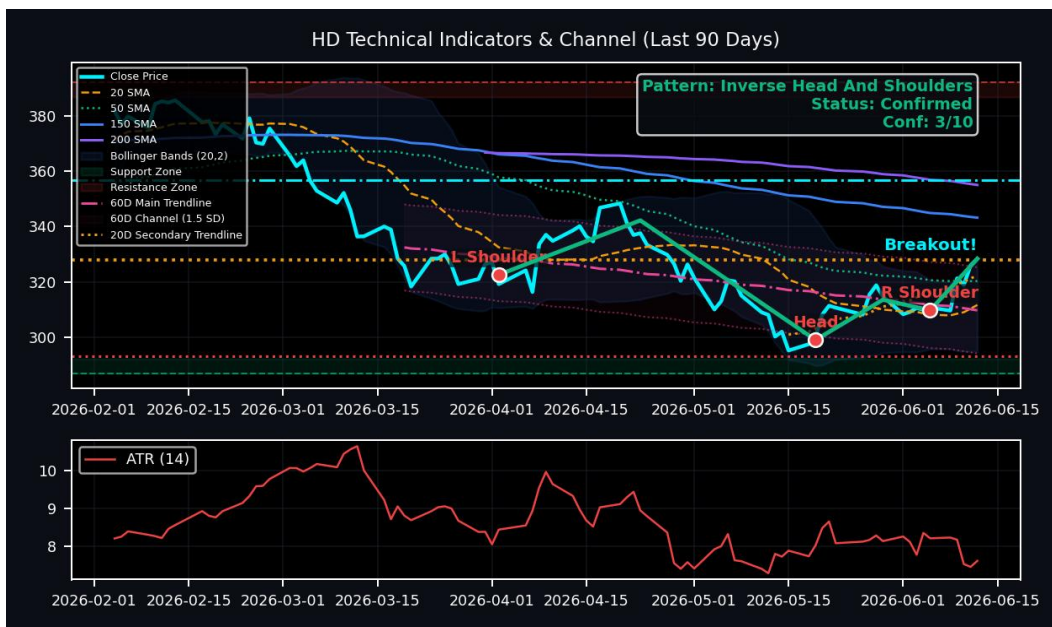
**Rank 72: HD | The Home Depot, Inc. | Sector: Consumer Cyclical**

<b>Short-Term Score: 5.2/10</b>	<b>Medium-Term Score: 4.8/10</b>	<b>Long-Term Score: 4.1/10</b>	<b>FINAL SCORE: 4.8/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$316.97-\$328.39 | Pullback Entry: \$289.82-\$298.43**

Current Price: \$328.39      Main Support: \$286.95 (2nd Support: \$272.60)      Main Resistance: \$392.05 (2nd Res: \$411.65)  
 Stop-Loss: \$275.47      Base Target: \$370.18 (Upside: +12.7%)      Bull Target: \$391.08 | Bear Target: \$305.55  
 Risk/Reward: 1.83x (Pullback R/R: 4.08x)      Forward P/E: 20.387905 | PEG: 1.85      FCF Yield: 3.09% | Debt/Equity: 4.59

**Pattern Analysis: Inverse Head And Shoulders (Confirmed) | Confidence: 3/10 | Neckline/Breakout: \$327.92 | Pattern Target: \$356.75 | In**



**A. Company Story:** The Home Depot, Inc. (HD) is a major operator in the Consumer Cyclical sector. The company maintains a significant competitive advantage based on its market capitalization of \$327.44B. The Home Depot, Inc. is a consumer brand catering to discretionary spending, brand loyalty, and global retail channels.

**B. Fundamental Analysis:** HD presents YoY Revenue Growth of 4.8% and YoY EPS Growth of -4.3%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 33.1% and operating margin at 11.9%, indicating moderate operating leverage. The high Debt-to-Equity of 4.59 and Interest Coverage of 4.5x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 3.09%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 20.4, reflecting a moderate peer valuation relative to the Consumer Cyclical sector. The PEG ratio of 1.85 indicates that valuation is elevated relative to growth. EV/EBITDA of 15.6 and Price/Sales of 1.97 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.09%.

**D. Technical Analysis:** The price setup shows a state of Inverse Head & Shoulders (Confirmed). Short-term momentum is acceptable for Buy Now only if not near resistance (RSI: 67.0). MACD line sits at 1.17 relative to Signal line of -1.58, yielding a histogram value of 2.75 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 26.8 (Strong Trend). Price sits at \$328.39 relative to SMA\_20 (\$311.71), SMA\_50 (\$320.35), and SMA\_200 (\$355.02). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$391.08 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$370.18 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$305.55 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** HD exhibits a Beta of 0.97 (classified as average market risk) and a max lookback drawdown of -28.8%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 4.59 and interest coverage of 4.5x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$328.39 | Recommended Entry Zone: \$316.97-\$328.39 | Ideal Pullback Zone: \$289.82-\$298.43 | Support: \$286.95 (Secondary: \$272.60) | Resistance: \$392.05 (Secondary: \$411.65) | Stop-Loss Level: \$275.47 | Targets: Base \$370.18, Bull \$391.08, Bear \$305.55 | Risk/Reward Ratio: 1.83x. Current Price: \$328.39 | Recommended Entry Zone: \$316.97-\$328.39 | Ideal Pullback Zone: \$289.82-\$298.43 | Support: \$286.95 | Resistance: \$392.05 | Stop-Loss: \$275.47 | Risk/Reward Ratio: 1.83x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.8/10. Action is classified as 'Watchlist' with an Overall Score of 4.8/10. This rating balances a Short-Term Technical Score of 5.2/10, a Medium-Term Score of 4.8/10, and a Long-Term Fundamental Score of 4.1/10. The score will be upgraded if The Home Depot, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$392.05 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit

rating downgrades triggers a breakdown below support at \$286.95.

**Rank 73: LOW | Lowe's Companies, Inc. | Sector: Consumer Cyclical**

<b>Short-Term Score: 5.5/10</b>	<b>Medium-Term Score: 5.6/10</b>	<b>Long-Term Score: 5.4/10</b>	<b>FINAL SCORE: 4.8/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$212.51-\$220.78 | Pullback Entry: \$205.43-\$211.54**

Current Price: \$220.78      Main Support: \$203.40 (2nd Support: \$193.23)      Main Resistance: \$291.66 (2nd Res: \$306.24)  
 Stop-Loss: \$195.26      Base Target: \$263.73 (Upside: +19.5%)      Bull Target: \$285.20 | Bear Target: \$204.23  
 Risk/Reward: 2.60x (Pullback R/R: 4.18x)      Forward P/E: 16.381012 | PEG: 1.44      FCF Yield: 3.89% | Debt/Equity: 0.0

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**



**A. Company Story:** Lowe's Companies, Inc. (LOW) is a major operator in the Consumer Cyclical sector. The company maintains a significant competitive advantage based on its market capitalization of \$123.86B. Lowe's Companies, Inc. is a consumer brand catering to discretionary spending, brand loyalty, and global retail channels.

**B. Fundamental Analysis:** LOW presents YoY Revenue Growth of 10.3% and YoY EPS Growth of -0.7%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 33.3% and operating margin at 11.1%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 4.3x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 3.89%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 16.4, reflecting a moderate peer valuation relative to the Consumer Cyclical sector. The PEG ratio of 1.44 indicates that valuation is elevated relative to growth. EV/EBITDA of 13.1 and Price/Sales of 1.40 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.89%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is healthy bullish momentum (RSI: 56.7). MACD line sits at -3.14 relative to Signal line of -5.09, yielding a histogram value of 1.95 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 48.8 (Very Strong Trend). Price sits at \$220.78 relative to SMA\_20 (\$214.66), SMA\_50 (\$228.23), and SMA\_200 (\$244.52). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$285.20 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$263.73 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$204.23 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** LOW exhibits a Beta of 0.86 (classified as average market risk) and a max lookback drawdown of -27.8%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 4.3x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$220.78 | Recommended Entry Zone: \$212.51-\$220.78 | Ideal Pullback Zone: \$205.43-\$211.54 | Support: \$203.40 (Secondary: \$193.23) | Resistance: \$291.66 (Secondary: \$306.24) | Stop-Loss Level: \$195.26 | Targets: Base \$263.73, Bull \$285.20, Bear \$204.23 | Risk/Reward Ratio: 2.60x. Current Price: \$220.78 | Recommended Entry Zone: \$212.51-\$220.78 | Ideal Pullback Zone: \$205.43-\$211.54 | Support: \$203.40 | Resistance: \$291.66 | Stop-Loss: \$195.26 | Risk/Reward Ratio: 2.60x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.8/10. Action is classified as 'Watchlist' with an Overall Score of 4.8/10. This rating balances a Short-Term Technical Score of 5.5/10, a Medium-Term Score of 5.6/10, and a Long-Term Fundamental Score of 5.4/10. The score will be upgraded if Lowe's Companies, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$291.66 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$203.40.

**Rank 74: WFC | Wells Fargo & Company | Sector: Financial Services**

<b>Short-Term Score: 5.1/10</b>	<b>Medium-Term Score: 5.8/10</b>	<b>Long-Term Score: 6.5/10</b>	<b>FINAL SCORE: 4.8/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$80.85-\$83.73 | Pullback Entry: \$73.51-\$75.69**

Current Price: \$83.73

Main Support: \$72.78 (2nd Support: \$69.14)

Main Resistance: \$94.55 (2nd Res: \$99.28)

Stop-Loss: \$69.87

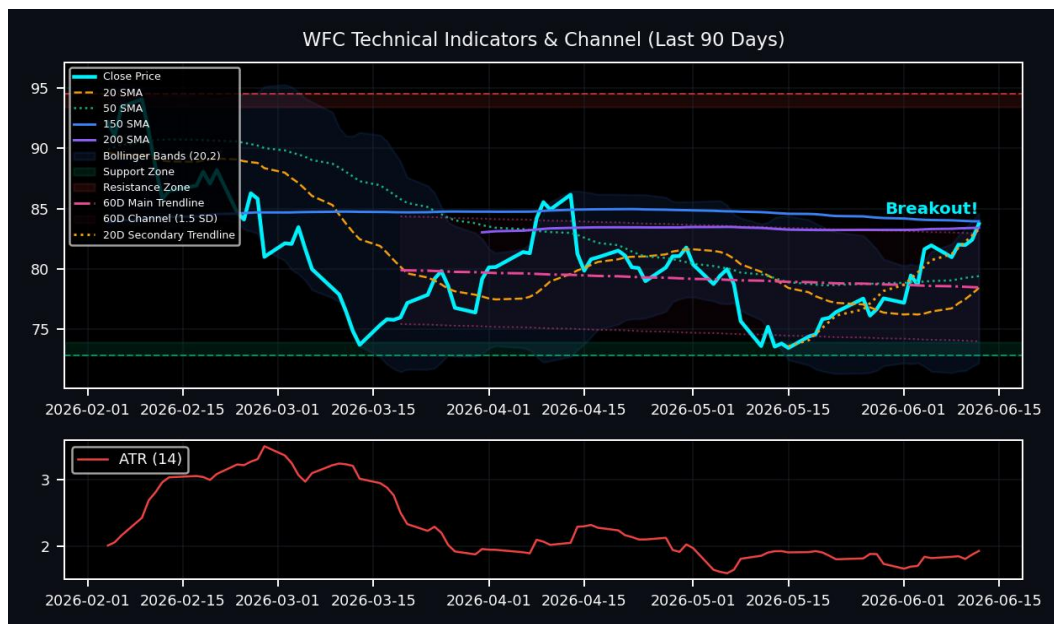
Base Target: \$96.11 (Upside: +14.8%)

Bull Target: \$102.31 | Bear Target: \$77.96

Risk/Reward: 2.15x (Pullback R/R: 4.55x)

Forward P/E: 10.599942 | PEG: 1.49

FCF Yield: 0.00% | Debt/Equity: 0.0

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**

**A. Company Story:** Wells Fargo & Company (WFC) is a major operator in the Financial Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$256.23B. Wells Fargo & Company is a financial institution offering transaction processing, lending, or asset management services to capital markets.

**B. Fundamental Analysis:** WFC presents YoY Revenue Growth of 5.7% and YoY EPS Growth of 15.1%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 0.0% and operating margin at 29.4%, indicating superior pricing power. A conservative Debt-to-Equity of 0.00 and strong Interest Coverage of 0.0x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.0%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 10.6, reflecting a discount multiple relative to the Financial Services sector. The PEG ratio of 1.49 indicates that valuation is elevated relative to growth. EV/EBITDA of 15.0 and Price/Sales of 3.16 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.0%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is critically overbought (RSI: 75.4), indicating extreme extension and downside risk (not Buy Now unless exceptional breakout exists). MACD line sits at 1.31 relative to Signal line of 0.57, yielding a histogram value of 0.74 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 43.8 (Very Strong Trend). Price sits at \$83.73 relative to SMA\_20 (\$78.41), SMA\_50 (\$79.38), and SMA\_200 (\$83.40). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$102.31 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$96.11 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$77.96 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** WFC exhibits a Beta of 0.93 (classified as average market risk) and a max lookback drawdown of -23.0%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.00 and strong interest coverage of 0.0x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$83.73 | Recommended Entry Zone: \$80.85-\$83.73 | Ideal Pullback Zone: \$73.51-\$75.69 | Support: \$72.78 (Secondary: \$69.14) | Resistance: \$94.55 (Secondary: \$99.28) | Stop-Loss Level: \$69.87 | Targets: Base \$96.11, Bull \$102.31, Bear \$77.96 | Risk/Reward Ratio: 2.15x. Current Price: \$83.73 | Recommended Entry Zone: \$80.85-\$83.73 | Ideal Pullback Zone: \$73.51-\$75.69 | Support: \$72.78 | Resistance: \$94.55 | Stop-Loss: \$69.87 | Risk/Reward Ratio: 2.15x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.8/10. Action is classified as 'Watchlist' with an Overall Score of 4.8/10. This rating balances a Short-Term Technical Score of 5.1/10, a Medium-Term Score of 5.8/10, and a Long-Term Fundamental Score of 6.5/10. The score will be upgraded if Wells Fargo & Company successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$94.55 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$72.78.

**Rank 75: CMCSA | Comcast Corporation | Sector: Communication Services**

<b>Short-Term Score: 5.0/10</b>	<b>Medium-Term Score: 5.3/10</b>	<b>Long-Term Score: 5.2/10</b>	<b>FINAL SCORE: 4.7/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$23.55-\$24.50 | Pullback Entry: \$23.36-\$24.06**

Current Price: \$24.50

Main Support: \$23.13 (2nd Support: \$21.97)

Main Resistance: \$32.48 (2nd Res: \$34.11)

Stop-Loss: \$22.20

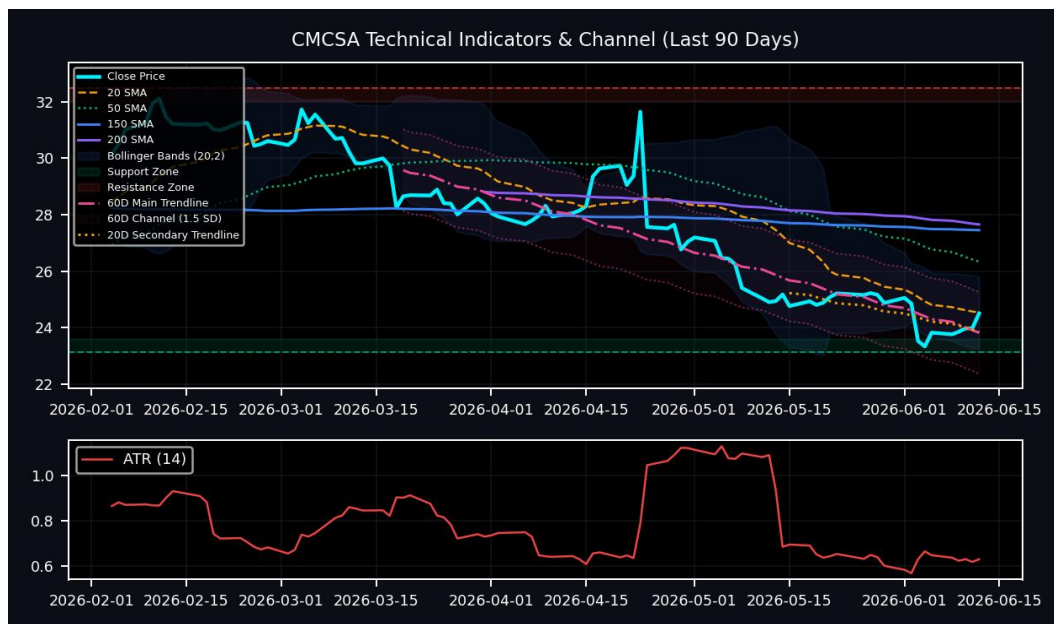
Base Target: \$32.40 (Upside: +32.3%)

Bull Target: \$36.36 | Bear Target: \$22.61

Risk/Reward: 4.18x (Pullback R/R: 5.78x)

Forward P/E: 6.4743567 | PEG: 142.98

FCF Yield: 4.59% | Debt/Equity: 1.07

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Downtrend)**

**A. Company Story:** Comcast Corporation (CMCSA) is a major operator in the Communication Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$87.52B. Comcast Corporation operates communication networks, streaming platforms, or digital marketing engines.

**B. Fundamental Analysis:** CMCSA presents YoY Revenue Growth of 5.3% and YoY EPS Growth of -32.6%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 70.1% and operating margin at 13.1%, indicating moderate operating leverage. A moderate Debt-to-Equity of 1.07 indicates leveraged growth, though serviced comfortably by 4.0x interest coverage. Free cash flow is positive with an FCF Yield of 4.59%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 6.5, reflecting a discount multiple relative to the Communication Services sector. The PEG ratio of 142.98 indicates that valuation is elevated relative to growth. EV/EBITDA of 4.9 and Price/Sales of 0.70 further show market expectations. Capital efficiency is supported by an FCF Yield of 4.59%.

**D. Technical Analysis:** The price setup shows a state of Strong Downtrend. Short-term momentum is neutral-to-bearish range (RSI: 40.3). MACD line sits at -0.66 relative to Signal line of -0.75, yielding a histogram value of 0.09 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 34.3 (Strong Trend). Price sits at \$24.50 relative to SMA\_20 (\$24.53), SMA\_50 (\$26.34), and SMA\_200 (\$27.65). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$36.36 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$32.40 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$22.61 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** CMCSA exhibits a Beta of 0.66 (classified as low-beta defensive safety) and a max lookback drawdown of -28.5%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.07 indicates leveraged growth, though serviced comfortably by 4.0x interest coverage.

**G. Entry Plan:** Current Price: \$24.50 | Recommended Entry Zone: \$23.55-\$24.50 | Ideal Pullback Zone: \$23.36-\$24.06 | Support: \$23.13 (Secondary: \$21.97) | Resistance: \$32.48 (Secondary: \$34.11) | Stop-Loss Level: \$22.20 | Targets: Base \$32.40, Bull \$36.36, Bear \$22.61 | Risk/Reward Ratio: 4.18x. Current Price: \$24.50 | Recommended Entry Zone: \$23.55-\$24.50 | Ideal Pullback Zone: \$23.36-\$24.06 | Support: \$23.13 | Resistance: \$32.48 | Stop-Loss: \$22.20 | Risk/Reward Ratio: 4.18x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.7/10. Action is classified as 'Watchlist' with an Overall Score of 4.7/10. This rating balances a Short-Term Technical Score of 5.0/10, a Medium-Term Score of 5.3/10, and a Long-Term Fundamental Score of 5.2/10. The score will be upgraded if Comcast Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$32.48 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$23.13.

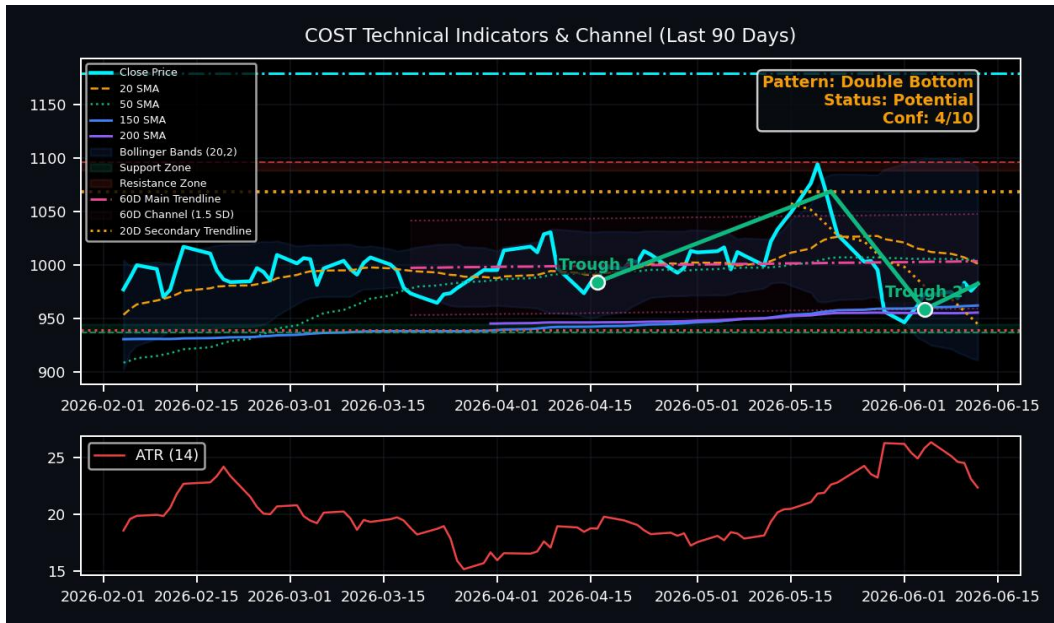
**Rank 76: COST | Costco Wholesale Corporation | Sector: Consumer Defensive**

<b>Short-Term Score: 5.0/10</b>	<b>Medium-Term Score: 5.9/10</b>	<b>Long-Term Score: 6.1/10</b>	<b>FINAL SCORE: 4.7/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$948.85-\$982.35 | Pullback Entry: \$945.88-\$973.97**

Current Price: \$982.35      Main Support: \$936.51 (2nd Support: \$889.68)      Main Resistance: \$1096.50 (2nd Res: \$1151.33)  
 Stop-Loss: \$899.05      Base Target: \$1082.33 (Upside: +10.2%)      Bull Target: \$1132.33 | Bear Target: \$915.34  
 Risk/Reward: 1.49x (Pullback R/R: 2.01x)      Forward P/E: 43.4175 | PEG: 4.79      FCF Yield: 1.60% | Debt/Equity: 0.6

**Pattern Analysis: Double Bottom (Potential) | Confidence: 4/10 | Neckline/Breakout: \$1068.84 | Pattern Target: \$1179.50 | Invalidation: \$**



**A. Company Story:** Costco Wholesale Corporation (COST) is a major operator in the Consumer Defensive sector. The company maintains a significant competitive advantage based on its market capitalization of \$435.65B. Costco operates membership warehouse stores selling bulk food and consumer products.

**B. Fundamental Analysis:** COST presents YoY Revenue Growth of 21.5% and YoY EPS Growth of 45.5%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 12.9% and operating margin at 3.7%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.60 and strong Interest Coverage of 3.6x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 1.6%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 43.4, reflecting a premium multiple relative to the Consumer Defensive sector. The PEG ratio of 4.79 indicates that valuation is elevated relative to growth. EV/EBITDA of 31.5 and Price/Sales of 1.48 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.6%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Bottom. Short-term momentum is neutral-to-bearish range (RSI: 34.6). MACD line sits at -11.20 relative to Signal line of -10.14, yielding a histogram value of -1.05 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 28.4 (Strong Trend). Price sits at \$982.35 relative to SMA\_20 (\$1001.09), SMA\_50 (\$1004.38), and SMA\_200 (\$955.27). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$1132.33 (triggered by annual membership fee increases, grocery traffic resilience, and international club openings and multiple expansion).  
 - Base Case Target: \$1082.33 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$915.34 (triggered by consumer spending contraction on big-ticket discretionary items, labor cost inflation, and global shipping delays and multiple contraction).

**F. Risk Analysis:** COST exhibits a Beta of 0.87 (classified as average market risk) and a max lookback drawdown of -15.1%. Key risk factors include: consumer spending contraction on big-ticket discretionary items, labor cost inflation, and global shipping delays. Additionally, a conservative debt-to-equity of 0.60 and strong interest coverage of 3.6x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$982.35 | Recommended Entry Zone: \$948.85-\$982.35 | Ideal Pullback Zone: \$945.88-\$973.97 | Support: \$936.51 (Secondary: \$889.68) | Resistance: \$1096.50 (Secondary: \$1151.33) | Stop-Loss Level: \$899.05 | Targets: Base \$1082.33, Bull \$1132.33, Bear \$915.34 | Risk/Reward Ratio: 1.49x. Current Price: \$982.35 | Recommended Entry Zone: \$948.85-\$982.35 | Ideal Pullback Zone: \$945.88-\$973.97 | Support: \$936.51 | Resistance: \$1096.50 | Stop-Loss: \$899.05 | Risk/Reward Ratio: 1.49x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.7/10. Action is classified as 'Watchlist' with an Overall Score of 4.7/10. This rating balances a Short-Term Technical Score of 5.0/10, a Medium-Term Score of 5.9/10, and a Long-Term Fundamental Score of 6.1/10. The score will be upgraded if Costco Wholesale Corporation successfully capitalizes on annual membership fee increases, grocery traffic resilience, and international club openings and breaks above structural resistance at \$1096.50 on high volume, whereas it will be downgraded if consumer spending contraction on big-ticket discretionary items, labor cost inflation, and global shipping delays triggers a breakdown below

support at \$936.51.

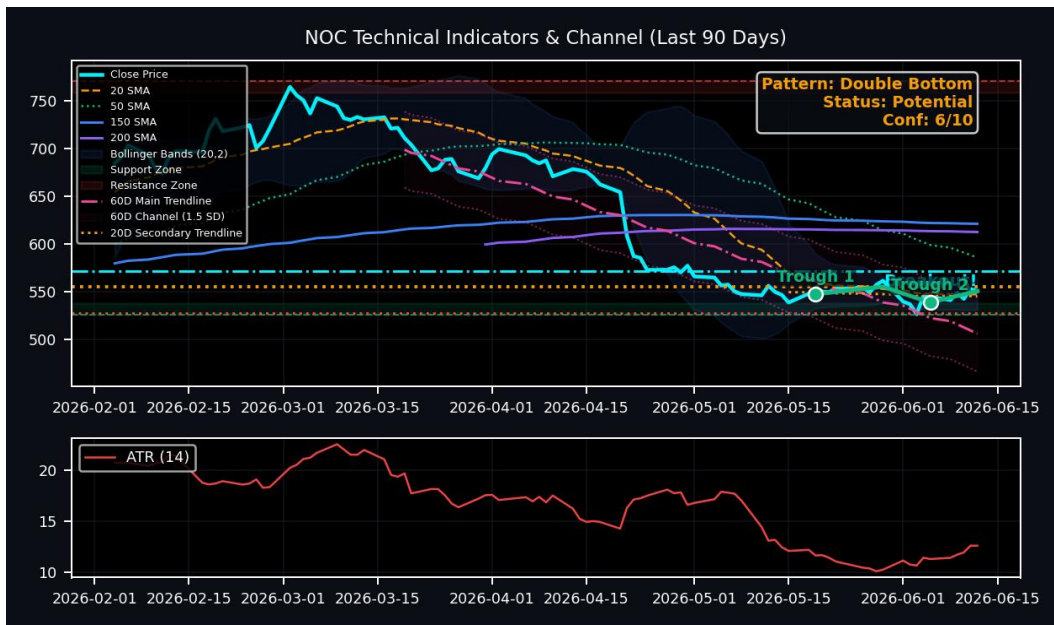
**Rank 77: NOC | Northrop Grumman Corporation | Sector: Industrials**

<b>Short-Term Score: 5.2/10</b>	<b>Medium-Term Score: 5.8/10</b>	<b>Long-Term Score: 5.5/10</b>	<b>FINAL SCORE: 4.7/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$531.40-\$550.33 | Pullback Entry: \$530.99-\$546.76**

Current Price: \$550.33      Main Support: \$525.73 (2nd Support: \$499.44)      Main Resistance: \$770.61 (2nd Res: \$809.14)  
 Stop-Loss: \$504.70      Base Target: \$696.95 (Upside: +26.6%)      Bull Target: \$770.26 | Bear Target: \$512.47  
 Risk/Reward: 3.87x (Pullback R/R: 4.63x)      Forward P/E: 18.260038 | PEG: 4.1      FCF Yield: 2.65% | Debt/Equity: 1.03

**Pattern Analysis: Double Bottom (Potential) | Confidence: 6/10 | Neckline/Breakout: \$554.90 | Pattern Target: \$571.50 | Invalidation: \$525.73**



**A. Company Story:** Northrop Grumman Corporation (NOC) is a major operator in the Industrials sector. The company maintains a significant competitive advantage based on its market capitalization of \$78.17B. Northrop Grumman Corporation is an industrial manufacturer supplying machinery, transportation systems, or defense systems.

**B. Fundamental Analysis:** NOC presents YoY Revenue Growth of 4.4% and YoY EPS Growth of 84.9%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 20.5% and operating margin at 11.7%, indicating moderate operating leverage. A moderate Debt-to-Equity of 1.03 indicates leveraged growth, though serviced comfortably by 8.4x interest coverage. Free cash flow is positive with an FCF Yield of 2.65%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 18.3, reflecting a moderate peer valuation relative to the Industrials sector. The PEG ratio of 4.10 indicates that valuation is elevated relative to growth. EV/EBITDA of 12.8 and Price/Sales of 1.84 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.65%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Bottom. Short-term momentum is neutral-to-bearish range (RSI: 48.7). MACD line sits at -9.25 relative to Signal line of -13.12, yielding a histogram value of 3.87 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 14.7 (Weak Trend / Consolidation). Price sits at \$550.33 relative to SMA\_20 (\$546.96), SMA\_50 (\$585.29), and SMA\_200 (\$612.30). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$770.26 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$696.95 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$512.47 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** NOC exhibits a Beta of -0.12 (classified as low-beta defensive safety) and a max lookback drawdown of -31.2%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.03 indicates leveraged growth, though serviced comfortably by 8.4x interest coverage.

**G. Entry Plan:** Current Price: \$550.33 | Recommended Entry Zone: \$531.40-\$550.33 | Ideal Pullback Zone: \$530.99-\$546.76 | Support: \$525.73 (Secondary: \$499.44) | Resistance: \$770.61 (Secondary: \$809.14) | Stop-Loss Level: \$504.70 | Targets: Base \$696.95, Bull \$770.26, Bear \$512.47 | Risk/Reward Ratio: 3.87x. Current Price: \$550.33 | Recommended Entry Zone: \$531.40-\$550.33 | Ideal Pullback Zone: \$530.99-\$546.76 | Support: \$525.73 | Resistance: \$770.61 | Stop-Loss: \$504.70 | Risk/Reward Ratio: 3.87x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.7/10. Action is classified as 'Watchlist' with an Overall Score of 4.7/10. This rating balances a Short-Term Technical Score of 5.2/10, a Medium-Term Score of 5.8/10, and a Long-Term Fundamental Score of 5.5/10. The score will be upgraded if Northrop Grumman Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$770.61 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$525.73.

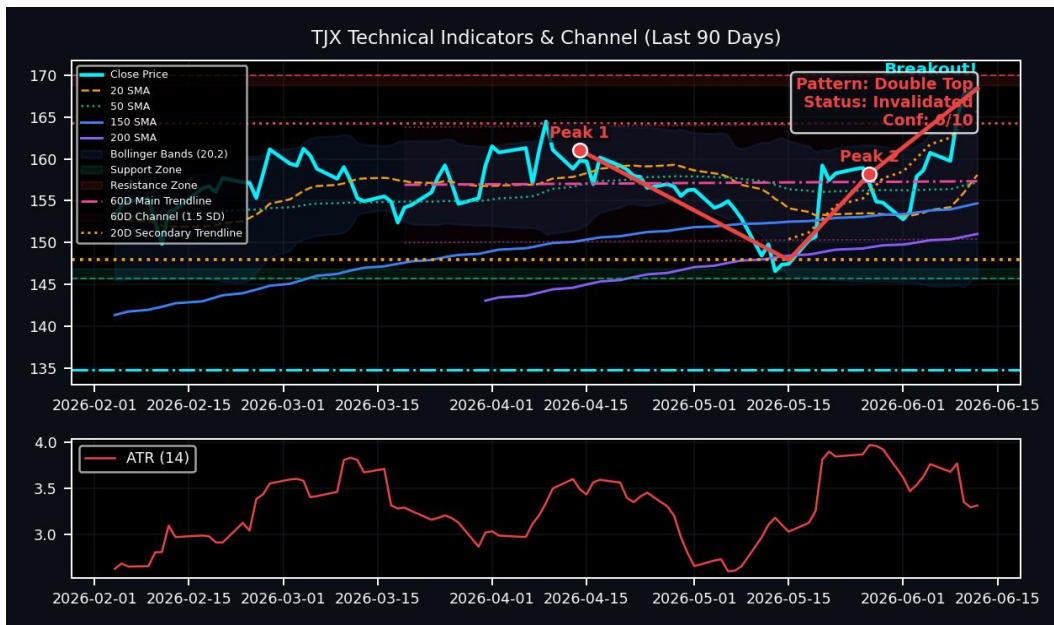
**Rank 78: TJX | The TJX Companies, Inc. | Sector: Consumer Cyclical**

<b>Short-Term Score: 6.8/10</b>	<b>Medium-Term Score: 6.7/10</b>	<b>Long-Term Score: 6.0/10</b>	<b>FINAL SCORE: 4.7/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$163.44-\$165.09 | Pullback Entry: \$147.12-\$151.49**

Current Price: \$168.41 Main Support: \$145.66 (2nd Support: \$138.38) Main Resistance: \$170.00 (2nd Res: \$178.50)  
 Stop-Loss: \$139.84 Base Target: \$177.63 (Upside: +5.5%) Bull Target: \$193.67 | Bear Target: \$158.46  
 Risk/Reward: 0.93x (Pullback R/R: 2.99x) Forward P/E: 29.24201 | PEG: 3.6 FCF Yield: 2.32% | Debt/Equity: 1.36

**Pattern Analysis: Double Top (Invalidated) | Confidence: 6/10 | Neckline/Breakout: \$147.90 | Pattern Target: \$134.77 | Invalidation: \$164.**



**A. Company Story:** The TJX Companies, Inc. (TJX) is a major operator in the Consumer Cyclical sector. The company maintains a significant competitive advantage based on its market capitalization of \$186.04B. The TJX Companies, Inc. is a consumer brand catering to discretionary spending, brand loyalty, and global retail channels.

**B. Fundamental Analysis:** TJX presents YoY Revenue Growth of 9.2% and YoY EPS Growth of 29.3%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 31.4% and operating margin at 11.8%, indicating moderate operating leverage. A moderate Debt-to-Equity of 1.36 indicates leveraged growth, though serviced comfortably by 4.6x interest coverage. Free cash flow is positive with an FCF Yield of 2.32%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 29.2, reflecting a premium multiple relative to the Consumer Cyclical sector. The PEG ratio of 3.60 indicates that valuation is elevated relative to growth. EV/EBITDA of 22.0 and Price/Sales of 3.02 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.32%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Invalidated). Short-term momentum is overextended (RSI: 70.7), usually Buy on Pullback setup. MACD line sits at 3.15 relative to Signal line of 1.61, yielding a histogram value of 1.54 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 45.1 (Very Strong Trend). Price sits at \$168.41 relative to SMA\_20 (\$158.08), SMA\_50 (\$157.14), and SMA\_200 (\$151.02). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$193.67 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$177.63 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$158.46 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** TJX exhibits a Beta of 0.62 (classified as low-beta defensive safety) and a max lookback drawdown of -10.9%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.36 indicates leveraged growth, though serviced comfortably by 4.6x interest coverage.

**G. Entry Plan:** Current Price: \$168.41 | Recommended Entry Zone: \$163.44-\$165.09 | Ideal Pullback Zone: \$147.12-\$151.49 | Support: \$145.66 (Secondary: \$138.38) | Resistance: \$170.00 (Secondary: \$178.50) | Stop-Loss Level: \$139.84 | Targets: Base \$177.63, Bull \$193.67, Bear \$158.46 | Risk/Reward Ratio: 0.93x. Current Price: \$168.41 | Recommended Entry Zone: \$163.44-\$165.09 | Ideal Pullback Zone: \$147.12-\$151.49 | Support: \$145.66 | Resistance: \$170.00 | Stop-Loss: \$139.84 | Risk/Reward Ratio: 0.93x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.7/10. Action is classified as 'Watchlist' with an Overall Score of 4.7/10. This rating balances a Short-Term Technical Score of 6.8/10, a Medium-Term Score of 6.7/10, and a Long-Term Fundamental Score of 6.0/10. The score will be upgraded if The TJX Companies, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$170.00 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$145.66.

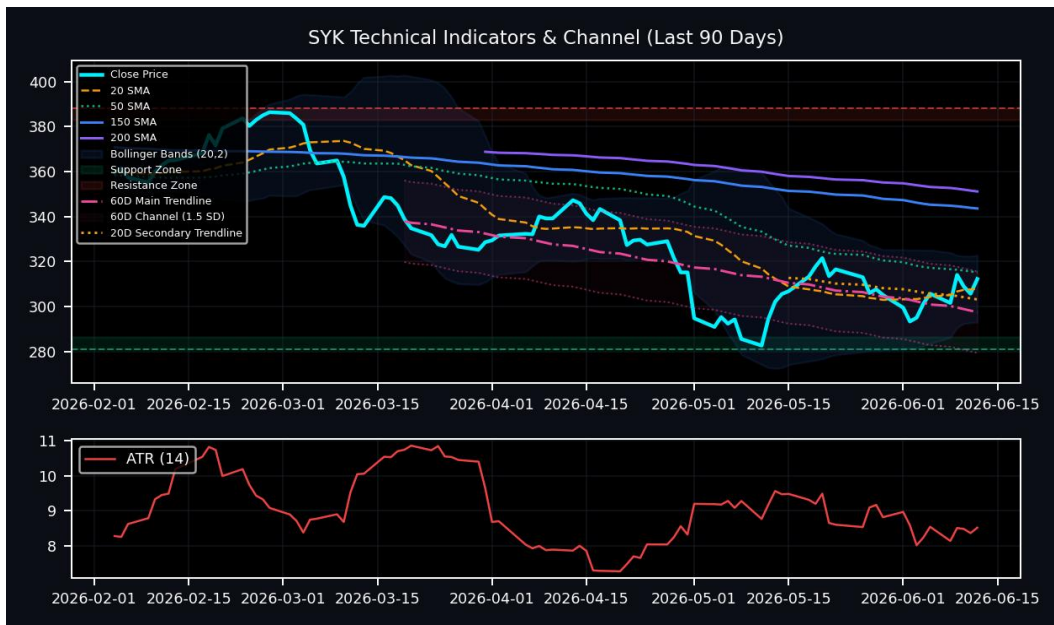
## Rank 79: SYK | Stryker Corporation | Sector: Healthcare

Short-Term Score: 5.0/10	Medium-Term Score: 5.4/10	Long-Term Score: 5.1/10	FINAL SCORE: 4.6/10
--------------------------	---------------------------	-------------------------	---------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$299.41-\$312.20 | Pullback Entry: \$283.81-\$292.24**

Current Price: \$312.20      Main Support: \$281.00 (2nd Support: \$266.95)      Main Resistance: \$388.28 (2nd Res: \$407.69)  
 Stop-Loss: \$269.76      Base Target: \$386.80 (Upside: +23.9%)      Bull Target: \$424.10 | Bear Target: \$286.62  
 Risk/Reward: 2.92x (Pullback R/R: 5.41x)      Forward P/E: 18.667782 | PEG: 1.49      FCF Yield: 3.64% | Debt/Equity: 0.66

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**



**A. Company Story:** Stryker Corporation (SYK) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$119.69B. Stryker Corporation is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** SYK presents YoY Revenue Growth of 2.6% and YoY EPS Growth of 14.2%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 64.7% and operating margin at 17.8%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.66 and strong Interest Coverage of 4.2x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 3.64%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 18.7, reflecting a moderate peer valuation relative to the Healthcare sector. The PEG ratio of 1.49 indicates that valuation is elevated relative to growth. EV/EBITDA of 19.1 and Price/Sales of 4.74 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.64%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is neutral-to-bearish range (RSI: 47.0). MACD line sits at -1.49 relative to Signal line of -3.03, yielding a histogram value of 1.53 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 15.0 (Weak Trend / Consolidation). Price sits at \$312.20 relative to SMA\_20 (\$307.89), SMA\_50 (\$315.17), and SMA\_200 (\$351.14). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$424.10 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$386.80 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$286.62 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** SYK exhibits a Beta of 0.79 (classified as low-beta defensive safety) and a max lookback drawdown of -29.4%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.66 and strong interest coverage of 4.2x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$312.20 | Recommended Entry Zone: \$299.41-\$312.20 | Ideal Pullback Zone: \$283.81-\$292.24 | Support: \$281.00 (Secondary: \$266.95) | Resistance: \$388.28 (Secondary: \$407.69) | Stop-Loss Level: \$269.76 | Targets: Base \$386.80, Bull \$424.10, Bear \$286.62 | Risk/Reward Ratio: 2.92x. Current Price: \$312.20 | Recommended Entry Zone: \$299.41-\$312.20 | Ideal Pullback Zone: \$283.81-\$292.24 | Support: \$281.00 | Resistance: \$388.28 | Stop-Loss: \$269.76 | Risk/Reward Ratio: 2.92x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.6/10. Action is classified as 'Watchlist' with an Overall Score of 4.6/10. This rating balances a Short-Term Technical Score of 5.0/10, a Medium-Term Score of 5.4/10, and a Long-Term Fundamental Score of 5.1/10. The score will be upgraded if Stryker Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$388.28 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting

margins triggers a breakdown below support at \$281.00.

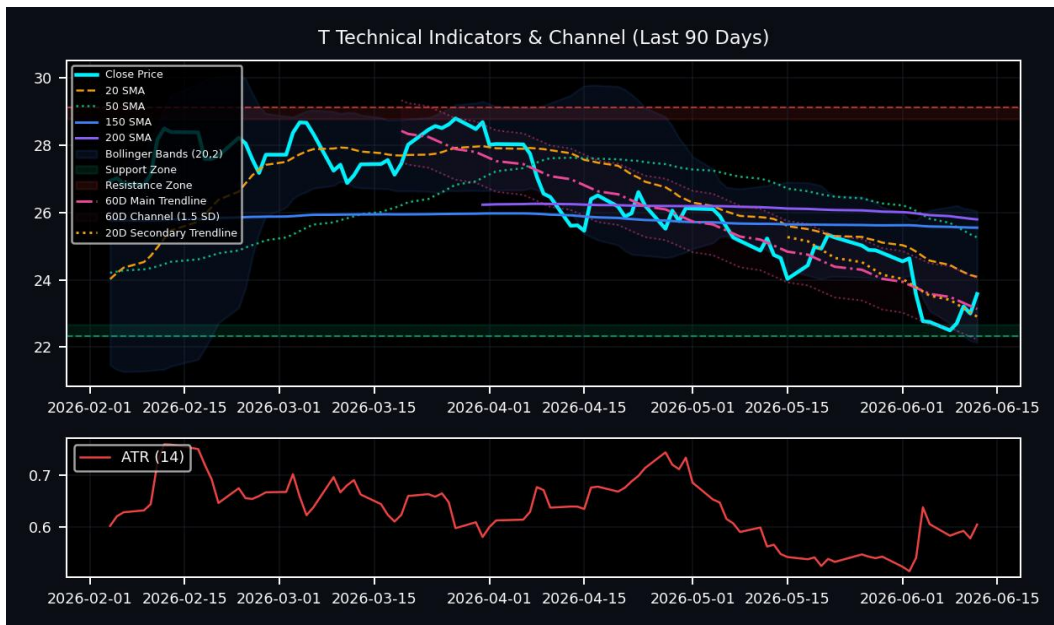
**Rank 80: T | AT&T Inc. | Sector: Communication Services**

<b>Short-Term Score: 4.5/10</b>	<b>Medium-Term Score: 4.8/10</b>	<b>Long-Term Score: 5.0/10</b>	<b>FINAL SCORE: 4.6/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$22.67-\$23.58 | Pullback Entry: \$22.54-\$23.21**

Current Price: \$23.58      Main Support: \$22.32 (2nd Support: \$21.20)      Main Resistance: \$29.14 (2nd Res: \$30.59)  
 Stop-Loss: \$21.43      Base Target: \$30.28 (Upside: +28.4%)      Bull Target: \$33.63 | Bear Target: \$21.76  
 Risk/Reward: 3.69x (Pullback R/R: 5.10x)      Forward P/E: 9.252646 | PEG: 1.65      FCF Yield: 5.40% | Debt/Equity: 1.25

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Downtrend)**



**A. Company Story:** AT&T Inc. (T) is a major operator in the Communication Services sector. The company maintains a significant competitive advantage based on its market capitalization of \$163.84B. AT&T Inc. operates communication networks, streaming platforms, or digital marketing engines.

**B. Fundamental Analysis:** T presents YoY Revenue Growth of 2.9% and YoY EPS Growth of -11.3%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 59.4% and operating margin at 22.7%, indicating superior pricing power. A moderate Debt-to-Equity of 1.25 indicates leveraged growth, though serviced comfortably by 5.9x interest coverage. Free cash flow is positive with an FCF Yield of 5.4%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 9.3, reflecting a discount multiple relative to the Communication Services sector. The PEG ratio of 1.65 indicates that valuation is elevated relative to growth. EV/EBITDA of 7.4 and Price/Sales of 1.29 further show market expectations. Capital efficiency is supported by an FCF Yield of 5.4%.

**D. Technical Analysis:** The price setup shows a state of Strong Downtrend. Short-term momentum is neutral-to-bearish range (RSI: 31.1). MACD line sits at -0.68 relative to Signal line of -0.64, yielding a histogram value of -0.04 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 50.8 (Very Strong Trend). Price sits at \$23.58 relative to SMA\_20 (\$24.09), SMA\_50 (\$25.26), and SMA\_200 (\$25.80). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$33.63 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$30.28 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$21.76 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** T exhibits a Beta of 0.40 (classified as low-beta defensive safety) and a max lookback drawdown of -21.9%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.25 indicates leveraged growth, though serviced comfortably by 5.9x interest coverage.

**G. Entry Plan:** Current Price: \$23.58 | Recommended Entry Zone: \$22.67-\$23.58 | Ideal Pullback Zone: \$22.54-\$23.21 | Support: \$22.32 (Secondary: \$21.20) | Resistance: \$29.14 (Secondary: \$30.59) | Stop-Loss Level: \$21.43 | Targets: Base \$30.28, Bull \$33.63, Bear \$21.76 | Risk/Reward Ratio: 3.69x. Current Price: \$23.58 | Recommended Entry Zone: \$22.67-\$23.58 | Ideal Pullback Zone: \$22.54-\$23.21 | Support: \$22.32 | Resistance: \$29.14 | Stop-Loss: \$21.43 | Risk/Reward Ratio: 3.69x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.6/10. Action is classified as 'Watchlist' with an Overall Score of 4.6/10. This rating balances a Short-Term Technical Score of 4.5/10, a Medium-Term Score of 4.8/10, and a Long-Term Fundamental Score of 5.0/10. The score will be upgraded if AT&T Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$29.14 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a

breakdown below support at \$22.32.

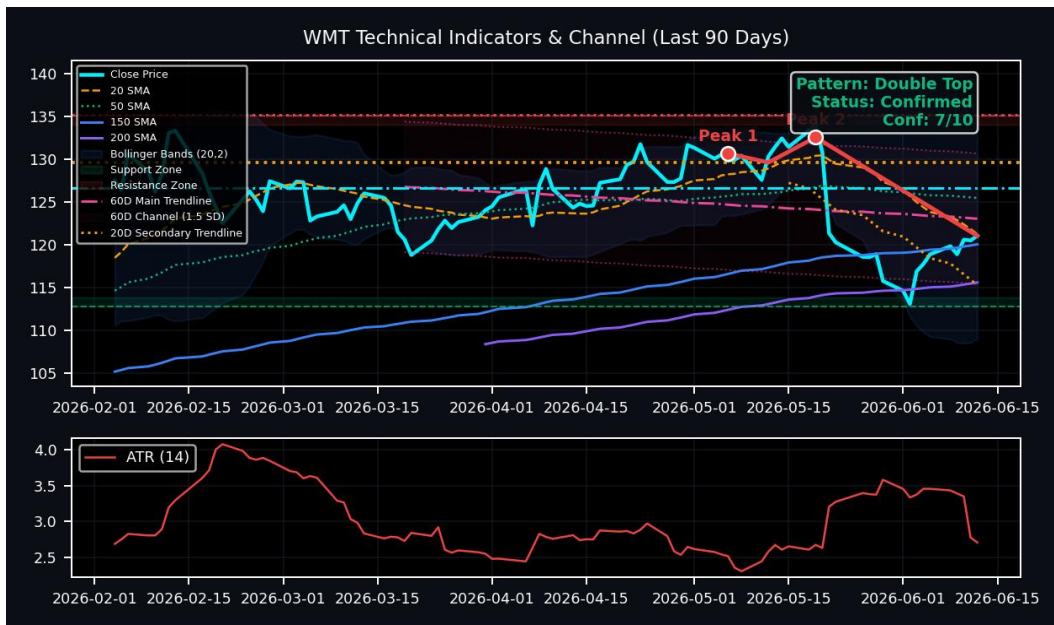
**Rank 81: WMT | Walmart Inc. | Sector: Consumer Defensive**

<b>Short-Term Score: 6.3/10</b>	<b>Medium-Term Score: 6.2/10</b>	<b>Long-Term Score: 5.1/10</b>	<b>FINAL SCORE: 4.6/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$116.98-\$121.04 | Pullback Entry: \$113.86-\$117.24**

Current Price: \$121.04 Main Support: \$112.73 (2nd Support: \$107.09) Main Resistance: \$135.16 (2nd Res: \$141.92)  
 Stop-Loss: \$108.22 Base Target: \$138.37 (Upside: +14.3%) Bull Target: \$147.03 | Bear Target: \$112.93  
 Risk/Reward: 2.14x (Pullback R/R: 3.11x) Forward P/E: 36.81198 | PEG: 4.76 FCF Yield: 0.71% | Debt/Equity: 0.75

**Pattern Analysis: Double Top (Confirmed) | Confidence: 7/10 | Neckline/Breakout: \$129.63 | Pattern Target: \$126.68 | Invalidation: \$135.16**



**A. Company Story:** Walmart Inc. (WMT) is a major operator in the Consumer Defensive sector. The company maintains a significant competitive advantage based on its market capitalization of \$963.25B. Walmart is the largest omni-channel retailer globally, utilizing massive scale to sustain a low-cost distribution model.

**B. Fundamental Analysis:** WMT presents YoY Revenue Growth of 7.3% and YoY EPS Growth of 19.4%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 25.0% and operating margin at 4.2%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.75 and strong Interest Coverage of 2.5x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.71%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 36.8, reflecting a premium multiple relative to the Consumer Defensive sector. The PEG ratio of 4.76 indicates that valuation is elevated relative to growth. EV/EBITDA of 23.1 and Price/Sales of 1.33 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.71%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 52.1). MACD line sits at -1.98 relative to Signal line of -2.43, yielding a histogram value of 0.44 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 44.2 (Very Strong Trend). Price sits at \$121.04 relative to SMA\_20 (\$121.26), SMA\_50 (\$125.48), and SMA\_200 (\$115.58). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$147.03 (triggered by e-commerce advertising revenue growth, digital delivery membership expansion, and grocery market share gains and multiple expansion).  
 - Base Case Target: \$138.37 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$112.93 (triggered by shrinking consumer discretionary purchasing power, organized retail theft losses, and shipping cost inflation and multiple contraction).

**F. Risk Analysis:** WMT exhibits a Beta of 0.60 (classified as low-beta defensive safety) and a max lookback drawdown of -15.8%. Key risk factors include: shrinking consumer discretionary purchasing power, organized retail theft losses, and shipping cost inflation. Additionally, a conservative debt-to-equity of 0.75 and strong interest coverage of 2.5x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$121.04 | Recommended Entry Zone: \$116.98-\$121.04 | Ideal Pullback Zone: \$113.86-\$117.24 | Support: \$112.73 (Secondary: \$107.09) | Resistance: \$135.16 (Secondary: \$141.92) | Stop-Loss Level: \$108.22 | Targets: Base \$138.37, Bull \$147.03, Bear \$112.93 | Risk/Reward Ratio: 2.14x. Current Price: \$121.04 | Recommended Entry Zone: \$116.98-\$121.04 | Ideal Pullback Zone: \$113.86-\$117.24 | Support: \$112.73 | Resistance: \$135.16 | Stop-Loss: \$108.22 | Risk/Reward Ratio: 2.14x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.6/10. Action is classified as 'Watchlist' with an Overall Score of 4.6/10. This rating balances a Short-Term Technical Score of 6.3/10, a Medium-Term Score of 6.2/10, and a Long-Term Fundamental Score of 5.1/10. The score will be upgraded if Walmart Inc. successfully capitalizes on e-commerce advertising revenue growth, digital delivery membership expansion, and grocery market share gains and breaks above structural resistance at \$135.16 on high volume, whereas it will be downgraded if shrinking consumer discretionary purchasing power, organized retail theft losses, and shipping cost inflation triggers a breakdown below support at

\$112.73.

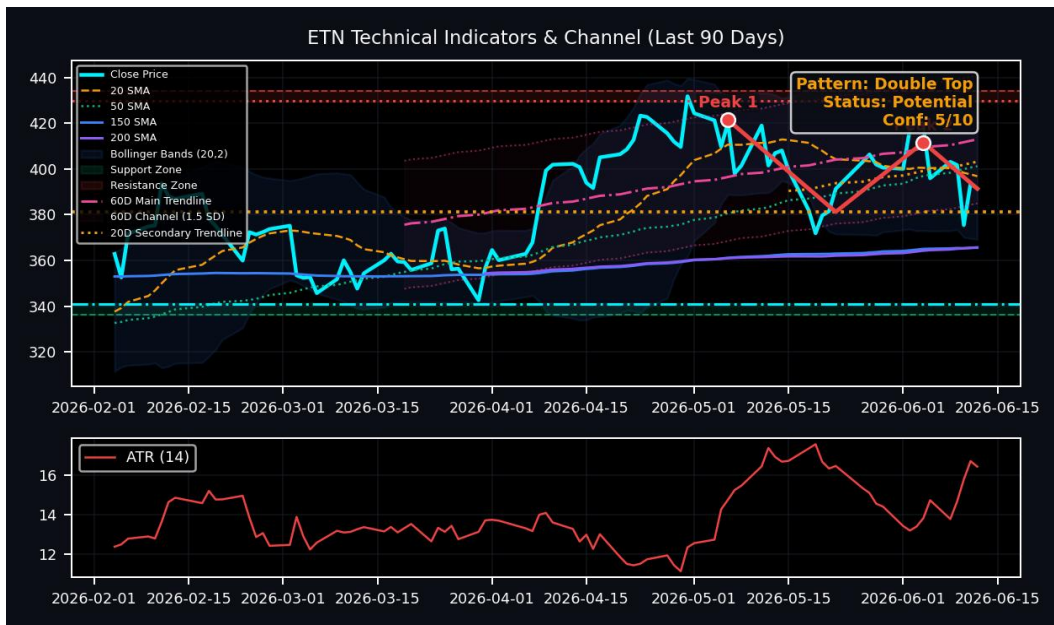
**Rank 82: ETN | Eaton Corporation plc | Sector: Industrials**

<b>Short-Term Score: 5.8/10</b>	<b>Medium-Term Score: 5.8/10</b>	<b>Long-Term Score: 5.1/10</b>	<b>FINAL SCORE: 4.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$366.76-\$391.39 | Pullback Entry: \$339.63-\$349.72**

Current Price: \$391.39      Main Support: \$336.27 (2nd Support: \$319.46)      Main Resistance: \$434.23 (2nd Res: \$455.94)  
 Stop-Loss: \$322.82      Base Target: \$451.73 (Upside: +15.4%)      Bull Target: \$481.90 | Bear Target: \$342.13  
 Risk/Reward: 1.22x (Pullback R/R: 4.90x)      Forward P/E: 24.894924 | PEG: 2.96      FCF Yield: 1.74% | Debt/Equity: 1.1

**Pattern Analysis: Double Top (Potential) | Confidence: 5/10 | Neckline/Breakout: \$381.26 | Pattern Target: \$341.03 | Invalidation: \$429.91**



**A. Company Story:** Eaton Corporation plc (ETN) is a major operator in the Industrials sector. The company maintains a significant competitive advantage based on its market capitalization of \$151.98B. Eaton Corporation plc is an industrial manufacturer supplying machinery, transportation systems, or defense systems.

**B. Fundamental Analysis:** ETN presents YoY Revenue Growth of 16.8% and YoY EPS Growth of -9.4%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 37.1% and operating margin at 16.1%, indicating moderate operating leverage. A moderate Debt-to-Equity of 1.10 indicates leveraged growth, though serviced comfortably by 6.0x interest coverage. Free cash flow is positive with an FCF Yield of 1.74%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 24.9, reflecting a moderate peer valuation relative to the Industrials sector. The PEG ratio of 2.96 indicates that valuation is elevated relative to growth. EV/EBITDA of 27.3 and Price/Sales of 5.33 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.74%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 50.0). MACD line sits at -1.48 relative to Signal line of 0.40, yielding a histogram value of -1.88 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 7.5 (Weak Trend / Consolidation). Price sits at \$391.39 relative to SMA\_20 (\$396.83), SMA\_50 (\$401.21), and SMA\_200 (\$365.72). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$481.90 (triggered by expansion of its high-growth product pipeline, strong market demand for Eaton Corporation plc's core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$451.73 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$342.13 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** ETN exhibits a Beta of 1.19 (classified as average market risk) and a max lookback drawdown of -19.1%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.10 indicates leveraged growth, though serviced comfortably by 6.0x interest coverage.

**G. Entry Plan:** Current Price: \$391.39 | Recommended Entry Zone: \$366.76-\$391.39 | Ideal Pullback Zone: \$339.63-\$349.72 | Support: \$336.27 (Secondary: \$319.46) | Resistance: \$434.23 (Secondary: \$455.94) | Stop-Loss Level: \$322.82 | Targets: Base \$451.73, Bull \$481.90, Bear \$342.13 | Risk/Reward Ratio: 1.22x. Current Price: \$391.39 | Recommended Entry Zone: \$366.76-\$391.39 | Ideal Pullback Zone: \$339.63-\$349.72 | Support: \$336.27 | Resistance: \$434.23 | Stop-Loss: \$322.82 | Risk/Reward Ratio: 1.22x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.5/10. Action is classified as 'Watchlist' with an Overall Score of 4.5/10. This rating balances a Short-Term Technical Score of 5.8/10, a Medium-Term Score of 5.8/10, and a Long-Term Fundamental Score of 5.1/10. The score will be upgraded if Eaton Corporation plc successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Eaton Corporation plc's core services, and international market penetration and breaks above structural resistance at \$434.23 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations

impacting margins triggers a breakdown below support at \$336.27.

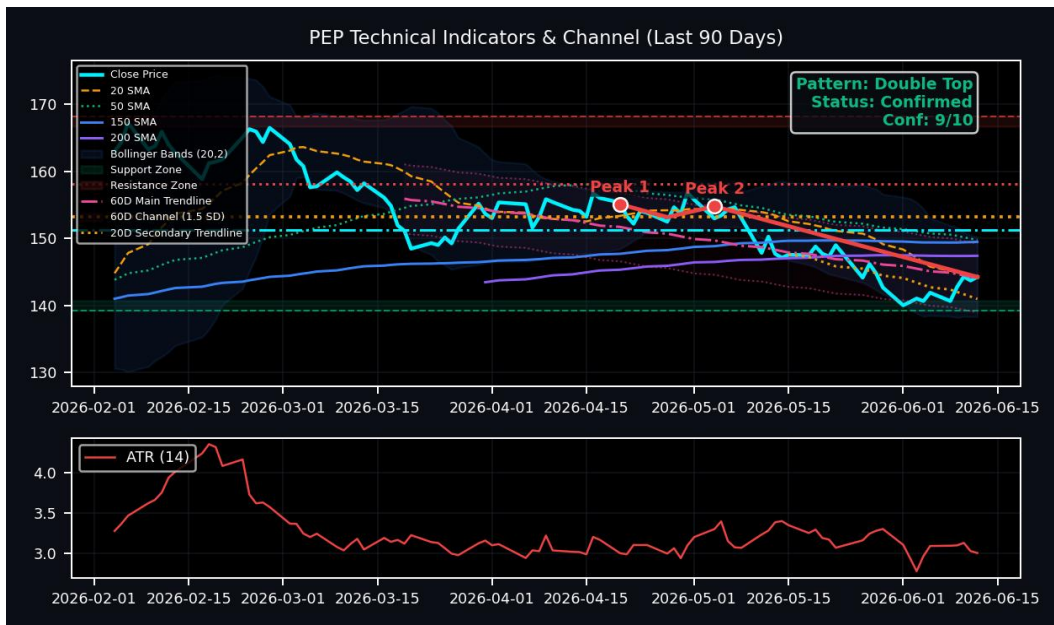
**Rank 83: PEP | PepsiCo, Inc. | Sector: Consumer Defensive**

<b>Short-Term Score: 4.7/10</b>	<b>Medium-Term Score: 5.2/10</b>	<b>Long-Term Score: 5.6/10</b>	<b>FINAL SCORE: 4.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Watchlist | Recommended Entry: \$139.77-\$144.27 | Pullback Entry: \$140.65-\$144.83**

Current Price: \$144.27      Main Support: \$139.26 (2nd Support: \$132.30)      Main Resistance: \$168.19 (2nd Res: \$176.60)  
 Stop-Loss: \$133.69      Base Target: \$168.50 (Upside: +16.8%)      Bull Target: \$180.61 | Bear Target: \$135.27  
 Risk/Reward: 2.69x (Pullback R/R: 2.85x)      Forward P/E: 15.833854 | PEG: 1.55      FCF Yield: 4.44% | Debt/Equity: 2.45

**Pattern Analysis: Double Top (Confirmed) | Confidence: 9/10 | Neckline/Breakout: \$153.18 | Pattern Target: \$151.27 | Invalidation: \$158.1**



**A. Company Story:** PepsiCo, Inc. (PEP) is a major operator in the Consumer Defensive sector. The company maintains a significant competitive advantage based on its market capitalization of \$197.21B. PepsiCo, Inc. is a consumer staples firm producing non-discretionary goods with highly resilient demand patterns.

**B. Fundamental Analysis:** PEP presents YoY Revenue Growth of 8.5% and YoY EPS Growth of 27.8%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 54.4% and operating margin at 17.0%, indicating moderate operating leverage. The high Debt-to-Equity of 2.45 and Interest Coverage of 3.6x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 4.44%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 15.8, reflecting a moderate peer valuation relative to the Consumer Defensive sector. The PEG ratio of 1.55 indicates that valuation is elevated relative to growth. EV/EBITDA of 12.8 and Price/Sales of 2.07 further show market expectations. Capital efficiency is supported by an FCF Yield of 4.44%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Confirmed). Short-term momentum is neutral-to-bearish range (RSI: 39.1). MACD line sits at -2.05 relative to Signal line of -2.51, yielding a histogram value of 0.46 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 36.9 (Strong Trend). Price sits at \$144.27 relative to SMA\_20 (\$144.29), SMA\_50 (\$149.80), and SMA\_200 (\$147.42). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$180.61 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$168.50 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$135.27 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** PEP exhibits a Beta of 0.36 (classified as low-beta defensive safety) and a max lookback drawdown of -16.3%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 2.45 and interest coverage of 3.6x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$144.27 | Recommended Entry Zone: \$139.77-\$144.27 | Ideal Pullback Zone: \$140.65-\$144.83 | Support: \$139.26 (Secondary: \$132.30) | Resistance: \$168.19 (Secondary: \$176.60) | Stop-Loss Level: \$133.69 | Targets: Base \$168.50, Bull \$180.61, Bear \$135.27 | Risk/Reward Ratio: 2.69x. Current Price: \$144.27 | Recommended Entry Zone: \$139.77-\$144.27 | Ideal Pullback Zone: \$140.65-\$144.83 | Support: \$139.26 | Resistance: \$168.19 | Stop-Loss: \$133.69 | Risk/Reward Ratio: 2.69x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Watchlist' with an Overall Score of 4.5/10. Action is classified as 'Watchlist' with an Overall Score of 4.5/10. This rating balances a Short-Term Technical Score of 4.7/10, a Medium-Term Score of 5.2/10, and a Long-Term Fundamental Score of 5.6/10. The score will be upgraded if PepsiCo, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$168.19 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating

downgrades triggers a breakdown below support at \$139.26.

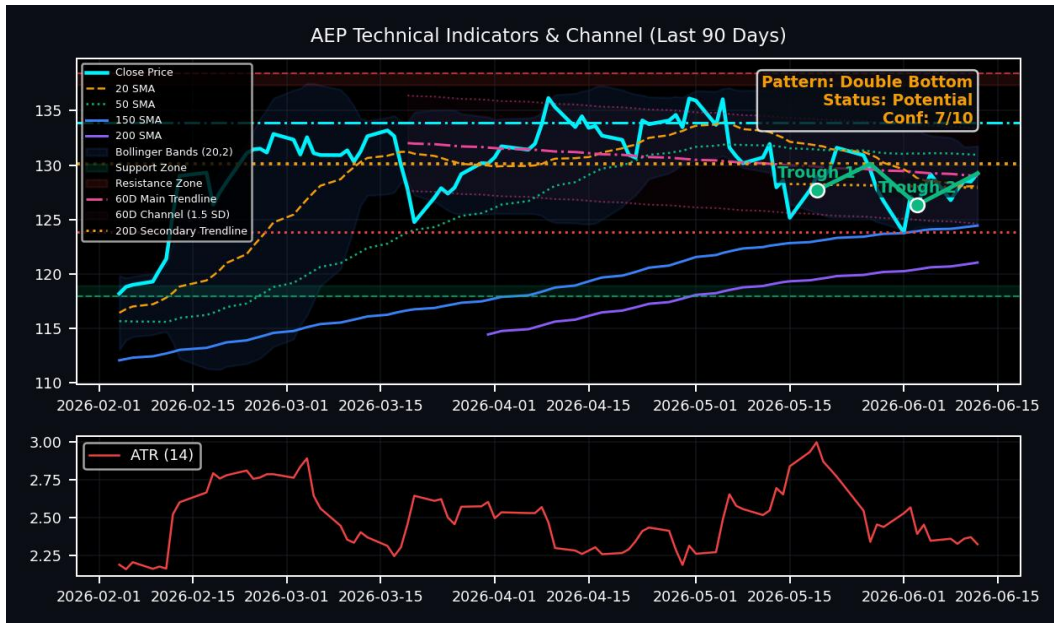
**Rank 84: AEP | American Electric Power Company, In | Sector: Utilities**

<b>Short-Term Score: 5.6/10</b>	<b>Medium-Term Score: 5.5/10</b>	<b>Long-Term Score: 4.8/10</b>	<b>FINAL SCORE: 4.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$125.74-\$126.90 | Pullback Entry: \$119.10-\$122.64**

Current Price: \$129.23      Main Support: \$117.92 (2nd Support: \$112.03)      Main Resistance: \$138.43 (2nd Res: \$145.36)  
 Stop-Loss: \$113.21      Base Target: \$144.33 (Upside: +11.7%)      Bull Target: \$151.88 | Bear Target: \$122.25  
 Risk/Reward: 2.16x (Pullback R/R: 3.06x)      Forward P/E: 18.851877 | PEG: 2.37      FCF Yield: -9.89% | Debt/Equity: 1.57

**Pattern Analysis: Double Bottom (Potential) | Confidence: 7/10 | Neckline/Breakout: \$130.11 | Pattern Target: \$133.89 | Invalidation: \$122.25**



**A. Company Story:** American Electric Power Company, Inc. (AEP) is a major operator in the Utilities sector. The company maintains a significant competitive advantage based on its market capitalization of \$70.31B. American Electric Power Company, Inc. is a regulated utility operator providing critical electricity, gas, or water distribution services.

**B. Fundamental Analysis:** AEP presents YoY Revenue Growth of 10.2% and YoY EPS Growth of 6.7%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 47.2% and operating margin at 23.7%, indicating superior pricing power. A moderate Debt-to-Equity of 1.57 indicates leveraged growth, though serviced comfortably by 8.6x interest coverage. Free cash flow is positive with an FCF Yield of -9.89%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 18.9, reflecting a moderate peer valuation relative to the Utilities sector. The PEG ratio of 2.37 indicates that valuation is elevated relative to growth. EV/EBITDA of 13.4 and Price/Sales of 3.13 further show market expectations. Capital efficiency is supported by an FCF Yield of -9.89%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Bottom. Short-term momentum is neutral-to-bearish range (RSI: 44.0). MACD line sits at -0.65 relative to Signal line of -0.94, yielding a histogram value of 0.29 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 22.2 (Emerging Trend). Price sits at \$129.23 relative to SMA\_20 (\$128.08), SMA\_50 (\$130.94), and SMA\_200 (\$121.03). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$151.88 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$144.33 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$122.25 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** AEP exhibits a Beta of 0.52 (classified as low-beta defensive safety) and a max lookback drawdown of -9.1%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, a moderate debt-to-equity of 1.57 indicates leveraged growth, though serviced comfortably by 8.6x interest coverage.

**G. Entry Plan:** Current Price: \$129.23 | Recommended Entry Zone: \$125.74-\$126.90 | Ideal Pullback Zone: \$119.10-\$122.64 | Support: \$117.92 (Secondary: \$112.03) | Resistance: \$138.43 (Secondary: \$145.36) | Stop-Loss Level: \$113.21 | Targets: Base \$144.33, Bull \$151.88, Bear \$122.25 | Risk/Reward Ratio: 2.16x. Current Price: \$129.23 | Recommended Entry Zone: \$125.74-\$126.90 | Ideal Pullback Zone: \$119.10-\$122.64 | Support: \$117.92 | Resistance: \$138.43 | Stop-Loss: \$113.21 | Risk/Reward Ratio: 2.16x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 4.4/10. Action is classified as 'Avoid' with an Overall Score of 4.4/10. This rating balances a Short-Term Technical Score of 5.6/10, a Medium-Term Score of 5.5/10, and a Long-Term Fundamental Score of 4.8/10. The score will be upgraded if American Electric Power Company, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$138.43 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit

rating downgrades triggers a breakdown below support at \$117.92.

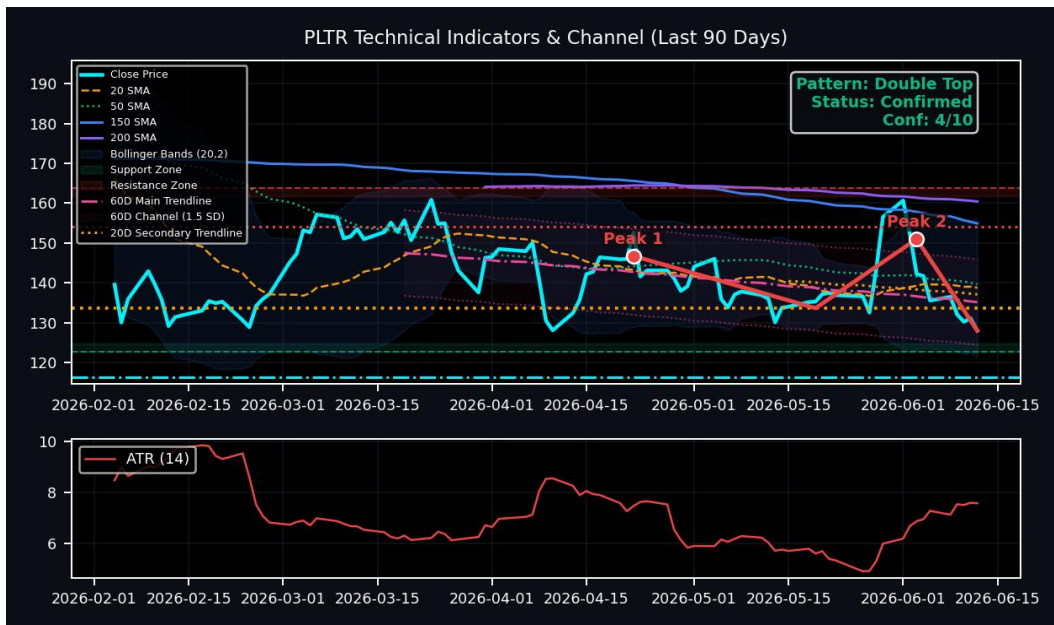
**Rank 85: PLTR | Palantir Technologies Inc. | Sector: Technology**

<b>Short-Term Score: 4.4/10</b>	<b>Medium-Term Score: 5.9/10</b>	<b>Long-Term Score: 6.2/10</b>	<b>FINAL SCORE: 4.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$122.68-\$127.99 | Pullback Entry: \$123.91-\$127.59**

Current Price: \$127.99      Main Support: \$122.68 (2nd Support: \$116.55)      Main Resistance: \$163.70 (2nd Res: \$171.88)  
 Stop-Loss: \$117.77      Base Target: \$183.73 (Upside: +43.5%)      Bull Target: \$211.60 | Bear Target: \$105.23  
 Risk/Reward: 2.45x (Pullback R/R: 7.27x)      Forward P/E: 61.703335 | PEG: 1.84      FCF Yield: 0.57% | Debt/Equity: 0.02

**Pattern Analysis: Double Top (Confirmed) | Confidence: 4/10 | Neckline/Breakout: \$133.63 | Pattern Target: \$116.29 | Invalidation: \$154.00**



**A. Company Story:** Palantir Technologies Inc. (PLTR) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$306.83B. Palantir develops enterprise AI operating software for defense intelligence and corporate analytics.

**B. Fundamental Analysis:** PLTR presents YoY Revenue Growth of 84.7% and YoY EPS Growth of 325.0%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 84.1% and operating margin at 46.2%, indicating superior pricing power. A conservative Debt-to-Equity of 0.02 and strong Interest Coverage of 4.6x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.57%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 61.7, reflecting a premium multiple relative to the Technology sector. The PEG ratio of 1.84 indicates that valuation is elevated relative to growth. EV/EBITDA of 148.2 and Price/Sales of 58.73 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.57%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Confirmed). Short-term momentum is neutral-to-bearish range (RSI: 43.5). MACD line sits at -2.21 relative to Signal line of -0.55, yielding a histogram value of -1.66 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 18.0 (Weak Trend / Consolidation). Price sits at \$127.99 relative to SMA\_20 (\$138.74), SMA\_50 (\$139.64), and SMA\_200 (\$160.42). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$211.60 (triggered by AIP software adoption by commercial customers, large-scale defense and intelligence contracts, and S&P 500 inclusion multiple expansion and multiple expansion).

- Base Case Target: \$183.73 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$105.23 (triggered by long commercial customer acquisition cycles, high developer stock-based compensation dilution, and intense competition from custom data platforms and multiple contraction).

**F. Risk Analysis:** PLTR exhibits a Beta of 1.51 (classified as high volatility risk) and a max lookback drawdown of -38.2%. Key risk factors include: long commercial customer acquisition cycles, high developer stock-based compensation dilution, and intense competition from custom data platforms. Additionally, a conservative debt-to-equity of 0.02 and strong interest coverage of 4.6x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$127.99 | Recommended Entry Zone: \$122.68-\$127.99 | Ideal Pullback Zone: \$123.91-\$127.59 | Support: \$122.68 (Secondary: \$116.55) | Resistance: \$163.70 (Secondary: \$171.88) | Stop-Loss Level: \$117.77 | Targets: Base \$183.73, Bull \$211.60, Bear \$105.23 | Risk/Reward Ratio: 2.45x. Current Price: \$127.99 | Recommended Entry Zone: \$122.68-\$127.99 | Ideal Pullback Zone: \$123.91-\$127.59 | Support: \$122.68 | Resistance: \$163.70 | Stop-Loss: \$117.77 | Risk/Reward Ratio: 2.45x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 4.4/10. Action is classified as 'Avoid' with an Overall Score of 4.4/10. This rating balances a Short-Term Technical Score of 4.4/10, a Medium-Term Score of 5.9/10, and a Long-Term Fundamental Score of 6.2/10. The score will be upgraded if Palantir Technologies Inc. successfully capitalizes on AIP software adoption by commercial customers, large-scale defense and intelligence contracts, and S&P 500 inclusion multiple expansion and breaks above structural resistance at \$163.70 on high volume, whereas it will be downgraded if long commercial customer acquisition cycles, high developer stock-based compensation dilution, and intense

competition from custom data platforms triggers a breakdown below support at \$122.68.

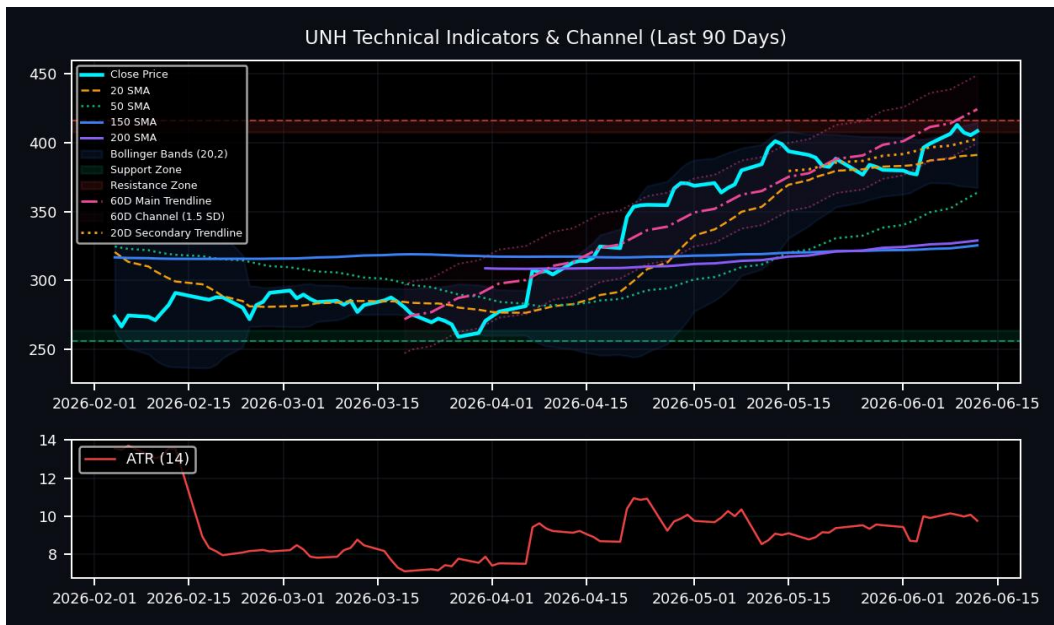
**Rank 86: UNH | UnitedHealth Group Incorporated | Sector: Healthcare**

<b>Short-Term Score: 7.0/10</b>	<b>Medium-Term Score: 6.0/10</b>	<b>Long-Term Score: 5.4/10</b>	<b>FINAL SCORE: 4.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$393.88-\$398.76 | Pullback Entry: \$258.53-\$266.21**

Current Price: \$408.52      Main Support: \$255.97 (2nd Support: \$243.17)      Main Resistance: \$415.98 (2nd Res: \$436.78)  
 Stop-Loss: \$245.73      Base Target: \$407.38 (Upside: -0.3%)      Bull Target: \$469.80 | Bear Target: \$379.24  
 Risk/Reward: -0.04x (Pullback R/R: 8.72x)      Forward P/E: 19.544878 | PEG: 1.42      FCF Yield: 4.77% | Debt/Equity: 0.74

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



**A. Company Story:** UnitedHealth Group Incorporated (UNH) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$371.00B. UnitedHealth Group Incorporated is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** UNH presents YoY Revenue Growth of 2.0% and YoY EPS Growth of 0.7%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 18.8% and operating margin at 8.0%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.74 and strong Interest Coverage of 2.5x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 4.77%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 19.5, reflecting a moderate peer valuation relative to the Healthcare sector. The PEG ratio of 1.42 indicates that valuation is elevated relative to growth. EV/EBITDA of 19.8 and Price/Sales of 0.82 further show market expectations. Capital efficiency is supported by an FCF Yield of 4.77%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is healthy bullish momentum (RSI: 63.9). MACD line sits at 11.78 relative to Signal line of 11.30, yielding a histogram value of 0.47 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 29.2 (Strong Trend). Price sits at \$408.52 relative to SMA\_20 (\$391.20), SMA\_50 (\$363.73), and SMA\_200 (\$329.00). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$469.80 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$407.38 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$379.24 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** UNH exhibits a Beta of 0.65 (classified as low-beta defensive safety) and a max lookback drawdown of -29.0%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.74 and strong interest coverage of 2.5x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$408.52 | Recommended Entry Zone: \$393.88-\$398.76 | Ideal Pullback Zone: \$258.53-\$266.21 | Support: \$255.97 (Secondary: \$243.17) | Resistance: \$415.98 (Secondary: \$436.78) | Stop-Loss Level: \$245.73 | Targets: Base \$407.38, Bull \$469.80, Bear \$379.24 | Risk/Reward Ratio: -0.04x. Current Price: \$408.52 | Recommended Entry Zone: \$393.88-\$398.76 | Ideal Pullback Zone: \$258.53-\$266.21 | Support: \$255.97 | Resistance: \$415.98 | Stop-Loss: \$245.73 | Risk/Reward Ratio: -0.04x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 4.4/10. Action is classified as 'Avoid' with an Overall Score of 4.4/10. This rating balances a Short-Term Technical Score of 7.0/10, a Medium-Term Score of 6.0/10, and a Long-Term Fundamental Score of 5.4/10. The score will be upgraded if UnitedHealth Group Incorporated successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$415.98 on high volume,

whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$255.97.

**Rank 87: ZTS | Zoetis Inc. | Sector: Healthcare**

<b>Short-Term Score: 4.3/10</b>	<b>Medium-Term Score: 4.8/10</b>	<b>Long-Term Score: 5.2/10</b>	<b>FINAL SCORE: 4.4/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$75.94-\$79.57 | Pullback Entry: \$73.10-\$75.28**

Current Price: \$79.57

Main Support: \$72.38 (2nd Support: \$68.76)

Main Resistance: \$131.92 (2nd Res: \$138.51)

Stop-Loss: \$69.48

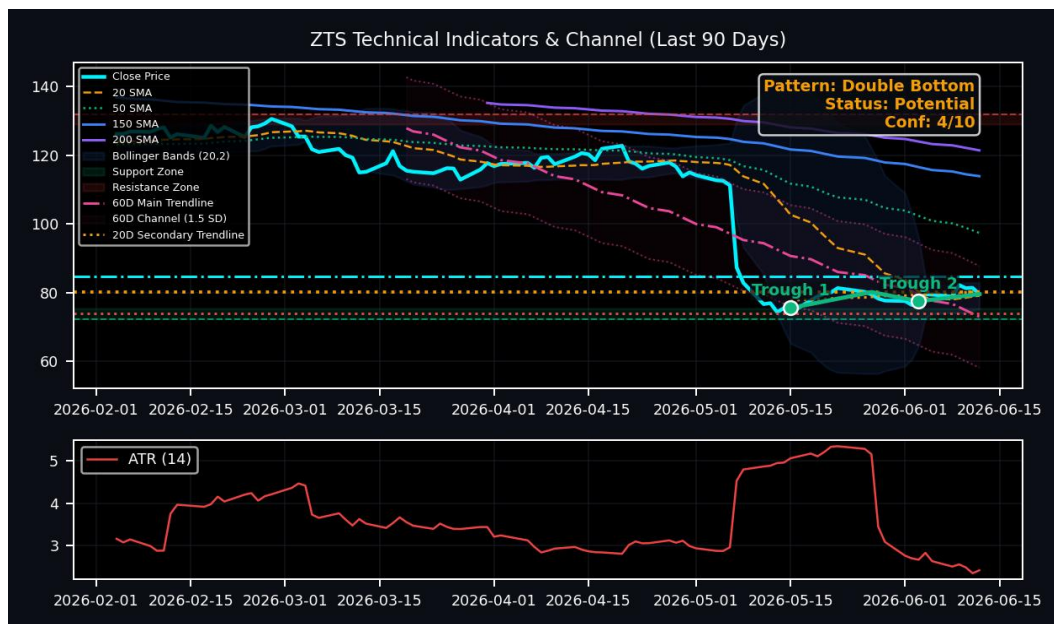
Base Target: \$124.59 (Upside: +56.6%)

Bull Target: \$147.10 | Bear Target: \$72.32

Risk/Reward: 6.21x (Pullback R/R: 10.71x)

Forward P/E: 10.717523 | PEG: 1.91

FCF Yield: 5.34% | Debt/Equity: 2.86

**Pattern Analysis: Double Bottom (Potential) | Confidence: 4/10 | Neckline/Breakout: \$80.16 | Pattern Target: \$84.79 | Invalidation: \$74.02**

**A. Company Story:** Zoetis Inc. (ZTS) is a major operator in the Healthcare sector. The company maintains a significant competitive advantage based on its market capitalization of \$33.36B. Zoetis Inc. is a healthcare provider focusing on medical research, diagnostics, or patient care technologies.

**B. Fundamental Analysis:** ZTS presents YoY Revenue Growth of 2.9% and YoY EPS Growth of 6.0%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 71.8% and operating margin at 36.6%, indicating superior pricing power. The high Debt-to-Equity of 2.86 and Interest Coverage of 6.0x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 5.34%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 10.7, reflecting a discount multiple relative to the Healthcare sector. The PEG ratio of 1.91 indicates that valuation is elevated relative to growth. EV/EBITDA of 10.0 and Price/Sales of 3.50 further show market expectations. Capital efficiency is supported by an FCF Yield of 5.34%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Bottom. Short-term momentum is neutral-to-bearish range (RSI: 44.2). MACD line sits at -4.15 relative to Signal line of -5.79, yielding a histogram value of 1.64 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 25.6 (Strong Trend). Price sits at \$79.57 relative to SMA\_20 (\$79.07), SMA\_50 (\$97.37), and SMA\_200 (\$121.39). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$147.10 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$124.59 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$72.32 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** ZTS exhibits a Beta of 0.74 (classified as low-beta defensive safety) and a max lookback drawdown of -54.1%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 2.86 and interest coverage of 6.0x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$79.57 | Recommended Entry Zone: \$75.94-\$79.57 | Ideal Pullback Zone: \$73.10-\$75.28 | Support: \$72.38 (Secondary: \$68.76) | Resistance: \$131.92 (Secondary: \$138.51) | Stop-Loss Level: \$69.48 | Targets: Base \$124.59, Bull \$147.10, Bear \$72.32 | Risk/Reward Ratio: 6.21x. Current Price: \$79.57 | Recommended Entry Zone: \$75.94-\$79.57 | Ideal Pullback Zone: \$73.10-\$75.28 | Support: \$72.38 | Resistance: \$131.92 | Stop-Loss: \$69.48 | Risk/Reward Ratio: 6.21x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 4.4/10. Action is classified as 'Avoid' with an Overall Score of 4.4/10. This rating balances a Short-Term Technical Score of 4.3/10, a Medium-Term Score of 4.8/10, and a Long-Term Fundamental Score of 5.2/10. The score will be upgraded if Zoetis Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$131.92 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades triggers a

breakdown below support at \$72.38.

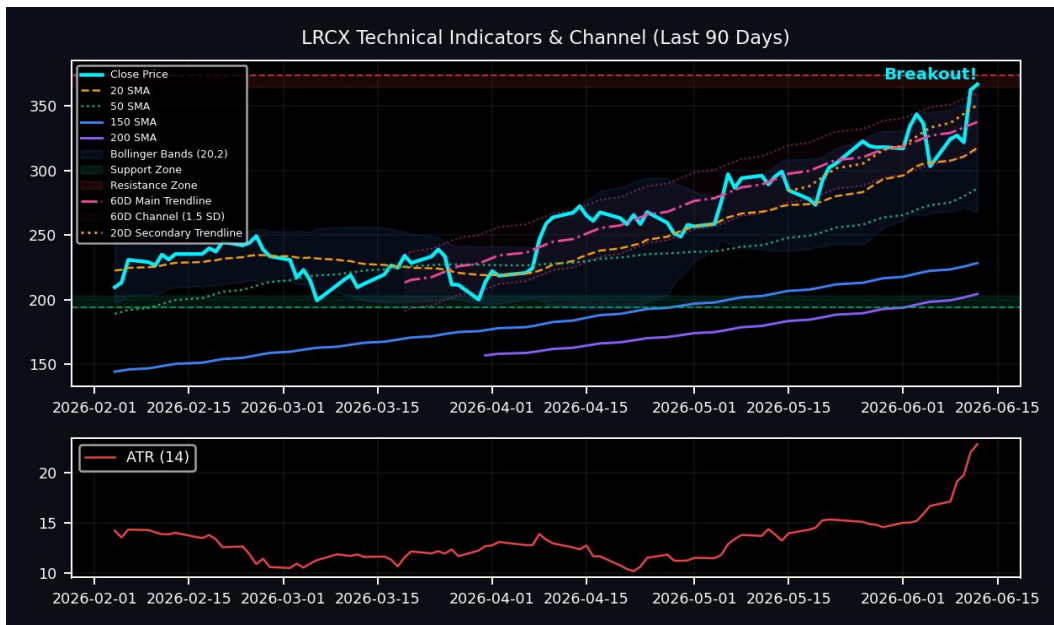
## Rank 88: LRCX | Lam Research Corporation | Sector: Technology

Short-Term Score: 6.2/10	Medium-Term Score: 6.6/10	Long-Term Score: 6.5/10	FINAL SCORE: 4.3/10
--------------------------	---------------------------	-------------------------	---------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$332.57-\$343.98 | Pullback Entry: \$196.02-\$201.84**

Current Price: \$366.81      Main Support: \$194.08 (2nd Support: \$184.38)      Main Resistance: \$373.82 (2nd Res: \$392.51)  
 Stop-Loss: \$186.32      Base Target: \$323.38 (Upside: -11.8%)      Bull Target: \$421.83 | Bear Target: \$298.32  
 Risk/Reward: -0.63x (Pullback R/R: 9.86x)      Forward P/E: 46.042267 | PEG: 2.14      FCF Yield: 0.95% | Debt/Equity: 0.35

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



**A. Company Story:** Lam Research Corporation (LRCX) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$458.72B. Lam Research Corporation operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.

**B. Fundamental Analysis:** LRCX presents YoY Revenue Growth of 23.8% and YoY EPS Growth of 40.8%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 50.0% and operating margin at 35.0%, indicating superior pricing power. A conservative Debt-to-Equity of 0.35 and strong Interest Coverage of 7.2x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.95%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 46.0, reflecting a premium multiple relative to the Technology sector. The PEG ratio of 2.14 indicates that valuation is elevated relative to growth. EV/EBITDA of 58.3 and Price/Sales of 21.16 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.95%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is overextended (RSI: 68.7), usually Buy on Pullback setup. MACD line sits at 18.28 relative to Signal line of 15.82, yielding a histogram value of 2.46 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 29.9 (Strong Trend). Price sits at \$366.81 relative to SMA\_20 (\$317.56), SMA\_50 (\$285.93), and SMA\_200 (\$204.25). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$421.83 (triggered by expansion of its high-growth product pipeline, strong market demand for Lam Research Corporation's core services, and international market penetration and multiple expansion).  
 - Base Case Target: \$323.38 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$298.32 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** LRCX exhibits a Beta of 1.87 (classified as high volatility risk) and a max lookback drawdown of -20.0%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.35 and strong interest coverage of 7.2x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$366.81 | Recommended Entry Zone: \$332.57-\$343.98 | Ideal Pullback Zone: \$196.02-\$201.84 | Support: \$194.08 (Secondary: \$184.38) | Resistance: \$373.82 (Secondary: \$392.51) | Stop-Loss Level: \$186.32 | Targets: Base \$323.38, Bull \$421.83, Bear \$298.32 | Risk/Reward Ratio: -0.63x. Current Price: \$366.81 | Recommended Entry Zone: \$332.57-\$343.98 | Ideal Pullback Zone: \$196.02-\$201.84 | Support: \$194.08 | Resistance: \$373.82 | Stop-Loss: \$186.32 | Risk/Reward Ratio: -0.63x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 4.3/10. Action is classified as 'Avoid' with an Overall Score of 4.3/10. This rating balances a Short-Term Technical Score of 6.2/10, a Medium-Term Score of 6.6/10, and a Long-Term Fundamental Score of 6.5/10. The score will be upgraded if Lam Research Corporation successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Lam Research Corporation's core services, and international market penetration and breaks above structural resistance at \$373.82 on

high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$194.08.

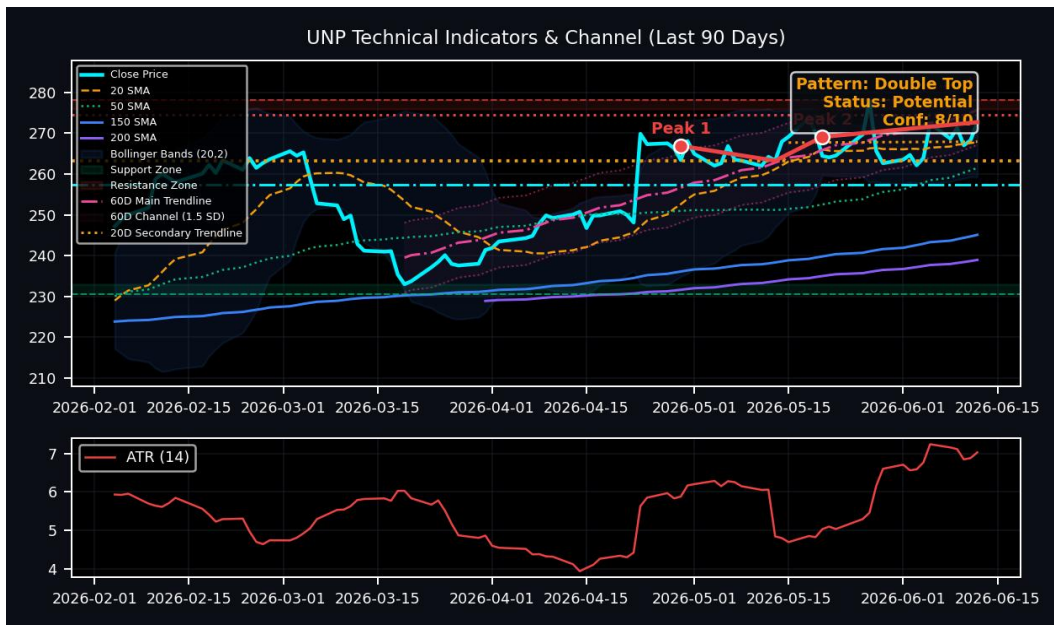
**Rank 89: UNP | Union Pacific Corporation | Sector: Industrials**

<b>Short-Term Score: 6.9/10</b>	<b>Medium-Term Score: 6.2/10</b>	<b>Long-Term Score: 4.9/10</b>	<b>FINAL SCORE: 4.3/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$262.15-\$265.67 | Pullback Entry: \$232.83-\$239.74**

Current Price: \$272.70 Main Support: \$230.52 (2nd Support: \$219.00) Main Resistance: \$278.25 (2nd Res: \$292.17)  
 Stop-Loss: \$221.30 Base Target: \$291.73 (Upside: +7.0%) Bull Target: \$313.61 | Bear Target: \$251.61  
 Risk/Reward: 0.90x (Pullback R/R: 3.70x) Forward P/E: 19.90299 | PEG: 3.33 FCF Yield: 2.49% | Debt/Equity: 1.62

**Pattern Analysis: Double Top (Potential) | Confidence: 8/10 | Neckline/Breakout: \$263.26 | Pattern Target: \$257.44 | Invalidation: \$274.46**



**A. Company Story:** Union Pacific Corporation (UNP) is a major operator in the Industrials sector. The company maintains a significant competitive advantage based on its market capitalization of \$161.91B. Union Pacific operates the premier class 1 railroad network connecting western US shipping lanes.

**B. Fundamental Analysis:** UNP presents YoY Revenue Growth of 3.2% and YoY EPS Growth of 6.2%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 56.5% and operating margin at 40.4%, indicating superior pricing power. A moderate Debt-to-Equity of 1.62 indicates leveraged growth, though serviced comfortably by 9.0x interest coverage. Free cash flow is positive with an FCF Yield of 2.49%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 19.9, reflecting a moderate peer valuation relative to the Industrials sector. The PEG ratio of 3.33 indicates that valuation is elevated relative to growth. EV/EBITDA of 15.3 and Price/Sales of 6.55 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.49%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is healthy bullish momentum (RSI: 56.9). MACD line sits at 2.09 relative to Signal line of 2.07, yielding a histogram value of 0.02 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 13.2 (Weak Trend / Consolidation). Price sits at \$272.70 relative to SMA\_20 (\$267.82), SMA\_50 (\$261.50), and SMA\_200 (\$238.93). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$313.61 (triggered by intermodal freight volume recovery, fuel efficiency gains from longer trains, and industrial pricing power and multiple expansion).  
 - Base Case Target: \$291.73 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$251.61 (triggered by stricter federal rail safety rules, agricultural export volume declines, and diesel fuel price spikes and multiple contraction).

**F. Risk Analysis:** UNP exhibits a Beta of 0.97 (classified as average market risk) and a max lookback drawdown of -12.3%. Key risk factors include: stricter federal rail safety rules, agricultural export volume declines, and diesel fuel price spikes. Additionally, a moderate debt-to-equity of 1.62 indicates leveraged growth, though serviced comfortably by 9.0x interest coverage.

**G. Entry Plan:** Current Price: \$272.70 | Recommended Entry Zone: \$262.15-\$265.67 | Ideal Pullback Zone: \$232.83-\$239.74 | Support: \$230.52 (Secondary: \$219.00) | Resistance: \$278.25 (Secondary: \$292.17) | Stop-Loss Level: \$221.30 | Targets: Base \$291.73, Bull \$313.61, Bear \$251.61 | Risk/Reward Ratio: 0.90x. Current Price: \$272.70 | Recommended Entry Zone: \$262.15-\$265.67 | Ideal Pullback Zone: \$232.83-\$239.74 | Support: \$230.52 | Resistance: \$278.25 | Stop-Loss: \$221.30 | Risk/Reward Ratio: 0.90x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 4.3/10. Action is classified as 'Avoid' with an Overall Score of 4.3/10. This rating balances a Short-Term Technical Score of 6.9/10, a Medium-Term Score of 6.2/10, and a Long-Term Fundamental Score of 4.9/10. The score will be upgraded if Union Pacific Corporation successfully capitalizes on intermodal freight volume recovery, fuel efficiency gains from longer trains, and industrial pricing power and breaks above structural resistance at \$278.25 on high volume, whereas it will be downgraded if stricter federal rail safety rules, agricultural export volume declines, and diesel fuel price spikes triggers a breakdown below support at \$230.52.

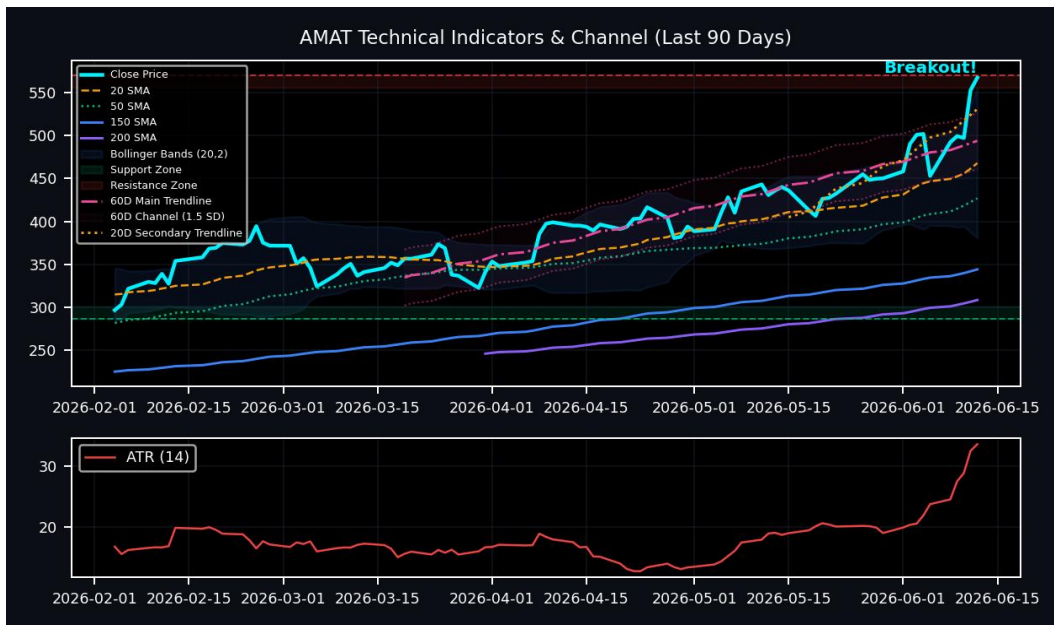
**Rank 90: AMAT | Applied Materials, Inc. | Sector: Technology**

<b>Short-Term Score: 5.4/10</b>	<b>Medium-Term Score: 5.9/10</b>	<b>Long-Term Score: 6.5/10</b>	<b>FINAL SCORE: 4.2/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$516.93-\$533.70 | Pullback Entry: \$289.64-\$298.25**

Current Price: \$567.25      Main Support: \$286.78 (2nd Support: \$272.44)      Main Resistance: \$569.95 (2nd Res: \$598.45)  
 Stop-Loss: \$275.30      Base Target: \$517.28 (Upside: -8.8%)      Bull Target: \$652.34 | Bear Target: \$466.61  
 Risk/Reward: -0.50x (Pullback R/R: 11.98x)      Forward P/E: 34.88573 | PEG: 1.89      FCF Yield: 0.68% | Debt/Equity: 0.3

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



- A. Company Story:** Applied Materials, Inc. (AMAT) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$450.37B. Applied Materials, Inc. operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.
- B. Fundamental Analysis:** AMAT presents YoY Revenue Growth of 11.4% and YoY EPS Growth of 33.5%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 49.0% and operating margin at 31.9%, indicating superior pricing power. A conservative Debt-to-Equity of 0.30 and strong Interest Coverage of 6.5x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.68%.
- C. Valuation Analysis:** The stock trades at a Forward P/E of 34.9, reflecting a premium multiple relative to the Technology sector. The PEG ratio of 1.89 indicates that valuation is elevated relative to growth. EV/EBITDA of 48.5 and Price/Sales of 15.52 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.68%.
- D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is critically overbought (RSI: 77.0), indicating extreme extension and downside risk (not Buy Now unless exceptional breakout exists). MACD line sits at 31.65 relative to Signal line of 23.47, yielding a histogram value of 8.18 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 27.3 (Strong Trend). Price sits at \$567.25 relative to SMA\_20 (\$467.81), SMA\_50 (\$426.87), and SMA\_200 (\$308.59). Crossover status is: Bullish Alignment.
- E. Scenario Analysis:** - Bull Case Target: \$652.34 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$517.28 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$466.61 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).
- F. Risk Analysis:** AMAT exhibits a Beta of 1.67 (classified as high volatility risk) and a max lookback drawdown of -21.4%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.30 and strong interest coverage of 6.5x represent a highly resilient capital structure.
- G. Entry Plan:** Current Price: \$567.25 | Recommended Entry Zone: \$516.93-\$533.70 | Ideal Pullback Zone: \$289.64-\$298.25 | Support: \$286.78 (Secondary: \$272.44) | Resistance: \$569.95 (Secondary: \$598.45) | Stop-Loss Level: \$275.30 | Targets: Base \$517.28, Bull \$652.34, Bear \$466.61 | Risk/Reward Ratio: -0.50x. Current Price: \$567.25 | Recommended Entry Zone: \$516.93-\$533.70 | Ideal Pullback Zone: \$289.64-\$298.25 | Support: \$286.78 | Resistance: \$569.95 | Stop-Loss: \$275.30 | Risk/Reward Ratio: -0.50x. Entry is optimized by placing buy orders near support.
- H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 4.2/10. Action is classified as 'Avoid' with an Overall Score of 4.2/10. This rating balances a Short-Term Technical Score of 5.4/10, a Medium-Term Score of 5.9/10, and a Long-Term Fundamental Score of 6.5/10. The score will be upgraded if Applied Materials, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$569.95 on high volume, whereas it will be

downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$286.78.

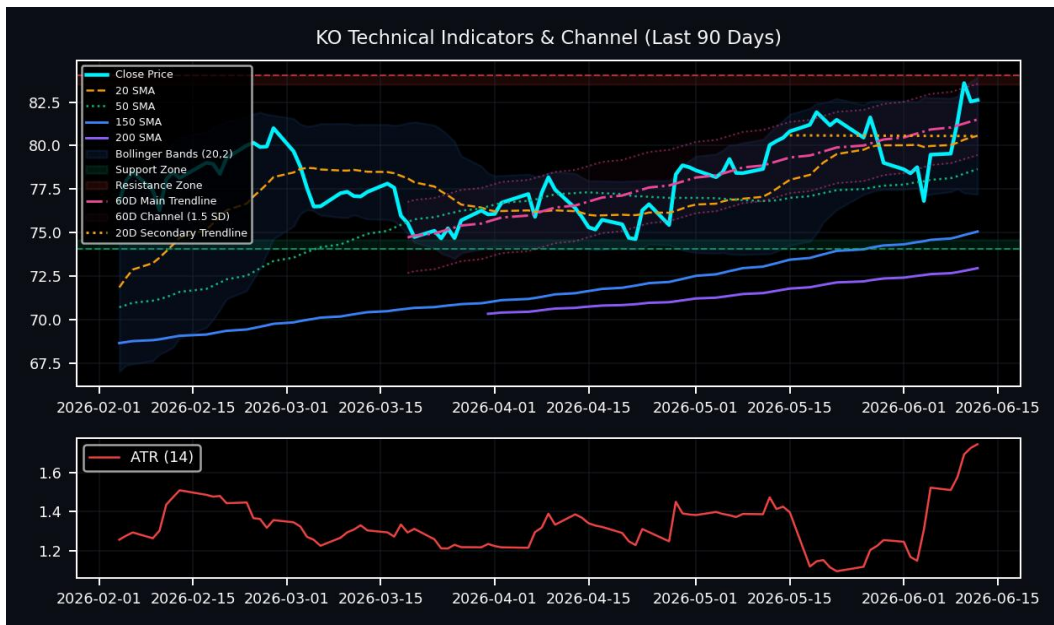
**Rank 91: KO | The Coca-Cola Company | Sector: Consumer Defensive**

<b>Short-Term Score: 6.4/10</b>	<b>Medium-Term Score: 6.2/10</b>	<b>Long-Term Score: 5.5/10</b>	<b>FINAL SCORE: 4.2/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$80.00-\$80.88 | Pullback Entry: \$74.81-\$77.03**

Current Price: \$82.62      Main Support: \$74.07 (2nd Support: \$70.37)      Main Resistance: \$84.04 (2nd Res: \$88.24)  
 Stop-Loss: \$71.11      Base Target: \$85.97 (Upside: +4.1%)      Bull Target: \$95.01 | Bear Target: \$77.39  
 Risk/Reward: 0.64x (Pullback R/R: 2.09x)      Forward P/E: 23.717663 | PEG: 4.23      FCF Yield: 0.88% | Debt/Equity: 1.25

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**



**A. Company Story:** The Coca-Cola Company (KO) is a major operator in the Consumer Defensive sector. The company maintains a significant competitive advantage based on its market capitalization of \$355.47B. The Coca-Cola Company is a consumer staples firm producing non-discretionary goods with highly resilient demand patterns.

**B. Fundamental Analysis:** KO presents YoY Revenue Growth of 12.1% and YoY EPS Growth of 18.2%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 61.7% and operating margin at 35.1%, indicating superior pricing power. A moderate Debt-to-Equity of 1.25 indicates leveraged growth, though serviced comfortably by 5.5x interest coverage. Free cash flow is positive with an FCF Yield of 0.88%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 23.7, reflecting a moderate peer valuation relative to the Consumer Defensive sector. The PEG ratio of 4.23 indicates that valuation is elevated relative to growth. EV/EBITDA of 23.2 and Price/Sales of 7.21 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.88%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is healthy bullish momentum (RSI: 53.7). MACD line sits at 0.81 relative to Signal line of 0.55, yielding a histogram value of 0.26 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 21.6 (Emerging Trend). Price sits at \$82.62 relative to SMA\_20 (\$80.57), SMA\_50 (\$78.65), and SMA\_200 (\$72.96). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$95.01 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$85.97 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$77.39 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** KO exhibits a Beta of 0.35 (classified as low-beta defensive safety) and a max lookback drawdown of -7.9%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.25 indicates leveraged growth, though serviced comfortably by 5.5x interest coverage.

**G. Entry Plan:** Current Price: \$82.62 | Recommended Entry Zone: \$80.00-\$80.88 | Ideal Pullback Zone: \$74.81-\$77.03 | Support: \$74.07 (Secondary: \$70.37) | Resistance: \$84.04 (Secondary: \$88.24) | Stop-Loss Level: \$71.11 | Targets: Base \$85.97, Bull \$95.01, Bear \$77.39 | Risk/Reward Ratio: 0.64x. Current Price: \$82.62 | Recommended Entry Zone: \$80.00-\$80.88 | Ideal Pullback Zone: \$74.81-\$77.03 | Support: \$74.07 | Resistance: \$84.04 | Stop-Loss: \$71.11 | Risk/Reward Ratio: 0.64x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 4.2/10. Action is classified as 'Avoid' with an Overall Score of 4.2/10. This rating balances a Short-Term Technical Score of 6.4/10, a Medium-Term Score of 6.2/10, and a Long-Term Fundamental Score of 5.5/10. The score will be upgraded if The Coca-Cola Company successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$84.04 on high volume, whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$74.07.

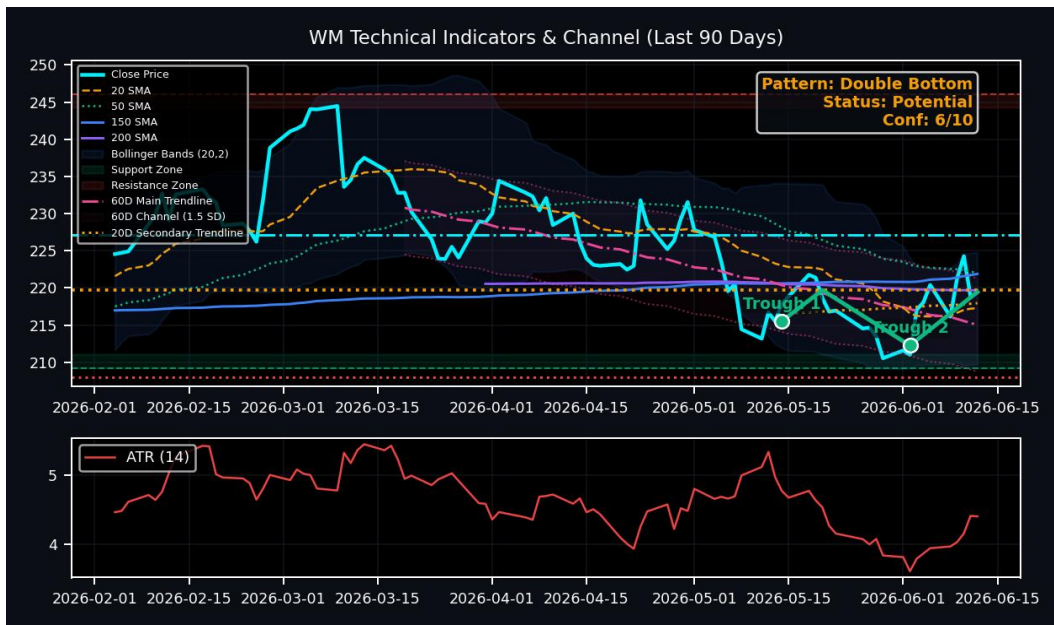
**Rank 92: WM | Waste Management, Inc. | Sector: Industrials**

<b>Short-Term Score: 5.0/10</b>	<b>Medium-Term Score: 4.9/10</b>	<b>Long-Term Score: 4.5/10</b>	<b>FINAL SCORE: 4.1/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$212.84-\$219.45 | Pullback Entry: \$211.31-\$217.58**

Current Price: \$219.45 | Main Support: \$209.21 (2nd Support: \$198.75) | Main Resistance: \$246.08 (2nd Res: \$258.38)  
 Stop-Loss: \$200.84 | Base Target: \$256.04 (Upside: +16.7%) | Bull Target: \$274.34 | Bear Target: \$206.23  
 Risk/Reward: 2.77x (Pullback R/R: 3.06x) | Forward P/E: 23.730942 | PEG: 2.23 | FCF Yield: 2.42% | Debt/Equity: 2.28

**Pattern Analysis: Double Bottom (Potential) | Confidence: 6/10 | Neckline/Breakout: \$219.71 | Pattern Target: \$227.16 | Invalidation: \$206.23**



**A. Company Story:** Waste Management, Inc. (WM) is a major operator in the Industrials sector. The company maintains a significant competitive advantage based on its market capitalization of \$88.13B. Waste Management, Inc. is an industrial manufacturer supplying machinery, transportation systems, or defense systems.

**B. Fundamental Analysis:** WM presents YoY Revenue Growth of 3.5% and YoY EPS Growth of 13.3%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 40.6% and operating margin at 17.5%, indicating moderate operating leverage. The high Debt-to-Equity of 2.28 and Interest Coverage of 7.4x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 2.42%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 23.7, reflecting a moderate peer valuation relative to the Industrials sector. The PEG ratio of 2.23 indicates that valuation is elevated relative to growth. EV/EBITDA of 14.5 and Price/Sales of 3.47 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.42%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Bottom. Short-term momentum is healthy bullish momentum (RSI: 53.4). MACD line sits at -0.39 relative to Signal line of -1.41, yielding a histogram value of 1.02 (Bullish Crossover), indicating that momentum is currently Weakening. ADX stands at 10.6 (Weak Trend / Consolidation). Price sits at \$219.45 relative to SMA\_20 (\$217.29), SMA\_50 (\$222.00), and SMA\_200 (\$219.68). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$274.34 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$256.04 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$206.23 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** WM exhibits a Beta of 0.46 (classified as low-beta defensive safety) and a max lookback drawdown of -16.7%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 2.28 and interest coverage of 7.4x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$219.45 | Recommended Entry Zone: \$212.84-\$219.45 | Ideal Pullback Zone: \$211.31-\$217.58 | Support: \$209.21 (Secondary: \$198.75) | Resistance: \$246.08 (Secondary: \$258.38) | Stop-Loss Level: \$200.84 | Targets: Base \$256.04, Bull \$274.34, Bear \$206.23 | Risk/Reward Ratio: 2.77x. Current Price: \$219.45 | Recommended Entry Zone: \$212.84-\$219.45 | Ideal Pullback Zone: \$211.31-\$217.58 | Support: \$209.21 | Resistance: \$246.08 | Stop-Loss: \$200.84 | Risk/Reward Ratio: 2.77x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 4.1/10. Action is classified as 'Avoid' with an Overall Score of 4.1/10. This rating balances a Short-Term Technical Score of 5.0/10, a Medium-Term Score of 4.9/10, and a Long-Term Fundamental Score of 4.5/10. The score will be upgraded if Waste Management, Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$246.08 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating

downgrades triggers a breakdown below support at \$209.21.

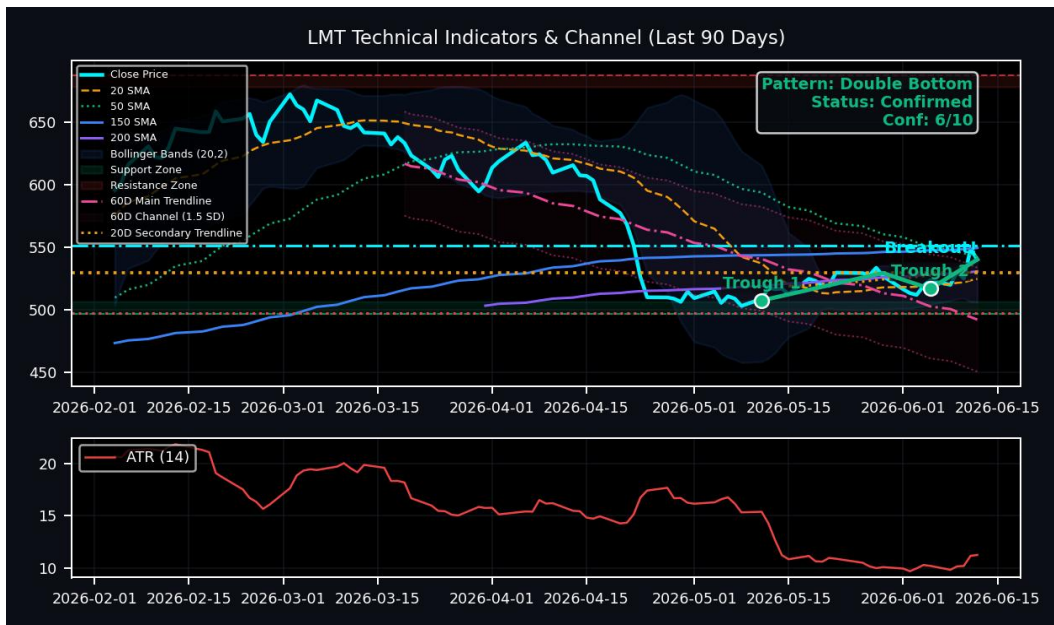
**Rank 93: LMT | Lockheed Martin Corporation | Sector: Industrials**

<b>Short-Term Score: 4.9/10</b>	<b>Medium-Term Score: 4.6/10</b>	<b>Long-Term Score: 4.0/10</b>	<b>FINAL SCORE: 3.9/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$523.47-\$540.33 | Pullback Entry: \$502.03-\$516.94**

Current Price: \$540.33      Main Support: \$497.06 (2nd Support: \$472.20)      Main Resistance: \$687.50 (2nd Res: \$721.87)  
 Stop-Loss: \$477.17      Base Target: \$625.16 (Upside: +15.7%)      Bull Target: \$667.57 | Bear Target: \$506.62  
 Risk/Reward: 2.52x (Pullback R/R: 3.58x)      Forward P/E: 16.837936 | PEG: 1.14      FCF Yield: 3.20% | Debt/Equity: 2.76

**Pattern Analysis: Double Bottom (Confirmed) | Confidence: 6/10 | Neckline/Breakout: \$529.52 | Pattern Target: \$551.49 | Invalidation: \$477.17**



**A. Company Story:** Lockheed Martin Corporation (LMT) is a major operator in the Industrials sector. The company maintains a significant competitive advantage based on its market capitalization of \$124.58B. Lockheed Martin Corporation is an industrial manufacturer supplying machinery, transportation systems, or defense systems.

**B. Fundamental Analysis:** LMT presents YoY Revenue Growth of 0.3% and YoY EPS Growth of -11.5%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 9.9% and operating margin at 11.0%, indicating moderate operating leverage. The high Debt-to-Equity of 2.76 and Interest Coverage of 10.7x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 3.2%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 16.8, reflecting a moderate peer valuation relative to the Industrials sector. The PEG ratio of 1.14 indicates that valuation is attractive relative to growth. EV/EBITDA of 17.9 and Price/Sales of 1.66 further show market expectations. Capital efficiency is supported by an FCF Yield of 3.2%.

**D. Technical Analysis:** The price setup shows a state of Double Bottom (Confirmed). Short-term momentum is healthy bullish momentum (RSI: 55.7). MACD line sits at -0.64 relative to Signal line of -4.85, yielding a histogram value of 4.21 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 20.8 (Emerging Trend). Price sits at \$540.33 relative to SMA\_20 (\$524.80), SMA\_50 (\$542.71), and SMA\_200 (\$530.73). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$667.57 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$625.16 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$506.62 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** LMT exhibits a Beta of 0.11 (classified as low-beta defensive safety) and a max lookback drawdown of -25.1%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 2.76 and interest coverage of 10.7x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$540.33 | Recommended Entry Zone: \$523.47-\$540.33 | Ideal Pullback Zone: \$502.03-\$516.94 | Support: \$497.06 (Secondary: \$472.20) | Resistance: \$687.50 (Secondary: \$721.87) | Stop-Loss Level: \$477.17 | Targets: Base \$625.16, Bull \$667.57, Bear \$506.62 | Risk/Reward Ratio: 2.52x. Current Price: \$540.33 | Recommended Entry Zone: \$523.47-\$540.33 | Ideal Pullback Zone: \$502.03-\$516.94 | Support: \$497.06 | Resistance: \$687.50 | Stop-Loss: \$477.17 | Risk/Reward Ratio: 2.52x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 3.9/10. Action is classified as 'Avoid' with an Overall Score of 3.9/10. This rating balances a Short-Term Technical Score of 4.9/10, a Medium-Term Score of 4.6/10, and a Long-Term Fundamental Score of 4.0/10. The score will be upgraded if Lockheed Martin Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$687.50 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating

downgrades triggers a breakdown below support at \$497.06.

**Rank 94: ORCL | Oracle Corporation | Sector: Technology**

<b>Short-Term Score: 3.5/10</b>	<b>Medium-Term Score: 4.8/10</b>	<b>Long-Term Score: 5.5/10</b>	<b>FINAL SCORE: 3.8/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$160.52-\$184.13 | Pullback Entry: \$135.92-\$139.95**

Current Price: \$184.13      Main Support: \$134.57 (2nd Support: \$127.84)      Main Resistance: \$250.25 (2nd Res: \$262.76)  
 Stop-Loss: \$129.19      Base Target: \$255.38 (Upside: +38.7%)      Bull Target: \$291.01 | Bear Target: \$136.92  
 Risk/Reward: 1.51x (Pullback R/R: 13.43x)      Forward P/E: 16.94321 | PEG: 1.04      FCF Yield: -3.84% | Debt/Equity: 3.63

**Pattern Analysis: No major chart patterns detected (Current Trend: Consolidating)**



**A. Company Story:** Oracle Corporation (ORCL) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$529.57B. Oracle provides database software, cloud applications, and medical record system integration services.

**B. Fundamental Analysis:** ORCL presents YoY Revenue Growth of 20.6% and YoY EPS Growth of 21.9%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 65.8% and operating margin at 36.3%, indicating superior pricing power. The high Debt-to-Equity of 3.63 and Interest Coverage of 7.2x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of -3.84%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 16.9, reflecting a moderate peer valuation relative to the Technology sector. The PEG ratio of 1.04 indicates that valuation is attractive relative to growth. EV/EBITDA of 20.6 and Price/Sales of 7.86 further show market expectations. Capital efficiency is supported by an FCF Yield of -3.84%.

**D. Technical Analysis:** The price setup shows a state of Consolidating. Short-term momentum is neutral-to-bearish range (RSI: 47.1). MACD line sits at 4.00 relative to Signal line of 9.24, yielding a histogram value of -5.24 (Bearish Crossover), indicating that momentum is currently Weakening. ADX stands at 27.7 (Strong Trend). Price sits at \$184.13 relative to SMA\_20 (\$205.24), SMA\_50 (\$184.95), and SMA\_200 (\$204.90). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$291.01 (triggered by OCI cloud capacity expansion for AI workloads, database integration into Azure, and Cerner software margin improvements and multiple expansion).  
 - Base Case Target: \$255.38 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$136.92 (triggered by capital expenditures for cloud data centers, high database customer migration costs, and legacy hardware revenue declines and multiple contraction).

**F. Risk Analysis:** ORCL exhibits a Beta of 1.66 (classified as high volatility risk) and a max lookback drawdown of -58.2%. Key risk factors include: capital expenditures for cloud data centers, high database customer migration costs, and legacy hardware revenue declines. Additionally, the high debt-to-equity of 3.63 and interest coverage of 7.2x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$184.13 | Recommended Entry Zone: \$160.52-\$184.13 | Ideal Pullback Zone: \$135.92-\$139.95 | Support: \$134.57 (Secondary: \$127.84) | Resistance: \$250.25 (Secondary: \$262.76) | Stop-Loss Level: \$129.19 | Targets: Base \$255.38, Bull \$291.01, Bear \$136.92 | Risk/Reward Ratio: 1.51x. Current Price: \$184.13 | Recommended Entry Zone: \$160.52-\$184.13 | Ideal Pullback Zone: \$135.92-\$139.95 | Support: \$134.57 | Resistance: \$250.25 | Stop-Loss: \$129.19 | Risk/Reward Ratio: 1.51x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 3.8/10. Action is classified as 'Avoid' with an Overall Score of 3.8/10. This rating balances a Short-Term Technical Score of 3.5/10, a Medium-Term Score of 4.8/10, and a Long-Term Fundamental Score of 5.5/10. The score will be upgraded if Oracle Corporation successfully capitalizes on OCI cloud capacity expansion for AI workloads, database integration into Azure, and Cerner software margin improvements and breaks above structural resistance at \$250.25 on high volume, whereas it will be downgraded if capital expenditures for cloud data centers, high database customer migration costs, and legacy hardware revenue declines triggers

a breakdown below support at \$134.57.

**Rank 95: NUE | Nucor Corporation | Sector: Basic Materials**

<b>Short-Term Score: 4.9/10</b>	<b>Medium-Term Score: 5.5/10</b>	<b>Long-Term Score: 5.9/10</b>	<b>FINAL SCORE: 3.7/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$254.00-\$258.12 | Pullback Entry: \$156.16-\$160.80**

Current Price: \$266.35

Main Support: \$154.61 (2nd Support: \$146.88) Main Resistance: \$268.80 (2nd Res: \$282.24)

Stop-Loss: \$148.43

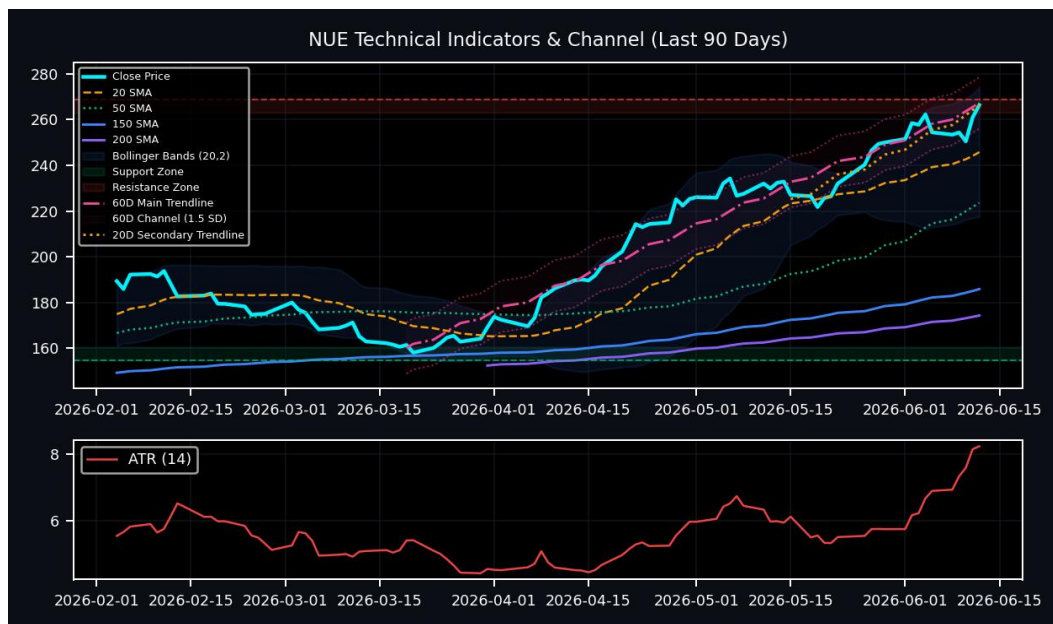
Base Target: \$256.81 (Upside: -3.6%)

Bull Target: \$306.30 | Bear Target: \$241.65

Risk/Reward: -0.39x (Pullback R/R: 9.78x)

Forward P/E: 16.07585 | PEG: 5.21

FCF Yield: -0.63% | Debt/Equity: 0.32

**Pattern Analysis: No major chart patterns detected (Current Trend: Strong Uptrend)**

**A. Company Story:** Nucor Corporation (NUE) is a major operator in the Basic Materials sector. The company maintains a significant competitive advantage based on its market capitalization of \$60.66B. Nucor Corporation is a materials processor extracting, refining, and distributing chemicals, metals, or paper goods.

**B. Fundamental Analysis:** NUE presents YoY Revenue Growth of 21.3% and YoY EPS Growth of 382.1%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 14.1% and operating margin at 11.8%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.32 and strong Interest Coverage of 10.3x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of -0.63%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 16.1, reflecting a moderate peer valuation relative to the Basic Materials sector. The PEG ratio of 5.21 indicates that valuation is elevated relative to growth. EV/EBITDA of 13.4 and Price/Sales of 1.78 further show market expectations. Capital efficiency is supported by an FCF Yield of -0.63%.

**D. Technical Analysis:** The price setup shows a state of Strong Uptrend. Short-term momentum is critically overbought (RSI: 78.0), indicating extreme extension and downside risk (not Buy Now unless exceptional breakout exists). MACD line sits at 10.78 relative to Signal line of 10.79, yielding a histogram value of -0.02 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 49.2 (Very Strong Trend). Price sits at \$266.35 relative to SMA\_20 (\$245.76), SMA\_50 (\$223.58), and SMA\_200 (\$174.28). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$306.30 (triggered by expansion of its high-growth product pipeline, strong market demand for Nucor Corporation's core services, and international market penetration and multiple expansion).

- Base Case Target: \$256.81 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$241.65 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).

**F. Risk Analysis:** NUE exhibits a Beta of 1.91 (classified as high volatility risk) and a max lookback drawdown of -18.4%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a conservative debt-to-equity of 0.32 and strong interest coverage of 10.3x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$266.35 | Recommended Entry Zone: \$254.00-\$258.12 | Ideal Pullback Zone: \$156.16-\$160.80 | Support: \$154.61 (Secondary: \$146.88) | Resistance: \$268.80 (Secondary: \$282.24) | Stop-Loss Level: \$148.43 | Targets: Base \$256.81, Bull \$306.30, Bear \$241.65 | Risk/Reward Ratio: -0.39x. Current Price: \$266.35 | Recommended Entry Zone: \$254.00-\$258.12 | Ideal Pullback Zone: \$156.16-\$160.80 | Support: \$154.61 | Resistance: \$268.80 | Stop-Loss: \$148.43 | Risk/Reward Ratio: -0.39x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 3.7/10. Action is classified as 'Avoid' with an Overall Score of 3.7/10. This rating balances a Short-Term Technical Score of 4.9/10, a Medium-Term Score of 5.5/10, and a Long-Term Fundamental Score of 5.9/10. The score will be upgraded if Nucor Corporation successfully capitalizes on expansion of its high-growth product pipeline, strong market demand for Nucor Corporation's core services, and international market penetration and breaks above structural resistance at \$268.80 on high volume,

whereas it will be downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$154.61.

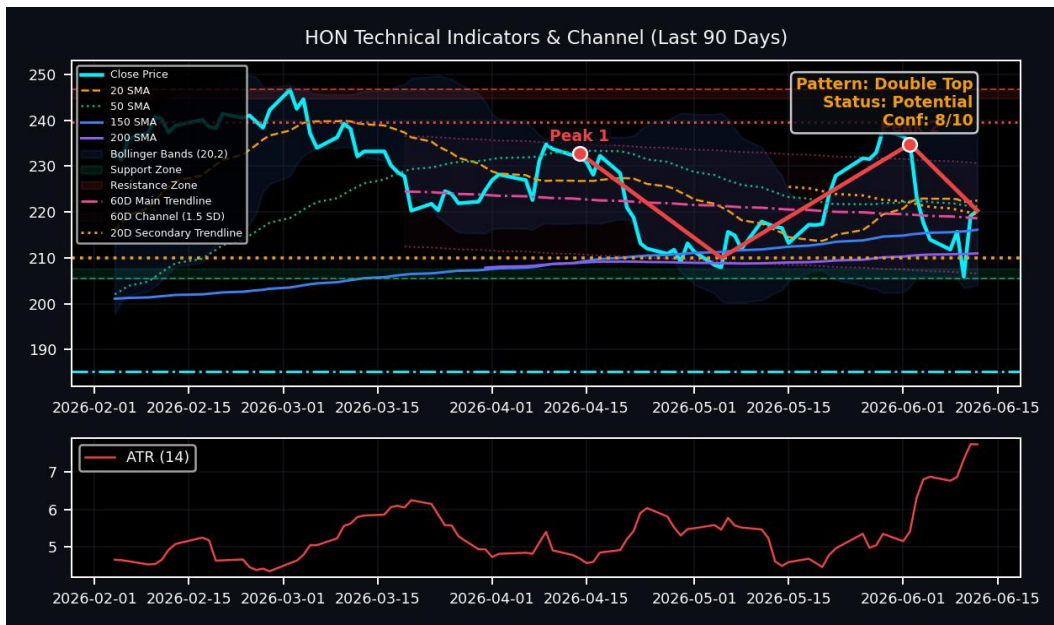
**Rank 96: HON | Honeywell International Inc. | Sector: Industrials**

<b>Short-Term Score: 4.1/10</b>	<b>Medium-Term Score: 4.1/10</b>	<b>Long-Term Score: 3.8/10</b>	<b>FINAL SCORE: 3.5/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$208.72-\$220.31 | Pullback Entry: \$207.58-\$213.74**

Current Price: \$220.31 | Main Support: \$205.52 (2nd Support: \$195.24) | Main Resistance: \$246.82 (2nd Res: \$259.16)  
 Stop-Loss: \$197.30 | Base Target: \$246.67 (Upside: +12.0%) | Bull Target: \$259.85 | Bear Target: \$197.13  
 Risk/Reward: 1.14x (Pullback R/R: 2.70x) | Forward P/E: 19.247536 | PEG: 2.02 | FCF Yield: 2.10% | Debt/Equity: 2.57

**Pattern Analysis: Double Top (Potential) | Confidence: 8/10 | Neckline/Breakout: \$210.00 | Pattern Target: \$185.17 | Invalidation: \$239.53**



**A. Company Story:** Honeywell International Inc. (HON) is a major operator in the Industrials sector. The company maintains a significant competitive advantage based on its market capitalization of \$139.60B. Honeywell International Inc. is an industrial manufacturer supplying machinery, transportation systems, or defense systems.

**B. Fundamental Analysis:** HON presents YoY Revenue Growth of 2.4% and YoY EPS Growth of -41.9%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 36.9% and operating margin at 21.0%, indicating superior pricing power. The high Debt-to-Equity of 2.57 and Interest Coverage of 6.1x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 2.1%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 19.2, reflecting a moderate peer valuation relative to the Industrials sector. The PEG ratio of 2.02 indicates that valuation is elevated relative to growth. EV/EBITDA of 19.5 and Price/Sales of 3.71 further show market expectations. Capital efficiency is supported by an FCF Yield of 2.1%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Top. Short-term momentum is neutral-to-bearish range (RSI: 44.1). MACD line sits at -1.28 relative to Signal line of -0.02, yielding a histogram value of -1.25 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 32.2 (Strong Trend). Price sits at \$220.31 relative to SMA\_20 (\$222.52), SMA\_50 (\$221.21), and SMA\_200 (\$210.98). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$259.85 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).  
 - Base Case Target: \$246.67 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$197.13 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** HON exhibits a Beta of 0.84 (classified as low-beta defensive safety) and a max lookback drawdown of -16.5%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 2.57 and interest coverage of 6.1x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$220.31 | Recommended Entry Zone: \$208.72-\$220.31 | Ideal Pullback Zone: \$207.58-\$213.74 | Support: \$205.52 (Secondary: \$195.24) | Resistance: \$246.82 (Secondary: \$259.16) | Stop-Loss Level: \$197.30 | Targets: Base \$246.67, Bull \$259.85, Bear \$197.13 | Risk/Reward Ratio: 1.14x. Current Price: \$220.31 | Recommended Entry Zone: \$208.72-\$220.31 | Ideal Pullback Zone: \$207.58-\$213.74 | Support: \$205.52 | Resistance: \$246.82 | Stop-Loss: \$197.30 | Risk/Reward Ratio: 1.14x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 3.5/10. Action is classified as 'Avoid' with an Overall Score of 3.5/10. This rating balances a Short-Term Technical Score of 4.1/10, a Medium-Term Score of 4.1/10, and a Long-Term Fundamental Score of 3.8/10. The score will be upgraded if Honeywell International Inc. successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$246.82 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating

downgrades triggers a breakdown below support at \$205.52.

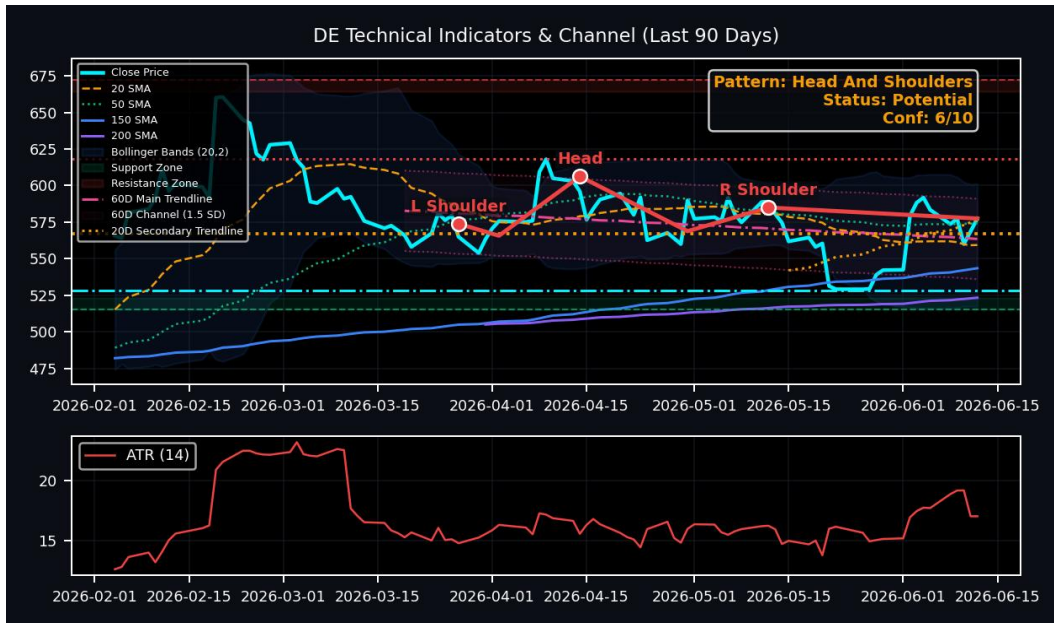
**Rank 97: DE | Deere & Company | Sector: Industrials**

<b>Short-Term Score: 5.5/10</b>	<b>Medium-Term Score: 4.7/10</b>	<b>Long-Term Score: 3.4/10</b>	<b>FINAL SCORE: 3.3/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$551.91-\$577.48 | Pullback Entry: \$520.30-\$535.76**

Current Price: \$577.48      Main Support: \$515.15 (2nd Support: \$489.39)      Main Resistance: \$672.22 (2nd Res: \$705.84)  
 Stop-Loss: \$494.54      Base Target: \$644.21 (Upside: +11.6%)      Bull Target: \$677.57 | Bear Target: \$526.34  
 Risk/Reward: 1.30x (Pullback R/R: 3.47x)      Forward P/E: 25.268158 | PEG: 1.76      FCF Yield: 0.70% | Debt/Equity: 3.76

**Pattern Analysis: Head And Shoulders (Potential) | Confidence: 6/10 | Neckline/Breakout: \$567.27 | Pattern Target: \$528.25 | Invalidation**



**A. Company Story:** Deere & Company (DE) is a major operator in the Industrials sector. The company maintains a significant competitive advantage based on its market capitalization of \$155.98B. Deere & Company is an industrial manufacturer supplying machinery, transportation systems, or defense systems.

**B. Fundamental Analysis:** DE presents YoY Revenue Growth of -11.1% and YoY EPS Growth of -8.5%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 26.0% and operating margin at 17.5%, indicating moderate operating leverage. The high Debt-to-Equity of 3.76 and Interest Coverage of 7.0x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 0.7%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 25.3, reflecting a moderate peer valuation relative to the Industrials sector. The PEG ratio of 1.76 indicates that valuation is elevated relative to growth. EV/EBITDA of 22.7 and Price/Sales of 3.29 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.7%.

**D. Technical Analysis:** The price setup shows a state of Potential Head & Shoulders. Short-term momentum is overextended (RSI: 70.3), usually Buy on Pullback setup. MACD line sits at 1.33 relative to Signal line of -1.29, yielding a histogram value of 2.62 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 27.5 (Strong Trend). Price sits at \$577.48 relative to SMA\_20 (\$559.37), SMA\_50 (\$574.13), and SMA\_200 (\$523.38). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$677.57 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$644.21 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$526.34 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** DE exhibits a Beta of 0.93 (classified as average market risk) and a max lookback drawdown of -19.9%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 3.76 and interest coverage of 7.0x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$577.48 | Recommended Entry Zone: \$551.91-\$577.48 | Ideal Pullback Zone: \$520.30-\$535.76 | Support: \$515.15 (Secondary: \$489.39) | Resistance: \$672.22 (Secondary: \$705.84) | Stop-Loss Level: \$494.54 | Targets: Base \$644.21, Bull \$677.57, Bear \$526.34 | Risk/Reward Ratio: 1.30x. Current Price: \$577.48 | Recommended Entry Zone: \$551.91-\$577.48 | Ideal Pullback Zone: \$520.30-\$535.76 | Support: \$515.15 | Resistance: \$672.22 | Stop-Loss: \$494.54 | Risk/Reward Ratio: 1.30x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 3.3/10. Action is classified as 'Avoid' with an Overall Score of 3.3/10. This rating balances a Short-Term Technical Score of 5.5/10, a Medium-Term Score of 4.7/10, and a Long-Term Fundamental Score of 3.4/10. The score will be upgraded if Deere & Company successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$672.22 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating

downgrades triggers a breakdown below support at \$515.15.

**Rank 98: TSLA | Tesla, Inc. | Sector: Consumer Cyclical**

<b>Short-Term Score: 4.3/10</b>	<b>Medium-Term Score: 5.1/10</b>	<b>Long-Term Score: 4.8/10</b>	<b>FINAL SCORE: 3.3/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$379.78-\$406.43 | Pullback Entry: \$340.61-\$350.73**

Current Price: \$406.43      Main Support: \$337.24 (2nd Support: \$320.38)      Main Resistance: \$453.40 (2nd Res: \$476.07)  
 Stop-Loss: \$323.75      Base Target: \$420.55 (Upside: +3.5%)      Bull Target: \$467.39 | Bear Target: \$353.12  
 Risk/Reward: 0.26x (Pullback R/R: 3.42x)      Forward P/E: 162.57526 | PEG: 5.6      FCF Yield: 0.34% | Debt/Equity: 0.19

**Pattern Analysis: Double Top (Confirmed) | Confidence: 8/10 | Neckline/Breakout: \$414.29 | Pattern Target: \$389.51 | Invalidation: \$447.8**



**A. Company Story:** Tesla, Inc. (TSLA) is a major operator in the Consumer Cyclical sector. The company maintains a significant competitive advantage based on its market capitalization of \$1526.44B. Tesla combines automated automobile manufacturing with energy storage products and self-driving software development.

**B. Fundamental Analysis:** TSLA presents YoY Revenue Growth of 15.8% and YoY EPS Growth of 8.3%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 19.1% and operating margin at 4.2%, indicating moderate operating leverage. A conservative Debt-to-Equity of 0.19 and strong Interest Coverage of 5.9x represent a highly resilient capital structure. Free cash flow is positive with an FCF Yield of 0.34%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 162.6, reflecting a premium multiple relative to the Consumer Cyclical sector. The PEG ratio of 5.60 indicates that valuation is elevated relative to growth. EV/EBITDA of 135.1 and Price/Sales of 15.60 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.34%.

**D. Technical Analysis:** The price setup shows a state of Double Top (Confirmed). Short-term momentum is neutral-to-bearish range (RSI: 43.6). MACD line sits at -2.17 relative to Signal line of 2.20, yielding a histogram value of -4.37 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 22.0 (Emerging Trend). Price sits at \$406.43 relative to SMA\_20 (\$415.74), SMA\_50 (\$398.30), and SMA\_200 (\$415.69). Crossover status is: Bearish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$467.39 (triggered by launching a low-cost passenger EV model, licensing Full Self-Driving software, and utility-scale Megapack battery sales and multiple expansion).  
 - Base Case Target: \$420.55 (triggered by executing on consensus projections and maintaining current margins).  
 - Bear Case Target: \$353.12 (triggered by intense EV price competition in China and Europe, regulatory delay in robotaxi commercialization, and key executive key-man risk and multiple contraction).

**F. Risk Analysis:** TSLA exhibits a Beta of 1.80 (classified as high volatility risk) and a max lookback drawdown of -29.9%. Key risk factors include: intense EV price competition in China and Europe, regulatory delay in robotaxi commercialization, and key executive key-man risk. Additionally, a conservative debt-to-equity of 0.19 and strong interest coverage of 5.9x represent a highly resilient capital structure.

**G. Entry Plan:** Current Price: \$406.43 | Recommended Entry Zone: \$379.78-\$406.43 | Ideal Pullback Zone: \$340.61-\$350.73 | Support: \$337.24 (Secondary: \$320.38) | Resistance: \$453.40 (Secondary: \$476.07) | Stop-Loss Level: \$323.75 | Targets: Base \$420.55, Bull \$467.39, Bear \$353.12 | Risk/Reward Ratio: 0.26x. Current Price: \$406.43 | Recommended Entry Zone: \$379.78-\$406.43 | Ideal Pullback Zone: \$340.61-\$350.73 | Support: \$337.24 | Resistance: \$453.40 | Stop-Loss: \$323.75 | Risk/Reward Ratio: 0.26x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 3.3/10. Action is classified as 'Avoid' with an Overall Score of 3.3/10. This rating balances a Short-Term Technical Score of 4.3/10, a Medium-Term Score of 5.1/10, and a Long-Term Fundamental Score of 4.8/10. The score will be upgraded if Tesla, Inc. successfully capitalizes on launching a low-cost passenger EV model, licensing Full Self-Driving software, and utility-scale Megapack battery sales and breaks above structural resistance at \$453.40 on high volume, whereas it will be downgraded if intense EV price competition in China and Europe, regulatory delay in robotaxi commercialization, and key executive key-man risk triggers a breakdown

below support at \$337.24.

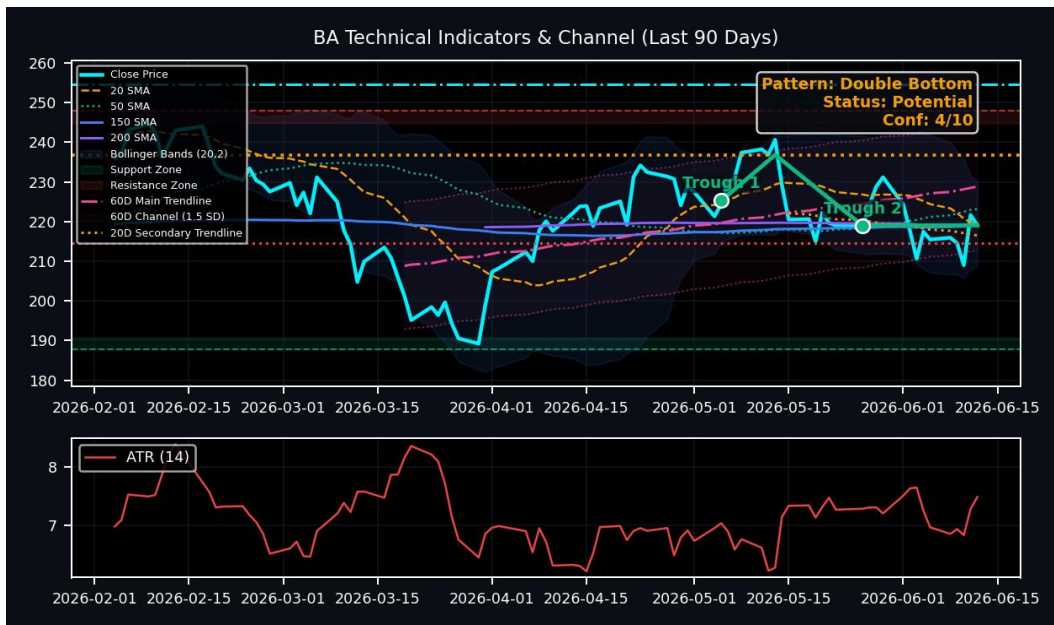
**Rank 99: BA | The Boeing Company | Sector: Industrials**

<b>Short-Term Score: 5.0/10</b>	<b>Medium-Term Score: 5.2/10</b>	<b>Long-Term Score: 3.9/10</b>	<b>FINAL SCORE: 2.6/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$207.82-\$219.05 | Pullback Entry: \$189.60-\$195.23**

Current Price: \$219.05      Main Support: \$187.72 (2nd Support: \$178.33)      Main Resistance: \$247.86 (2nd Res: \$260.25)  
 Stop-Loss: \$180.21      Base Target: \$270.00 (Upside: +23.3%)      Bull Target: \$295.47 | Bear Target: \$196.60  
 Risk/Reward: 2.27x (Pullback R/R: 6.36x)      Forward P/E: 52.386387 | PEG: 23.73      FCF Yield: 1.48% | Debt/Equity: 8.29

**Pattern Analysis: Double Bottom (Potential) | Confidence: 4/10 | Neckline/Breakout: \$236.81 | Pattern Target: \$254.68 | Invalidation: \$219.05**



**A. Company Story:** The Boeing Company (BA) is a major operator in the Industrials sector. The company maintains a significant competitive advantage based on its market capitalization of \$172.68B. The Boeing Company is an industrial manufacturer supplying machinery, transportation systems, or defense systems.

**B. Fundamental Analysis:** BA presents YoY Revenue Growth of 14.0% and YoY EPS Growth of 0.0%, reflecting a robust growth profile. Profit margins are healthy, with gross margin at 4.8% and operating margin at 1.7%, indicating moderate operating leverage. The high Debt-to-Equity of 8.29 and Interest Coverage of 5.0x raise solvency risks, demanding stable operating cash flow. Free cash flow is positive with an FCF Yield of 1.48%.

**C. Valuation Analysis:** The stock trades at a Forward P/E of 52.4, reflecting a premium multiple relative to the Industrials sector. The PEG ratio of 23.73 indicates that valuation is elevated relative to growth. EV/EBITDA of -62.0 and Price/Sales of 1.87 further show market expectations. Capital efficiency is supported by an FCF Yield of 1.48%.

**D. Technical Analysis:** The price setup shows a state of Potential Double Bottom. Short-term momentum is healthy bullish momentum (RSI: 50.0). MACD line sits at -2.24 relative to Signal line of -1.92, yielding a histogram value of -0.33 (Bearish Crossover), indicating that momentum is currently Improving. ADX stands at 15.3 (Weak Trend / Consolidation). Price sits at \$219.05 relative to SMA\_20 (\$219.28), SMA\_50 (\$223.15), and SMA\_200 (\$218.83). Crossover status is: Bullish Alignment.

**E. Scenario Analysis:** - Bull Case Target: \$295.47 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).

- Base Case Target: \$270.00 (triggered by executing on consensus projections and maintaining current margins).

- Bear Case Target: \$196.60 (triggered by refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades and multiple contraction).

**F. Risk Analysis:** BA exhibits a Beta of 1.20 (classified as average market risk) and a max lookback drawdown of -25.0%. Key risk factors include: refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating downgrades. Additionally, the high debt-to-equity of 8.29 and interest coverage of 5.0x raise solvency risks, demanding stable operating cash flow.

**G. Entry Plan:** Current Price: \$219.05 | Recommended Entry Zone: \$207.82-\$219.05 | Ideal Pullback Zone: \$189.60-\$195.23 | Support: \$187.72 (Secondary: \$178.33) | Resistance: \$247.86 (Secondary: \$260.25) | Stop-Loss Level: \$180.21 | Targets: Base \$270.00, Bull \$295.47, Bear \$196.60 | Risk/Reward Ratio: 2.27x. Current Price: \$219.05 | Recommended Entry Zone: \$207.82-\$219.05 | Ideal Pullback Zone: \$189.60-\$195.23 | Support: \$187.72 | Resistance: \$247.86 | Stop-Loss: \$180.21 | Risk/Reward Ratio: 2.27x. Entry is optimized by placing buy orders near support.

**H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 2.6/10. Action is classified as 'Avoid' with an Overall Score of 2.6/10. This rating balances a Short-Term Technical Score of 5.0/10, a Medium-Term Score of 5.2/10, and a Long-Term Fundamental Score of 3.9/10. The score will be upgraded if The Boeing Company successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$247.86 on high volume, whereas it will be downgraded if refinancing risk under elevated interest rates, debt servicing pressures on operating cash flow, and potential credit rating

downgrades triggers a breakdown below support at \$187.72.

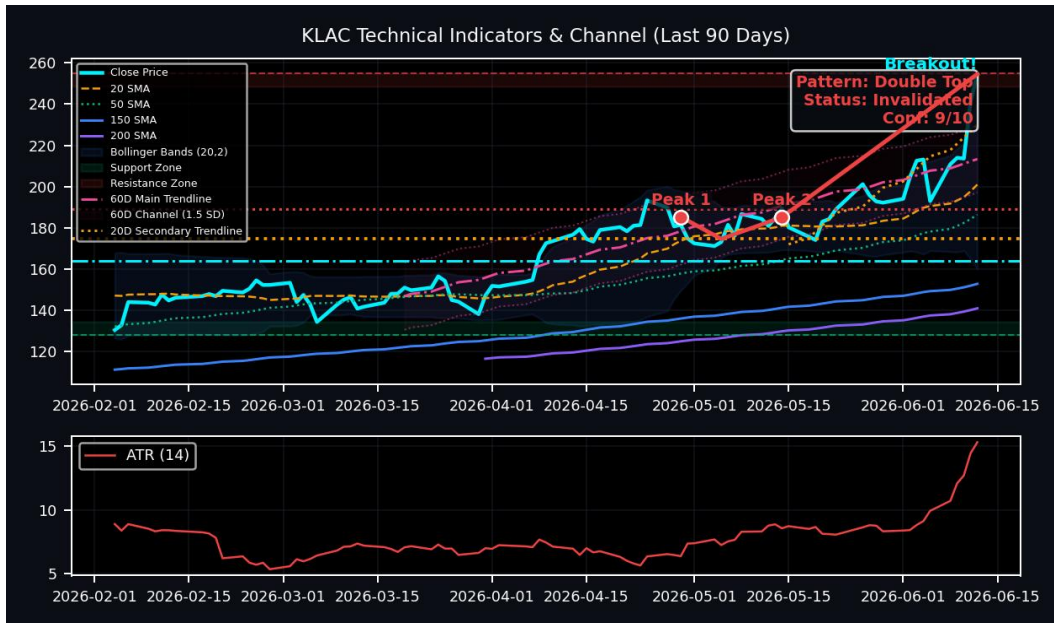
**Rank 100: KLAC | KLA Corporation | Sector: Technology**

<b>Short-Term Score: 5.2/10</b>	<b>Medium-Term Score: 5.3/10</b>	<b>Long-Term Score: 4.8/10</b>	<b>FINAL SCORE: 2.1/10</b>
---------------------------------	----------------------------------	--------------------------------	----------------------------

**Tactical Plan: Action: Avoid | Recommended Entry: \$231.57-\$239.23 | Pullback Entry: \$129.46-\$133.30**

Current Price: \$254.54      Main Support: \$128.17 (2nd Support: \$121.76)      Main Resistance: \$254.93 (2nd Res: \$267.68)  
 Stop-Loss: \$123.05      Base Target: \$192.62 (Upside: -24.3%)      Bull Target: \$292.72 | Bear Target: \$208.60  
 Risk/Reward: -1.35x (Pullback R/R: 7.35x)      Forward P/E: 50.43112 | PEG: 2.67      FCF Yield: 0.87% | Debt/Equity: 1.05

**Pattern Analysis: Double Top (Invalidated) | Confidence: 9/10 | Neckline/Breakout: \$174.56 | Pattern Target: \$163.84 | Invalidation: \$188.**



- A. Company Story:** KLA Corporation (KLAC) is a major operator in the Technology sector. The company maintains a significant competitive advantage based on its market capitalization of \$332.50B. KLA Corporation operates as a key technology provider, delivering software or hardware solutions to accelerate digital transformation.
- B. Fundamental Analysis:** KLAC presents YoY Revenue Growth of 11.5% and YoY EPS Growth of 11.8%, reflecting a mature, steady-state expansion. Profit margins are healthy, with gross margin at 61.4% and operating margin at 41.2%, indicating superior pricing power. A moderate Debt-to-Equity of 1.05 indicates leveraged growth, though serviced comfortably by 7.3x interest coverage. Free cash flow is positive with an FCF Yield of 0.87%.
- C. Valuation Analysis:** The stock trades at a Forward P/E of 50.4, reflecting a premium multiple relative to the Technology sector. The PEG ratio of 2.67 indicates that valuation is elevated relative to growth. EV/EBITDA of 57.0 and Price/Sales of 25.39 further show market expectations. Capital efficiency is supported by an FCF Yield of 0.87%.
- D. Technical Analysis:** The price setup shows a state of Double Top (Invalidated). Short-term momentum is critically overbought (RSI: 76.3), indicating extreme extension and downside risk (not Buy Now unless exceptional breakout exists). MACD line sits at 14.08 relative to Signal line of 9.40, yielding a histogram value of 4.68 (Bullish Crossover), indicating that momentum is currently Improving. ADX stands at 39.6 (Strong Trend). Price sits at \$254.54 relative to SMA\_20 (\$200.94), SMA\_50 (\$186.30), and SMA\_200 (\$140.90). Crossover status is: Bullish Alignment.
- E. Scenario Analysis:**
  - Bull Case Target: \$292.72 (triggered by operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and multiple expansion).
  - Base Case Target: \$192.62 (triggered by executing on consensus projections and maintaining current margins).
  - Bear Case Target: \$208.60 (triggered by competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins and multiple contraction).
- F. Risk Analysis:** KLAC exhibits a Beta of 1.50 (classified as high volatility risk) and a max lookback drawdown of -22.4%. Key risk factors include: competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins. Additionally, a moderate debt-to-equity of 1.05 indicates leveraged growth, though serviced comfortably by 7.3x interest coverage.
- G. Entry Plan:** Current Price: \$254.54 | Recommended Entry Zone: \$231.57-\$239.23 | Ideal Pullback Zone: \$129.46-\$133.30 | Support: \$128.17 (Secondary: \$121.76) | Resistance: \$254.93 (Secondary: \$267.68) | Stop-Loss Level: \$123.05 | Targets: Base \$192.62, Bull \$292.72, Bear \$208.60 | Risk/Reward Ratio: -1.35x. Current Price: \$254.54 | Recommended Entry Zone: \$231.57-\$239.23 | Ideal Pullback Zone: \$129.46-\$133.30 | Support: \$128.17 | Resistance: \$254.93 | Stop-Loss: \$123.05 | Risk/Reward Ratio: -1.35x. Entry is optimized by placing buy orders near support.
- H. Final Verdict:** Action is classified as 'Avoid' with an Overall Score of 2.1/10. Action is classified as 'Avoid' with an Overall Score of 2.1/10. This rating balances a Short-Term Technical Score of 5.2/10, a Medium-Term Score of 5.3/10, and a Long-Term Fundamental Score of 4.8/10. The score will be upgraded if KLA Corporation successfully capitalizes on operational margin optimization, product portfolio rationalization, and capital returns to shareholders through buybacks/dividends and breaks above structural resistance at \$254.93 on high volume, whereas it will be

downgraded if competitive margin pressure, macroeconomic cyclical downturns, and shifting industry regulations impacting margins triggers a breakdown below support at \$128.17.

## Appendix A -- Indicator Definitions, Thresholds & Interpretation Guide

This appendix provides the complete directory of technical, fundamental, valuation, risk, and sentiment indicators used in the War Room portfolio scanner. The ranges below define how each metric contributes to the final multi-factor score (1.0 to 10.0) and how they influence the final classification recommendations.

Indicator	What It Measures	Bullish / Positive Range	Neutral Range	Bearish / Risk Range	How It Affects Classification	N/A Handling
RSI 14	Relative Strength Index; measures velocity & magnitude of directional price movements.	50 - 65	30 - 50 or 65 - 68	< 30 (Oversold) or > 75 (Overbought)	Overbought (>70/75) penalizes score (-1.2) and prevents Buy Now. 50-65 scores highest.	Set to 50 (Neutral)
MACD	Moving Average Convergence Divergence (12, 26, 9) trend-following momentum oscillator.	MACD Line > Signal Line & Histogram improving	MACD Line near Signal Line, flat momentum	MACD Line < Signal Line & Histogram weakening	Bullish crossover adds +0.5 to technical score, bearish crossover subtracts -0.5.	Set to 0 (Neutral)
ADX	Average Directional Index (14); measures strength of primary trend regardless of direction.	ADX > 25 (Strong Trend) or > 40 (Very Strong)	20 - 25 (Emerging Trend)	< 20 (Weak Trend / Consolidation)	Confirms trend strength for Buy Now and Buy on Pullback setups.	Reported as N/A; excluded from score calculations
20/50/150/200-day SMA	Simple Moving Averages representing short, medium, and long term structural trend levels.	Price > SMAs & SMA alignment (20>50>150>200)	Price mixed or consolidating between averages	Price < SMAs or death cross alignment	Price > 20/50 SMA adds +1.0. Price below 50 SMA penalizes -0.8 and invalidates Buy Now.	Averages omitted from validation checks
Golden Cross / Death Cross	Intersection of 50-day and 200-day SMAs signaling long-term structural trend shifts.	Golden Cross (50 SMA crosses above 200 SMA)	Bullish or Bearish Alignment (no crossover)	Death Cross (50 SMA crosses below 200 SMA)	Crossovers confirm structural trend strength and modify risk/technical scores.	Ignored for scoring
ATR and ATR %	Average True Range (14); measures asset volatility in dollar and percentage terms.	ATR % < 3.0% (Stable / Predictable)	3.0% - 5.0% (Moderate Volatility)	> 5.0% (High Volatility / Execution Risk)	Determines stop-loss distance (1.5x - 3.0x ATR) and entry buffer sizes.	Set to historical average of 2.0%
Bollinger Bands	Volatility bands set at ±2.0 standard deviations from 20-day SMA middle band.	Price consolidating or bouncing from lower band	Price trading near middle band	Price touching upper band or breaking bands	Identifies localized mean-reversion zones; price > upper band prevents Buy Now.	Bands omitted from calculations
Volume Trend	Cumulative buying/selling pressure based on daily trading volume trends.	Increasing volume on upward price movement	Flat or declining volume on consolidation	Increasing volume on downward price movement	Confirms technical breakout validity; high volume breakouts score highest.	Set to neutral trend
Relative Volume	Ratio of current volume to 20-day average volume (RVOL).	RVOL > 1.5 (High participation breakout)	0.8 - 1.5 (Standard participation)	< 0.8 (Low interest / illiquid trading)	High relative volume validates breakouts and enhances trend sub-scores.	Set to 1.0 (Neutral)
OBV	On-Balance Volume; running total of volume indicating accumulation or distribution.	OBV rising while price is rising or flat	OBV flat and matching price consolidation	OBV falling while price is flat or rising	Divergences signal institutional accumulation or distribution phases.	Set to 0
VWAP	Volume Weighted Average Price; benchmark for intraday trend direction and liquidity.	Price > VWAP (Buying pressure dominant)	Price = VWAP (Fair value consolidation)	Price < VWAP (Selling pressure dominant)	Used as a short-term execution filter; entry zones are aligned near VWAP.	VWAP omitted
Relative Strength vs SPY / QQQ / Sector	Performance of the stock relative to SPY, QQQ, and its Sector ETF over 1 year.	Outperforming benchmarks (> 1.05 ratio)	0.95 - 1.05 ratio (Matching market)	Underperforming benchmarks (< 0.95 ratio)	Outperformance adds +1.0 point to technical score; underperformance penalizes -1.0 point.	Set to 1.0 (Neutral)
52-Week High / Low Position	Current price position expressed as a percentage of the 52-week trading range.	Price in upper 20% of range (80% - 100%)	Price in middle range (30% - 80%)	Price in lower 30% of range (0% - 30%)	Determines structural trend maturity; prevents overextended buying near peaks.	Set to 50% (Middle)
Support and Resistance	Horizontal price zones where buying or selling has historically concentrated.	Price bouncing off key support zone	Price rangebound between support & resistance	Price breaking down below key support	Defines structural targets, stop-losses, and entry zones.	Calculated using 52-week min/max limits
Distance to Support / Resistance	Percentage difference from current price to key structural boundaries.	Price close to support, far from resistance	Price in the middle of trading range	Price within 2% of major resistance	Price within 2% of resistance penalizes technical score (-1.2) & invalidates Buy Now.	Omitted from penalties
Risk/Reward Ratio	Ratio of projected upside gain (base target) to downside risk (stop-loss).	Current R/R >= 2.0; Pullback R/R >= 1.8	1.3 - 2.0 current R/R	< 1.3 current/pullback R/R or negative	Buy Now requires R/R >= 2.0. Pullback requires R/R >= 1.8. R/R < 1.3 demotes to Hold/Watchlist.	Set to 1.0
Beta	Systematic volatility coefficient relative to the broader S&P 500 market index.	Beta < 0.85 (Defensive / Low Volatility)	0.85 - 1.30 (Market matching volatility)	> 1.30 (High Volatility / High Risk)	Higher Beta reduces the Risk sub-score (-1.5) and expands the required stop-loss.	Set to 1.0 (Neutral)

Indicator	What It Measures	Bullish / Positive Range	Neutral Range	Bearish / Risk Range	How It Affects Classification	N/A Handling
Max Drawdown	Maximum peak-to-trough price decline observed over the lookback horizon.	Drawdown > -15% (Conservative safety)	-15% to -35% (Moderate risk)	< -35% (Elevated technical drawdown risk)	High drawdown penalizes the Risk sub-score (-1.5) and limits capital allocation.	Set to -25%
Forward P/E	Ratio of current share price to projected earnings per share over next 12 months.	Forward P/E < 15 (Attractive value)	15 - 30 (Moderate valuation)	> 30 (Premium valuation multiple)	P/E < 15 adds +2.0 to valuation score. P/E > 45 penalizes -2.0. P/E > 50 with PEG > 2.5 penalizes -1.0.	Set to 20.0 (Sector average)
PEG Ratio	Price/Earnings to growth ratio; adjusts Forward P/E for projected growth rate.	PEG < 1.0 (Underpriced relative to growth)	1.0 - 2.0 (Fair valuation)	> 2.0 (Overpriced relative to growth)	PEG < 1.0 adds +1.5 to valuation score. PEG > 2.5 penalizes -1.5. PEG > 2.5 with PE > 50 penalizes -1.0.	Set to 1.5
EV/EBITDA	Enterprise Value to EBITDA multiple; valuation adjusted for debt structure.	EV/EBITDA < 10 (Attractive valuation)	10 - 18 (Standard valuation)	> 18 (Premium valuation)	Directly influences the Valuation sub-score.	Set to 15.0
Price/Sales	Trailing Price-to-Sales ratio; measures valuation relative to total revenue.	P/S < 2.0 (Low revenue multiple)	2.0 - 6.0 (Moderate revenue multiple)	> 6.0 (High revenue multiple)	Directly influences the Valuation sub-score.	Set to 3.0
Price/Free Cash Flow	Ratio of share price to free cash flow per share (inverse of FCF Yield).	P/FCF < 15 (Highly cash-generative value)	15 - 30 (Standard cash valuation)	> 30 (Expensive cash multiple)	Directly influences the Valuation sub-score.	Set to 20.0
Free Cash Flow Yield	FCF divided by Market Cap; measures cash generation return per dollar invested.	FCF Yield > 6.0% (Excellent cash return)	3.0% - 6.0% (Moderate cash return)	< 1.0% (Weak cash generation / cash burn)	Yield > 6.0% adds +1.5 to valuation score. Yield < 1.0% penalizes -1.0.	Set to 3.0%
Revenue Growth YoY	Percentage increase in total sales compared to the previous year.	YoY Growth > 15% (High Growth)	5% - 15% (Steady growth)	< 0% (Revenue contraction)	Growth > 15% adds +1.5 to fundamentals. Growth < 0% penalizes -1.0.	Set to 5.0%
EPS Growth YoY	Percentage increase in earnings per share compared to the previous year.	YoY Growth > 20% (Excellent profitability expansion)	5% - 20% (Standard expansion)	< 0% (Earnings contraction)	Growth > 20% adds +1.5 to fundamentals. Growth < 0% penalizes -1.0.	Set to 5.0%
Margins	Gross, Operating, and Net profit margins expressing efficiency of pricing power.	Net margin > 20% or Operating margin > 20%	Operating margin 10% - 20%	Operating margin < 5% or net loss	Net margin > 20% adds +1.0 to fundamentals. Operating margins refine business quality score.	Set to 10.0%
ROE	Return on Equity; measures corporate profitability relative to shareholder equity.	ROE > 20% (Highly efficient capital deployment)	10% - 20% (Standard efficiency)	< 5% (Inefficient use of equity)	Supports Fundamental Quality sub-score validation.	Set to 12.0%
ROIC	Return on Invested Capital; measures return generated on total debt & equity capital.	ROIC > 15% (Strong capital allocator)	8% - 15% (Standard capital allocator)	< 5% (Weak capital allocator / capital destroyer)	Supports Fundamental Quality sub-score validation.	Set to 10.0%
Debt/Equity	Total debt liabilities divided by shareholder equity; measures leverage risk.	Debt/Equity < 0.5 (Conservative capital structure)	0.5 - 1.5 (Standard industry leverage)	> 1.5 (High leverage solvency risk)	Debt/Equity < 0.5 adds +0.5 to fundamentals. Debt/Equity > 1.5 penalizes -1.0 on fundamentals.	Set to 0.8
Interest Coverage	EBITDA divided by interest expenses; measures ability to service outstanding debt.	Interest Coverage > 8.0x (Extremely safe)	3.0x - 8.0x (Adequate coverage)	< 3.0x (Solvency / default risk)	Weak coverage (<3.0x) reduces Risk sub-score (-1.5) and fundamentals sub-score.	Set to 5.0x (Adequate)
Analyst Target Upside	Percentage difference from current price to average analyst price target.	Consensus target upside > 20%	5% - 20% target upside	< 0% target upside (overvalued relative to consensus)	Upside > 20% adds +2.0 to catalyst score. Upside < 0% penalizes -1.5.	Set to 10.0% (Average consensus)
Chart Pattern Rules	Automated geometric patterns (Double Top/Bottom, Head & Shoulders) on price charts.	Bullish breakouts (Inverse H&S, Double Bottom)	Consolidating channels or potential structures	Bearish breakdowns (Double Top, Head & Shoulders)	Confirmed bullish patterns enhance technical setups; bearish patterns reduce risk scores.	Omitted from scan
Final Score and Action Classification Ranges	Contiguous overall score brackets from 1.0 to 10.0 determining investment categories.	Score >= 7.2 (Eligible for Buy Now)	6.5 - 7.19 (Buy on Pullback or Hold)	< 6.5 (Hold [5.5-6.49], Watchlist [4.5-5.49], Avoid [<4.5])	Defines final recommendation verdict. Forces R/R validation and demotions.	Recalculated from base metrics